

Content Gateway Manager Help

Websense® Content Gateway

Websense Content Gateway Online Help

May, 2012

R122313770

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Overview

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Websense® Content Gateway is the Web proxy component of the Websense Web Security Gateway and Websense Web Security Gateway Anywhere solutions.

Content Gateway is a configurable, high-performance Web proxy that works in combination with Websense Web Security to protect users and networks from malicious and unwanted content by performing advanced content analysis precisely when it is needed—as the content flows through the proxy—using the results of analysis to apply appropriate Web Security policy. This on-demand analysis protects users and networks at the same time that it makes dynamic, Web 2.0 sites safe for your organization and users.

The precise application of content analysis is configured by the administrator for each Web Security Gateway (Anywhere) deployment.

Web proxy cache: Content Gateway can also be configured to function as a high-performance Web proxy cache that improves network efficiency and performance by caching frequently accessed information at the edge of the network. This brings content physically closer to end users for faster delivery and reduced bandwidth usage.

Content Gateway can be deployed:

- ◆ As a Web proxy cache
- In a cache hierarchy
- ♦ In a managed cluster
- ◆ As an SSL server
- ◆ As a DNS proxy cache

In addition, Content Gateway can be configured to perform several security functions:

- Control client access to the proxy.
- Use different DNS servers, depending on whether it needs to resolve host names located inside or outside a firewall. This enables you to keep your internal network configuration secure while providing transparent access to external sites on the Internet.

- Ensure that clients are authenticated before they access content. Content Gateway supports Integrated Windows Authentication, legacy NTLM (NTLMSSP), LDAP, and RADIUS.
- Use the on-box Data Security policy engine or the ICAP interface to enable sites using Websense Data Security to examine outbound material such as Web postings, and block or allow based on company policy. See Working With Websense Data Security, page 123.
- Control access to the Content Gateway Manager using:
 - SSL (Secure Sockets Layer) protection for encrypted, authenticated access
 - User accounts that define which users can access Content Gateway Manager and which activities they can perform (for example, view statistics only or view statistics and configure Content Gateway).
- Integrate into your firewall and control traffic through a SOCKS server.

See Security, page 167.

Related topics:

- ◆ TRITON Unified Security Center, page 2
- ◆ *Deployment options*, page 3
- Components, page 5
- Proxy traffic analysis features, page 8
- ♦ Online Help, page 9
- Technical Support, page 9

TRITON Unified Security Center

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The **TRITON Unified Security Center** is the central configuration and management console for the TRITON Web security, Data security, and Email security modules. It also provides access to registered V-Series appliances.

At installation, the **TRITON Unified Security Center** is configured to allow full access to all TRITON modules and TRITON settings to a single administrator account: **admin**. The password for this account is set during installation.

The **TRITON** - **Web Security** section is used to configure Web security behavior, monitor Internet usage, generate Internet usage reports, and manage settings for Websense Web Security. The **Settings** > **Content Gateway Access** screen can be used to register instances of Content Gateway. Registered instances have an indicator of system health and provide a link to the Content Gateway Manager log on portal.

For a complete description of the **TRITON Unified Security Center**, open the **TRITON Unified Security Center** and access the embedded Help system.

For more about registering and accessing Content Gateway Manager in Websense Web Security, open the **TRITON Unified Security Center**, access the Web Security module and click Help.

Deployment options

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As a Web proxy cache

When Content Gateway is deployed as a Web proxy cache, user requests for Web content pass through Content Gateway on their way to the destination Web server (origin server). If the Content Gateway cache contains the requested content, Content Gateway serves the content directly. If the Content Gateway cache does not have the requested content, Content Gateway acts as a proxy, fetching the content from the origin server on the user's behalf, while keeping a copy to satisfy future requests.

Content Gateway is typically deployed to receive client requests in one of the 2 following ways:

- As an *explicit proxy* in which the user's browser or client software is configured to send requests directly to Content Gateway. See *Explicit Proxy*, page 37.
- ◆ As a *transparent proxy* in which user requests are transparently routed to Content Gateway on their way to the destination server. Users request Internet content as usual, without any browser configuration, and Content Gateway serves their requests. The user's client software (typically a browser) is unaware that it is communicating with a proxy. See *Transparent Proxy and ARM*, page 47.

In a cache hierarchy

Websense Content Gateway can participate in flexible cache hierarchies, where Internet requests not fulfilled in one cache can be routed to other regional caches, taking advantage of their contents and proximity. In a hierarchy of proxy servers, Content Gateway can act either as a parent or child, either to other Content Gateway servers or to other caching products. See *Hierarchical Caching*, page 87.

In a managed cluster

Websense Content Gateway scales from a single node to multiple nodes, forming a managed cluster that improves system capacity, performance, and reliability.

- A managed cluster detects the addition and removal of nodes.
- Cluster nodes automatically share configuration information, allowing members of the cluster to all be administered at the same time.

 When SSL Manager is enabled, SSL configuration information is also propagated around the cluster. However, the mechanism used to synchronize information is different from that used by other information.

If the virtual IP failover option is enabled, Content Gateway maintains a pool of virtual IP addresses that it assigns to the nodes of the cluster. Content Gateway can detect node failures (such as power supply or CPU failures) and reassign IP addresses of the failed node to the operational nodes. See *Virtual IP failover*, page 83, for details.

If Content Gateway is configured as a transparent proxy with WCCP, failover is handled by WCCP and virtual IP failover should not be used. See *WCCP load distribution*, page 52.

For complete information, see *Clusters*, page 77.

As an SSL server

If SSL Manager is enabled, HTTPS data is decrypted, inspected, and then re-encrypted as it travels to and from the client and origin server.

Content Gateway does not cache HTTPS data.

SSL Manager includes a complete set of certificate-handling capabilities. See *Working With Encrypted Data*, page 133.



Important

Even when SSL Manager is **not** enabled and HTTPS is not decrypted, Content Gateway performs HTTPS URL filtering. This means that for every HTTPS request, a URL lookup is performed and policy is applied.

In explicit proxy mode, when SSL is turned off, Content Gateway performs URL filtering based on the Host name in the request. If the site is blocked, Content Gateway serves a block page. Note that some browsers do not support display of the block page. To disable this feature, configure clients to not send HTTPS requests to the proxy.

In transparent proxy mode, when SSL is turned off, Content Gateway performs URL filtering based on the common name present in the certificate from the origin server. If the site is blocked, the connection with the client is dropped; no block page is served. To disable this feature when used with WCCP, do not create a service group for HTTPS.

As a DNS proxy cache

As a DNS proxy cache, Content Gateway can resolve DNS requests for clients. This offloads remote DNS servers and reduces response times for DNS lookups. See *DNS Proxy Caching*, page 101.

Components

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Cache

The *cache* consists of a high-speed object database called the object store. The object store indexes objects according to URLs and associated headers. The object store can cache alternate versions of the same object, varying on spoken language or encoding type, and can store small and large documents, minimizing wasted space. When the cache is full, the proxy removes stale data, ensuring that frequently requested objects are fresh.

Content Gateway tolerates disk failure on any cache disk. If the disk fails completely, Content Gateway marks the disk as corrupt and continues using the remaining disks. If all cache disks fail, Content Gateway goes into proxy-only mode.

You can partition the cache to reserve disk space for storing data for specific protocols and origin servers. See *Configuring the Cache*, page 91.

RAM cache

Content Gateway maintains a small RAM memory cache of extremely popular objects. This RAM cache serves the most popular objects quickly and reduces load on disks, especially during traffic peaks. You can configure the RAM cache size. See *Changing the size of the RAM cache*, page 98.

Adaptive Redirection Module

The Adaptive Redirection Module (ARM) provides several essential functions. One is to send device notifications for cluster communication interface failover. Another is to inspect incoming packets before the IP layer sees them and readdress them to Content Gateway for processing.

The ARM is always active.

To redirect user requests to the proxy, the ARM changes an incoming packet's address. The packet's destination IP address is changed to the IP address of the proxy, and the packet's destination port is changed according to the protocol used. For example, for HTTP, the packet's destination port is changed to the proxy's HTTP port (usually 8080).

The ARM supports automatic bypass of sites that do not function properly with proxy caches.

The ARM also prevents client request overloads. When there are more client connections than the specified limit, the ARM forwards incoming requests directly to the origin server. See *Connection load shedding*, page 71.

Host database

The host database stores the Domain Name Server (DNS) entries of origin servers to which the proxy connects. Among other information, the host database tracks:

- DNS information (for fast conversion of host names to IP addresses)
- ◆ The HTTP version of each host (so advanced protocol features can be used with hosts running modern servers)
- Host reliability and availability information (to avoid waits for non-functional servers)

DNS resolver

For transparent proxy deployments, the proxy includes an asynchronous DNS resolver to streamline conversion of host names to IP addresses. Content Gateway implements the DNS resolver natively, directly issuing DNS command packets, rather than relying on resolver libraries. Many DNS queries can be issued in parallel and a fast DNS cache maintains popular bindings in memory, reducing DNS traffic.



Important

Should the Linux system DNS server configuration change (/etc/resolv.conf), you must restart Content Gateway.

Processes

Help | Content Gateway | Version 7.7.x

Content Gateway has 5 primary processes:

| Process name | Description |
|------------------|---|
| content_gateway | Accepts connections, processes protocol requests, and serves documents from the cache or origin server. |
| content_manager | Launches, monitors, and reconfigures the content_gateway process. |
| | The content_manager process is also responsible for the Content Gateway Manager user interface, the proxy autoconfiguration port, the statistics interface, cluster administration, and virtual IP failover. |
| | If the content_manager process detects a content_gateway process failure, it restarts the process and also maintains a connection queue of all incoming requests. Incoming connections that arrive in the several seconds before server restart are saved in the connection queue and processed in sequence. This connection queueing shields users from server restart downtime. |
| content_cop | Monitors the health of content_gateway and content_manager. The content_cop process periodically (several times each minute) queries content_gateway and content_manager by issuing heartbeat requests to fetch synthetic Web pages. If no response is received within the timeout interval or if an incorrect response is received, content_cop restarts content_manager and content_gateway. |
| analytics_server | Manages the requests made and processes spawned for Content Classification Analytics. |
| download_service | Periodically runs to check the Websense Database Download Service for updates. |

Administration tools

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Related topics:

- ◆ Content Gateway Manager, page 105
- ◆ Command-line interface, page 109
- ◆ *Configuration files*, page 109

Websense Content Gateway provides 3 modes of administration:

◆ Content Gateway Manager is a Web-based interface accessible through a browser. Content Gateway Manager provides graphs and statistical displays for monitoring Content Gateway performance and network traffic, and options for configuring

- and fine-tuning the proxy. Content Gateway Manager offers password-protected, SSL-encrypted, single-point administration for an entire Content Gateway cluster. This is the recommended administration mode.
- ◆ A *command-line interface* enables you to monitor Content Gateway performance and network traffic, and configure the proxy. You can execute individual commands or script a series of commands in a shell. This method is only partially available when Content Gateway is installed on a Websense appliance. Use the Content Gateway Manager and the Appliance Manager Command Line Utility instead.
- ◆ Configuration files allow administration through a file-editing and signal-handling interface. You can change configuration options by editing configuration files instead of using Content Gateway Manager or the command-line interface. Any changes you make through Content Gateway Manager or the command-line interface are automatically made to the configuration files.

Proxy traffic analysis features

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Content Gateway provides options for network traffic analysis and monitoring:

- Manager statistics and graphs show network traffic information. View graphs and statistics from Content Gateway Manager, or collect and process statistics using the command-line interface
- ◆ A variety of *Performance* graphs show historical information about virtual memory usage, client connections, document hit rates, and so on. View *Performance* graphs in the Content Gateway Manager.
- Manager alarms are presented in Content Gateway Manager. Content Gateway signals an alarm for any detected failure condition. You can configure Content Gateway to send email or page support personnel when an alarm occurs.
 Content Gateway also sends select alarms to TRITON Web Security, where they are referred to as alerts. Summary alert messages are displayed on the TRITON Web Security Status > Today page. The full alert message is displayed on the Alerts page. TRITON Web Security administrators can configure which Content Gateway conditions cause alert messages to be sent, and which methods (email or SNMP) are used to send the alert.
- ◆ Transaction logging lets you record information in a log file about every request the proxy receives and every error it detects. Use the logs to determine how many people use the proxy, how much information each person requested, and which pages are most popular. You can see why a transaction was in error and see the state of the proxy cache at a particular time. For example, you can see that Content Gateway was restarted or that cluster communication timed out.
 - Content Gateway supports several standard log file formats, such as Squid and Netscape, and its own custom format. You can analyze the standard format log files with off-the-shelf analysis packages. To help with log file analysis, separate log files so that they contain information specific to protocol or hosts.

For traffic analysis options, see *Monitoring Traffic*, page 113. For logging options, see *Working With Log Files*, page 219.

Online Help

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Click on **Get Help!** on any page in Content Gateway Manager to get detailed information about using the product.



Important

Default Microsoft Internet Explorer settings may block operation of the Help system. If a security alert appears, select **Allow Blocked Content** to display Help.

If your organization's security standards permit, you can permanently disable the warning message on the Advanced tab of the Tools > Internet Options interface. (Check Allow active content to run in files on My Computer under Security options.)

To access a PDF version of online help, or to access <u>Release Notes</u>, installation and deployment information, FAQs, tips, and other technical information, go to the <u>Websense Technical Library</u>.

Technical Support

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Technical information about Websense products is available 24 hours a day at:

http://support.websense.com

In the Support site you will find:

- ◆ Tips
- Customer Forums
- ◆ Latest release information
- Searchable Websense Knowledge Base
- Latest hotfixes and patches
- Show-Me tutorials and videos
- Product documents
- Technical Library
- Answers to frequently asked questions

- In-depth technical papers
- Monthly Support Webinars
- ◆ Technical Alerts
- Most Popular Solutions

The Websense Support site offers access to all technical resources, including opening a case through the Service Request portal.

2

Getting Started

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After you have installed Content Gateway on your system or all of the nodes in your cluster, the proxy is ready for use.

Refer to the following procedures to get started:

- ◆ Accessing Content Gateway Manager, page 11
- ◆ Entering your subscription key, page 14
- Verifying that the proxy is processing Internet requests, page 16
- ◆ Using the command-line interface, page 17
- Starting and stopping Content Gateway on the Command Line, page 18

Accessing Content Gateway Manager

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Content Gateway Manager is the management console for Content Gateway.

Content Gateway Manager is supported on:

- Microsoft Internet Explorer 8 and 9
- Mozilla Firefox versions 5 and later
- ◆ Google Chrome 13 and later

Use of other browsers and versions may result in unexpected behavior.

Java and JavaScript must be enabled in your browser. See your browser documentation for information on enabling Java and JavaScript.

There are 3 ways to access Content Gateway Manager:

- ◆ From the Content Gateway button in TRITON Web Security.* For configuring access from TRITON Web Security, see TRITON Web Security Help.
- ◆ By entering the IP address and port of the Content Gateway host system in your browser. See below.
- When Content Gateway is a module on a V-Series appliance, by opening the V-Series Logon portal and clicking the Content Gateway button.

*When two-factor (certificate) authentication is configured in TRITON Unified Security Center, the only way to access Content Gateway Manager is through TRITON – Web Security single sign-on. See *Configuring Content Gateway for two-factor authentication*, page 13.



Note

When single sign-on is used, the browser must be configured to allow pop-ups on the Content Gateway IP address

To access Content Gateway Manager directly:

- 1. Open your Web browser.
- 2. Enter the following location in your browser:

https://nodename:adminport

where nodename is the IP address and adminport is the port number assigned to the Content Gateway Manager (default: 8081).

For more information on using HTTPS to start Content Gateway Manager, see *Using SSL for secure administration*, page 170.

3. Log on to Content Gateway Manager with the administrator ID (default: admin) and password, or your user account.

The Content Gateway Manager password is set during installation.

You can change the ID and password, as well as create and modify user accounts. See *Controlling access to Content Gateway Manager*, page 168.

Content Gateway Manager opens to the **Monitor > My Proxy > Summary** page. This page provides information on the features of your subscription and details of your Content Gateway system. See *Viewing statistics*, page 113, for additional information on the Monitor tab and *Configuring the System*, page 105 for information on the configuration options in Content Gateway Manager.

Security certificate alerts

An SSL connection is used for secure, browser-based communication with Content Gateway Manager. This connection uses a security certificate issued by Websense, Inc. Because the supported browsers do not recognize Websense, Inc., as a known Certificate Authority, a certificate error displays the first time you launch Content Gateway Manager from a new browser. To avoid seeing this error, install or permanently accept the certificate within the browser. See your browser documentation for details.



Note

If you are using Internet Explorer, the certificate error will still be present after you accept the certificate. You must close and reopen your browser to remove the error message.

Windows 7 considerations

If you are using the Windows 7 operating system, you may need to run the browser as administrator for it to allow ActiveX controls.

- 1. Right-click the browser application and select **Run as administrator**.
- 2. Log on to Content Gateway Manager and accept the security certificate as described above.

Configuring Content Gateway for two-factor authentication

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Two-factor (certificate) authentication:

- Is configured for and applies to TRITON Unified Security Center logon only.
- Requires administrators to provide 2 forms of identification to log on.
- ◆ Can be made to apply to Content Gateway Manager by forcing administrators to log on to TRITON Unified Security Center before accessing Content Gateway Manager.
- Requires single sign-on to be configured for administrators allowed access to Content Gateway Manager.
- ◆ Requires that the password logon capability be disabled on Content Gateway, preventing administrators not configured for single sign-on from accessing Content Gateway Manager. If Content Gateway is deployed on an appliance, password access is disabled using an Appliance Manager command. See V-Series Appliance Manager Help.

For more information about configuring two-factor authentication, see Configuring Certificate Authentication in TRITON console online Help.

Disabling and enabling Content Gateway password logon

Content Gateway Manager password logon can be disabled to permit only two-factor authentication, or single sign-on access from the TRITON console.



Note

If Content Gateway is installed on a Websense appliance, see Appliance Manager Help for details.

To disable password logon:

- 1. Set up single sign-on in TRITON Web Security.
- 2. If two-factor authentication will be used, set up two-factor authentication in the TRITON Unified Security Center.
- 3. Log on to the Content Gateway host system and acquire root privileges.
- 4. Change directory to "/etc" and check to see if there is a "websense" subdirectory. If not, create one ("mkdir websense").

- 5. Change directory to "websense" (path is now "/etc/websense") and check to see if the file "password-logon.conf" exists.
- 6. If not, create it ("touch password-logon.conf".
- 7. Edit "password-logon.conf".
- 8. Add the line, or modify the existing line to:

```
password-logon=disabled
```

9. Write and exit the file.

The change takes effect immediately. There is no need to restart Content Gateway.

To re-enable password logon for all administrators:

- 1. Log on to the Content Gateway host system and acquire root privileges.
- 2. Change directory to "/etc/websense".
- 3. Edit "password-logon.conf" and change:

```
password-logon=disabled
to:
    password-logon=enabled
```

4. Write and exit the file.

The change takes effect immediately. There is no need to restart Content Gateway.

Entering your subscription key

Help | Content Gateway | Version 7.7.x

Related topic:

• Providing system information, page 15

When Content Gateway is deployed with Web Security Gateway or Web Security Gateway Anywhere, there is no need to enter your subscription key in Content

Gateway Manager. The key is shared automatically when it is specified in TRITON – Web Security.



Note

The TRITON - Web Security instance that is used is determined by the Policy Server that is configured. The configured Policy Server IP address is shown in Content Gateway Manager on the Monitor > My Proxy > Summary page when the More Details view is selected.

To configure Policy Server:

- ◆ On a V-Series appliance, in Appliance Manager go to Configuration > Web Security Components.
- On a software install, edit /opt/WCG/websense.ini and set the value of PolicyServerIP. Then stop and start Content Gateway processes:

```
/opt/WCG/WCGAdmin stop
/opt/WCG/WCGAdmin start
```

When Content Gateway is deployed with only Websense Data Security you must enter your subscription key in Content Gateway Manager.

- 1. On the Configure > My Proxy > Subscription > Subscription Management tab, enter the subscription key that Websense provided to you.
- 2. Click Apply.
- 3. Click **Restart** on **Configure > My Proxy > Basic > General** page.

Providing system information

Help | Content Gateway | Version 7.7.x

If Content Gateway is the proxy integration for Websense Web security (Web Security Gateway or Web Security Gateway Anywhere), the Policy Server IP address and port was specified during installation.

To complete configuration of Policy Server and Filtering Service timeout conditions and action (permit or block traffic), perform the following:

1. Go to the **Configure > My Proxy > Subscription > Scanning** tab. Notice the IP address and port of Filtering Service. This is the information that you entered when you installed TRITON – Web Security.



Note

The Scanning tab appears only if you have subscribed to Web Security Gateway or Web Security Gateway Anywhere.

- Review the Communication Timeout setting. This is the time, in milliseconds, that Content Gateway waits on communication with Policy Server or Filtering Service before timing out and triggering the Action for Communication Errors setting.
 - The default timeout value is 5000 (5 seconds). If you change the value, you must restart Content Gateway.
- 3. In the **Action for Communication Errors** section, select to permit or block traffic if a communication timeout condition occurs. When a timeout occurs, Content Gateway applies the setting and regularly polls the services to detect their return to service.
- 4. Click Apply.

Verifying that the proxy is processing Internet requests

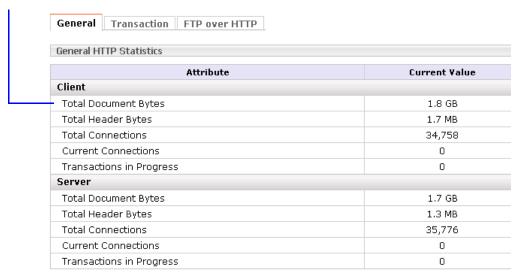
Help | Content Gateway | Version 7.7.x

After you have installed the proxy, verify that it is processing requests for Web content.

- 1. Open Content Gateway Manager. See *Accessing Content Gateway Manager*, page 11.
- 2. Navigate to the **Monitor > My Proxy > Summary** page to view subscription detail, scanning data file status, and node details, including the number of objects served, the hit rate, and other basic proxy service information.
- 3. Navigate to **Monitor > Protocol > HTTP > General** to display the General HTTP Statistics table.

4. Note the current **Total Document Bytes** statistic in the **Client** section of the table.

Check the value of this statistic.



- 5. Set your browser to the proxy port.
- 6. Browse the Internet.
- Recheck the **Total Document Bytes** statistic.
 This value increases as the proxy processes HTTP requests.

Using the command-line interface

Help | Content Gateway | Version 7.7.x

The command-line interface provides a quick way to view proxy statistics and configure Content Gateway if you do not have access to a browser or if you prefer to use a UNIX shell-like command interface.



Note

The command-line interface is not available when Content Gateway is installed on a Websense appliance. Use the Content Gateway Manager and Appliance Manager Command Line Utility instead.

You can execute individual commands or script multiple commands in a shell. See *Websense Content Gateway commands*, page 265.

1. Become root:

su

2. Change to the Content Gateway **bin** directory (/opt/WCG/bin). Run Content Gateway commands from this directory.

Commands take the form:

content line -command argument

3. For a list of **content line** commands, enter:

```
content_line -h
```



Note

If the Content Gateway **bin** directory is not in your path, prepend the command with: ./

For example:

./content_line -h

Starting and stopping Content Gateway on the Command Line

Help | Content Gateway | Version 7.7.x

To stop or start Content Gateway from the command line:

1. Become root:

su

2. Change to the Content Gateway installation directory (/opt/WCG).

To start the proxy:

./WCGAdmin start

To stop the proxy

./WCGAdmin stop

To restart the proxy

./WCGAdmin restart

To see what Content Gateway services are running:

./WCGAdmin status



Note

Always use the ./WCGAdmin stop command to stop Content Gateway from the command line.

After you have installed Content Gateway, open Content Gateway Manager (the management interface) to verify that the proxy is running. See *Accessing Content Gateway Manager*, page 11 and *Verifying that the proxy is processing Internet requests*, page 16.

Web Proxy Caching

Help | Content Gateway | Version 7.7.x

Web proxy caching stores copies of frequently accessed Web objects (such as documents, images, and articles) close to users and serves this information to them. Internet users get their information faster, and Internet bandwidth is freed for other tasks.

Internet users direct their requests to Web servers all over the Internet. For a caching server to serve these requests, it must act as a Web proxy server. A Web proxy server receives user requests for Web objects and either serves the requests or forwards them to the *origin server* (the Web server that contains the original copy of the requested information).

Content Gateway supports both *transparent proxy deployment*, in which the user's client software (typically a browser) is unaware that it is communicating with a proxy, and *explicit proxy deployment*, in which the user's client software is configured to send requests directly to the proxy.

Cache requests

Help | Content Gateway | Version 7.7.x

Related topics:

- Ensuring cached object freshness, page 20
- Scheduling updates to local cache content, page 25
- Pinning content in the cache, page 27
- ◆ To cache or not to cache?, page 28
- ◆ Caching HTTP objects, page 28
- Forcing object caching, page 34
- Caching HTTP alternates, page 34
- Caching FTP objects, page 35

The following overview illustrates how Content Gateway serves a user request.

- 1. Content Gateway receives a user request for a Web object.
- 2. Using the Web address, the proxy tries to locate the requested object in its object store (cache).
- 3. If the object is in the cache, the proxy checks to see if the object is fresh enough to serve (see *Ensuring cached object freshness*, page 20). If the object is fresh, the proxy serves it to the user as a *cache hit*.
- 4. If the data in the cache is stale, the proxy connects to the origin server and asks if the object is still fresh (a revalidation). If the object is still fresh, the proxy sends the cached copy to the user immediately.
- 5. If the object is not in the cache (a cache miss) or the server indicates that the cached copy is no longer valid, the proxy obtains the object from the origin server, simultaneously streaming it to the user and the cache. Subsequent requests for the object will be served faster because the object will come directly from the cache.

Ensuring cached object freshness

Help | Content Gateway | Version 7.7.x

When Content Gateway receives a request for a Web object, it tries to locate the requested object in its cache. If the object is in the cache, the proxy checks to see if the object is fresh enough to serve.

The protocol determines how the proxy handles object freshness in the cache:

- ◆ HTTP objects support author-specified expiration dates. The proxy adheres to these expiration dates; otherwise, it picks an expiration date based on how frequently the object is changing and on administrator-chosen freshness guidelines. In addition, objects can be revalidated, checking with the origin server if an object is still fresh. See *HTTP object freshness*, page 20.
- ◆ FTP objects stay in the cache for a specified time period. See *FTP object freshness*, page 24.

HTTP object freshness

Help | Content Gateway | Version 7.7.x

Content Gateway determines whether an HTTP object in the cache is fresh by:

- Checking the Expires or max-age header
 Some HTTP objects contain Expires headers or max-age headers that define how long the object can be cached. Comparing the current time with the expiration time tells the proxy whether or not the object is fresh.
- ◆ Checking the **Last-Modified** / **Date** headers

If an HTTP object has no **Expires** header or **max-age** header, the proxy can calculate a freshness limit using the following formula:

```
freshness limit = (date - last modified) * 0.10
```

where date is the date in the object's server response header, and last_modified is the date in the **Last-Modified** header. If there is no **Last-Modified** header, the proxy uses the date that the object was written to cache. You can increase or reduce the value 0.10 (10 percent). See *Modifying the aging factor for freshness computations*, page 21.

The computed freshness limit is bound by minimum and maximum boundaries. See *Setting an absolute freshness limit*, page 21.

Checking the absolute freshness limit

For HTTP objects that do not have **Expires** headers or do not have both **Last-Modified** and **Date** headers, the proxy uses a maximum and minimum freshness limit. See *Setting an absolute freshness limit*, page 21.

• Checking revalidate rules in the **cache.config** file

Revalidate rules apply freshness limits to specific HTTP objects. You can set freshness limits for objects originating from particular domains or IP addresses, objects with URLs that contain specified regular expressions, and objects requested by particular clients, for example. See *cache.config*, page 352.

Modifying the aging factor for freshness computations

Help | Content Gateway | Version 7.7.x

If an object does not contain any expiration information, Content Gateway can estimate its freshness from the **Last-Modified** and **Date** headers. By default, the proxy stores an object for 10% of the time that elapsed since it last changed. You can increase or reduce the percentage.

- 1. Open the **records.config** file located in the Content Gateway **config** directory.
- 2. Edit the following variable:

| Variable | Description |
|---|---|
| <pre>proxy.config.http.cache. heuristic_lm_factor</pre> | Specify the aging factor for freshness computations. The default value is 0.10 (10 percent). |

- 3 Save and close the file
- 4. To apply the changes, run the following command from the Content Gateway **bin** directory:

content line -x

Setting an absolute freshness limit

Help | Content Gateway | Version 7.7.x

Some objects do not have **Expires** headers or do not have both **Last-Modified** and **Date** headers. You can control how long these objects are considered fresh in the cache by specifying an absolute freshness limit. A longer lifetime means objects are

kept in the cache longer. Performance can improve if pages are taken from the cache rather than going out to the network.

- 1. Navigate to the **Configure > Protocols > HTTP > Cacheability** tab.
- 2. In the **Minimum Heuristic Lifetime** area of the **Freshness** section, specify the minimum amount of time that HTTP objects without an expiration date can remain fresh in the cache before being considered stale. The default value is 3600 seconds (1 hour).
- 3. In the **Maximum Heuristic Lifetime** field, specify the maximum amount of time that HTTP objects without an expiration date can remain fresh in the cache before being considered stale. The default value is 86400 seconds (1 day).
- 4. Click Apply.

Specifying header requirements

Help | Content Gateway | Version 7.7.x

To ensure freshness of the objects in the cache, configure Content Gateway to cache only objects with specific headers.



Warning

By default, the proxy caches all objects (including objects with no headers). Websense recommends that you change the default setting only for specialized proxy situations. If you configure the proxy to cache only HTTP objects with **Expires** or **max-age** headers, the cache hit rate will be seriously reduced (very few objects have explicit expiration information).

- 1. Navigate to the Configure > Protocols > HTTP > Cacheability tab.
- 2. In the **Required Headers** area of the **Behavior** section, select one of the following:
 - An Explicit Lifetime Header to cache only HTTP objects with Expires or Cache-Control headers.
 - A Last-Modified Header to cache only HTTP objects with Expires or Last-Modified headers.
 - **No Required Headers** to cache all HTTP objects (no specific headers are required). This is the default.
- 3. Click Apply.

Cache-Control headers

Help | Content Gateway | Version 7.7.x

Even though an object might be fresh in the cache, clients or servers might have constraints that prevent them from retrieving the object from the cache. For example,

a client might request that a object not come from a cache, or if it does, it cannot have been cached for more than 10 minutes.

Content Gateway bases the servability of a cached object on **Cache-Control** headers. **Cache-Control** headers can appear in both client requests and server responses.

The following **Cache-Control** headers affect whether objects are served from the cache:

- ◆ The **no-cache** header, sent by clients, tells the proxy to serve *no* objects directly from the cache; always obtain the object from the origin server. You can configure the proxy to ignore client **no-cache** headers (see *Configuring the proxy to ignore client no-cache headers*, page 29).
- ◆ The max-age header, sent by servers, is compared to the object age; if the age is less than max-age, the object is fresh and can be served.
- ◆ The **min-fresh** header, sent by clients, is an *acceptable freshness tolerance*. The client wants the object to be at least this fresh. If a cached object does not remain fresh at least this long in the future, it is revalidated.
- ◆ The max-stale header, sent by clients, permits the proxy to serve stale objects provided they are not too old. Some browsers might be willing to take slightly old objects in exchange for improved performance, especially during periods of poor Internet availability.

The proxy applies Cache-Control servability criteria *after* HTTP freshness criteria. For example, an object might be considered fresh, but if its age is greater than its maxage, it is not served.

Revalidating HTTP objects

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When a client requests an HTTP object that is stale in the cache, Content Gateway revalidates the object, querying the origin server to check if the object is unchanged. Revalidation results in one of the following:

- If the object is still fresh, the proxy resets its freshness limit and serves the object.
- If a new copy of the object is available, the proxy caches the new object, replacing the stale copy, and serves the object to the user simultaneously.
- If the object no longer exists on the origin server, the proxy does not serve the cached copy.
- If the origin server does not respond to the revalidation query, the proxy does not perform any validation; it serves the stale object from the cache.

By default, the proxy revalidates a requested HTTP object in the cache if it considers the object to be stale. The proxy evaluates object freshness as described in *HTTP object freshness*, page 20. You can configure how often you want the proxy to revalidate an HTTP object.

- 1. Navigate to the **Configure > Protocols > HTTP > Cacheability** tab.
- 2. In the **When to Revalidate** area of the **Behavior** section, select:

- Never Revalidate to never verify the freshness of a requested HTTP object with the origin server.
- Always Revalidate to always verify the freshness of a requested HTTP object with the origin server.
- Revalidate if Heuristic Expiration to verify the freshness of a requested HTTP object with the origin server if the object contains no Expires or Cache-Control headers. Content Gateway considers all HTTP objects without Expires or Cache-Control headers to be stale.
- Use Cache Directive or Heuristic to verify the freshness of a requested HTTP object with the origin server when Content Gateway considers the object in the cache to be stale. This is the default.
- 3. Click Apply.



Note

You can also set specific revalidation rules in the **cache.config** file. See *cache.config*, page 352.

FTP object freshness

Help | Content Gateway | Version 7.7.x

FTP objects carry no time stamp or date information and remain fresh in the cache for the period of time you specify (from 15 minutes to 2 weeks), after which they are considered stale.

FTP objects can be requested from either an HTTP client (such as a browser) or an FTP client (such as WS_FTP). Content Gateway caches only the FTP objects requested from HTTP clients.

FTP objects requested by HTTP clients

You can set an absolute freshness limit for FTP objects requested by HTTP clients (FTP over HTTP objects).



Note

In addition to setting an absolute freshness limit for all FTP objects requested by HTTP clients, you can set freshness rules for specific FTP objects in the **cache.config** file (see *cache.config*, page 352).

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. In the **FTP Document Lifetime** area of the **Freshness** section, enter the amount of time that FTP objects requested by HTTP clients can remain fresh in the cache before being considered stale. The default value is 259200 seconds (3 days).
- 3. Click Apply.

Scheduling updates to local cache content

Help | Content Gateway | Version 7.7.x

To further increase performance and to ensure that HTTP and FTP objects (requested from HTTP clients) are fresh in the cache, you can use the Scheduled Update option to configure the proxy to load specific objects into the cache at scheduled times.

To use the Scheduled Update option:

- Specify the list of URLs that contain the objects you want to schedule for update, the time the update should take place, and the recursion depth for the URL.
- Enable the Scheduled Update option and configure optional retry settings.

See Configuring the Scheduled Update option, page 25 for more information.

Content Gateway uses the information you specify to determine the URLs for which it is responsible and, for each URL, derives all recursive URLs if applicable. It then generates a unique URL list. Using this list, the proxy initiates an HTTP **GET** for each unaccessed URL, ensuring that it remains within the user-defined limits for HTTP concurrency at any given time.



Note

The system logs the completion of all HTTP **GET** operations, enabling you to monitor the performance of this feature.

The Force Immediate Update option that enables you to update URLs without waiting for the specified update time to occur. You can use this option to test your scheduled update configuration. See *Forcing an immediate update*, page 26.

Configuring the Scheduled Update option

Help | Content Gateway | Version 7.7.x

- Navigate to Configure > Protocols > HTTP Scheduled Update > Update URLs.
- 2. In the **Scheduled Object Update** area, click **Edit File** to open the configuration file editor for the **update.config** file.
- 3. Enter the following information:
 - In the URL field, enter the URL you want to schedule for update.
 - Optional. In the Request Headers field, enter the semicolon-separated list of headers passed in each GET request. You can define any request header that conforms to the HTTP specification.
 - In the **Offset Hour** field, enter the base hour used to derive the update periods. You can specify a value in the range 00 to 23.

- In the **Interval** field, enter the interval (in seconds) at which updates occur, starting at the offset hour.
- In the **Recursion Depth** field, enter the depth to which referenced URLs are recursively updated, starting at the given URL. For example, a recursion depth of 1 updates the given URL, as well as all URLs immediately referenced by links from the original URL.
- 4. Click **Add**, and then click **Apply**.
- Click Close.
- 6 Click the **General** tab
- 7. Enable **Scheduled Update**.
- 8. In the **Maximum Concurrent Updates** field, enter the maximum number of simultaneous update requests allowed at any time to prevent the scheduled update process from overburdening the host. The default is 100.
- 9. In the **Count** field of the **Retry on Update Error** section, enter the number of times you want to retry the scheduled update of a URL in the event of failure. The default value is 10.
- 10. In the **Interval** field of the **Retry on Update Error** section, enter the delay in seconds between each scheduled update retry for a URL in the event of failure. The default value is 2.
- 11. Click Apply.

Forcing an immediate update

Help | Content Gateway | Version 7.7.x

The Force Immediate Update option lets you verify the URLs listed in the **update.config** file immediately. This option disregards the offset hour and interval set in the **update.config** file and updates the URLs listed.



Important

When you enable the Force Immediate Update option, the proxy continually updates the URLs specified in the **update.config** file until you disable the option.

- 1. Navigate to Configure > Protocols > HTTP Scheduled Update > General.
- 2. Ensure that **Scheduled Update** is enabled.
- 3. Click the **Update URLs** tab.
- 4. Enable Force Immediate Update.
- 5. Click Apply.

Pinning content in the cache

Help | Content Gateway | Version 7.7.x

The cache pinning option configures Content Gateway to keep certain HTTP objects (and FTP objects requested from HTTP clients) in the cache for a specified time. Use this option to ensure that the most popular objects are in the cache when needed and that the proxy does not delete important objects from the cache.



Note

The proxy observes Cache-Control headers and pins an object in the cache only if it is cacheable.

To use cache pinning, perform the following tasks:

- Set cache pinning rules in the **cache.config** file. See *Setting cache pinning rules*, page 27.
- Enable the cache pinning option. See *Enabling cache pinning*, page 27.

Setting cache pinning rules

Help | Content Gateway | Version 7.7.x

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. Click **Edit File** at the end of the page to display the configuration file editor for the **cache.config** file.
- 3. In the fields provided, supply the following information:
 - From the **Rule Type** drop-down box, select **pin-in-cache**.
 - From the Primary Destination Type drop-down box, select url_regex.
 - In the **Primary Destination Value** field, specify the URL you want to pin in the cache.
 - In the **Time Period** field, specify the amount of time that the proxy pins the object in the cache.
 - In addition, you can add secondary specifiers (such as **Prefix** and **Suffix**) to the rule. All the fields are described under *HTTP*, page 282.
- 4. Click **Add** to add the rule to the list, and then click **Apply**.
- 5. Click Close.

Enabling cache pinning

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- 1. On Configure > Subsystems > Cache > General, enable Allow Pinning.
- 2. Click Apply.

To cache or not to cache?

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When Content Gateway receives a request for a Web object that is not in the cache, it retrieves the object from the origin server and serves it to the client. At the same time, the proxy checks if the object is cacheable before storing it in its cache to serve future requests.

Content Gateway determines if an object is cacheable based on protocol:

- For HTTP objects, the proxy responds to caching directives from clients and origin servers. In addition, you can configure the proxy not to cache certain objects. See *Caching HTTP objects*, page 28.
- For FTP objects, the proxy responds to caching directives you specify through configuration options and files. See *Caching FTP objects*, page 35.

Caching HTTP objects

Help | Content Gateway | Version 7.7.x

Content Gateway responds to caching directives from clients and origin servers, as well as directives you specify through configuration options and files.

This section discusses the following topics:

- ◆ Client directives, page 28
- Origin server directives, page 30
- Configuration directives, page 32

Client directives

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By default, Content Gateway does *not* cache objects with the following request headers:

- **♦** Cache-Control: no-store
- **♦** Cache-Control: no-cache



Note

You can configure the proxy to ignore the **Cache-Control: no-cache** header. See *Configuring the proxy to ignore client no-cache headers*, page 29.

◆ Cookie: (for text objects)

By default, the proxy caches objects served in response to requests that contain cookies unless the object is text. You can configure the proxy to *not* cache cookied content of any type, cache all cookied content, or cache cookied content that is of image type only. See *Caching cookied objects*, page 33.

♦ Authorization:



Note

FTP objects requested from HTTP clients can also contain **Cache-Control: no-store, Cache-Control: no-cache**, or **Authorization** headers. If an FTP object requested from an HTTP client contains such a header, the proxy does not cache it unless explicitly configured to do so.

Configuring the proxy to ignore client no-cache headers

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By default, Content Gateway observes client **Cache Control:no-cache** directives. If a requested object contains a **no-cache** header, the proxy forwards the request to the origin server even if it has a fresh copy in the cache.

You can configure the proxy to ignore client **no-cache** directives. In this case, the proxy ignores **no-cache** headers from client requests and serves the object from its cache.



Important

The default behavior of observing **no-cache** directives is appropriate in most cases. Configure Content Gateway to ignore client **no-cache** directives only if you are knowledgeable about HTTP 1.1.

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. In the **Behavior** section, enable the **Ignore "no-cache" in Client Requests** option.

3. Click Apply.



Note

Certain versions of Microsoft Internet Explorer do not request cache reloads from transparent caches when the user presses the browser **Refresh** button. This can prevent content from being loaded directly from the origin server. You can configure Content Gateway to treat Microsoft Internet Explorer requests more conservatively, providing fresher content at the cost of serving fewer documents from the cache. You can configure the proxy to add **nocache** headers to requests from Microsoft Internet Explorer in Content Gateway Manager (in the **Behavior** section **Configure > Protocols > HTTP > Cacheability** tab).

Origin server directives

Help | Content Gateway | Version 7.7.x

By default, Content Gateway does not cache objects with the following response headers:

- Cache-Control: no-storeCache-Control: private
- **♦** WWW-Authenticate:



Note

You can configure the proxy to ignore **WWW- Authenticate** headers. See *Configuring the proxy to ignore WWW-Authenticate headers*, page 31.

- **♦** Set-Cookie:
- **♦** Cache-Control: no-cache



Note

You can configure the proxy to ignore **no-cache** headers. See *Configuring the proxy to ignore server no-cache headers*, page 30.

◆ Expires: header with value of 0 (zero) or a past date

Configuring the proxy to ignore server no-cache headers

Help | Content Gateway | Version 7.7.x

By default, Content Gateway observes **Cache-Control:no-cache** directives. A response from an origin server with a **no-cache** header is not stored in the cache, and any previous copy of the object in the cache is removed.



Important

If you configure the proxy to ignore **no-cache** headers, it also ignores **no-store** headers.



Important

The default behavior of observing **no-cache** directives is appropriate in most cases. Configure the proxy to ignore origin server **no-cache** headers only if you are knowledgeable about HTTP 1.1.

You can configure the proxy to ignore origin server **no-cache** headers.

- 1. Open the **records.config** file located in the Content Gateway **config** directory.
- 2. Edit the following variable:

| Variable | Description |
|--|---|
| <pre>proxy.config.http.cache.ignore_server_no_ cache</pre> | Set to 1 to ignore server directives to bypass the cache. |

- 3. Save and close the file.
- 4. To apply the changes, run the following command from the Content Gateway **bin** directory:

content_line -x

Configuring the proxy to ignore WWW-Authenticate headers

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By default, Content Gateway does not cache objects that contain **WWW-Authenticate** response headers. The **WWW-Authenticate** header contains

authentication parameters that the client uses when preparing the authentication challenge response to an origin server.



Important

The default behavior of not caching objects with **WWW-Authenticate** headers is appropriate in most cases. Configure the proxy to ignore server **WWW-Authenticate** headers only if you are knowledgeable about HTTP 1.1.

You can configure the proxy to ignore origin server **WWW-Authenticate** headers, in which case, objects with **WWW-Authenticate** headers are stored in the cache for future requests.

- 1. Open the **records.config** file located in the Content Gateway **config** directory.
- 2. Edit the following variable:

| Variable | Description |
|---|---|
| <pre>proxy.config.http.cache.ignore_ authentication</pre> | Set to 1 to cache objects with WWW-Authenticate headers. |

- 3. Save and close the file.
- 4. To apply the changes, run the following command from the Content Gateway **bin** directory:

content line -x

Configuration directives

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In addition to client and origin server directives, Content Gateway responds to directives you specify through configuration options and files.

You can configure the proxy to:

- Not cache any HTTP objects. See Disabling HTTP object caching, page 32.
- Cache dynamic content (objects with URLs that contain a question mark (?), a semicolon (;), or cgi, or that end in .asp). See *Caching dynamic content*, page 33.
- Cache objects served in response to the **Cookie:** header. See *Caching cookied objects*, page 33.
- Observe never-cache rules in the **cache.config** file. See *cache.config*, page 352.

Disabling HTTP object caching

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By default, Content Gateway caches all HTTP objects except those for which you have set never cache rules in the **cache.config** file. You can disable HTTP object caching so that all HTTP objects are served from the origin server and never cached.

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. Disable HTTP Caching.
- 3. Click Apply.

Caching dynamic content

Help | Content Gateway | Version 7.7.x

A URL is considered dynamic if it contains a question mark (?), a semicolon (;), or cgi, or if it ends in .asp. By default, Content Gateway does *not* cache dynamic content. However, you can configure the proxy to cache this content.



Warning

It is recommended that you configure the proxy to cache dynamic content for specialized proxy situations only.

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. In the **Dynamic Caching** section, enable **Caching Documents with Dynamic URLs**.
- 3. Click Apply.

Caching cookied objects

Help | Content Gateway | Version 7.7.x

By default, Content Gateway caches objects served in response to requests that contain cookies *unless* the object is text. The proxy does not cache cookied text content, because object headers are stored as well as the object, and personalized cookie header values could be saved with the object.

With non-text objects, personalized headers are unlikely to be delivered or used.

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. In the Caching Response to Cookies area of the Dynamic Caching section, select a caching option:
 - Select Cache All but Text to cache all cookied content except content that is text (this is the default setting).
 - Select Cache Only Image Types to cache cookied content that is an image.
 - Select Cache Any Content Type to cache cookied content of all types.
 - Select **No Cache on Cookies** to *not* cache cookied content of any type.
- 3. Click Apply.

Forcing object caching

Help | Content Gateway | Version 7.7.x

You can force Content Gateway to cache specific URLs (including dynamic URLs) for a specified duration regardless of **Cache-Control** response headers.

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. Click **Edit File** at the end of the page to display the configuration file editor for the **cache.config** file.
- 3. In the fields provided, supply the following information:
 - From the **Rule Type** drop-down box, select **ttl-in-cache**.
 - From the **Primary Destination Type** drop-down box, select **url regex**.
 - In the **Primary Destination Value** field, specify the URL you want to force cache.
 - In the **Time Period** field, specify the amount of time that the proxy can serve the URL from the cache.
 - In addition, you can add secondary specifiers (such as **Prefix** and **Suffix**) to the rule. All the fields are described in *HTTP*, page 282.
- 4. Click **Add**, and then click **Apply**.
- 5. Click Close.

Caching HTTP alternates

Help | Content Gateway | Version 7.7.x

Some origin servers answer requests to the same URL with a variety of objects. The content of these objects can vary, according to whether a server delivers content for different languages, targets different browsers with different presentation styles, or provides different document formats (HTML, PDF). Different versions of the same object are termed *alternates* and are cached by Content Gateway based on **Vary** response headers.

Configuring how Content Gateway caches alternates

You can specify additional request and response headers for specific content types that the proxy will identify as alternates for caching.

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. In the **Vary Based on Content Type** section, click **Enabled** to cache alternate versions of HTTP documents that do not contain the **Vary** header.
- 3. Specify additional request and response headers for the proxy server to identify:
 - In the **Vary by Default on Text** field, enter the HTTP header field on which you want to vary if the request is for text (for example, an HTML document).

- In the **Vary by Default on Images** field, enter the HTTP header field on which you want to vary if the request is for images (for example, a .gif file).
- In the Vary by Default on Other Document Types field, enter the HTTP header field on which you want to vary if the request is for anything other than text or images.



Note

If you specify Cookie as the header field on which to vary in the above fields, make sure that the appropriate option is enabled in the Caching Response to Cookies area of the Dynamic Caching section. For example, if you enable the Cache Only Image Types option in the Caching Response to Cookies area and you enable the Vary by Default on Text option in the Vary Based on Content Type section, alternates by cookie will not apply to text.

4. Click Apply.

Limiting the number of alternates for an object

You can limit the number of alternates Content Gateway can cache per object. The default number of alternates is 3.



Note

Large numbers of alternates can affect proxy performance because all alternates have the same URL. Although Content Gateway can look up the URL in the index very quickly, it must scan sequentially through available alternates in the object store.

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. In the **Maximum Alternates** field, enter the maximum number of alternate versions of an object you want the proxy to cache. The default value is 3.
- 3. Click Apply.

Caching FTP objects

Help | Content Gateway | Version 7.7.x

FTP objects can be requested from either an HTTP client (such as a browser) or an FTP client (such as WS FTP).

For FTP objects requested from HTTP clients (FTP over HTTP), perform the following configuration to determine what the proxy stores in the cache:

- Disable FTP over HTTP caching so that the proxy does not cache any FTP objects requested from HTTP clients (see *Disabling FTP over HTTP caching*, page 36).
- ◆ Set never cache rules in the **cache.config** file (see *cache.config*, page 352).
- ◆ Configure the proxy to ignore client Cache-Control: no-store or Cache-Control: no-cache headers (see Configuring the proxy to ignore client no-cache headers, page 29).

Caching is not supported for FTP objects requested from FTP clients.

Disabling FTP over HTTP caching

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You can configure Content Gateway not to cache any FTP objects that are requested from HTTP clients by disabling the FTP over HTTP option. The proxy processes the requests by forwarding them to the FTP server but does not cache any requested objects.

- 1. Navigate to Configure > Protocols > HTTP > Cacheability.
- 2. In the Caching section, disable FTP over HTTP Caching.
- 3. Click Apply.

4

Explicit Proxy

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If Internet requests are not transparently routed to Content Gateway via a Layer 4 switch or router (see *Transparent Proxy and ARM*, page 47), traffic must be **explicitly** routed to Content Gateway by configuring the client's Internet browser. (This is sometimes referred to as an *explicit proxy deployment*.)

Clients can configure their Web browsers in 1 of 3 ways:

- ◆ By directly configuring their browsers to send requests directly to the proxy. See *Manual browser configuration*, page 37.
- ◆ By configuring their browsers to download proxy configuration instructions from a PAC (Proxy Auto-Config) file. See *Using a PAC file*, page 38.
- By using WPAD (Web Proxy Auto-Discovery Protocol) to download proxy configuration instructions from a WPAD server (Microsoft Internet Explorer only). See *Using WPAD*, page 40.

In addition, if Content Gateway is configured to proxy FTP traffic, FTP client applications, such as FileZilla or WS_FTP, must be configured to explicitly send requests to the proxy. See *Configuring FTP clients in an explicit proxy environment*, page 41.

Manual browser configuration

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To configure a browser to send requests to Content Gateway, clients must provide the following information for each protocol they want the proxy to serve to their browsers:

• The proxy's hostname or IP address.



Important

If Integrated Windows Authentication is configured for user authentication, the Fully Qualified Domain Name must be used. Specifying the IP address will result in authentication failure. See *Integrated Windows Authentication*, page 184.

• The proxy server port. The Content Gateway default proxy server port is 8080.



Important

Do not set up the IP address of the Content Gateway proxy to be a virtual IP address.

Although Content Gateway Manager does not prohibit the entry of a virtual IP address, the proxy does not function properly if a VIP is used.

In addition, clients can specify not to use the proxy for certain sites. Requests to the listed sites go directly to the origin server.

For Microsoft Internet Explorer version 7.0 and greater, proxy configuration settings are in **Tools > Internet Options > Connections > LAN Settings**. By default, Microsoft Internet Explorer sets all protocols to the same proxy server. To configure each protocol separately, click **Advanced** in the **LAN Settings** section. See the browser documentation for complete proxy configuration instructions.

For Mozilla Firefox 4.0 and later, proxy configuration settings are in **Tools** > **Options** > **Advanced** > **Network** > **Settings** > **Connection Settings** > **Manual Proxy Configuration**. By default, you must configure each protocol separately. However, you can set all protocols to the same proxy server by selecting **Use this proxy server for all protocols**.

You do not have to set configuration options on the proxy to accept requests from manually configured browsers.

Using a PAC file

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A PAC file is a JavaScript function definition that a browser calls to determine how requests are handled. Clients must specify in their browser settings the URL from which the PAC file is loaded.

You can store a PAC file on the proxy and provide the URL for this file to your clients. If you have a **proxy.pac** file, copy it into the Content Gateway **config** directory.



Note

The PAC file can reside on any server in your network.

If you are using SSL Manager, refer to *Running in explicit proxy mode*, page 135, for information on a PAC file to use with HTTPS traffic.

- 1. If you have an existing **wpad.dat** file, replace the **wpad.dat** file located in the Content Gateway **config** directory with your existing file.
- 2. Navigate to the **Configure** > **Content Routing** > **Browser Auto-Config** > **PAC** tab.
- 3. In the **Auto-Configuration Port** field, specify the port that Content Gateway uses to serve the PAC file. The default port is 8083.
- 4. The PAC Settings area displays the **proxy.pac** file:
 - If you copied an existing PAC file into the Content Gateway **config** directory, the **proxy.pac** file contains your proxy configuration settings. Check the settings and make changes if necessary.
 - If you did not copy an existing PAC file into the Content Gateway **config** directory, the PAC Settings area is empty. Enter the script that provides the proxy server configuration settings. A sample script is provided in *Sample PAC file*, page 39. See, also, the article titled "PAC File Best Practices" in the Websense Technical Library.
- 5. Click Apply.
- 6. Click Restart on Configure > My Proxy > Basic > General.
- 7. Inform your users to set their browsers to point to this PAC file.

For example, if the PAC file is located on the proxy server with the hostname **proxy1** and Content Gateway uses the default port 8083 to serve the file, users must specify the following URL in the proxy configuration settings:

http://proxy1.company.com:8083/proxy.pac

The procedures for specifying the PAC file location vary among browsers. For example, for Microsoft Internet Explorer, you set the location of the PAC file in the Use automatic configuration script field under Tools > Internet Options > Connections > LAN Settings. For Mozilla Firefox, proxy configuration settings are in Tools > Options > Advanced > Network > Settings > Connection Settings > Automatic proxy configuration URL. See the documentation for your browser for details.

Sample PAC file

Help | Content Gateway | Version 7.7.x

The following sample PAC file instructs browsers to connect directly to all hosts without a fully qualified domain name and to all hosts in the local domain. All other requests go to the proxy server called **myproxy.company.com**.

```
function FindProxyForURL(url, host)
{
if (isPlainHostName(host) || dnsDomainIs(host,
".company.com"))
return "DIRECT";
else
return "PROXY myproxy.company.com:8080; DIRECT";
}
```

Using WPAD

Help | Content Gateway | Version 7.7.x

WPAD allows Internet Explorer version 7 and later to automatically detect a server that will supply it with proxy server configuration settings. Clients do not have to configure their browsers to send requests to a proxy server: a single server provides the settings to all clients on the network.



Note

WPAD is incompatible with transparent proxy deployments.

When an Internet Explorer version 7 or later browser starts up, it searches for a WPAD server that will supply it with proxy server configuration settings. It prepends the hostname WPAD to the current fully qualified domain name. For example, a client in **x.y.company.com** searches for a WPAD server at **wpad.x.y.company.com**. If unsuccessful, the browser removes the bottommost domain and tries again; for example, it tries **wpad.y.company.com**. The browser stops searching when it detects a WPAD server or reaches the third-level domain, **wpad.company.com**. The algorithm stops at the third level so that the browser does not search outside the current network.



Note

By default, Microsoft Internet Explorer version 7 and later are set to automatically detect WPAD servers. However, browser users can disable this setting.

You can configure Content Gateway to be a WPAD server:

1. If you have an existing **wpad.dat** file, replace the **wpad.dat** file located in the Content Gateway **config** directory with your existing file.

- 2. Log on to Content Gateway Manager and navigate to **Configure** > **Content Routing** > **Browser Auto-Config** > **WPAD** to display the **wpad.dat** file.
- 3. The WPAD Settings area displays the **wpad.dat** file:
 - If you copied an existing wpad.dat file into the Content Gateway config directory, the file contains your proxy configuration settings. Check the settings and make changes if necessary.
 - If you did not copy an existing **wpad.dat** file into the Content Gateway **config** directory (/opt/WCG/config), the WPAD Settings area is empty. Enter a script that will provide the proxy server configuration settings. A sample script is provided in *Sample PAC file*, page 39 (a **wpad.dat** file can contain the same script as a **proxy.pac** file).
- 4. Click Apply.
- 5. Navigate to Configure > Networking > ARM.
- 6. In the **Network Address Translation (NAT)** section, click **Edit File** to add a special remap rule to the **ipnat.conf** file.
- 7. Enter information in the fields provided, and then click **Add**:
 - In the **Ethernet Interface** field, enter the network interface that receives browser WPAD requests (for example hme0 or eth0).
 - From the **Connection Type** drop-down list, select **tcp**.
 - In the **Destination IP** field, enter the IP address of the Content Gateway server that will be resolved to the WPAD server name by the local name servers
 - In the **Destination Port** field, enter **80**.
 - In the **Redirected Destination IP** field enter the same IP address you entered in the **Destination IP** field.
 - In the **Redirected Destination Port** field, enter **8083**.
- 8. Click Add.
- 9. Use the arrow keys on the left side to move the new rule to the first line in the file.
- 10. Click **Apply**, and then click **Close**.
- 11. Click **Restart** on the **Configure > My Proxy > Basic > General**.

Configuring FTP clients in an explicit proxy environment

Help | Content Gateway | Version 7.7.x

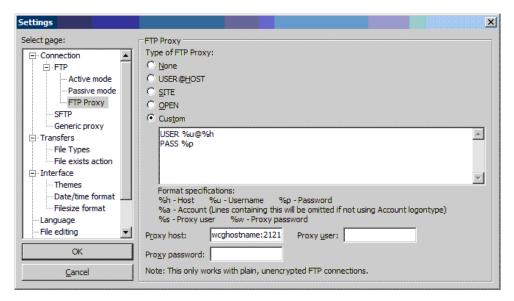
When Content Gateway is configured to proxy FTP traffic (see *FTP*, page 293), FTP client applications, such as FileZilla or WS_FTP, should be configured to send FTP requests to the proxy. When so configured, the user works with the FTP client application as if no proxy were present.

To connect to an FTP server, 4 pieces of information are usually needed. These pieces of information are mapped as follows:

| From: | То: |
|------------------------|---|
| FTP server hostname | FTP <i>proxy</i> hostname |
| FTP server port number | FTP <i>proxy</i> port number (default is 2121) |
| FTP server username | FTP_server_username@FTP_server_hostname For example: anon@ftp.abc.com |
| FTP server password | FTP server password |

Some FTP client applications have a configuration page for specifying FTP proxy information. Update those settings to point to the Content Gateway FTP proxy. See your FTP client application documentation.

Here is an example configuration using a recent version of FileZilla.



In the **FTP Proxy** area:

- 1. Set **FTP Proxy** to **Custom** and define USER and PASS as shown.
- 2. Set **Proxy host** to the Content Gateway FTP proxy hostname and port number.
- 3. Accept the settings by clicking **OK**.

The user then enters FTP connection information in the usual way, as if no proxy were present. For example:

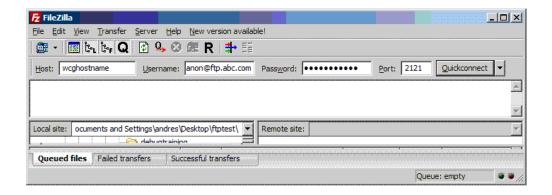
Host: ftp.abc.com
Username: anon
Password: 123abc

If the FTP client application is **not** configured, the user must enter FTP requests as shown below.

Host: Content Gateway proxy hostname

Username: anon@ftp.abc.com

Password: 123acb Port: 2121



Content Gateway version 7.7.0 support for IPv6

Help | Content Gateway | Version 7.7.x

Version 7.7 of TRITON Enterprise, including the Content Gateway proxy component, provides incremental support for IPv6.



Important

Support is provided for explicit proxy deployments only.

Content Gateway support for IPv6 includes:

- IPv6 on dual IP stack Ethernet interfaces
- Support for these protocols: HTTP, HTTPS, FTP, DNS
- IPv6 traffic to the Internet, clients, and PAC file servers
- ◆ IPv6 virtual IP addresses (vaddrs.config)
- Authentication rules by client IPv6 address ranges
- Client IPv6 addresses and address ranges to allow or restrict access to the proxy (ip allow.config)
- ◆ Client IPv6 addresses and address ranges to allow or restrict access to Content Gateway Manager (mgmt_allow.config)

- ◆ IPv6 Primary Destination value and Source IP values in proxy filtering rules (filter.config), cache rules (cache.config), and parent proxy servers in a chain (parent.config)
- ◆ IPv6 addresses in the SSL Manager Incident List
- SNMP traps and counters for IPv6 data

Limits and restrictions:

- IPv6-only internal networks are not supported
- ◆ IPv4 must be used to communicate among all TRITON components, including other members of a Content Gateway cluster (multicast address)



Note

Contrary to the embedded descriptive text in Content Gateway Manager, **Multicast Group Address** must be IPv4 (**Configure > My Proxy > Basic > Clustering**).

- With all user authentication, the Domain Controller(s) must be reachable on an IPv4 address
- ◆ The ARM does not support IPv6 addresses, including for redirection rules (ipnat.config) and static bypass rules (bypass.config)
- The parent proxy in a chain cannot be IPv6
- IP spoofing is not supported
- SOCKS proxy not supported

IPv6 proxy statistics:

Content Gateway tracks IPv6 traffic. View statistics on the **Monitor > Networking > System** page.

Effect of IPv6 on Event logs:

When IPv6 is enabled, Event log entries are normalized to IPv6 format. For example, "10.10.41.200" is logged as "::ffff:10.10.41.200".

To filter on a client at "10.10.41.200" in a custom log, requires the following filter:

```
<LogFilter>
  <Name = "IPv6_Test_Machine"/>
    <Condition = "chi MATCH ::ffff:10.10.41.200"/>
    <Action = "ACCEPT"/>
</LogFilter>
```

IPv6 configuration summary

IPv6 support is disabled by default.

If Content Gateway is deployed on a Websense Appliance, first enable IPv6 in the Appliance Manager on the **Configuration > Network Interfaces > IPv6** tab.

IPv6 is enabled in the Content Gateway Manager in the **Network** section of the **Configure > My Proxy > Basic** page. When it is enabled, support is enabled for all functional areas as enumerated in the preceding section.

In any field that accepts an IPv6 address, the address can be entered in any format that conforms to the standard. For example:

- Leading zeros within a 16-bit value may be omitted
- One group of consecutive zeros may be replaced with a double colon

When IPv6 is disabled, IPv6 entry fields are hidden from view and IPv6 values are deleted from configuration files.

When the **DNS Resolver** is used, go to the **Configure > Network > DNS Resolver** page to set an IPv4 or IPv6 preference. IPv4 is the default.

Transparent Proxy and ARM

Help | Content Gateway | Version 7.7.x

The transparent proxy option enables Content Gateway to respond to client Internet requests without requiring users to reconfigure their browsers. It does this by redirecting the request flow to the proxy after the traffic has been intercepted, typically by a Layer 4 (L4) switch or router.

In a transparent proxy deployment:

- 1. The proxy intercepts client requests to origin servers via a switch or router. See *Transparent interception strategies*, page 49.
- 2. The Adaptive Redirection Module (ARM) changes the destination IP address of an incoming packet to the proxy's IP address and the destination port to the proxy port, if different. (The ARM is always enabled.)
- 3. The proxy receives and begins processing the intercepted client requests. If a request is a cache hit, the proxy serves the requested object. If a request is a miss, the proxy retrieves the object from the origin server and serves it to the client.
- 4. On the way back to the client, the ARM changes the source IP address to the origin server IP address and the source port to the origin server port.



Important

For transparent proxy configurations with multiple interfaces or gateways, Content Gateway must have proper routes to clients and the Internet in the operating system's routing table.

For HTTP, the proxy can identify problem clients and servers, and the ARM can disable interception for those clients and servers, passing their traffic directly to the

origin server. You can also create ARM static bypass rules to exempt clients and servers from being redirected to the proxy. See *Interception bypass*, page 68.

Related topics:

- ◆ Transparent interception strategies, page 49
- Interception bypass, page 68
- ◆ Connection load shedding, page 71
- Reducing DNS lookups, page 72
- ◆ IP spoofing, page 73

The ARM

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The Content Gateway ARM inspects incoming packets before the IP layer sees them and readdresses the packets to Content Gateway for processing.

The ARM can make two changes to an incoming packet's address. It can change its destination IP address and its destination port. For example, the destination IP address of an HTTP packet is readdressed to the IP address of the proxy and the destination HTTP port is readdressed to the Content Gateway HTTP proxy port (usually port 8080).

On the way back to the client, the ARM changes the source IP address to the origin server IP address and the source port to the origin server port.

The ARM component consists of several files and a kernel module, which are installed during product installation. The installation program also creates redirection rules to readdress packets using the IP address of the proxy machine and default port assignments. The ARM is always active.

For the proxy to serve HTTP, HTTPS, FTP, or DNS requests transparently, you must check the redirection rules in the **ipnat.conf** file and edit them if necessary. If you are using WCCP for transparent interception, there must be a redirection rule for every port in every active service group. Rules for standard ports are included by default. To view and work with ARM redirection rules, follow the these steps.

 Log on to Content Gateway Manager and navigate to the Configure > Networking > ARM > General tab.

The **Network Address Translation (NAT)** section displays the redirection rules in the **ipnat.conf** file. Check the redirection rules and make any needed changes.

- a. To change a redirection rule, click **Edit File** to open the configuration file editor for the **ipnat.conf** file.
- b. Select the rule you want to edit and modify the appropriate fields. Click **Set** and then click **Apply** to apply your changes. Click **Close** to exit the configuration file editor.

All fields are described in ARM, page 323.

2. Click Restart on Configure > My Proxy > Basic > General.

Transparent interception strategies

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Websense Content Gateway supports the following transparent interception solutions:

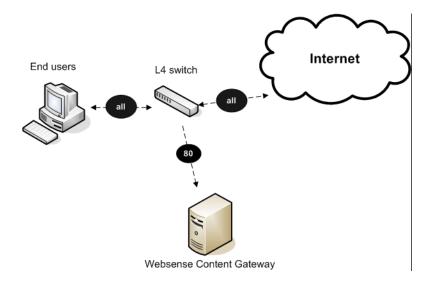
- ◆ A Layer 4 switch. See *Transparent interception with a Layer 4 switch*, page 49.
- ◆ A router or switch that supports WCCP v2. Cisco IOS-based routers are the most common. See *Transparent interception with WCCP v2 devices*, page 50.
- Policy-based routing. See *Transparent interception and multicast mode*, page 65.
- Software routing. See *Transparent interception with software-based routing*, page 67.

Exactly how client requests reach the proxy depends on network topology. In a complex network, you must decide which clients are to be served transparently and make sure that network devices and the proxy are positioned to intercept their requests. Content Gateway, or routers or switches feeding Content Gateway, are often deployed at a major artery or aggregation pipe to the Internet.

Transparent interception with a Layer 4 switch

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Layer 4 switches can redirect supported protocols to the proxy, while passing all other Internet traffic directly to its destination, as shown below for HTTP.



Layer 4 switches offer the following features, depending on the particular switch:

- A Layer 4 switch that can sense downed hosts on the network and redirect traffic adds reliability.
- ◆ If a single Layer 4 switch feeds several proxy servers, the switch handles load balancing among the Content Gateway nodes. Different switches might use different load-balancing methods, such as round-robin or hashing. If a node becomes unavailable, the switch redistributes the load. When the node returns to service, some switches return the node to its previous workload, so that the node cache need not be repopulated; this feature is called *cache affinity*.



Note

It is recommended that you do **not** enable Content Gateway virtual IP failover when a switch is providing load balancing in a cluster configuration.

Transparent interception with WCCP v2 devices

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Related topics:

- ◆ *WCCP load distribution*, page 52
- ◆ Configuring WCCP v2 routers, page 54
- ◆ Enabling WCCP v2 in Content Gateway, page 59
- ◆ *ARM bypass and WCCP*, page 52

Content Gateway supports transparent interception with WCCP v2-enabled routers and switches.

HTTP, HTTPS, FTP, and DNS protocols are supported. Default ARM redirection rules are included for HTTP, HTTPS, and FTP communicating on standard ports.

A list of *WCCP v2 supported features* follows the setup outline.



Important

The network clients, Content Gateway proxy servers, and destination Web servers (default gateway) must reside on separate subnets.

Following is a WCCP v2 setup outline.

1. Install and configure your WCCP v2 devices.

On each WCCP v2 device:

- Configure the service groups.
- Configure password security, if needed.
- Configure multicast communication, if needed.

See Configuring WCCP v2 routers, page 54.

- 2. Configure Content Gateway to work with your WCCP devices.
 - Define matching service groups.

In addition to network interface, protocols, ports, authentication (if used), and multicast communication (if used), also configure:

- The IP addresses of the WCCP v2 devices.
- The Packet Forward Method and Packet Return Method.
- If Content Gateway is deployed in a cluster, **assignment method** load distribution, if desired.
- Create ARM NAT rules for non-standard ports.

See Enabling WCCP v2 in Content Gateway, page 59 and The ARM, page 48.

3. Validate the configuration with test traffic.

WCCP v2 supported features

Content Gateway supports the following WCCP v2 features:

- Multiple routers in a proxy cluster
- Multiple ports per service group
- Multiple service groups per protocol. Sometimes it is necessary or convenient to have different service groups for different WCCP devices. For example, for Cisco ASA firewall, different service groups are required for each WCCP device in the network.
- ◆ Dynamic load distribution in a proxy cluster through **assignment method** HASH or MASK, and **weight**. See *WCCP load distribution*, page 52.
- Packet Return Method and Packet Forward Method negotiation
- ◆ MD5 password security per service group
- Multicast mode

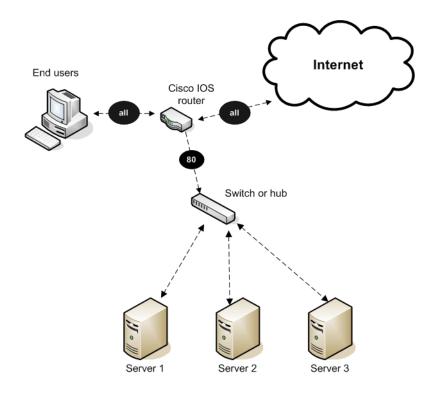
In a Content Gateway cluster, it is recommended that you **not** enable virtual IP failover in WCCP environments. WCCP v2 and the Content Gateway configuration handles node failures and restarts. (See *WCCP load distribution*, page 52 and *Virtual IP failover*, page 83.)

Content Gateway also supports cache affinity. If a node becomes unavailable and then recovers, the node's cache does not need to be repopulated.

How WCCP v2 interception works:

- 1. WCCP v2 devices send HTTP, HTTPS, FTP, and DNS traffic, per the configuration of the service group, to the proxy server or cluster of servers.
- 2. The ARM readdresses traffic. For example, HTTP traffic on port 80 is readdressed to Content Gateway port 8080.
- 3. The proxy processes the request as usual, sending the response back to the client.

4. The ARM readdresses the proxy port in the response header to port 80 (undoing the readdressing it did on the way to the proxy). As a result, the user sees the response as if it had been sent directly from the origin server.



ARM bypass and WCCP

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If Content Gateway has an ARM bypass rule (discussed in *Interception bypass*, page 68), Content Gateway forwards particular client requests directly to the origin server, bypassing the proxy.

Bypassed requests are unchanged by the ARM; they retain their client source IP address.

With WCCP v2, you can exclude certain router interfaces from redirection. Content Gateway ARM bypass rules work only if you exclude the router interface that Content Gateway is connected to from WCCP redirection. You do this on the router by selecting the interface connected to Content Gateway and issuing the router configuration command ip wccp redirect exclude in. This causes the router to exclude traffic inbound on the specified interface from all redirection rules.

WCCP load distribution

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The WCCP protocol provides the **assignment method** for dynamic symmetric and asymmetric load distribution in a cluster. WCCP detects node failures and performs redistribution based on the configuration communicated to it by Content Gateway.

- ◆ Load distribution is configured in Content Gateway Manager and is pushed to the WCCP devices.
- ◆ Load distribution is configured **per service group**.

For each service group:

- Participating cluster members must be registered to the service group. (The WCCP device makes no decisions about load balancing.)
- The HASH or MASK assignment method is selected. HASH is typically used with the GRE forward/return method, and MASK with the L2 forward/return method.



Important

MASK was developed specifically for the Cisco Catalyst series switches, and is one of the key characteristics that enable WCCP interception to be performed completely in hardware on these platforms. It should be used only with devices for which there is documented support.

- One or more distribution attributes are selected. Typically the destination IP address is used.
- If load is to be distributed to different cluster members in different proportions, a weight value is set on each cluster member. These values determine the proportion of requests each will receive relative to other members of the cluster.

Asymmetric load distribution using the **weight** value is helpful when:

- There are multiple Content Gateway servers with different performance capabilities, for example a V-Series V10000 and a V10000 G2.
- The Internet traffic profile doesn't lend itself to even distribution due to preferences for specific origin servers (and therefore destination IP addresses).

How dynamic redistribution works:

Dynamic redistribution is accomplished when the WCCP device detects that a cluster member is offline. It then automatically redistributes the load to the remaining cluster members based on the load distribution configuration. When a cluster member returns to service and is detected by the WCCP device, load distribution is, again, automatically adjusted based on the configuration.

For configuration steps, see *Configuring service groups in Content Gateway Manager*, page 60.

How the weight value supports asymmetric load distribution:

The weight value, if used, must be set on every node in the cluster. The weight value is unique to each service group and node. The weight value does not propagate around the cluster.

The value of weight, relative to the settings on other cluster members, determines the proportion of traffic that WCCP directs to the node.

By default, weight is set to 0, which results in equal distribution to all cluster members.

To achieve asymmetric distribution, weight is set relative to other members of the cluster. For example, assume a cluster of 3 nodes:

| Node | Weight value | Load distribution |
|-------|--------------|-------------------|
| Node1 | 50 | 50% |
| Node2 | 25 | 25% |
| Node3 | 25 | 25% |

If Node1 goes offline, Node2 and Node3 will get an equal amount of traffic. If Node3 goes offline, Node1 will get two thirds of the traffic and Node2 will get one third of the traffic.

Because the weight value is relative to the settings on other cluster nodes, the same distribution as above can be achieved with weight values of 10, 5, 5. (The valid range of weight is 0-255.)

If weight is changed from its default value of 0, it should be configured on all nodes in the cluster.

Configuring WCCP v2 routers

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It is strongly recommended that you consult the documentation and the manufacturer's support site for information regarding configuration and performance of your WCCP v2 device. Most devices should be configured to take best advantage of hardware-based redirection. With Cisco devices, the most recent version of IOS is usually the best.

To prepare WCCP v2 devices for use with the proxy:

- 1. Configure one or more service groups for the protocols you intend to use. A service group can handle one or multiple protocols. See *Configuring service groups on the WCCP device*, page 55.
- 2. Configure the router to enable WCCP processing for these service groups. See *Enabling WCCP processing for a service group*, page 56.



Important

If you are redirecting from a Cisco ASA firewall, see this Websense knowledge base article: <u>Content Gateway</u> <u>v7.7.0</u>: <u>WCCP and Cisco ASA</u>

3. Optionally, enable router security. Router security must also be enabled for the service group in Content Gateway. See *Enabling WCCP v2 security on the router*, page 58.



Note

For instructions on configuring your specific router, please refer to the documentation provided by your hardware vendor. For Cisco routers, see http://www.cisco.com/univercd/cc/td/doc/product/core/ and search for your IOS and device version, for example, IOS 12.4.

4. When you are done configuring the router, you must also enable WCCP in Content Gateway Manager. See *Enabling WCCP in Content Gateway Manager*, page 60.

Configuring service groups on the WCCP device

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WCCP uses **service groups** to specify the traffic that is redirected to Content Gateway (and other devices).

A service group can intercept:

- one or more protocols
- on one or more ports

Service groups are assigned a unique integer identifier (ID) from 0 to 255.

Service groups IDs are user defined; they do not have a default port or traffic type.

The following table illustrates a set of service group definitions that are often found in networks. If you are configuring for IP spoofing, see the table in *IP spoofing*, page 73 for common reverse service groups IDs.

| Service ID | Port | Traffic Type |
|------------|------|------------------------------|
| 0 | 80 | НТТР |
| 5 | 21 | FTP |
| 70 | 443 | HTTPS (requires SSL Manager) |

Service groups must be configured on the router and in Content Gateway.

The best practice is to configure the router(s) first and Content Gateway second.

Follow the instructions in your router documentation for specifics, but in general:

1. To see what has been configured on the router for WCCP, enter:

```
show running-config | include wccp
```

2. To enable WCCP v2, enter:

ip wccp version 2

3. If you used another proxy cache with your router prior to Content Gateway, disable the service ID that was previously used. For example, if you have a Cisco router, disable the service ID **web-cache** by issuing this command:

```
no ip wccp web-cache
```

4. Specify the service group IDs you will use with Content Gateway. For the specific commands to use, see your router documentation.

You must configure each service group supported by the router individually. You cannot configure a router globally.

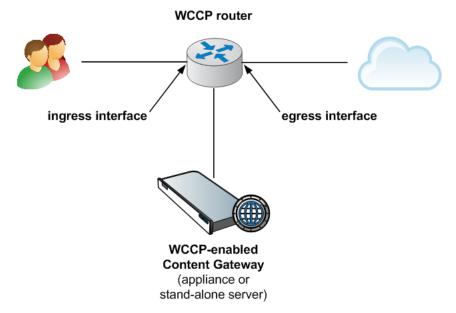
Enabling WCCP processing for a service group

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For each WCCP v2 service group that you configure, you must enable WCCP processing.

WCCP v2 routers contain multiple network interfaces, including:

- one or more interfaces that receive inbound (ingress) client traffic
- one or more interfaces connected to Content Gateway
- an interface dedicated to outbound (egress) traffic that is aimed at the Internet



Following are some guidelines for enabling WCCP processing for a service group on a router. Consult the procedures in your router documentation for specifics.

1. Turn on the WCCP feature:

ip wccp <service group ID> password [0-7] <passwd>

2. On the router or switch interface, enable redirection for incoming (ingress) packets or outgoing (egress) packets.



Note

Where your hardware and network topology support it, it is recommended that redirection be performed on the ingress interface (using the "redirect in" commands).

The following are examples. Be sure to substitute the service group IDs that you have established on your router(s).

First, select the interface to configure:

```
interface <type> <number>
```

Second, establish your redirection rules:

```
ip wccp <service group ID> redirect in
```

Examples for inbound redirection:

Run these commands for each protocol that you want to support, but only on the interface(s) dedicated to *inbound* (ingress) traffic.

For example, to turn on redirection of HTTP destination port traffic, enter:

```
ip wccp 0 redirect in
```

To turn on redirection of HTTPS destination port traffic:

```
ip wccp 70 redirect in
```

To turn on redirection of FTP destination port traffic enter:

```
ip wccp 5 redirect in
```

To turn on redirection of HTTP source port traffic, which is required for IP spoofing, enter:

```
ip wccp 20 redirect in
```

Examples for outbound (egress) redirection:

Run these commands for each protocol that you want to support, but only on the interface(s) dedicated to *outbound* (egress) traffic.

First, select the interface to configure:

```
interface <type> <number>
```

Second, establish your redirection rules:

```
ip wccp <service group ID> redirect out
```

For example, to turn on redirection for HTTP, enter:

```
ip wccp 0 redirect out
```

To turn on redirection for HTTPS:

```
ip wccp 70 redirect out
```

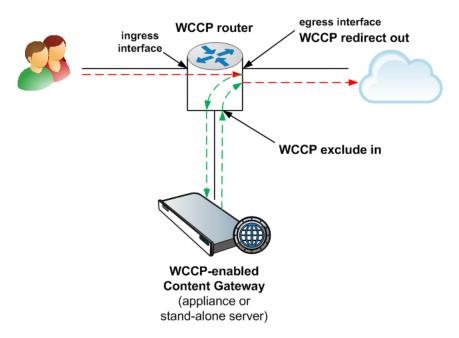
To turn on redirection for FTP enter:

```
ip wccp 5 redirect out
```

- 3. **IMPORTANT:** When ARM dynamic or static bypass is enabled, or IP spoofing is enabled, and redirection is on the *outbound* (egress) interface, exclude redirection of Content Gateway outbound packets on the router interface that handles Content Gateway's egress traffic. See the illustration, below.
 - a. Select the interface that handles Content Gateway egress traffic: interface <type> <number>
 - b. Exclude Content Gateway outbound traffic on the interface from all redirection rules on the router:

ip wccp redirect exclude in

When ARM bypass occurs, or IP spoofing is enabled, the proxy sends traffic to the Internet with the original source IP address. The "redirect exclude in" command prevents the router from looping the traffic back to Content Gateway.



Disabling WCCP processing for a service group

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If you need to disable WCCP processing for any reason, issue this command to turn off the WCCP feature:

no ip wccp <service group ID> password [0-7] <passwd>

Enabling WCCP v2 security on the router

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If you are running WCCP v2, you can enable security on the Content Gateway node so that the proxy and your routers can authenticate each other. You must individually enable security for each service group that the router supports. You cannot configure a router globally as you would Content Gateway.

You enable the security option and provide the authentication password in Content Gateway Manager.

The authentication password you specify must match the authentication password configured on the router for each service group being intercepted. The following procedure provides an example of how to set an authentication password for different service groups.

- 1. Telnet to the router and switch to Enable mode.
- 2. At the prompt, enter the following command to configure the router from the terminal:
 - configure terminal
- 3. If you defined a password when you enabled WCCP on the router, skip to step 4. Otherwise, enter the following command for each service group that the router intercepts:
 - hostname (config) # ip wccp service_group password password where hostname is the host name of the router you are configuring, service_group is the service group ID (for example, 0 for HTTP), and password is the password you want to use to authenticate Content Gateway. This password must match the password you specify in the Content Gateway configuration for this service group.
- 4. Exit and save the router configuration.

Enabling WCCP v2 in Content Gateway

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Related topics:

- ◆ Configuring WCCP v2 routers, page 54
- ◆ Configuring service groups on the WCCP device
- Enabling WCCP processing for a service group
- Enabling WCCP v2 security on the router, page 58

After you have configured your WCCP v2 routers, these steps remain:

- 1. Enabling WCCP in Content Gateway Manager
- 2. Configuring service groups in Content Gateway Manager

3. Restarting Content Gateway



Important

Before you restart Content Gateway, make sure that your configuration meets the following requirements:

- Cisco IOS devices are running a very recent version of IOS with all appropriate patches applied.
- WCCP routers are programmed with the correct service groups and other features.

Enabling WCCP in Content Gateway Manager

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- 1. Go to Configure > My Proxy > Basic > General.
- 2. In the **Networking** section of the **Features** table, locate **WCCP**, click **On**, and click **Apply**. Do **not** restart Content Gateway.

Configuring service groups in Content Gateway Manager

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Every WCCP service group that redirects traffic to a Content Gateway server must have a corresponding service group defined for it in the Content Gateway server or cluster.



Important

All service group attributes are propagated around the cluster **except** the service group **enabled/disabled** state, the specified **network interface**, and the **weight**.

This means:

- Service groups need only be configured once within the cluster.
- Except the enabled/disabled setting, the specified network interface, and the weight, if used, which must be set on each node.

This supports the ability to specifically exclude service group activity on a given node. And also, by excluding **weight**, make proportional load distribution possible (see *WCCP load distribution*).

◆ To define service groups, go to Configure > Networking > WCCP.
The Service Groups table displays the list of configured service groups and a subset of their configuration settings.

Entries are stored in the wccp.config file.

The **Refresh** button rereads **wccp.config** and refreshes the table.

• To add, modify, delete, or reorder service groups, click **Edit File**.

Configuring a service group (editing wccp.config)

1. On Configure > Networking > WCCP, click Edit File to open wccp.config in the editor.

Defined service groups are summarized at the top of the page.

Click an entry in the list to view its complete details, modify, or reposition it.

When an entry is selected, the down and up arrows to the left of the list reposition the entry in the list.

Click "X" to delete a selected entry.

2. Service Group Information

- a. **Service Group Status**: To enable a service group, select **Enabled**. A service group can be defined but not active. The **enabled/disabled** status is not propagated around the cluster.
- b. **Service Group Name**: Specify a unique service group name. The service group name is an aid to administration.
- c. **Service Group ID**: Specify a WCCP service group identification number from 0-255. This ID must match a corresponding service group ID configured on the router. See *Configuring service groups on the WCCP device*.
- d. **Protocol**: Specify the network protocol applicable to the service group, either TCP or UDP.
- e. **Ports**: Specify the ports that this service group will use. You can specify up to 8 ports in a comma-separated list.



Important

Every port in the service group must have a corresponding ARM NAT rule to redirect the traffic to Content Gateway. See *The ARM*.

f. Network Interface: From the drop down list, select the network interface on the Content Gateway host system that this service group will use. The Network Interface value is not propagated around the cluster and, therefore, like the Service Group Status value, must be specified on every member of the cluster.

3. Mode Negotiation

The mode should be selected to match the capabilities and position of the router or switch.

The **Packet Forward Method** determines how intercepted traffic is transmitted from the WCCP router to the proxy.

The **Packet Return Method** specifies the method used to return intercepted traffic back to the WCCP router.

Typically the router supports only one method.

Typically, the forward and return methods match.

a. Packet Forward Method: Select L2 or GRE.

If L2 is selected, L2 is automatically selected as the return method (GRE is not an option).



Important

Selecting L2 requires that the router or switch be Layer 2-adjacent (in the same subnet) as Content Gateway.

GRE cannot be used with WCCP multicast mode.

If GRE is selected, for every router in the service group a unique Content Gateway tunnel endpoint IP address must be specified in the **WCCP Routers** section (see below).

b. **Packet Return Method**: Select L2 or GRE.

If Content Gateway is configured with a Forward/Return method that the router does not support, the proxy negotiates a method supported by the router.

4. Advanced Settings

a. **Assignment Method**: Specify the parameters used to distribute intercepted traffic among multiple nodes in a cluster. It can be used in combination with **Weight** to provide dynamic load distribution. For a description of the WCCP load distribution feature, see *WCCP load distribution*, page 52.

HASH applies a hash operation to the selected distribution attributes.

- With HASH, more than one distribution attribute can be selected.
- The result of the hash operation determines the cluster member that receives the traffic.

MASK applies a mask operation to the selected distribution attribute.

- Only one distribution attribute can be selected, typically the destination IP address.
- The result of the mask operation determines the cluster member that receives the traffic.

The following distribution attributes can be selected:

- Destination IP address
- Destination Port
- Source IP address
- Source Port

The MASK value is applied up to 6 significant bits (in a cluster, a total of 64 buckets are created). See your WCCP documentation for more information about assignment method HASH and MASK operations. Use the value recommended in the manufacturer's documentation for your device.

b. **Weight**: For proportional load distribution, specify a value from 0-255. This value determines the proportional distribution of load among servers in a cluster.

All cluster members have a value of 0 by default, which results in a balanced distribution of traffic. If weight is set to 1 or higher, the value guides proportional distribution among the nodes. For example, if there are 3 nodes in a cluster and Proxy1 has a weight of 20, Proxy2 has a weight of 10, and Proxy3 has a weight of 10, Proxy1 will get one half of the traffic, Proxy2 will get one-quarter of the traffic, and Proxy3 will get one-quarter of the traffic.



Important

When the value of **weight** is greater than 0 on any member of the cluster, any member of the cluster with a weight of 0 receives **no** traffic. If you plan to use weight, be sure to set the weight on every member of the cluster.



Note

Because the value of **weight** determines the proportional distribution relative to the value set on other cluster members, the value of **weight** is not propagated around the cluster.

For more information about load distribution, see *WCCP load distribution*, page 52.

c. **Reverse Service Group ID**: Allows you to specify a reserve service group ID.

When IP spoofing is enabled, you must define a reverse service group for each HTTP and HTTPS (if enabled) forward service group.



Note

Only HTTP and HTTPS are supported for IP Spoofing.

Using the specified ID, Content Gateway creates a reverse service group that is a mirror of the forward service group. For example, if the forward service group has assignment method based on destination IP address, the reverse service has an assignment method based on the source IP address.



Note

IP spoofing is not supported with service groups that use a hashing assignment method with both destination and source attributes. If IP spoofing is enabled on such a service group, an alarm is raised and IP spoofing is disabled.

5. Router Information



Note

It may take up to a minute for the router to report that a new proxy server has joined a service group.

- a. **Security**: To use optional WCCP authentication, select **Enabled** and enter the same password used for service group authentication on the router. See *Enabling WCCP v2 security on the router*, page 58.
- b. **Multicast**: To run in multicast mode, select **Enabled** and enter the multicast IP address. The multicast IP address must match the multicast IP address specified on the router. See *Transparent interception and multicast mode*, page 65.



Important

GRE packet Forward/Return method cannot be used with multicast mode

c. **WCCP Routers**: Specify up to 10 WCCP router IP addresses. These routers must be configured with a corresponding service group.

If GRE is selected for Packet Forward Method or Packet Return Method, also specify a virtual IP address for each router, and optionally a gateway IP address. The virtual IP address is the Content Gateway tunnel endpoint for the associated Router IP address.

The virtual IP address:

- Must be IPv4
- Must be unique and not assigned to any device
- Must be a routable IP address
- Should reside on same subnet as the proxy. If it is not, you must define a route for it.
- Is not intended to be a client-facing proxy IP address
- Is bound to the physical interface specified for the service group (on a V-Series appliance, eth0 = P1; eth1 = P2)

Specify a gateway IP address when GRE Return Method is configured and Content Gateway does not have a route back to the WCCP router.

You can use "ping" to test connectivity to each router.

• From Content Gateway, ping each router defined in the service group (in the Router IP Address field).

• If ping doesn't return a response, you need to define a gateway (next hop) to that router. Intervening routers must have a route to the WCCP router, or a next hop.



Note

WCCP routers that have multiple interfaces assign the *router ID* to the interface with the highest value numeric IP address. Content Gateway must be able to connect to the router ID to negotiate the method. To ensure connectivity and that the router ID doesn't change unexpectedly, it is a best practice to make the router loopback address the highest IP address. This also ensures that traffic and statistics reported on **Monitor** > **Networking** > **WCCP** are reported against a known router ID.

- 6. Click **Add** to an entry, or click **Set** to save changes to an existing entry.
- 7. Click **Close** to close the editor.
- 8. On the **Configure** > **Networking** > **WCCP** page, click **Apply** to apply changes. Navigating away from the page before clicking **Apply** results in the loss of all changes.
- Restart the proxy to cause the changes to take effect. Go to Configure > My Proxy > Basic > General and click Restart.



Note

To check that the router is sending traffic to the proxy, examine the statistics in the Content Gateway Manager Monitor pane. For example, check that the Objects Served statistic in the My Proxy > Summary section increases.

Transparent interception and multicast mode

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To configure Content Gateway to run in multicast mode, you must enable multicast mode and specify the multicast IP address in Content Gateway Manager.



Important

GRE packet Forward/Return method cannot be used with multicast mode.

In addition, you must set the multicast address on your routers for each service group being intercepted (HTTP, FTP, DNS, and SOCKS). The following procedure provides

an example of how to set the multicast address for different service groups on a WCCP v2-enabled router.

- 1. Telnet to the router and switch to Enable mode.
- 2. At the prompt, enter the following command to configure the router from the terminal:

```
configure terminal
```

3. At the prompt, enter the following command for each service group that the router intercepts:

```
hostname(config)# ip wccp service_group group-address
multicast address
```

where *hostname* is the host name of the router you are configuring, *service_group* is the service group ID (for example, 0 for HTTP), and *multicast_address* is the IP multicast address.

4. At the prompt, enter the following command to configure the network interface:

```
interface interface name
```

- where *interface_name* is the network interface on the router that is being intercepted and redirected.
- 5. At the prompt, enter the following command for each service group that the router intercepts:

```
hostname(config-if)# ip wccp service_group group-listen
```

6. Exit and save the router configuration.

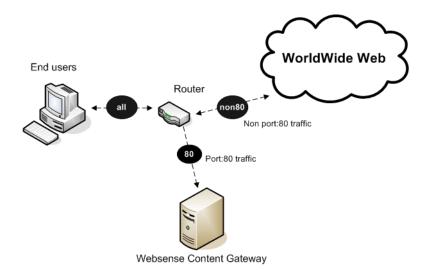
Transparent interception with policy-based routing

```
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```

Instead of the WCCP protocol, you can use the policy routing capabilities of a router to send traffic to Content Gateway. WCCP or a Layer 4 switch are generally preferable to this configuration because policy-based routing has a performance impact on the router, and policy-based routing does not support load balancing or heartbeat messaging.

- All client Internet traffic is sent to a router that feeds Content Gateway.
- The router sends port 80 (HTTP) traffic to the proxy and sends the remaining traffic to the next hop router.
- The ARM translates intercepted requests into Content Gateway requests.
- Translated requests are sent to the proxy.
- Web objects to be served transparently are readdressed by the ARM on the return path to the client, so that the documents appear to have come from the origin server.

A Content Gateway cluster with virtual IP failover adds reliability; if one node fails, another node can take up its transparency requests. See *Virtual IP failover*, page 83.



Transparent interception with software-based routing

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You can deploy Content Gateway without adding routers or switches by using routing software on the Content Gateway node. In this case, Content Gateway is a software router and directs all traffic through the proxy machine. This solution can be useful in low-traffic situations, where the performance cost of using the proxy machine as a router is not high.

On Linux systems, you can use the **routed** and **gated** daemons as a software-based routing solution. The **routed** daemon is a bundled part of all normal Linux distributions. The **gated** daemon is an extensible commercial software package from the Merit GateD Consortium.

When you use routing software with Content Gateway:

- All Internet traffic goes through Content Gateway from machines behind it in the network.
- ◆ The routing software routes all non-transparent requests to the Internet; it routes port 80 HTTP requests to the proxy cache.
- The ARM translates intercepted requests into proxy requests.
- Translated requests are sent to the proxy.

• Web objects to be served transparently are readdressed by the ARM on the return path to the client, so that the objects appear to have come from the origin server.



Note

Although Content Gateway machines can function as routers, they are not expressly designed to be routers. For reliability, you can use a Content Gateway cluster with the virtual IP failover option. If one node fails, another cluster node takes over. See *Virtual IP failover*, page 83.) The Content Gateway cluster failover mechanism is similar to the Hot Standby Router Protocol (HSRP).

Interception bypass

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A small number of clients and servers do not work correctly with Web proxies. Some reasons include:

- Client software irregularities (customized, non-commercial browsers).
- Server software irregularities.
- Applications that send non-HTTP traffic over HTTP ports as a way of defeating security restrictions.
- Server IP address authentication (the origin server limits access to a few client IP addresses, but the Content Gateway IP address is different, so it cannot get access). This is not in frequent use because many ISPs dynamically allocate client IP dial-up addresses, and more secure cryptographic protocols are now more often used.

Web proxies are very common in corporate and Internet use, so interoperability problems are rare. However, Content Gateway contains an adaptive learning module that recognizes interoperability problems caused by transparent proxy processing and automatically bypasses the traffic around the proxy server without operator intervention.

Content Gateway follows 2 types of bypass rules:

Dynamic (also called adaptive) bypass rules are generated dynamically if you configure Content Gateway to bypass the cache when it detects non-HTTP traffic on port 80 or when it encounters certain HTTP errors. See *Dynamic bypass rules*, page 69.

• *Static* bypass rules must be manually configured in the **bypass.config** file. See *Static bypass rules*, page 70.



Note

Do not confuse ARM bypass rules with client access control lists. Bypass rules are created in response to interoperability problems. Client access control is simply restriction of the client IP addresses that can access the proxy, as described in *Controlling client access to the proxy*, page 167.

Dynamic bypass rules

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Related topics:

- Setting dynamic bypass rules, page 70
- Viewing dynamic bypass statistics, page 70

When configured to do so, the proxy watches for protocol interoperability errors. As it detects errors, it configures the ARM to bypass the proxy for those clients and servers causing the errors.

In this way, the small number of clients or servers that do not operate correctly through proxies are auto-detected and routed around the proxy caching server so that they can continue to function (but without caching).

You can configure the proxy to dynamically bypass itself for any of the following errors:

| Error code | Description |
|------------|-----------------------------------|
| N/A | Non-HTTP traffic on port 80 |
| 400 | Bad Request |
| 401 | Unauthorized |
| 403 | Forbidden (authentication failed) |
| 405 | Method Not Allowed |
| 406 | Not Acceptable (access) |
| 408 | Request Timeout |
| 500 | Internal Server Error |

For example, when Content Gateway is configured to bypass on authentication failure (**403 Forbidden**), if any request to an origin server returns a 403 error, Content

Gateway generates a destination bypass rule for the origin server's IP address. All requests to that origin server are bypassed until you restart the proxy.

In another example, if the ARM detects that a client is sending a non-HTTP request on port 80 to a particular origin server, Content Gateway generates a source/destination rule. All requests from that particular client to the origin server are bypassed; requests from other clients are not bypassed.

Bypass rules that are generated dynamically are purged after a Content Gateway restart. If you want to preserve dynamically generated rules, you can save a snapshot of the current set of bypass rules. See *Viewing the current set of bypass rules*, page 71.

To prevent Content Gateway from bypassing certain IP addresses dynamically, you can set dynamic deny bypass rules in the **bypass.config** file. Deny bypass rules can prevent the proxy from bypassing itself. For information about setting dynamic deny bypass rules, see *bypass.config*, page 350.

Setting dynamic bypass rules

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By default, Content Gateway is not configured to bypass itself when it encounters HTTP errors or non-HTTP traffic on port 80. You must enable dynamic bypass rules by setting the appropriate options.

- 1. Navigate to Configure > Networking > ARM > Dynamic Bypass.
- 2. Enable the **Dynamic Bypass** option.
- 3. In the **Behavior** section, select the dynamic bypass rules you want to use.
- 4. Click Apply.
- 5. Click **Restart** on the **Configure** > **My Proxy** > **Basic** > **General** tab.

Viewing dynamic bypass statistics

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Content Gateway tallies bypassed requests for each type of dynamic bypass trigger. For example, Content Gateway counts all requests that are bypassed in response to a 401 error.

► Navigate to Monitor > Networking > ARM.

The statistics are displayed in the **HTTP Bypass Statistics** section of the table.

Static bypass rules

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You can configure bypass rules to direct requests from certain clients or to particular origin servers around the proxy. Unlike dynamic bypass rules that are purged when you restart the proxy, these static bypass rules are saved in a configuration file.

You can configure 3 types of static bypass rules:

- Source bypass, in which Content Gateway bypasses a particular source IP address or range of IP addresses. For example, you can use this solution to bypass clients who want to opt out of a caching solution.
- Destination bypass, in which Content Gateway bypasses a particular destination IP address or range of IP addresses. For example, these could be origin servers that use IP authentication based on the client's real IP address. Destination bypass rules prevent Content Gateway from caching an entire site. You will experience hit rate impacts if the site you bypass is popular.
- Source/destination pair bypass, in which Content Gateway bypasses requests that
 originate from the specified source to the specified destination. For example, you
 could route around specific client-server pairs that experience broken IP
 authentication or out of band HTTP traffic problems.
 - Source/destination bypass rules might be preferable to destination rules because they block a destination server only for those particular users that experience problems.

To configure static bypass rules, edit the **bypass.config** file (See *bypass.config*, page 350)

Viewing the current set of bypass rules

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The ARM has a supporting utility called **print_bypass** that allows you to view the current dynamic and static bypass rules.

To view all current dynamic and static bypass rules:

- 1. Log on to a Content Gateway node and then change directory to the Content Gateway **bin** directory (/opt/WCG/bin).
- 2. Enter the following command at the prompt and press **Return**:

```
./print_bypass
```

All current static and dynamic bypass rules are displayed on screen. The rules are sorted by IP address. You can direct the output of **print_bypass** to a file and save it.

Connection load shedding

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The load shedding feature prevents client request overloads. When there are more client connections than the specified limit, the ARM forwards incoming requests directly to the origin server. The default client connection limit is 1 million connections.

1. Navigate to Configure > Networking > Connection Management > Load Shedding.

- 2. In the **Maximum Connections** field, specify the maximum number of client connections allowed before the ARM starts forwarding requests directly to the origin server.
- 3. Click Apply.
- 4. Click Restart on Configure > My Proxy > Basic > General.

Reducing DNS lookups

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If you are running Content Gateway in transparent proxy mode, you can enable the *Always Query Destination* option to reduce the number of DNS lookups and improve response time. When enabled, the Always Query Destination option configures the proxy to always obtain the original destination IP address of incoming requests from the ARM. Content Gateway then uses that IP address to determine the origin server instead of doing a DNS lookup on the hostname of the request. Because the client already performed a DNS lookup, Content Gateway does not have to.



Note

It is recommended that you do not enable the Always Query Destination option if Content Gateway is running in both explicit and transparent proxy mode. See *How do you configure Content Gateway to serve only transparent requests?*, page 462, for information about running Content Gateway in transparent proxy mode only. In explicit proxy mode, the client does not perform a DNS lookup on the hostname of the origin server, so the proxy must perform a DNS lookup. Also, the category lookup is performed based on the IP address, which is not always as accurate as a URL-based lookup.

In addition, do not enable the Always Query Destination option if you want domain names, rather than IP addresses, to be captured in the log server.

To enable the Always Query Destination option:

1. Open the **records.config** file in the Content Gateway **config** directory (/opt/WCG/ config).

2. Edit the following variable:

| Variable | Description |
|--|---|
| proxy.config.arm. always_query_dest | Set to 0 to disable the Always Query Destination option. Domain names are captured. Set to 1 to enable the Always Query Destination option. IP addresses are captured; domain names are not. |

- 3. Save and close the file.
- 4. To apply the changes, run the following command from the Content Gateway **bin** directory:

content line -x

IP spoofing

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IP spoofing configures the proxy to use the IP address of the client when communicating with the origin server, instead of the proxy's own IP address. As a result, requests appear to come from the client rather than the proxy.

- IP spoofing is supported for HTTP and HTTPS traffic only.
- When IP spoofing is enabled, it is applied to both HTTP and HTTPS. It cannot be configured to apply to only one protocol.
- IP spoofing is supported for transparent traffic only.
- IP spoofing relies on the ARM.



Warning

Deploying IP spoofing requires precise control of the routing paths on your network, overriding the normal routing process for traffic running on TCP port 80 and 443.

With IP spoofing enabled, traditional debugging tools such as **traceroute** and **ping** have limited utility.

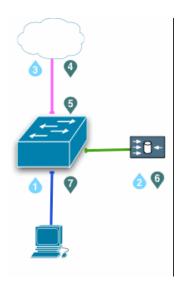


Important

For a discussion of how the proxy kernel routing table impacts transparent proxy deployment, see the Solution Center article titled, "Web sites in the Static or Dynamic bypass list fail to connect".

IP spoofing and the flow of traffic

The following describes the flow of HTTP and HTTPS traffic when IP spoofing is used with WCCP. Policy-based routing can be implemented to achieve the same results. The numbers in the diagram correspond to the actions described in the numbered list.



- 1. A client request arrives at a routed port or Switched Virtual Interface (SVI) looking for traffic with a destination port of HTTP (80) or HTTPS (443).
- 2. The switch redirects the client request to Content Gateway (the proxy), and Content Gateway internally routes the traffic to port 8080 (HTTP) or 8070 (HTTPS) of its own IP address.
 - If needed, the proxy creates a connection to the Web origin server using the original client IP address.
- 3. The request is sent to the Web origin server through the switch, NAT and/or firewall.
- 4. When the origin server response is returned, the IP packet has the client IP address as the destination.
- 5. The origin server response arrives at a routed port or Switched Virtual Interface (SVI) looking for traffic with a source port of HTTP (80) or HTTPS (443). See the note below.
- 6. The switch redirects the origin server response to the proxy, completing the proxy-to-Web server TCP connection.

7. A proxy response to the client is generated and returned to the client on the proxy-to-client TCP connection.



Note

When IP spoofing is enabled, the proxy advertises a reverse service group for each enabled WCCP service. The reverse service group must be applied along the return path of the proxy.

WCCP service group IDs are user defined and must be programmed on the WCCP device(s) and in Content Gateway (see *Configuring service groups on the WCCP device* and *Configuring service groups in Content Gateway Manager*.

Following is a set of suggested definitions.

| Service ID | Port | Traffic Type |
|------------|----------------------|------------------------------|
| 0 | destination port 80 | НТТР |
| 20 | source port 80 | НТТР |
| 70 | destination port 443 | HTTPS (requires SSL Manager) |
| 90 | source port 443 | HTTPS |

Policy-based routing (PBR) uses access control lists (ACL) to identify and redirect flows. In a PBR deployment, all of the configuration is done on the router and there is no corresponding Content Gateway configuration. PBR deployments have to redirect traffic returning from origin servers from port 80 and 443 to Content Gateway.

Enabling IP spoofing:

- 1. Navigate to Configure > Networking > ARM > General.
- 2. Select **IP Spoofing**.
- 3. Click Apply.
- 4. Click Restart on Configure > My Proxy > Basic > General.



Warning

The ARM is a critical component of Content Gateway that should never be disabled. If it is disabled while IP spoofing is enabled, client requests receive a cannot display Web page error and an error message is recorded in /var/log/messages.

For information about configuring WCCP routers, see *Configuring WCCP v2 routers*, page 54.

Clusters

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Related topics:

- ◆ SSL Manager clustering, page 78
- ♦ Changing clustering configuration, page 80
- ◆ Adding nodes to a cluster, page 81
- ◆ Deleting nodes from a cluster, page 82
- ◆ Virtual IP failover, page 83

Websense Content Gateway scales from a single node to a cluster of 15 or more nodes, allowing you to quickly increase capacity and improve system performance and reliability.

- Content Gateway detects the addition and deletion of nodes in the cluster and can detect when a node is down.
- You can add or delete a node from a cluster at any time.
- When you remove a node from the cluster, Content Gateway removes all references to the missing node.
- Restarting a node in the cluster causes all nodes in the cluster to restart.
- When the *Virtual IP failover* feature is enabled, the live nodes in a cluster can assume a failed node's traffic.
- Nodes in a cluster automatically share configuration information.



Note

Filtering Service and Policy Service IP addresses are not propagated around the cluster.

In transparent proxy deployments with WCCP, the service group Enabled/Disabled state and Weight settings are not propagated. See *Transparent interception with WCCP v2 devices*, page 50.

Content Gateway uses a proprietary protocol for clustering, which is multicast for node discovery and heartbeat, and unicast for all data exchange within the cluster.



Important

It is recommended that a dedicated network interface be used for Content Gateway cluster communication, **except** when the host is a V-Series appliance, in which case the P1 (eth0) interface is recommended.



Important

In a proxy hierarchy, the nodes in the cluster cannot be a mixture of HTTP parents and children; you must configure each node in a Content Gateway cluster as a single node in the hierarchy because they share a common configuration.

Management clustering

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In management clustering mode, you can administer all Content Gateway nodes at the same time because cluster nodes share configuration information.



Note

The number of nodes in a cluster can be 15 or more.

For assistance with scaling your deployment, contact your Websense account representative.

- Content Gateway uses a multicast management protocol to maintain a single system image of all nodes in the cluster.
- Information about cluster membership, configuration, and exceptions is shared across all nodes
- The **content manager** process propagates configuration changes to cluster nodes.
- When SSL Manager is enabled, the SSL configuration can be propagated around the cluster, however it uses a separate mechanism. See the next section.

SSL Manager clustering

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When SSL Manager is enabled in a cluster, SSL configuration information can be propagated around the cluster, however it uses a different mechanism that requires separate configuration.

To configure SSL Manager to propagate configuration information around the cluster, one node must be selected as the **primary** node on which all SSL configuration changes are made. The primary is known as the **SSL Manager Configuration Server.** All other nodes are **secondaries**.

- Settings made on the primary are propagated to the secondaries.
- Secondaries periodically poll the primary to see if changes are pending. If changes are pending, each secondary pulls them down.
- If configuration changes are made on a secondary, they are overwritten when the master configuration is pulled from the primary.
- Should the primary go down, an alarm is generated and the secondaries continue to operate with their current configuration until the primary returns to service or a new primary is configured.

When SSL Manager clustering is configured, the following configuration settings are propagated:

- The IP address of the primary
- ◆ Configure > SSL > Certificates > Certificate Authorities
- ◆ Configure > SSL > Certificates > Add Root CA
- ◆ Configure > SSL > Certificates > Restore Certificates
- ◆ Configure > SSL > Decryption / Encryption: all settings
- ◆ Configure > SSL > Validation: all settings
- ◆ Configure > SSL > Client Certificates: all settings
- ◆ Configure > SSL > Logging: all settings
- ◆ Configure > SSL > Internal Root CA > Import Root CA
- ◆ Configure > SSL > Internal Root CA > Create Root CA
- Dynamically generated certificates and incidents

Configuring SSL Manager clustering:

- 1. Configure and start Management Clustering. See *Changing clustering configuration*.
- 2. On any node in the cluster, log on to Content Gateway Manager.
- 3. Go to the Configure > My Proxy > Basic > Clustering tab.
- 4. In the **SSL Manager Configuration Server** field, enter the IP address of the SSL Manager Configuration Server (the primary). If the field is not editable, the system is not a member of a cluster.
- 5. Click **Apply** and restart Content Gateway. Note that all Content Gateway nodes are restarted. The restart identifies the primary to all cluster members and activates SSL clustering.

The configuration can be confirmed on the Monitor > My Proxy > Summary page, at the bottom of the Node Details section. If the SSL Manager Configuration Server IP address is a link, the server is another node in the cluster. Click the link to log onto the SSL Manager Configuration Server.

Changing clustering configuration

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Clustering is usually configured when you install the proxy. You can, however, configure clustering afterward, or at any time, in Content Gateway Manager.

- In Content Gateway Manager, go to the Configure > My Proxy > Basic > Clustering tab.
- 2. In the **Cluster Type** area, select the clustering mode:
 - Select **Management Clustering** to include this proxy in a cluster.
 - Select Single Node if this node is not part of a cluster.
- 3. In the **Cluster Interface** area, enter the name of the network interface. This is the interface used by Content Gateway to communicate with other nodes in the cluster, for example: eth0.

It is recommended that you use a dedicated secondary interface.

Node configuration information is multicast, in plain text, to other Content Gateway nodes on the same subnet. Therefore, Websense recommends that clients be located on a separate subnet from Content Gateway nodes (multicast communications for clustering are not routed).

On V-Series appliances, P1 (eth0) is the recommended interface. However, you may also use P2 (eth1) if you want to isolate cluster management traffic.

- 4. In the **Cluster Multicast Group Address** area, enter the multicast group address that all members of the cluster share.
- 5. If you are using **SSL Manager** and want SSL configuration information to propagate around the cluster, enter the IP address of the SSL Manager Configuration Server. In a cluster, SSL configuration information is managed via a separate mechanism. You must be familiar with the mechanism to effectively use this feature. See *SSL Manager clustering*.
- 6. Click Apply.
- 7. Click Restart on Configure > My Proxy > Basic > General.



Important

Content Gateway does not apply the clustering mode change to all of the nodes in the cluster. You must change the clustering mode on each node individually.

Adding nodes to a cluster

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Content Gateway detects new Content Gateway nodes on your network and adds them to the cluster, propagating the latest configuration information to the newcomer. This provides a convenient way to bootstrap new machines.

To connect a node to a Content Gateway cluster, you need only install Content Gateway software on the new node, making sure during the process that the cluster name and port assignments are the same as those of the existing cluster. In this way, Content Gateway automatically recognizes the new node.



Important

The nodes in a cluster must be homogeneous; each node must be on the same hardware platform, each must be on the same operating system version, and Content Gateway must be installed in the same directory (/opt/WCG).

- 1. Install the appropriate hardware and connect it to your network. (Consult your hardware documentation for hardware installation instructions.)
- 2. Install the Content Gateway software using the appropriate procedure for installing a cluster node. See the *Content Gateway Installation Guide*. During the installation procedure, make sure that the following is true:
 - The cluster name that you assign to the new node is the same as the cluster name for the existing cluster.
 - The port assignments for the new node are the same as the port assignments used by the other nodes in the cluster.
 - You have added multicast addresses and multicast route settings.
- 3. Restart Content Gateway. See *Starting and stopping Content Gateway on the Command Line*, page 18.

If you have an existing Content Gateway installation and you want to add that server to the cluster, you do not have to reinstall Content Gateway on the node. Instead, you can edit configuration variables on the existing Content Gateway node.

1. On the node you want to add to the cluster, open the **records.config** file located in /opt/WCG/config.

2. Edit the following variables:

| Variable | Description |
|---|--|
| proxy.local.cluster.type | Specify the clustering mode: 2 = management mode 3 = no clustering |
| proxy.config.proxy_name | Specify the name of the Content Gateway cluster. All nodes in a cluster must use the same name. |
| <pre>proxy.config.cluster. mc_group_addr</pre> | Specify the multicast address for cluster communications. All nodes in a cluster must use the same multicast address. |
| proxy.config.cluster.rsport | Specify the reliable service port. The reliable service port is used to send data between the nodes in the cluster. All nodes in a cluster must use the same reliable service port. The default value is 8087. |
| proxy.config.cluster.mcport | Specify the multicast port. The multicast port is used for node identification. All nodes in a cluster must use the same multicast port. The default port number is 8088. |
| <pre>proxy.config.cluster. ethernet_interface</pre> | Specify the network interface for cluster traffic. All nodes in a cluster must use the same network interface. |

- 3. Save and close the file.
- 4. Restart Content Gateway (/opt/WCG/WCGAdmin restart).

To change from Management mode to Single node or vice versa:

- 1. Access Content Gateway Manager.
- 2. Navigate to Configure > My Proxy > Basic > Clustering.
- 3. In the Cluster Type area, select the appropriate type (Single or Management).
- 4. Click Apply.
- 5. Click Restart on Configure > My Proxy > Basic > General.

Deleting nodes from a cluster

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On the node you want to remove from the cluster:

1. Navigate to Configure > My Proxy > Basic > Clustering.

- 2. In the Cluster Type area, select Single Node.
- 3. Click Apply.
- 4. Click Restart on Configure > My Proxy > Basic > General.

Virtual IP failover

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Through the virtual IP failover feature, Content Gateway maintains a pool of virtual IP addresses that it assigns to the nodes in the cluster as necessary. These addresses are virtual only in the sense that they are not tied to a specific machine; Content Gateway can assign them to any of its nodes. To the outside world, these virtual IP addresses are the addresses of Content Gateway servers.

Virtual IP failover assures that if a node in the cluster fails, other nodes can assume the failed node's responsibilities. Content Gateway handles virtual IP failover in the following ways:

- The content_manager process maintains cluster communication. Nodes automatically exchange statistics and configuration information through multicast communication. If multicast heartbeats are not received from one of the cluster nodes, the other nodes recognize it as unavailable.
- ◆ The **content_manager** process reassigns the IP addresses of the failed node to the remaining operational nodes within approximately 30 seconds, so that service can continue without interruption.
- ◆ The IP addresses are assigned to new network interfaces, and the new assignment is broadcast to the local network. The IP reassignment is done through a process called *ARP rebinding*.

What are virtual IP addresses?

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Related topics:

- Enabling and disabling virtual IP addressing, page 84
- ◆ Adding and editing virtual IP addresses, page 84

Virtual IP addresses are IP addresses that are not tethered to particular machines. Thus, they can rotate among nodes in a Content Gateway cluster.

It is common for a single machine to represent multiple IP addresses on the same subnet. This machine would have a primary or real IP address bound to its interface card and also serve many more virtual addresses.

You can set up your user base to use a DNS round-robin pointing at virtual IP addresses, as opposed to using the real IP addresses of the Content Gateway machines.

Because virtual IP addresses are not bound to machines, a Content Gateway cluster can take addresses from inactive nodes and distribute those addresses among the remaining live nodes.

Using a proprietary management protocol, Content Gateway nodes communicate their status with their peers. If a node fails, its peers notice the failure and negotiate which of the remaining nodes will mask the fault by taking over the failed node's virtual interface.

Enabling and disabling virtual IP addressing

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- 1. Navigate to Configure > My Proxy > Basic > General.
- 2. Under the Networking section in the Features table, select **On** or **Off** for **Virtual IP** to enable or disable Virtual IP addressing.
- Click Apply.
- 4. Click **Restart** on **Configure > My Proxy > Basic > General** to restart Content Gateway on all the nodes in the cluster.

Adding and editing virtual IP addresses

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Virtual IP addresses must be pre-reserved like all IP addresses before they can be assigned to Content Gateway.



Warning

Incorrect IP addressing can disable your system. Make sure you understand how virtual IP addresses work before changing them.

1. Navigate to Configure > Networking > Virtual IP.

The **Virtual IP Addresses** area displays the virtual IP addresses managed by Content Gateway.



Note

The Virtual IP button is displayed only if you have enabled the Virtual IP option in the Features table on **Configure** > **My Proxy** > **Basic** > **General**.

2. Click **Edit File** to add new or edit existing virtual IP addresses.

- 3. To edit a virtual IP address, select it from the table at the top of the page, edit the fields provided, and then click **Set**.
 - To delete the selected IP address, click **Clear Fields**.
 - To add a virtual IP address, specify the virtual IP address, the Ethernet interface, and the Subinterface in the fields provided, and then click **Add**.
- 4. Click **Apply**, and then click **Close**.
- 5. Click Restart on Configure > My Proxy > Basic > General.

Hierarchical Caching

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Websense Content Gateway can participate in *HTTP cache hierarchies*, page 87, in which requests not fulfilled in one cache can be routed to other regional caches, taking advantage of the contents and proximity of nearby caches.

A cache hierarchy consists of levels of caches that communicate with each other. Content Gateway supports several types of cache hierarchies. All cache hierarchies recognize the concept of parent and child. A parent cache is a cache higher up in the hierarchy, to which the proxy can forward requests. A child cache is a cache for which the proxy is a parent.

HTTP cache hierarchies

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In an HTTP cache hierarchy, if a Content Gateway node cannot find a requested object in its cache, it can search a parent cache—which itself can search other caches before resorting to retrieving the object from the origin server.

You can configure a Content Gateway node to use one or more HTTP parent caches, so that if one parent is unavailable, another parent can service requests. This is called parent failover and is described in *Parent failover*, page 88.



Note

If you do not want all requests to go to the parent cache, you can configure the proxy to route certain requests directly to the origin server (for example, requests that contain specific URLs) by setting parent proxy rules in the **parent.config** configuration file (described in *parent.config*, page 371).



Note

If the request is a cache miss on the parent, the parent retrieves the content from the origin server (or from another cache, depending on the parent's configuration). The parent caches the content and then sends a copy to the proxy (its child), where it is cached and served to the client.

Parent failover

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When you configure the proxy to use more than one parent cache, the proxy detects when a parent is not available and sends missed requests to another parent cache. If you specify more than two parent caches, the order in which the parent caches are queried depends upon the parent proxy rules configured in the parent configuration file described in *parent.config*, page 371. By default, the parent caches are queried in the order in which they are listed in the configuration file.

Configuring Content Gateway to use an HTTP parent cache

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- On the Configure > Content Routing > Hierarchies > Parenting page, enable Parent Proxy.
- 2. Click **Edit File** to open the configuration file editor for the *parent.config* file.
- 3. Enter information in the fields provided, and then click **Add**. All the fields are described in *Hierarchies*, page 295.
- 4. Click **Apply**, and then click **Close**.

5. On the **Parenting** tab, click **Apply** to save your configuration.



Important

Perform this procedure on the *child* proxy. Do not make any changes on the parent.

Configuring the Cache

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The cache consists of a high-speed object database called the **object store**. The object store indexes objects according to URLs and associated headers, enabling Websense Content Gateway to store, retrieve, and serve Web pages, and also parts of Web pages, providing optimum bandwidth savings. Using object management, the object store can cache alternate versions of the same object, varying on spoken language or encoding type, and can store small and large documents, minimizing wasted space. When the cache is full, Content Gateway removes stale data.

Content Gateway can tolerate disk failures on any cache disk. If the disk fails, Content Gateway marks the disk as corrupt and continues using the remaining disks. An alarm is sent to Content Gateway Manager, indicating which disk failed. If all cache disks fail, Content Gateway goes into proxy-only mode.

You can perform the following cache configuration tasks:

- ◆ Add a cache disk after installation. See *Adding a cache disk after installation*, page 92.
- Change the total amount of disk space allocated to the cache. See *Changing cache capacity*, page 93.
- Partition the cache by reserving cache disk space for specific protocols and origin servers and domains. See *Partitioning the cache*, page 95.
- Specify a size limit for objects allows in the cache. See *Configuring cache object size limit*, page 97
- Delete all data in the cache. See *Clearing the cache*, page 98.
- ◆ Change the size of the RAM cache. See *Changing the size of the RAM cache*, page 98.

RAM cache

Content Gateway maintains a small RAM cache of popular objects. This RAM cache serves the most popular objects as fast as possible and reduces load on disks, especially during temporary traffic peaks. You can configure the RAM cache size. See *Changing the size of the RAM cache*, page 98.

Adding a cache disk after installation

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To add a cache disk, you need to have:

- ◆ An unformatted physical disk device (created by OS install). Note the size in bytes.
- A raw character device (created with mknod)

Adding the device includes mapping the physical disk to the raw character device.

Most of the examples below show commands for an HP DL360 and its RAID controller. (All disks are RAID 0.)

1. Set up the raw device and modify the permissions:

```
mknod /etc/udev/devices/raw c 162 0
chmod 600 /etc/udev/devices/raw
```

2. Identify the cache disk physical device name and note the size in bytes (used later):

```
fdisk -1 | grep "^Disk"
Disk /dev/cciss/c0d1: 146.7 GB, 146778685440 bytes
```

3. Create a node, change the owner of the node, and map that raw node to a physical disk. Note that the final argument increments by 1 for each disk added:

```
mknod /etc/udev/devices/raw_c0d1 c 162 1 You can change the device name to the name that is returned from the fdisk -l command.
```

chown Websense /etc/udev/devices/raw_c0d1 Use the device name you used in the mknod statement.

/usr/bin/raw /etc/udev/devices/raw_c0d1 /dev/cciss/c0d1 Use the device name you used in the mknod statement.

4. To make the changes effective on reboot, add the same /usr/bin/raw commands to /etc/init.d/content gateway at line 6:

```
case "$1" in
'start')
/usr/bin/raw /etc/udev/devices/raw_c0d1 /dev/cciss/c0d1
Use the device name you used in the mknod statement.
```

5. Add the devices to /opt/WCG/config/storage.conf using the raw node and the size in blocks returned by fdisk -1:

```
/etc/udev/devices/raw_c0d1 146778685440
Use the device name you used in the mknod statement.
```

6. Verify that caching is enabled. If the installation didn't set up any cache disks, caching will be disabled:

- a. In Content Manager, go to **Configure > Protocols > HTTP** and click the **Cacheability** tab.
- b. Under HTTP Caching, select Enabled.
- c. Click **Apply** and restart Content Gateway.

Changing cache capacity

```
Help | Content Gateway | Version 7.7.x
```

The maximum aggregate disk cache size is limited to 147 GB. This size makes best use of system resources, while also providing an excellent end-user experience.

The minimum disk cache size is 2 GB.

Related topics:

- ◆ Querying cache size, page 93
- *Increasing cache capacity*, page 93
- Reducing cache capacity, page 94

Querying cache size

```
Help | Content Gateway | Version 7.7.x
```

To view the configured aggregate cache size, open the Content Manager and go to **Monitor > Subsystems > Cache**. The cache size is displayed, in bytes, in the **Current Value** column of the **Cache Size** field.

Alternatively, display the cache size with the following command, executed from the Content Gateway bin directory (/opt/WCG/bin).

```
content line -r proxy.process.cache.bytes total
```

Increasing cache capacity

```
Help | Content Gateway | Version 7.7.x
```

To increase the total disk space allocated to the cache on existing disks, or to add new disks to a Content Gateway node:

- 1. Stop Content Gateway. See *Starting and stopping Content Gateway on the Command Line*, page 18.
- 2. Add hardware, if necessary.
 - a. Set up the raw device and modify the permissions. For example:

```
mknod /etc/udev/devices/raw c 162 0
chmod 600 /etc/udev/devices/raw
```

b. Identify the physical device name and note the size in bytes (used later). For example:

```
fdisk -1 | grep "^Disk"

Disk /dev/cciss/c0d1: 146.7 GB, 146778685440 bytes
```

c. For each real disk, create a node, change the owner of the node, and map that raw node to a physical disk. Note that the final argument increments by 1 for each disk added.

To create a node:

```
mknod /etc/udev/devices/raw c0d1 c 162 1
```

You can change the device name to the name that is returned from the **fdisk -l** command in step b.

To change the owner:

```
chown Websense /etc/udev/devices/raw c0d1
```

The owner is the installation user (default is Websense). Use the device name used in the mknod statement.

To map the raw node to a physical disk:

```
/usr/bin/raw /etc/udev/devices/raw_c0d1 /dev/cciss/c0d1 Use the device name used in the mknod statement.
```

d. Add the same /usr/bin/raw commands to the /etc/init.d/content_gateway file to make the changes effective on reboot. For example, at line 6 add:

```
case "$1" in
'start')
/usr/bin/raw /etc/udev/devices/raw_c0d1 /dev/cciss/c0d1
```

- 3. Edit the **storage.config** file in the Content Gateway **config** directory (/**opt/WCG**/ **config**) to increase the amount of disk space allocated to the cache on existing disks or add the new disk devices. See *storage.config*, page 440.
- 4. Restart Content Gateway.

Reducing cache capacity

```
Help | Content Gateway | Version 7.7.x
```

You can reduce the total amount of disk space allocated to the cache on an existing disk or remove disks from a Content Gateway node.

- 1. Stop Content Gateway.
- 2. Remove hardware, if necessary.
- 3. Edit the **storage.config** file to reduce the amount of disk space allocated to the cache on existing disks or to delete the reference to the hardware you are removing. See *storage.config*, page 440.
- 4. If you remove a disk, you must edit the /etc/rc.d/init.d/content_gateway file to remove the raw disk binding for the disk.

5. Restart Content Gateway.



Important

In the **storage.config** file, a formatted or raw disk must be at least 2 GB.

Partitioning the cache

Help | Content Gateway | Version 7.7.x

You can manage your cache space more efficiently and restrict disk usage by creating cache partitions of different sizes for specific protocols. You can further configure these partitions to store data from specific origin servers and domains.



Important

HTTP is the only protocol supported at this time.



Important

The partition configuration must be the same on all nodes in a cluster.

Creating cache partitions for specific protocols

Help | Content Gateway | Version 7.7.x

You can create separate partitions for your cache that vary in size to store content according to protocol. This configuration ensures that a certain amount of disk space is always available for a particular protocol.



Important

HTTP is the only protocol supported at this time.

In the Content Gateway Manager:

- 1. Go to the Configure > Subsystems > Cache > Partition tab.
- 2. In the Cache Partition area, click Edit File to open the configuration file editor for the partition.config file.
- 3. Enter information in the fields provided, and then click **Add**. All the fields are described in *Cache*, page 316.
- 4. Click **Apply** to save the information, and then click **Close**.

Making changes to partition sizes and protocols

Help | Content Gateway | Version 7.7.x

After you have configured your cache partitions based on protocol, you can make changes to the configuration at any time. Before making changes, note the following:

- You must stop Content Gateway before you change the cache partition size and protocol assignment.
- When you increase the size of a partition, the contents of the partition are not deleted. However, when you reduce the size of a partition, the contents of the partition are deleted.
- When you change the partition number, the partition is deleted and then recreated, even if the size and protocol type remain the same.
- When you add new disks to your Content Gateway node, the partition sizes specified in percentages increase proportionately.
- ◆ A lot of changes to the partition sizes might result in disk fragmentation, which affects performance and hit rate. It is recommended that you clear the cache (see *Clearing the cache*, page 98) before making many changes to cache partition sizes.

Partitioning the cache according to origin server or domain

Help | Content Gateway | Version 7.7.x

After you have partitioned the cache according to size and protocol, you can assign the partitions you created to specific origin servers and domains.

You can assign a partition to a single origin server or multiple origin servers. However, if a partition is assigned to multiple origin servers, there is no guarantee on the space available in the partition for each origin server. Content is stored in the partition according to popularity.

In addition to assigning partitions to specific origin servers and domains, you must assign a generic partition to store content from all origin servers and domains that are

not listed. This generic partition is also used if the partitions for a particular origin server or domain become corrupt.



Important

If you do not assign a generic partition, Content Gateway runs in proxy-only mode.



Note

You do **not** need to stop Content Gateway before you assign partitions to particular hosts or domains. However, this type of configuration can cause a spike in memory usage and is time consuming. It is recommended that you configure partition assignment during periods of low traffic.

You can partition the cache according to host name and domain in Content Gateway Manager.

In Content Gateway Manager:

- 1. Configure the cache partitions according to size and protocol, as described in *partition.config*, page 374.
 - You should create a separate partition based on protocol (HTTP only) for each host and domain, and an additional generic partition to use for content that does not belong to these origin servers or domains. For example, if you want to separate content from two different origin servers, you must have at least three separate partitions: one HTTP-based partition for each origin server and a generic partition for all other origin servers not listed (the partitions do not have to be the same size).
- 2. On the Configure tab, click Subsystems, and then click Cache.
- 3. Click the **Hosting** tab and in the **Cache Hosting** area, click **Edit File** to open the configuration file editor for the **hosting.config** file.
- 4. Enter information in the fields provided, and then click **Add**. All the fields are described in *Cache*, page 316.
- 5. Click **Apply**, and then click **Close**.

Configuring cache object size limit

Help | Content Gateway | Version 7.7.x

By default, Content Gateway allows objects of any size in the cache. You can change the default behavior and specify a size limit for objects in the cache.

1. Select Configure > Subsystems > Cache > General.

- 2. In the **Maximum Object Size** field, enter the maximum size allowed (in bytes) for objects in the cache. Enter 0 (zero) if you do not want to have a size limit.
- 3. Click Apply.

Clearing the cache

Help | Content Gateway | Version 7.7.x

When you clear the cache, you remove all data from the entire cache, which includes the data in the host database. Clear the cache before performing certain cache configuration tasks, such as partitioning.



Note

You cannot clear the cache when Content Gateway is running.

- 1. Stop Content Gateway. See *Starting and stopping Content Gateway on the Command Line*, page 18.
- 2. Enter the following command to clear the cache: content gateway -Cclear



Warning

The **clear** command deletes all data in the object store and the host database. Content Gateway does **not** prompt you to confirm the deletion

3. Restart Content Gateway.

Changing the size of the RAM cache

Help | Content Gateway | Version 7.7.x

Content Gateway provides a dedicated RAM cache for fast retrieval of popular small objects. The default RAM cache size is calculated based on the number and size of the

cache partitions you have configured. You can increase the RAM cache size for better cache hit performance.



Warning

If you increase the size of the RAM cache and observe a decrease in Content Gateway performance (such as increased latencies), the operating system might require more memory for network resources. Return the RAM cache size to its previous value.



Note

If you have partitioned your cache according to protocol or hosts, the size of the RAM cache for each partition is proportional to the size of that partition.

- 1. Select Configure > Subsystems > Cache > General.
- 2. In the **Ram Cache Size** field, enter the amount of space (in megabytes) you want to allocate to the RAM cache. Although the user interface will accept larger values, **do not exceed 512 MB**.

The default size is 104857600 (100 MB).



Note

A value of "-1" directs Content Gateway to automatically size the RAM cache to be approximately 1 MB per 1 GB of disk cache.

- 3. Click Apply.
- 4. Click Restart on Configure > My Proxy > Basic > General.

DNS Proxy Caching

Help | Content Gateway | Version 7.7.x

Typically, clients send DNS requests to a DNS server to resolve host names. However, DNS servers are frequently overloaded or not located close to the client; therefore DNS lookups can be slow and can be a bottleneck to fulfilling requests.

The DNS proxy caching option allows Content Gateway to resolve DNS requests on behalf of clients. This option off-loads remote DNS servers and reduces response time for DNS lookups.



Important

You can use the DNS proxy caching option only with a layer 4 switch or a Cisco router running WCCP v2.

The following overview illustrates how Content Gateway serves a DNS request.

- 1. A client sends a DNS request. The request is intercepted by a router or L4 switch that is configured to redirect all DNS traffic on port 53 to Content Gateway.
- 2. The ARM examines the DNS packet. If the DNS request is **type A** (answer), the ARM forwards the request to Content Gateway. The ARM forwards all DNS requests that are not **type A** to the DNS server.
- 3. Content Gateway checks its DNS cache to see if it has the host name to IP address mapping for the DNS request. If the mapping is in the DNS cache, Content Gateway sends the IP address to the client. If the mapping is not in the cache, Content Gateway contacts the DNS server to resolve the host name. When Content Gateway receives the response from the DNS server, it caches the host name to IP address mapping and sends the IP address to the client. If round-robin is used, Content Gateway sends the entire list of IP address mappings to the client and the round-robin order is strictly followed.



Note

If the host name to IP address mapping is not in the DNS cache, Content Gateway contacts the DNS server specified in the /etc/resolv.conf file. This might not be the same DNS server for which the DNS request was originally intended.

The DNS cache is held in memory and backed up on disk. Content Gateway updates the data on disk every 60 seconds. The TTL (time-to-live) is strictly followed with every host name to IP address mapping.

Configuring DNS proxy caching

Help | Content Gateway | Version 7.7.x

To configure Content Gateway as a DNS proxy cache:

- Add a remap rule in the **ipnat.conf** file.
- Enable the DNS proxy option and specify the port that Content Gateway will use for DNS proxy traffic.



Important

You can use the DNS proxy caching option only with a layer 4 switch or a Cisco router running WCCP v2.

In Content Gateway Manager:

- 1. Go to the **Configure > Networking > ARM > General** tab.
- 2. In the **Network Address Translation (NAT)** section, click **Edit File** to open the file editor for the **ipnat.conf** file.
- 3. Enter information in the fields provided:
 - In the **Ethernet Interface** field, enter the Content Gateway ethernet interface to which client DNS requests are routed. For example, eth0.
 - In the **Connection Type** drop-down list, select **udp**.
 - In the **Original Destination IP** field, enter **0.0.0.0** to accept DNS requests from all clients.
 - In the **Original Destination CIDR field** (optional), enter the CIDR mask value. If you have specified 0.0.0.0 in the Original Destination IP field, enter '0' here.
 - In the **Original Destination Port** field, enter the port on which DNS requests are sent to Content Gateway. The default port is 53.
 - In the Local Client IP field, enter the IP address of Content Gateway.
 - In the **Local Client Port** field, enter the port that Content Gateway uses to communicate with the DNS server. The default port is 5353.
 - In the User Protocol drop-down list, select dns.
- 4. Click **Add**, then click **Apply**, and then click **Close**.
- 5. Go to My Proxy > Basic and in the Features table, enable DNS Proxy in the Networking section and click Apply.
- 6. Go to **Networking** > **DNS Proxy**.
- 7. In the **DNS Proxy Port** field, enter the DNS proxy port. The default port is 5353.

8. Click **Apply** and restart Content Gateway.

10

Configuring the System

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Websense Content Gateway provides several options for configuring the system:

- ◆ Content Gateway Manager, page 105
- ◆ Command-line interface, page 109
- ◆ Configuration files, page 109
- ◆ Saving and restoring configurations, page 110

You should restart Content Gateway any time a configuration change is made.

Content Gateway Manager

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Content Gateway Manager provides a Web-based user interface for configuring Content Gateway.



Note

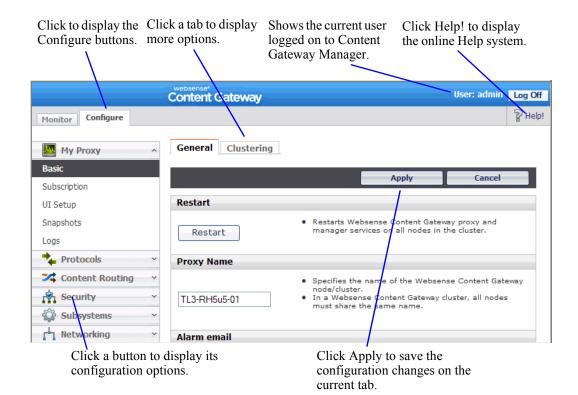
Certain options can be changed only by editing configuration variables either in the **records.config** file or from the command-line interface. See *Command-line interface*, page 109 and *Configuration files*, page 109.

For instructions on logging on to Content Gateway Manager, see *Accessing Content Gateway Manager*, page 11.

Using Configure mode

Help | Content Gateway | Version 7.7.x

By default, Content Gateway Manager opens in Monitor mode.



Click the **Configure** tab to display the Configure mode buttons.

In Configure mode, Content Gateway Manager displays a series of buttons. Each button represents a group of configuration options.

All of the configuration options available in Configure mode are described in *Configuration Options*.

My Proxy

- Click Basic to restart the proxy and manager services (you need to restart after changing certain configuration options), identify the name of the Content Gateway node, set alarm email, and enable or disable features (such as FTP processing, proxy user authentication, WCCP, cluster options, and so on).
- Click Subscription to view your subscription key. See the Web Security Manager Help system for information on subscription keys and scanning options. If Content Gateway is integrated with only Data Security Suite, enter your Data Security subscription key in the entry field.
- Click UI Setup to identify and change the port on which browsers connect to Content Gateway Manager, enable SSL connections to Content Gateway Manager, specify how often Content Gateway Manager refreshes the statistics on the Monitor tab, and configure access control lists, administrator accounts, and user accounts to secure Content Gateway Manager access.
- Click **Snapshots** to take and restore configuration snapshots.
- Click **Logs** to display, delete, or copy a selected log file to the local filesystem.

Protocols

- Click **HTTP** to configure HTTP caching and tune HTTP timeouts.
- ◆ Click **HTTP Responses** to specify which HTTP responses are sent to clients when the proxy detects an HTTP problem with a client transaction (such as unavailable origin servers, authentication requirements, and protocol errors).
- ◆ Click **HTTP Scheduled Update** to configure the proxy to load specific objects into the cache at scheduled times.
- Click **FTP** to configure FTP options and tune FTP timeouts.
 - The FTP options affect requests that originate from FTP clients only. You can configure options that affect FTP requests originating from HTTP clients in the HTTP group. The FTP button appears only if you have enabled FTP processing in the **Features** table on **Configure > My Proxy > Basic > General**.
- Click HTTPS to specify port information for inbound and outbound HTTPS traffic.

Content Routing

- Click **Hierarchies** to configure HTTP parent caching.
- ◆ Click **Mapping and Redirection** to set URL remapping rules and FTP remapping rules.
- Click Browser Auto-Config to identify the port used to download browser autoconfiguration files, and to set PAC and WPAD options.

Security

- Click **Connection Control** to specify which clients are allowed to access the proxy.
- Click **FIPS Security** to enabled FIP 140-2-level security on HTTPS connections.
- ◆ Click **Access Control** to set filtering rules and proxy authentication options (Integrated Windows Authentication, Multiple Realm Authentication, Legacy NTLM, LDAP, RADIUS).
- ◆ Click **Data Security** to register with the Data Security Management Server and enable the local Data Security policy engine.
- ◆ Click **SOCKS** to configure Content Gateway to use a SOCKS firewall. The SOCKS button appears only if you have enabled SOCKS in the Features table on **Configure** > **My Proxy** > **Basic** > **General**.



Note

A SOCKS server is integrated with Content Gateway when Content Gateway is installed on a Websense V-Series appliance.

When Content Gateway is installed as software on a separate server, an integrated SOCKS server is **not** provided. To use SOCKS there must be a separate SOCKS server.

Subsystems

- Click Cache to enable or disable cache pinning, configure the RAM cache size, specify the maximum size of objects allowed in the cache, and partition your cache according to protocol and origin servers.
- Click Logging to enable or disable event logging and set logging configuration options.

Networking

- **◆** Click Connection Management to specify:
 - The maximum number of connections the proxy can accept.
 - For transparent proxy caching, specify the maximum number of client connections allowed before the proxy starts forwarding incoming requests directly to the origin server.
 - The maximum number of client concurrent connections and clients excepted from the limits.
- ◆ Click **ARM** to set redirection rules that specify how incoming packets are readdressed in transparent mode. You can also set dynamic and static bypass rules.
- ◆ Click WCCP to set WCCP configuration settings. The WCCP button appears only if WCCP is enabled in the Features table under the Configure > My Proxy > Basic > General tab.
- ◆ Click **DNS Proxy** to specify the DNS proxy port. The DNS Proxy button appears only if you have enabled the DNS Proxy option in the Features table under the **Configure** > **My Proxy** > **Basic** > **General** tab.
- ◆ Click **DNS Resolver** to enable or disable local domain expansion, tune host database timeouts, and configure Split DNS options.
- Click Virtual IP to enable or disable virtual IP failover and specify the virtual IP addresses managed by the Content Gateway node. The Virtual IP button appears only if you have enabled Virtual IP in the Features table on Configure > My Proxy > Basic > General.

SSL

- Click Certificates to view the certificate authority tree. Click any entry to view the details of that certificate.
- Click Decryption/Encryption to configure how SSL Manager handles inbound and outbound traffic. Inbound traffic travels from the browser to SSL Manager, where the content is decrypted and inspected. Outbound traffic travels from SSL Manager to the destination Web server. SSL Manager checks the revocation status of the site certificate before forwarding re-encrypted data to the site.
- ◆ Click **Validation** to configure certificate validation, specify what to do in the case that a certificate is invalid, set up verification bypass, and configure the handling of certificate revocation lists.
- Click Incidents to view a report of occurrences in which clients received an
 access denial message, and to identify URLs that you want to allow, blacklist, or
 tunnel.

- Click Client Certificates to configure how SSL Manager handles client certificate requests.
- Click **Logging** to select the SSL logging level, logging detail, log file names, and log file handling.
- Click **Customization** to customize the certificate validation failure message.
- ◆ Click **Internal Root CA** to import, create, or backup the internal Root Certificate Authority.

Command-line interface

Help | Content Gateway | Version 7.7.x

As an alternative to Content Gateway Manager, you can use the command-line interface to view and change your Content Gateway configuration.

- 1. Log on to a Content Gateway node as root, and then change directory ('cd') to the Content Gateway **bin** directory (/opt/WCG/bin).
- 2. To view a configuration setting, enter the following command:

```
content line -r var
```

where *var* is the variable associated with the configuration option (for a list of the variables, refer to *Configuration variables*, page 376).

3. To change the value of a configuration setting, enter the following command:

```
content line -s var -v value
```

where var is the variable associated with the configuration option and value is the value you want to use.

For example, to change the FTP inactivity timeout option to 200 seconds, enter the following command at the prompt and press Return:

```
content_line -s
proxy.config.ftp.control_connection_timeout -v 200
```



Note

If the Content Gateway **bin** directory is not in your path, prepend the command with: ./

For example:

```
./content line -r variable
```

Configuration files

Help | Content Gateway | Version 7.7.x

You can change Content Gateway configuration options by editing specific variables in the **records.config** file, located in /**opt/WCG/config**. Open the file in a text editor (such as **vi** or **emacs**) and change the value of the variable.



Note

After you modify the **records.config** file, Content Gateway must reread the configuration files; from the Content Gateway **bin** directory (/**opt/WCG/bin**), enter the command:

```
content_line -x
```

In some cases, you have to restart the proxy to apply the changes.

The figure below shows a sample portion of the **records.config** file:

```
∰$Id: records.config,v 1.617.2.272008/09/1622:06:35 brilee Exp $
  # Process Records Config File
   <RECORD-TYPE> <NAME> <TYPE> <VALUE (till end of line)>
          RECORD-TYPE: CONFIG, LOCAL
                         name of variable
INT, STRING, FLOAT
          NAME:
TYPE:
          VALUE:
                          Initial value for record
  # System Variables
  CONFIG proxy.config.proxy_name STRING ibid
  CONFIG proxy.config.bin_path STRING bin
  CONFIG proxy.config.proxy_binary STRING traffic_server
  CONFIG proxy.config.proxy_binary_opts STRING -M
  CONFIG proxy.config.manager_binary STRING traffic_manager
CONFIG proxy.config.cli_binary STRING traffic_line
  CONFIG proxy.config.watch_script STRING traffic_cop
  CONFIG proxy.config.env_prep STRING example_prep.sh
  CONFIG proxy.config.config_dir STRING config
  CONFIG proxy.config.temp_dir STRING /tmp
  CONFIG proxy.config.alarm_email STRING inktomi
                                                     The variable value
                                                      that you can edit
                        The variable type: an integer
The variable name -
                        (INT), a string (STRING),
                        or a floating point (FLOAT)
```

Content Gateway provides other configuration files that are used to configure specific features. All the configuration files are described in *Configuration Files*, page 345.

Saving and restoring configurations

Help | Content Gateway | Version 7.7.x

The configuration snapshot feature lets you save all current configuration settings and restore them if needed. Content Gateway can store configuration snapshots on the node where they are taken, on an FTP server, and on portable media. Content Gateway restores a configuration snapshot on all the nodes in the cluster.



Note

It is recommended that you take a configuration snapshot before performing system maintenance or attempting to tune system performance. Taking a configuration snapshot takes only a few seconds.

This section describes how to perform the following tasks:

- ◆ Take a snapshot of the current configuration. See *Taking configuration snapshots*, page 111.
- Restore previously taken configuration snapshots. See *Restoring configuration snapshots*, page 112.
- ◆ Delete configuration snapshots stored on the Content Gateway node. See *Deleting configuration snapshots*, page 112.

Taking configuration snapshots

Help | Content Gateway | Version 7.7.x

You can save all the current configuration settings on your Content Gateway system through Content Gateway Manager.

To take a configuration snapshot and save it on the local system

- 1. Navigate to Configure > Snapshots > File System.
- 2. The **Change Snapshot Directory** field displays the name of the directory where Content Gateway saves configuration snapshots. The default location is the Content Gateway **config/snapshots** directory. To change the directory, enter the full path in the **Change Snapshot Directory** field. If you enter a relative path, Content Gateway assumes that the directory is located in its **config** directory.
- 3. In the **Save Snapshot** field, type the name you want to use for the current configuration.
- 4. Click Apply.

To take a configuration snapshot and save it on an FTP server

- 1. Navigate to Configure > Snapshots > FTP Server.
- 2. In the fields provided, enter the FTP server name, the login and password, and the remote directory where the FTP server stores configuration snapshots.
- 3. Click Apply.

After you have successfully logged on to the FTP server, the **FTP Server** page displays additional fields.

- 4. In the **Save Snapshot to FTP Server** field, enter the name of the configuration snapshot you want to take.
- 5. Click Apply.

Restoring configuration snapshots

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If you are running a cluster of Content Gateway servers, the configuration is restored to all the nodes in the cluster.

To restore a configuration snapshot stored on the local node

- 1. Navigate to the Configure > Snapshots > File System tab.
- 2. From the **Restore > Delete Snapshot** drop-down list, select the configuration snapshot that you want to restore.
- 3. Click the Restore Snapshot from "directory name" Directory box.
- 4. Click Apply.

The Content Gateway system or cluster uses the restored configuration.

To restore a configuration snapshot from an FTP server

- 1. Navigate to Configure > Snapshots > FTP Server.
- 2. In the fields provided, enter the FTP server name, the login and password, and the remote directory in which the FTP server stores configuration snapshots.
- 3. Click Apply.

After you have successfully logged on to the FTP server, the **FTP Server** tab displays additional fields.

- 4. In the **Restore Snapshot** drop-down list, select the configuration snapshot that you want to restore.
- 5. Click Apply.

The Content Gateway system or cluster uses the restored configuration.

Deleting configuration snapshots

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- 1. Navigate to Configure > Snapshots > File System.
- 2. From the **Restore > Delete a Snapshot** drop-down list, select the configuration snapshot you want to delete.
- 3. Click the **Delete Snapshot from "directory name" directory** box.
- 4. Click Apply.

The configuration snapshot is deleted.

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Monitoring Traffic

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Websense Content Gateway provides the following tools to monitor system performance and analyze network traffic:

- ◆ Statistics that show Content Gateway performance and network traffic information. See *Viewing statistics*, page 113. The command-line interface provides an alternative method of viewing this information. See *Viewing statistics from the command line*, page 116.
- ◆ Alarms that signal detected failure conditions. See *Working with alarms*, page 117.
- Performance graphs that show historical Content Gateway performance and network traffic information. See *Using Performance graphs*, page 118.
- Reports generated through SSL Manager to see the status of certificate authorities and incidents. See *Creating reports with SSL Manager*, page 120.

Viewing statistics

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Use Content Gateway Manager to collect and interpret statistics about Content Gateway performance and Web traffic. View statistics using Monitor mode.

For instructions on logging on to Content Gateway Manager, see *Accessing Content Gateway Manager*, page 11.

Using Monitor mode

In Monitor mode, Content Gateway Manager displays a series of buttons on the left of the display. Click a button to view its statistics.

All statistics displayed in Monitor mode are described in detail in *Statistics*, page 243.

My Proxy

Click **My Proxy** to see statistics about Content Gateway.

- ◆ Click Summary to see a concise view of your Content Gateway system. The top portion of the page displays information about the features of your Websense Web Security Gateway subscription, including the expiration date. The middle portion of the page displays information about the scanning engines in use and their associated data files. The bottom portion of the page contains statistics on proxy nodes, displaying all cluster nodes by name and tracking essential statistics for each node. If you want to display detailed information about a particular node in a cluster, click the node's name in the Summary table, and then click one of the other buttons on the Monitor tab.
- ◆ Click **Node** to see information about the selected node. You can see if the node is active or inactive, the date and time that the **content_gateway** process was started, cache performance information (document hit rate, bandwidth savings, and what percentage of the cache is currently free), the number of client and server connections currently open, and the number of transfers currently in progress. You can also see name resolution information, such as the host database hit rate and the number of DNS lookups per second.



Note

If the node is part of a cluster, two sets of statistics are shown: information about the single node and information showing an average value for all nodes in the cluster. Click the name of a statistic to display the information in graphical format.

- Click Graphs to view the same statistics displayed on the Node page (cache performance, current connections and transfers, network, and name resolution) in graphical format. You can display multiple statistics in one graph.
 To display a particular statistic in graphical format, click the box next to the name of the graph, and then click Graph. To display multiple statistics in one graph, click the box next to the name of each graph you want to display, and then click
- Click Alarms to view the alarms that Content Gateway has signaled. See Working with alarms, page 117.

Protocols

Graph.

The Protocols button provides information about HTTP and FTP transactions.

◆ Click HTTP to see information about HTTP transactions and speeds (such as cache misses, cache hits, connection errors, aborted transactions) and client and server connection information. Also see information about FTP requests from HTTP clients, such as the number of open FTP server connections, the number of successful and unsuccessful PASV and PORT connections, and the number of cache lookups, hits, and misses.

• Click **FTP** to see information about FTP requests from FTP clients.



Note

The FTP button appears only if you have enabled FTP processing in the Features table under the Configure > My Proxy > Basic tab.

Security

The Security button provides information about proxy authentication, and SOCKS server connections:

- ◆ Click **LDAP** to see the number of LDAP cache hits and misses, and the number of LDAP authentication server errors and unsuccessful authentication attempts. The LDAP button appears only if you have enabled the LDAP option in the Features table on the **Configure > My Proxy > Basic > General** tab.
- ◆ Click NTLM to see the number of NTLM cache hits and misses, and the number of NTLM authentication server errors and unsuccessful authentication attempts. The NTLM button appears only if you have enabled the NTLM option in the Features table on the Configure > My Proxy > Basic > General tab.
- ◆ Click Integrated Windows Authentication (IWA) to see the negotiated requests counters, the NTLM request counters and the Basic authentication request counters. The IWA tab appears only if you have enabled the IWA option in the Features table on the Configure > My Proxy > Basic > General tab.
- ◆ Click **SOCKS** to see the number of successful and unsuccessful connections to the SOCKS server and the number of connections currently in progress. The SOCKS button appears only if you have enabled the SOCKS option in the Features table on the **Configure > My Proxy > Basic > General** tab.

Subsystems

The Subsystems button provides information about the proxy cache, clusters, and event logging:

- ◆ Click Cache to see information about the proxy cache. See how much space in the cache is currently being used, the total size of the cache in gigabytes, the total size of the RAM cache in bytes, the number of RAM cache hits and misses, and the number of cache lookups, object reads, writes, updates, and removes.
- ◆ Click Clustering to see the number of nodes in the cluster, the total number of cluster operations, the number of bytes read and written to all the nodes in the cluster, and the current number of open connections in the cluster.
- Click Logging to see the number of log files currently open, the amount of space currently being used for log files, the number of access events and error events logged, and the number of access events skipped.

Networking

The Networking button provides information about system network configuration, the ARM, WCCP routers, DNS proxy, domain name resolution, and virtual IP addressing.

- Click System to see system network configuration, including the host name assigned to the proxy machine and the default gateway, search domain, and DNS servers that the proxy machine uses.
- Click ARM to see information about Network Address Translation and dynamic bypass.
- ◆ Click WCCP to see WCCP v2 fragmentation statistics and the configuration of every WCCP service group enabled on the Content Gateway node. The WCCP tab appears only if you have enabled WCCP in the Features table on the Configure > My Proxy > Basic > General tab.
- ◆ Click **DNS Proxy** to see the total number of DNS requests served by Content Gateway, and the number of cache hits and misses. The DNS Proxy button appears only if you have enabled the DNS Proxy option in the Features table on the **Configure** > **My Proxy** > **Basic** > **General** tab.
- ◆ Click **DNS Resolver** to see the total number of lookups and hits in the host database, and the average lookup time, the total number of lookups, and the number of successful lookups in the DNS server.
- ◆ Click Virtual IP Address to see the current virtual IP address mappings. The Virtual IP Address button appears only if you have enabled the Virtual IP option in the Features table on the Configure > My Proxy > Basic > General tab.

Performance

The Performance button displays historical performance graphs. See *Using Performance graphs*, page 118.

Viewing statistics from the command line

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You can use the command-line interface to view statistics about Content Gateway performance and Web traffic.

You can also configure, stop, and restart Content Gateway from the command line. See *Command-line interface*, page 109, and *Websense Content Gateway variables*, page 266.

To view specific information about a Content Gateway node or cluster, specify the variable that corresponds to the desired statistic.

1. Become root:

su

- 2. Log on to a Content Gateway node.
- 3. From the Content Gateway **bin** directory (/opt/WCG/bin), enter the following command:

content line -r variable

where *variable* is the variable that represents the information you want. For a list of the variables you can specify, see *Websense Content Gateway variables*, page 266.

For example, the following command displays the document hit rate for the node:

content_line -r proxy.node.http.cache_hit_ratio



Note

If the Content Gateway **bin** directory is not in your path, prepend the command with: ./

For example:

./content_line -r variable

Working with alarms

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Content Gateway signals an alarm when it detects a problem, for example if the space allocated to event logs is full, or if it cannot write to a configuration file.

Not all alarms are critical. Some alarms report transient conditions. For example, a **license download failed:4** alarm can be generated by a temporary disruption in internet connectivity.

Navigate to **Monitor > My Proxy > Alarms** to see a listing of current alarms, as shown below.





Note

Content Gateway also sends select alarms to TRITON - Web Security, where they are referred to as **alerts**. Summary alert messages are displayed on the TRITON - Web Security **Status** > **Today** page. Web Security administrators can configure which Content Gateway conditions cause alert messages to be sent, and which methods (email or SNMP) are used to send the alert, on the **Settings** > **Alerts** pages.

Clearing alarms

After you have read an alarm message, you can click **Clear** in the alarm message window to dismiss the alarm. *Alarm messages*, page 447, provides a description of some of the alarm messages that Content Gateway generates.



Important

Clicking **Clear** only dismisses alarm messages; it does not resolve the cause of the alarms.

If the same alarm condition occurs a second time, it will not be logged if the first alarm has not been cleared.

Configuring Content Gateway to email alarms

- 1. Navigate to the Configure > My Proxy > Basic > General tab.
- 2. In the **Alarm eMail** field, enter the email address to which you want to send alarms. Be sure to use the full mail address including @ notation, for example: receivername@example.com
- Click Apply.

Using a script file for alarms

Alarm messages are built into Content Gateway; you cannot change them. However, you can write a script file to execute certain actions when an alarm is signaled.

A sample script file named **example_alarm_bin.sh** is provided in /opt/WCG/bin. You can modify this file.

Using Performance graphs

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The Performance graphing tool (Multi Router Traffic Grapher) allows you to monitor Content Gateway performance and analyze network traffic. Performance graphs show information about virtual memory usage, client connections, cache hit and miss rates, and so on. The information provided is recorded from the time that Content Gateway was started. Statistics are gathered at 5-minute intervals.

Go to **Monitor > Performance** to access performance graphs.



Important

To run Multi Router Traffic Grapher (the Performance graphing tool), you must have Perl version 5.005 or later installed on your Content Gateway system.

- 1. If your Content Gateway node is in a cluster, select the node whose statistics you want to view from the **Monitor** > **My Proxy** > **Summary** display.
- 2. On the **Monitor** tab, click **Performance**.
- 3. Click **Overview** to see a subset of available graphs.
 - Click **Daily** to see statistics for the current day.
 - Click **Weekly** to see statistics for the current week.
 - Click **Monthly** to see statistics for the current month.
 - Click Yearly to see statistics for the current year.
- 4. Wait at least 15 minutes after starting Content Gateway before looking at the graphs. It takes several 5-minute sample intervals for the tool to initialize statistics.

If Multi Router Traffic Grapher (MRTG) has not been configured, the system displays a message indicating that it is not available. To configure the tool:

- 1. Make sure Perl 5.005 is installed on your system.
- 2. At the command prompt, type

```
perl ./pathfix.pl 'which perl'
```

to ensure that the perl binary is in your PATH.

- 3. Change to the Content Gateway **bin** directory (/opt/WCG/bin).
- 4. Modify the MRTG update interval by typing the following at the command prompt:

```
./update mrtg;sleep 5;./update mrtg;sleep 5;
```

By default, an MRTG update interval is set to 15 minutes. This command sets the update to 5 minutes.

- 5. Start the MRTG cron updates:
 - ./mrtgcron start

6. Wait about 15 minutes before accessing the performance graphs from the Content Gateway Manager.



Note

To stop MRTG cron updates, type the command

./mrtgcron stop.

Creating reports with SSL Manager

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You can request a report detailing the status of certificate authorities (see *Certificate Authorities*, page 120) or listing incidents (see *Incidents*, page 121). Reports can be either in HTML or comma-separated format. The comma-separate reports appear as Excel spreadsheets in SSL Manager.

Certificate Authorities

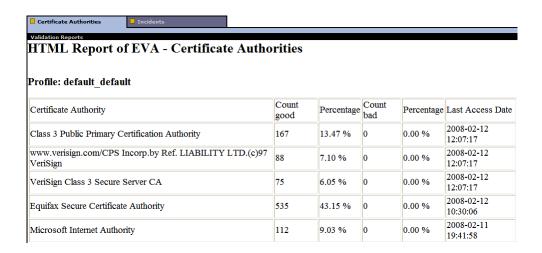
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- 1. Go to the Monitor > SSL > Reports > Certificate Authorities tab.
- 2. Select the format of the report.
 - a. HTML
 - b. Comma-separated values (CSV)If you select CSV, the report is created as an Excel spreadsheet.
- 3. Specify the time period the report will cover.
 - a. A number of days
 - b. A starting date spanning to the present
 - c. All records in the log
- 4. Indicate the sort order for the report.
 - a. List authorities by date
 - b. List OCSP good responses first
 - c. List OCSP bad responses first

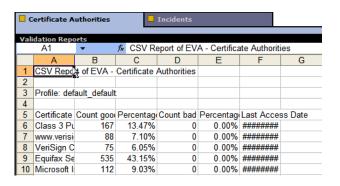
See Keeping revocation information up to date, page 155.

5. Click **Generate Report** to generate the report.

HTML output looks like this:



The same report in comma-separated format appears as follows:





Note

To delete the collected SSL log data, click **Reset all** collected data.

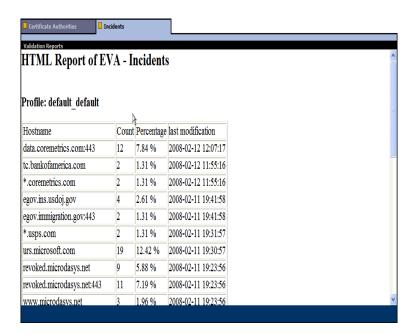
Incidents

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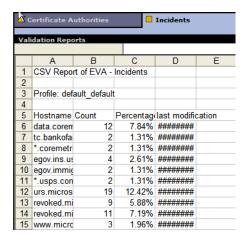
- 1. Navigate to the **Monitor > SSL > Reports > Incidents** tab.
- 2. Select HTML or comma-separated (CSV) format. If you select comma-separated, the report is created in an Excel spreadsheet.
- 3. Specify the time period the report should cover. You can specify
 - a. a number of days
 - b. a date range
 - c. the period since SSL Manager was deployed
- 4. Indicate the sort order for the report.
 - a. Listing incidents by date

- b. Listing incidents by URL
- c. Listing the number of times each incident occurred See *Managing Web HTTPS site access*, page 156.
- 5. Click **Generate Report** to generate the report.

HTML output looks like this:



The same report in comma-separated format appears as follows:





Note

To delete the collected SSL log data, click **Reset all** collected data.

12

Working With Websense Data Security

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Related topics:

- Registering and configuring Data Security, page 125
- ◆ *Configuring the ICAP client*, page 129

Websense Content Gateway works together with Websense Data Security components to support:

- The Threats dashboard (Web Security Gateway)
- Web data loss prevention (DLP) and the Threats dashboard (Web Security Gateway Anywhere, or Web Security Gateway and a full Data Security subscription)

Threats dashboard with Web Security Gateway

When Content Gateway is deployed with Web Security Gateway, several Data Security components are installed on the Content Gateway and TRITON management servers to support the Web Security Threats dashboard (see TRITON – Web Security Help). Components include the Data Security Policy Engine (on the Content Gateway machine), and the Data Security Forensics Repository on the TRITON management server.

Content Gateway registers with these components when it's first configured and then checks registration status upon restart, automatically re-registering if necessary.

WebDLP and Threats dashboard with Websense Web Security Gateway Anywhere

When Content Gateway is deployed with Web Security Gateway Anywhere (or with Web Security Gateway and a full Data Security subscription), capabilities include

forensics data in the Threats dashboard and data loss prevention (DLP) over Web channels such as HTTP, HTTPS, FTP, and FTP over HTTP. (A full Data Security deployment can extend Web DLP to include channels such as mobile devices, removable media, and printers. For a complete description of Websense Data Security, visit the Data Security product page at www.websense.com.)

WebDLP, as well as extended Data Security configurations, require separate installation of TRITON – Data Security and other Data Security components. Before configuring Content Gateway to work with Data Security, see the deployment and installation information hosted in the Websense Technical Library.

Content Gateway supports 2 methods of working with Data Security:

- Using the Data Security components installed on-box with Content Gateway
- Over ICAP using a Data Security components located on a separate host (intended for use with Data Security Suite versions 7.1 and earlier)

Only one method can be used at a time.

How WebDLP works

- 1. The proxy intercepts outbound content and provides that content to Data Security.
- 2. Data Security analyzes the content to determine if the Web posting or FTP upload is allowed or blocked.
 - The determination is based on the Data Security policy.
 - The disposition is communicated to the proxy.
 - Data Security logs the transaction.
- 3. The proxy acts on the Data Security determination.
 - a. If the content is blocked, it is not transmitted to the remote host and Data Security returns a block page to the sender.
 - b. If the content is allowed, it is forwarded to its destination.



Note

When a request is blocked and the DLP server sends a block page in response:

- Content Gateway forwards the block page to the sender in a 403 Forbidden message.
- ◆ The block page must be larger than 512 bytes or some user agents (e.g., Internet Explorer) will substitute a generic error message.

Transactions over HTTP, HTTPS, FTP, and FTP over HTTP can be examined.

Transaction details are logged by Data Security, per its configuration.

Data Security components on-box with Content Gateway

When Content Gateway is installed, a small number of Data Security components are installed on the same box. Content Gateway registers with these components when it's first configured and then checks the registration status whenever it is restarted, automatically re-registering if necessary. For more information about Data Security registration, see *Registering and configuring Data Security*, page 125.

After Data Security policies have been created and deployed, Content Gateway sends content, such as postings and uploads, to the Data Security for analysis and policy enforcement.

Content Gateway collects and displays Data Security transaction statistics, such as:

- the total number of posts
- the total number of posts analyzed
- the number of FTP uploads analyzed
- the number of blocked requests
- more

These statistics can be viewed in the Content Gateway Manager by navigating to **Monitor > Security > Data Security**. For a complete list of statistics, see *Data Security*, page 253.

Data Security over ICAP

When the Data Security policy engine is located on a different host, Content Gateway can communicate with Data Security over ICAP v1.0. For configuration details, see *Configuring the ICAP client*, page 129.

Registering and configuring Data Security

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Related topics:

◆ Configuring the ICAP client, page 129

For an introduction to Websense Data Security, see *Working With Websense Data Security*, page 123.

Registration and configuration summary:

 Registration with on-box Data Security components is automatic. No configuration is required. Threat dashboard forensics data is collected automatically by Websense Web Security.

If registration fails, an alarm displays.

 Registration with off-box Data Security Management Server is automatic after Configure > My Proxy > Basic > Data Security > Integrated on-box is enabled and Content Gateway is restarted.

Content Gateway queries the TRITON console for the presence of Data Security Management Server.

The Content Gateway and Data Security Management Server system times should be synchronized to within a few minutes.

Registration is tested and retried, if needed, every time Content Gateway is started.

If automatic registration fails, an alarm displays.



Important

Data Security and Content Gateway communicate over several ports. If IPTables are configured on the Content Gateway host system, these ports must be open in IPTables. See the Content Gateway Installation Guide, or the Technical Library article titled "Configuring IPTables for Websense Content Gateway".

- Web DLP policies are configured in TRITON Data Security in the System
 Modules section. You must deploy the Data Security policies to put them into
 effect. See TRITON Data Security Help for details.
- View registration status in Content Gateway Manager on the Monitor >
 Summary page by clicking More Detail and checking the list at the bottom of the Subscription Details section.
- Registration success and failure information is logged in: /opt/WCG/logs/ dss_registration.log

Registration and configuration details

Whether you are deploying Web Security Gateway or Web Security Gateway Anywhere, registration with the Forensics Repository is automatic. There is no additional configuration.

If you are deploying Web Security Gateway Anywhere to use Web DLP, you must enable the Data Security integration in Content Gateway Manager:

◆ Go to Configure > My Proxy > Basic and enable Data Security > Integrated on-box. If this option is not enabled, registration is with the Forensics Repository only.



Note

Before enabling **Data Security >Integrated on-box**, ensure that the Content Gateway and Data Security Management Server computers are running and accessible, and that their system clocks are synchronized within a few minutes.

After **Data Security > Integrated on-box** is enabled, registration with **Data Security Management Server** is automatic and is performed, if needed, every time that Content Gateway starts. To perform registration, Content Gateway queries Websense Web Security Policy Broker for needed information, including IP address and cluster ID.

Registration status can be viewed in Content Gateway Manager on the **Monitor** > **Summary** page by clicking **More Detail** and reviewing the list at the bottom of the **Subscription Details** section.

Once registered, Content Gateway uses the Web DLP policy engine for malware detection. Go to TRITON – Data Security to configure and deploy Web DLP policies. You must deploy Web DLP in TRITON – Data Security.

If automatic registration fails, an alarm displays.

Manual registration

After **Data Security > Integrated on-box** is enabled and Content Gateway has been restarted, you can attempt a manual registration by going to **Configure > Security > Data Security** (see below).

Restarting Content Gateway always checks the registration status and initiates an auto-registration attempt, if needed.

Registration success and failure information is logged in: /opt/WCG/logs/dss registration.log



Important

If Content Gateway is **not** located on a V-Series appliance, registration **requires** that the Content Gateway host system have an IPv4 address assigned to the eth0 network interface. After registration, the IP address may move to another network interface on the system; however, that IP address is used for Data Security configuration deployment and must be available as long as the two modules are registered.

Manual registration with Data Security Management Server:

- 1. Ensure that the Content Gateway and Data Security Management Server systems are running and accessible, and that their system clocks are synchronized within a few minutes.
- 2. Ensure that **Data Security > Integrated on-box** is enabled. In Content Gateway Manager select **Configure > Basic > General**. In the list of **Features**, under **Networking** locate **Data Security**, select **On** and then select **Integrated on-box**.
- 3. Click the **Not registered** link. This opens the **Configure > Security > Data Security** registration screen.
- 4. Enter the IP address of the **Data Security Management Server**.
- 5. Enter a user name and password for logging onto the Data Security Manager. This is the management interface in which Data Security policy is configured. The user must be a Data Security administrator with Deploy Settings privileges.
- 6. Click **Register**. If registration is successful, a message confirms the result and prompts you to restart Content Gateway.
 - If registration fails, an error message indicates the cause of failure. Correct the problem and perform the registration process again.

Configuration options

When registration is successful, on the **Configure > Security > Data Security** page set:

- 1. **Analyze FTP Uploads**: Select this option to send FTP uploads to Data Security for analysis and policy enforcement.
- 2. **Analyze HTTPS Content**: Select this option to send decrypted HTTPS posts to Data Security for analysis and policy enforcement. SSL Manager must be enabled on Content Gateway. See *Working With Encrypted Data*, page 133.



Note

For these options to have any effect, Content Gateway must be configured to proxy FTP and HTTPS traffic.

- 3. Click **Apply** to save your settings and then restart Content Gateway.
- 4. Go to TRITON Data Security to configure the Data Security Content Gateway module. See the section titled "Deploying the Content Gateway module" in the *Websense Web Security Gateway Anywhere Getting Started* guide.

Data Security and Content Gateway communicate over several ports. If IPTables are configured on the Content Gateway host system, these ports must be open in IPTables.

See the *Content Gateway Installation Guide*, or the Technical Library article titled "Configuring IPTables for Websense Content Gateway".



Note

A Content Gateway Manager alarm is generated if:

- On-box Data Security is enabled but not registered
- On-box Data Security is enabled and registered, but not configured in the Data Security Manager

Configuring the ICAP client

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ICAP can be used with any version of Websense Data Security, however the direct interface is recommended when the policy engine is on-box with Content Gateway. See *Registering and configuring Data Security*, page 125.

ICAP **must** be used for inter-operation with Data Security Suite versions 7.1 and earlier.



Note

A secondary ICAP server can be specified as a failover server should the primary server fail.

The primary and secondary can also be configured to perform load balancing.

See ICAP failover and load balancing, below.

To configure integration with ICAP, log on to Content Gateway Manager and go to Configure > My Proxy > Basic > General page.

- 1. In the **Networking** section of the Features table, select Data Security **On**.
- 2. Click **Apply**, and then click **Restart**.
- 3. Navigate to Configure > Networking > ICAP > General.
- 4. In the **ICAP Service URI** field, enter the Uniform Resource Identifier (URI) for the primary ICAP service, followed by a comma (no space) and the URI of the secondary ICAP service. A secondary ICAP service is optional.

A URI is similar to a URL, but the URI ends with a directory, rather than a page. Obtain the identifier from your Websense Data Security Suite administrator. Enter the URI in the following format:

icap://hostname:port/path

For *hostname*, enter the IP address or hostname of the Websense Data Security Suite Protector appliance.

The default ICAP port is 1344.

Path is the path of the ICAP service on the host machine.

For example:

icap://ICAP_machine:1344/REQMOD

You do not need to specify the port if you are using the default ICAP port 1344. For example, the above URI can also be entered without the default port:

icap://ICAP_machine/REQMOD

- Under Analyze HTTPS Content, indicate if decrypted traffic should be sent to Websense Data Security Suite for analysis or sent directly to the destination. You must be running SSL Manager to send traffic to Websense Data Security Suite. See Working With Encrypted Data, page 133.
- 6. Under **Analyze FTP Uploads**, select whether to send FTP upload requests to Websense Data Security Suite for analysis. The FTP proxy feature must be enabled to send FTP traffic to Websense Data Security Suite. See *FTP*, page 293.
- 7. Under **Action for Communication Errors**, select whether to permit traffic or send a block page if Content Gateway encounters an error while communicating with Websense Data Security Suite.
- 8. Under **Action for Large Files**, select whether to permit traffic or send a block page if a file larger than the size limit specified in Websense Data Security Suite is sent. The default size limit for Data Security Suite version 7.0 and later is 12 MB.
- 9. Click Apply.



Note

If you change the URI, you must restart Content Gateway. Other changes do not require a restart.

ICAP failover and load balancing

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Content Gateway can be configured to failover to a backup ICAP server if the active ICAP server fails. The proxy detects the failure condition and sends traffic to the secondary server. If the secondary becomes unresponsive, the proxy uses the primary. If no ICAP servers are available, the proxy fails open.

Load balancing between 2 ICAP servers is also an option.

Time to failover

Content Gateway may experience temporary request-processing latency between the time the real failure occurs and the time the proxy marks the failed server as down. After the failed server is marked down, all new requests are sent to the second ICAP server. The time to failover is primarily limited by the connection timeout configuration.

Failure conditions leading to failover

- ICAP request failed due to layer-3 failure (twice for the same request)
- Failure to connect to a port within a given timeout
- Failure to send request (server resetting connection, and similar)

Excluded failure conditions

Content Gateway does not consider missing, invalid, or slow responses as failures.

However, Content Gateway does verify that the ICAP server is valid at startup by verifying the response to the ICAP OPTIONS request.

Recovery Conditions

After the failed server is marked down, new requests are sent to the second server. No new ICAP requests are sent to the failed server until that server is detected to be active again, based on the recovery conditions below.

Content Gateway tests for recovery conditions for each down ICAP server at a specified interval. If load balancing is disabled, requests continue to be sent to a secondary ICAP server until the primary comes back online. If load balancing is enabled, Content Gateway starts sending requests to a server (round-robin) as soon as it is marked up.

- **♦** TCP connection success
- ◆ Successfully sent OPTIONS request
- Successfully received valid response to OPTIONS request

Recovery actions

Upon server recovery (server comes back online and is marked as up)

- ◆ Load balancing ON: Requests start being distributed to the newly up server (round-robin)
- ◆ Load balancing OFF: If the primary server recovers, all requests start being sent to the primary. If the secondary server recovers, traffic continues to be sent to the primary, until the primary goes down.

Fail open

If all ICAP servers are down, a configuration option allows fail open or fail closed behavior. When all ICAP servers are down, the background thread continuously attempts to reestablish a new connection with each server.

Configuration settings

These ICAP failover parameters are set in the *records.config* file (defaults shown):

| Configuration Variable | Data Type | Default Value | Description |
|-------------------------------------|--------------|------------------|--|
| proxy.config.icap. ICAPUri | STRING | (empty) | A comma-separated list of ICAP URIs. For example: icap://1.2.3.4:1344/reqmod, icap://4.3.2.1:1344/reqmod |
| proxy.config.icap. ActiveTimeout | INT | 5 | The read/response timeout in seconds. The activity is considered a failure if the timeout is exceeded. |
| proxy.config.icap. RetryTime | INT | 5 | The recovery interval, in seconds, to test whether a down server is back up. |
| proxy.config.icap. FailOpen | INT | 1 | Set to: • 1 to allow traffic when the ICAP servers are down • 0 to send a block page if the ICAP servers are down |
| proxy.config.icap. LoadBalance | INT | 1 | Set to: • 1 to distribute requests to all available servers • 0 to distribute requests to only the primary server. |

13

Working With Encrypted Data

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Related topics:

- Running in explicit proxy mode, page 135
- ◆ *Tasks*, page 137
- Enabling SSL Manager, page 136
- Certificates, page 138
- ◆ Internal Root CA, page 138
- ◆ Managing certificates, page 146
- Configuring SSL Manager for inbound traffic, page 148
- Configuring SSL Manager for outbound traffic, page 149
- Validating certificates, page 150
- ◆ Managing Web HTTPS site access, page 156
- Client certificates, page 160
- ◆ Configuring SSL Manager logging, page 162
- Customizing SSL connection failure messages, page 164

SSL (Secure Sockets Layer) is the industry standard for secure transmission of data on the Internet. It is based on data encryption and a system of trusted certificates issued by certificate authorities and recognized by clients and servers.

To establish an SSL connection, the client sends an SSL connection request to the server. If the server consents, the client and server use a standard handshake to negotiate an SSL connection.

When SSL Manager is enabled, SSL traffic is decrypted, inspected, and then re-encrypted before it is sent to its destination.



Important

Even when SSL Manager is **not** enabled and HTTPS is not decrypted, Content Gateway performs HTTPS URL filtering. This means that for every HTTPS request, a URL lookup is performed and policy is applied.

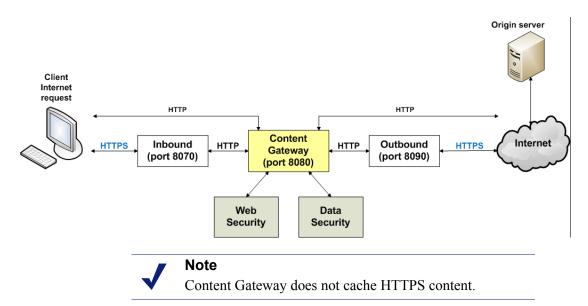
In explicit proxy mode, when SSL is turned off, Content Gateway performs URL filtering based on the Host name in the request. If the site is blocked, Content Gateway serves a block page. Note that some browsers do not support display of the block page. To disable this feature, configure clients to not send HTTPS requests to the proxy.

In transparent proxy mode, when SSL is turned off, Content Gateway performs URL filtering based on the Common Name in the certificate presented by the destination server. If the site is blocked, the connection with the client is dropped; no block page is served. To disable this feature when used with WCCP, do not create a service group for HTTPS.

Each SSL-based request consists of two separate sessions:

- One from the client browser to SSL Manager. This is for *inbound* SSL traffic.
- ◆ Another from SSL Manager to the Web server that will receive the secure data. This is for *outbound* SSL traffic.

Different certificates are required for these sessions.



For additional information on SSL and SSL certificates, search the Internet or consult any of the commercially available books.

For information on preparing your system, see the deployment and installation material in the Websense Technical Library.

Running in explicit proxy mode

```
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```

If you have an existing PAC file, replace the **proxy.pac** file located in the Content Gateway **config** directory (default location is /**opt/WCG/config**) with the existing file. If you do not have a PAC file already, see Step 4 below for a script you can copy.

- 1. On the Configure > My Proxy > Basic > General tab, ensure that HTTPS is enabled. If it is disabled, set it to On, click Apply, and Restart Content Gateway.
- 2. Navigate to Configure > Content Routing > Browser Auto-Config > PAC.
- 3. In the **Auto-Configuration Port** field, specify the port that the proxy uses to serve the PAC file. The default port is 8083.
- 4. The PAC Settings area displays the **proxy.pac** file:
 - If you copied an existing PAC file into the Content Gateway **config** directory, the **proxy.pac** file contains your proxy configuration settings. Check the settings and make changes if necessary.
 - If you did not copy an existing PAC file into the Content Gateway **config** directory, the **proxy.pac** file is empty. Copy and paste the following script for your PAC settings. You must provide the proxy domain name or IP address. This template is for basic testing only. Further modify this file to meet all of your organization's needs.

```
function FindProxyForURL(url, host)
{
  url = url.toLowerCase();
  host = host.toLowerCase();
  if(url.substring(0, 5) == "http:"){
    return "PROXY WCG_DOMAIN_NAME_or_IP_Address:8080";
  }
  else if(url.substring(0, 4) == "ftp:"){
    return "PROXY WCG_DOMAIN_NAME_or_IP_Address:2121";
  }
  else if(url.substring(0, 6) == "https:"){
    return "PROXY WCG_DOMAIN_NAME_or_IP_Address:8080";
  }
  else{
    return "DIRECT";
```

}

- 5. Click Apply.
- 6. Click Restart on Configure > My Proxy > Basic > General.

Once the new PAC information is in place, you must inform your users to set their browsers to point to the PAC file. For example, if the PAC file is located on the proxy server with the hostname **proxy1** and Content Gateway uses the default port 8083 to serve the file, users must specify the following URL in the proxy configuration settings:

```
http://proxyl.company.com:8083/proxy.pac
```

The procedures for specifying the PAC file location vary among browsers.

For Microsoft Internet Explorer version 7.0 and later:

- 1. Navigate to Tools > Internet Options > Connections > LAN Settings.
- 2. Select **Use automatic configuration script** field, and enter http://WCG_Domain_Name_or_IP_Address:8083/proxy.pac in the **Address** field.
- 3. Click OK.

For Mozilla Firefox 2.0 and later:

- 1. Navigate to Tools > Options > Advanced > Network > Connection > Settings.
- Select Automatic proxy configuration URL field, and enter http://WCG_Domain_Name_or_IP_Address:8083/proxy.pac
- 3. Click **Reload**, and then click **OK**.

See your browser documentation for details.

Enabling SSL Manager

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1. On Configure > My Proxy > Basic > General, click HTTPS On.



Note

If you are running with other Websense products that inspect HTTPS traffic, such as Websense Data Security Suite, you must select enable HTTPS here.

- 2. Click **Apply** and then click **Restart**.
- 3. On **Configure > My Proxy > UI Setup > General**, specify the port for the SSL Manager interface. The default is 8071. This must be a different port than the Content Gateway Manager interface (default 8081).

4. Enter the name of the SSL certificate file. See *Creating a subordinate CA*, page 140.

Use the **Configure > Protocols > HTTPS** page to provide port information and enable Skype tunneling.

- 1. In the **HTTPS Proxy Server Port** field, enter the port for inbound (client to SSL Manager) HTTPS traffic. The default is 8070.
- 2. In the **SSL Outbound Port** field, enter the port SSL Manager will use for outbound HTTPS traffic from SSL Manager to the destination server. The default is 8090.
- 3. If Content Gateway is an **explicit proxy** and you want to allow Skype traffic, enable the **Tunnel Skype** option. This option is necessary because, although Skype presents an SSL handshake, Skype data flow does not conform to the SSL standard. Unless the traffic is tunneled, the connection is dropped.

To complete the configuration, in **TRITON – Web Security** ensure that filtering policies that apply to users of Skype allow "Internet telephony". This is required for users of Skype whether SSL Manager is enabled or not.

Also, if not prevented, after the initial handshake Skype will route traffic over a non-HTTP port. To force Skype traffic to go through Content Gateway, a GPO should be used, as described in the Skype IT Administrators Guide.



Important

There is no need to set this option if SSL Manager is not enabled

This option is not valid and has no effect when Content Gateway is a transparent proxy.

Tasks

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For inbound (client to SSL Manager) traffic, perform these steps to prepare for deploying SSL Manager:

- 1. Create an internal root CA (certificate authority). In order to sign SSL traffic, SSL Manager requires an internal SSL Certificate Authority that has the ability to sign SSL certificates. This is for traffic between the browser and SSL Manager. See *Internal Root CA*, page 138.
- 2. Add this CA to the certificate tree. Servers, such as destination servers, check this tree to ensure that they can trust users because they have certificates from an authority listed here. The certificates listed on the certificate tree are certificate authorities you empower (trust) to verify the validity of individual Web sites. Any Web site signed by a certificate authority in the certificate tree with the "allow" status is allowed through SSL Manager. See *Managing certificates*, page 146

3. Customize pages that browser users will see. See *Customizing SSL connection failure messages*, page 164. Among the pages that can be customized are a connect failure and certificate verification failure page.

Certificates

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Security revolves around certificates. One role SSL Manager plays is to ensure that certificates are valid. A certificate must meet 3 criteria:

- ◆ It must be current (has not expired or been revoked). See *Validating certificates*, page 150.
- ◆ It must be issued by a trusted CA (certificate authority). See *Managing certificates*, page 146
- ◆ The URL and the certificate owner must match. See *Configuring validation settings*, page 151.

Traffic from the client browser to SSL Manager requires a certificate issued by an internal root certificate authority. See *Internal Root CA*, page 138.

Traffic from SSL Manager to the destination server requires a certificate issued by one of the authorities listed on the Certificate Authority Tree on the **Configure** > **SSL** > **Certificates** > **Certificate Authorities** tab. See *Managing certificates*, page 146.

Internal Root CA

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The internal Root CA dynamically generates all certificates used between the client browser and SSL Manager.

- You must have an internal Root CA to pass inbound traffic to SSL Manager.
- You can either import or create the CA.
- ◆ The internal Root CA is stored in /opt/WCG/sxsuite/conf/CA_default/PCA.

• The name of the CA is **PCAcert.pem**



Important

Back up the existing internal Root CA before importing or creating a new one. This enables you to return to an earlier version of the certificate, if necessary. See *Backing up your internal Root CA*, page 145 for details.

Only one internal Root CA can be active at any time.



Important

The default internal Root CA included with SSL Manager is not unique and should not be used in a production environment.

Replace the default Root CA with your organization's existing Root CA or create a new one. See the sections that follow.

There are three options for creating an internal Root CA:

- ◆ Leverage an existing corporate CA and import it into SSL Manager. See *Importing your Root CA*, page 139.
- Create a new CA for proxies and make that CA available to browsers. See *Creating your new Root CA*, page 140.
- Create a subordinate CA. This leverages a corporate CA, but can also be revoked by the corporate CA. See *Creating a subordinate CA*, page 140.

Importing your Root CA

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If your organization already has a root certificate authority, you can import it. This certificate must be trusted by all browsers in your organization. Be sure to back up any new internal Root CAs that you import. See *Backing up your internal Root CA*, page 145 for details.

- 1. Navigate to Configure > SSL > Internal Root CA > Import Root CA.
- 2. Browse to select the certificate. The certificate must be in X.509 format and base64-encoded.
- 3. Browse to select the private key. It must correspond to the certificate you selected in Step 2.
- 4. Enter, and then confirm, the passphrase.
- Click Import Root CA. The imported CA is stored in /opt/WCG/sxsuite/conf/ CA default/PCA.

Creating your new Root CA

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Related topic:

• Creating a subordinate CA, page 140

If you do not already have a Root CA, fill in the fields on this tab to create one. Be sure to back up any new internal Root CAs that you create. See *Backing up your internal Root CA*, page 145 for details.

An asterisk (*) on this page indicates a required field.

- 1. Select Configure > SSL > Internal Root CA, and then select Create Root CA.
- 2. Provide requested information in the fields, particularly noting the following:
 - The fields **Organization**, **Organizational Unit**, (this field is optional) and **Common Name** comprise a *distinguished name*.
 - For **Organization**, enter the name of your company.
 - For **Common Name**, enter the name of your company certificate authority.
 - The comment becomes part of the certificate. The first line you enter can be seen by end users.
 - Enter, and then confirm, the passphrase. (A passphrase is similar to a password. Usually, however, it is longer to provide greater security. It is recommended that you use a strong passphrase, with a combination of numbers, characters, and upper- and lower-case letters.
- 3. Click **Generate and Deploy Certificate** to deploy the certificate to the Content Gateway server.

Creating a subordinate CA

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Creating a subordinate certificate authority (sub CA) enables you to take advantage of all the information already existing for your Root CA. However, the Root CA can revoke the sub CA at any time.

Follow these steps to generate a sub CA using OpenSSL and the certificate services in Microsoft Windows.

Preparation

- ◆ If you are not the Enterprise domain administrator, you will need to work with that person to get the correct domain permissions to generate a sub CA.
- ◆ Install the OpenSSL 0.9.8(x) toolkit (<u>www.openssl.org</u>) on a Windows or Linux computer.

Creating a Certificate Signing Request (CSR)

1. Create a CSR with OpenSSL.

In a Windows Command Prompt or on the Linux command line, create a CSR with the following **openssl** command:

```
openssl req -new -newkey rsa:2048 -keyout wcg.key -out wcg.csr
```

```
[root@JS-WCG ~] # openssl req -new -newkey rsa:2048 -keyout wcg.key -out wcg.csr
Generating a 2048 bit RSA private key
writing new private key to 'wcg.key'
Enter PEM pass phrase:
Verifying - Enter PEM pass phrase:
You are about to be asked to enter information that will be incorporated
into your certificate request.
What you are about to enter is what is called a Distinguished Name or a DN.
There are quite a few fields but you can leave some blank
For some fields there will be a default value,
If you enter '.', the field will be left blank.
Country Name (2 letter code) [GB]:US
State or Province Name (full name) [Berkshire]:California
Locality Name (eg, city) [Newbury]:San Diego
Organization Name (eg, company) [My Company Ltd]:Websense, INC.
Organizational Unit Name (eg, section) []:Technical Support
Common Name (eg, your name or your server's hostname) []:10.212.4.164
Email Address []:
Please enter the following 'extra' attributes
to be sent with your certificate request
A challenge password []:
An optional company name []:
[root@JS-WCG ~]#
```

2. There will be a series of questions. Answer each question and make note of the challenge password; it will be needed later in the process.

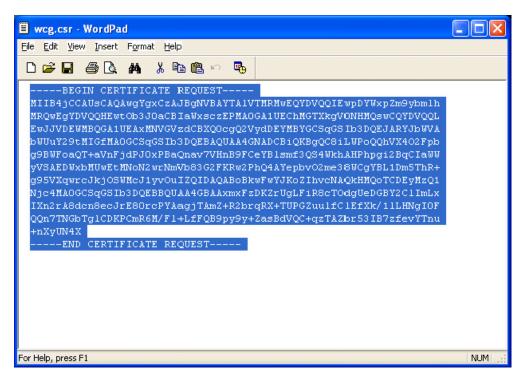
The openssl command generates 2 files:

- wcg.csr -- the CSR that will be signed by the Certificate Authority to create the final certificate
- wcg.key -- the private key
- 3. If you created the CSR on a Linux system, copy it to your Windows host with WinSCP or some other file transfer utility.

Signing the request

You must sign the request with Microsoft Certificate Services.

1. Open **wcg.csr** with **Wordpad** (to preserve the formatting) and copy the contents onto the clipboard (Edit > Select all; Edit > Copy).

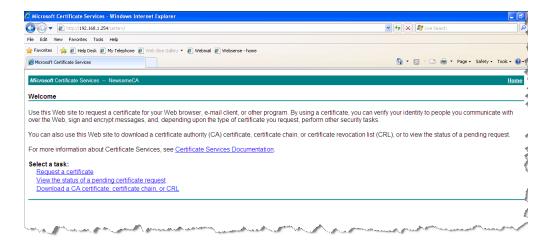


2. In Internet Explorer, navigate to the Microsoft CA server.

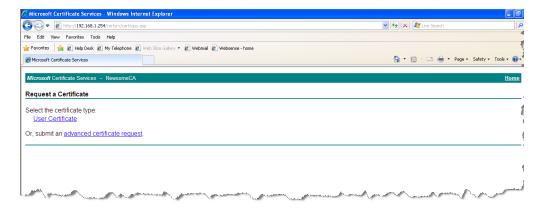
Enter the following URL:

http://<CA server IP address>/certsrv

The Certificate Services applet starts.



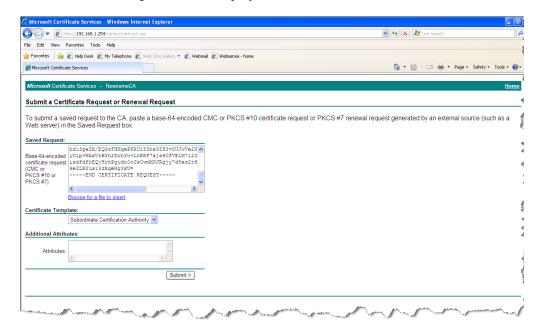
3. On the **Welcome** screen, below the **Select a task** heading, select **Request a certificate**. The **Request a certificate page** displays.



4. Select to submit an advanced certificate request.

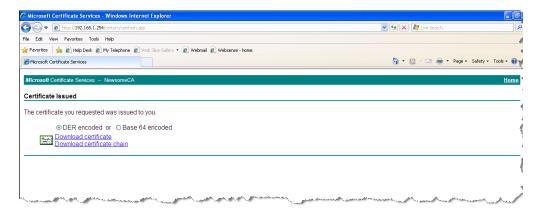


5. On the Advanced Certificate Request screen, select Submit a certificate request by using a base-64-encoded CMC. The Submit a Certificate Request or Renewal Request screen displays.



6. On the **Submit a Certificate Request or Renewal Request** screen, paste the content of the **wcg.csr** file (previously placed on the clipboard) in the **Certificate Template** drop down window and click **Submit**.

The certificate is issued and the **Certificate Issued** screen displays. If, instead, the **Certificate Pending** screen displays, you do not have sufficient privileges to create a sub CA. Contact your Enterprise domain administrator to complete the certificate creation process and then proceed to step 7.

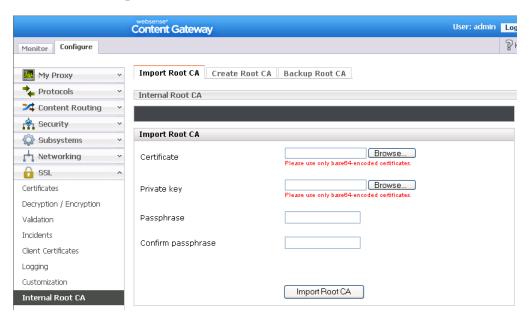


7. Select the **Base 64 encoded** radio button and then select **Download certificate**. Save the certificate to your desktop. Later you will import it into Content Gateway.

With the base 64 encoded certificate on your desktop, along with the private key created during the CSR generating process, you are ready to import both into the Content Gateway SSL Manager.

Importing the sub-CA into SSL Manager

1. Open Content Gateway Manager and navigate to Configure > SSL > Internal Root CA > Import Root CA.



- 2. **Browse** to select the certificate. The certificate must be in X.509 format and base-64-encoded.
- 3. **Browse** to select the private key. It must correspond to the certificate you selected in step 2.
- 4. Enter and then confirm the passphrase.
- 5. Click Import Root CA.
- 6. Restart Content Gateway.

Backing up your internal Root CA

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Always back up the public and private keys of your internal Root CAs before importing or creating new ones. This enables you to return to an earlier version of the certificate, if necessary. In addition, back up any new Root CAs that you import or create.

- 1. Navigate to Configure > SSL > Internal Root CA > Backup Root CA.
- 2. Click **Save Public CA Key** to view or save the public CA key. This public key must be trusted by the users' Web browsers. Consult your network administrator if you do not have the key.
- 3. Click **Save Private CA Key** to view or save the private CA key. Consult your network administrator if you do not have the key.

Managing certificates

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Related topics:

- Adding new certificate authorities, page 147
- Backing up certificates, page 147
- Restoring certificates, page 148

All certificate authorities trusted by Internet Explorer 7 are listed on the tab **Configure > SSL > Certificates > Certificate Authorities**; destination servers (traffic outbound from SSL Manager) can trust the Web servers with these certificates. Note that a small "i" appears before the name of some certificates validated via CRL (certificate revocation lists) or OCSP (online certification status protocol). These certificates provide URLs where you can verify their revocation status. See *Keeping revocation information up to date*, page 155 for information on checking the revocation status of a certificate. SSL Manager checks the revocation status of a certificate for both inbound and outbound traffic.

Click on the name of a certificate authority to:

- ◆ View a certificate, page 146
- Delete a certificate, page 146
- Change the allow/deny status of a certificate, page 147

View a certificate

- 1. Navigate to Configure > SSL > Certificates > Certificate Authorities.
- 2. Select the name of the authority whose status you want view.
- 3. In the pop-up window, select Click to view certificate.
- 4. Follow the directions in the Opening window to open or save the file.

Delete a certificate

- 1. Navigate to Configure > SSL > Certificates > Certificate Authorities.
- 2. Select the name of the certificate authority you want to delete.
- 3. In the pop-up window, select Click to delete certificate.
- 4. Confirm or deny that you want to delete the certificate.
- 5. If you confirm that you want to delete the certificate, check that the certificate is no longer listed on **Configure > SSL > Certificates > Certificate Authorities**.

Change the allow/deny status of a certificate

- 1. Navigate to Configure > SSL > Certificates > Certificate Authorities.
- 2. Select the name of the authority whose status you want to change.
- 3. In the pop-up window, select **Click to change status to**. Depending on the status of the certificate, your choice is **allow** or **deny**. If you change the status to deny, a red X appears next to the name of the certificate authority in the certificate authority tree. If you change the status to allow, a green circle appears next to the name of the certificate authority.

Adding new certificate authorities

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Related topics:

- ♦ Backing up certificates, page 147
- Restoring certificates, page 148

Use the page **Configure > SSL > Certificates > Add Root CA** to manually import additional certificate authorities. Certificates that you import manually have a default status of **allow**.



Important

It is recommended that you back up your current certificates before making any changes, such as adding or deleting certificates. See *Backing up certificates*, page 147. If you want to back up your entire Content Gateway configuration, see *Saving and restoring configurations*, page 110.

- 1. Click **Browse** to navigate through the directory structure to find certificates. Look for files that have a ".cer" extension. The certificate must be in X.509 format and base64-encoded.
- 2. Click Add Certificate Authority.
- 3. If the import was successful, check that the new certificate is listed on Configure > SSL > Certificates > Certificate Authorities.

New CAs are also added when users visit a site signed by that authority. These certificates may be **allowed** or **denied**. See *Change the allow/deny status of a certificate*, page 147 for additional information.

Backing up certificates

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As a precaution, it is recommended that you back up the database containing the CA certificates whenever you make changes, such as adding or deleting a certificate. They can then be restored at a later date.

Backing up certificates also backs up your SSL Manager settings.

Use the page **Configure > SSL > Certificates > Backup Certificates** to back up certificates and your SSL Manager settings.

► Click Back Up Configuration to Database.

To back up not only certificates, but your entire Content Gateway configuration, see *Saving and restoring configurations*, page 110.

Restoring certificates

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Restoring certificates also restores the configuration database. However, because revocation lists are updated on a regular basis, they are not restored as part of this process. See *Keeping revocation information up to date*, page 155 for information on updating certificate revocation lists.

Use the page **Configure > SSL > Certificates > Restore Certificates** to restore the configuration database, which includes certificates and your SSL Manager settings.

- 1. Click **Browse** to navigate to the location of the backup certificate database.
- 2. Click **Restore**. You receive a message telling you that the restore was successful and indicating where the previous certificate database was backed up.

If you are running multiple proxies, use this restore feature to ensure that all the proxies have the same configuration.

Decryption and Encryption

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Configuring SSL Manager for inbound traffic, page 148

Configuring SSL Manager for outbound traffic, page 149

Configuring SSL Manager for inbound traffic

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Related topics:

◆ Configuring SSL Manager for outbound traffic, page 149

Use the page **Configure > SSL > Decryption / Encryption > Inbound** to configure how SSL Manager handles inbound traffic. Inbound traffic travels from the browser to SSL Manager, where the content is decrypted and inspected.

- 1. Select **IP** Address to forward authentication credentials to the next proxy.
- 2. Select **Send VIA-Header** to add a special header to the HTTP header to describe the proxy chain traffic passed through. This can be helpful in troubleshooting. If you do not want to include a VIA-Header, do not select this box.
- 3. Under **Protocol Settings**, indicate which protocols you want SSL Manager to support. Supported protocols are SSLv2 and v3, and TLS v1. Select the protocol that your enterprise browser supports; you must select at least one protocol. The default is SSLv2. These settings override the settings for these protocols in the users' browsers.

You can select different protocols for outbound traffic.

4. The cipher list describes available algorithms and level of encryption between the client and SSL Manager. The default settings indicate to use all available ciphers except the eNULL and the ADH Suite. The strongest cipher (providing the highest level of encryption) is applied first. This can be set to a different level of encryption than for outbound traffic. Setting encryption to a high level for inbound traffic can help ensure the integrity and security of your system.

Additional cipher settings are:

- **High** encryption cipher suites: those with key lengths larger than 128 bits, and some cipher suites with 128-bit keys.
- **Medium** encryption cipher suites: those using 128 bit encryption.
- **Low** encryption cipher suites: those using 64- or 56-bit encryption algorithms but excluding export cipher suites.

For inbound requests (requests from a client browser in your organization to SSL Manager), consider using Low encryption to improve performance.

For more information on ciphers, refer to www.openssl.org/docs.

- 5. Click Apply.
- 6. Click Restart on Configure > My Proxy > Basic > General.

Configuring SSL Manager for outbound traffic

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Use the page **Configure > SSL > Decryption / Encryption > Outbound** to configure how SSL Manager handles outbound traffic. Outbound traffic travels from SSL Manager to the destination Web server. SSL Manager checks the revocation status of this site's certificate before forwarding re-encrypted data to it.

- 1. Select **IP Address** to forward authentication credentials from one proxy to the next if there are multiple proxies between SSL Manager and the destination host.
- 2. Select **Send VIA-Header** to add a special header to the HTTP header to describe the proxy chain traffic passed through. This can be helpful in troubleshooting. If you do not want to include a VIA-Header, do not select this box.

3. Under **Protocol Settings**, indicate which protocols you want SSL Manager to support. Supported protocols are SSLv2 and v3, and TLS v1. Select the protocol that your enterprise browser supports; you must select at least one protocol. The default is SSLv2. These settings override the settings for these protocols in the users' browsers.

You can select different protocols for inbound traffic.

- 4. Select **Session Cache** if you want to cache keys until the time specified in Session Cache Timeout elapses. This can improve performance. If keys are not cached, each request is negotiated again.
- 5. Indicate, in seconds, how long keys should be kept in the cache. The default is 300 seconds (5 minutes).
- 6. The cipher list describes available algorithms and level of encryption between the client and SSL Manager. The default settings indicate to use all available ciphers except the eNULL and the ADH Suite. The strongest cipher (providing the highest level of encryption) is applied first. This can be set to a different level of encryption than for inbound traffic. Setting encryption to a high level for outbound traffic can help ensure the integrity and security of your system.

Additional cipher settings are:

- **High** encryption cipher suites: those with key lengths larger than 128 bits, and some cipher suites with 128-bit keys.
- **Medium** encryption cipher suites: those using 128 bit encryption.
- **Low** encryption cipher suites: those using 64- or 56-bit encryption algorithms but excluding export cipher suites.

For outbound requests (requests from SSL Manager to the destination server that is receiving the encrypted data), consider using one of the higher encryption levels to improve security.

For more information on ciphers, refer to www.openssl.org/docs.

- 7. Click Apply.
- 8. Click Restart on Configure > My Proxy > Basic > General.

Validating certificates

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Related topics:

- ♦ Bypassing verification, page 154
- Keeping revocation information up to date, page 155

SSL certificate verification is an important component of SSL security. It is through certificate exchange and verification that the client, in this case Content Gateway SSL Manager, and the origin server verify that each is who it says it is.

In SSL Manager, this task is performed by the certificate verification engine.

Use the tabs on Configure > My Proxy > SSL > Validation to enable and configure the Certificate Verification Engine (CVE).

For information about options when verification fails and you prefer to trust the site, see *Bypassing verification*, page 154.

For a comprehensive discussion of the use and best practices of the CVE, see <u>SSL Manager Certificate Verification Engine v7.7</u>.

Configuring validation settings

- 1. Navigate to the page Configure > SSL > Validation > General.
- 2. **Enable the certificate verification engine:** This option enables and disables the certificate verification engine.

Certificate verification is **disabled** by default. This prevents the Content Gateway administrator and network users from being taken by surprise by the effects of certificate verification when HTTPS is initially enabled (on the **Configuration** > **My Proxy** > **Basics** page).

If this option is not selected, certificate verification does not occur.



Important

If you disable the certificate verification engine, you need to provide information on only the following pages:

- Configure > SSL > Decryption / Encryption > Inbound
- Configure > SSL > Decryption / Encryption > Outbound
- Configure > SSL > Logging pages
- Configure > SSL > Customization > Connection Error
- 3. **Deny certificates where the common name does not match the URL**: When enabled, two checks are made:
 - First, the certificate's Common Name is checked for an exact match of the destination URL.
 - If the first check fails, the certificate's Subject Alternative Name (SAN) list is checked for an exact match of the destination URL.

Checks are case insensitive.

Because an exact match is required, there may be instances when a legitimate variation in the Common Name, or the absence of a matching variation in the SAN, may result in a block.

For example, using "https://cia.gov" when attempting to access "https://www.cia.gov" may result in a block. Additionally, a block may occur when accessing a Web site by IP address.

4. Allow wildcard certificates: This is a sub-option of When Deny Certificates where the common name does not match the URL. When enabled, this option allows matches with Common Names that include the "*" (wildcard) character in the name.

Some HTTPS servers use a wildcard in the Common Name so that a single certificate can cover an entire domain. For example: "*.example.com" to cover "email.example.com" and "stream.example.com", etc.

Use of the wildcard means that individual servers within the domain are not verified; they are included as a result of the wildcard.

Allowing wildcard certificates eases the strict matching burden when a Common Name match is required. It is also helpful for domains that have multiple subdomains like google.com or yahoo.com. It also introduces some risk that a fraudulent or undesirable variation of a domain may go unblocked.

5. **No expired or not yet valid certificates:** When enabled, denies access to sites that offer an expired or not yet valid certificate. This is a basic check that is important because many malicious sites operate with expired certificates. If this option is not selected, access to those sites is permitted.



Note

Self-signed certificates (certificates without an official certificate authority) are considered invalid and belong in this category.

- 6. **Verify entire certificate chain**: When enabled, verifies expiration and revocation status of all certificates between the site certificate and the root Certificate Authority as specified in the certification path of the certificate. This is an important check.
- 7. Check certificate revocation by CRL: Certificate revocation lists (CRLs) are used to check a certificate's revocation status. CRLs list certificates that have been issued and subsequently revoked by the CA.
 - Verifying the revocation status is a basic check that is very important because certificates are usually revoked when they are improperly issued, have been compromised, have a false identity, or violate policies specified by the CA.
- 8. Check certificate revocation by OCSP: Online Certificate Status Protocol (OCSP) is an alternate way to check a certificate's revocation status. While OCSP is beneficial, it is not used as widely as CRLs and therefore is not as reliable. Also, it is a real-time, Internet-hosted check that can introduce some request handling latency.



Note

It is recommended that you use OCSP in addition to, rather than instead of, CRLs. See *Keeping revocation information up to date*, page 155 for more information on CRLs and OCSP.

- 9. **Block certificates with Unknown OCSP state**: When OCSP revocation checking is enabled, enable this option to block certificates that return the "Unknown" status.
- 10. **Preferred method for revocation check:** When both CRL and OCSP revocation checking are enabled, use this option to indicate which method to apply first. The default is CRL.
- 11. Block certificates with no CRL URI and with no OCSP URI: When CRL checking, OCSP checking, or both are enabled, use this option to block certificates that do not have the expected, associated URIs. For example, if only CRL checking is enabled and the certificate doesn't have a CRL URI, if this option is enabled the connection is blocked. When both CRL and OCSP checking are enabled, the block occurs only if both CRL and OCSP lack a URI.

You can view URI information in the certificate when you select to view the certificate in your browser. See *View a certificate*, page 146 for details.

Because many certificates do not include CRL or OCSP information, this option can result in a high number of verification failures. Often the failures are reported as "Unknown revocation state" errors.

This can result in a highly restrictive security policy, with many access denials.

As with all verification failures, you can allow for exceptions using the Incident List. See *Managing Web HTTPS site access*, page 156.

12. **Run external program on incidents**: For troubleshooting purposes, you can run an external program on incidents. An incident is logged whenever a client receives an access denied message. See *Managing Web HTTPS site access*, page 156 for more information on incidents. Enter the path to the script in this field.

The minimum permissions for running this script should be as follows:

```
chmod 700 /opt/WCG/sxsuite/bin/script.sh
chown root /opt/WCG/sxsuite/bin/script.sh
chqrp root /opt/WCG/sxsuite/bin/script.sh
```

It is recommended that you copy and paste for following script for help in troubleshooting. It captures the following pieces of information and writes them to a file.

- The account that created the incident
- The client IP or the IP address of the previous proxy if the client IP address is not forwarded
- The ID of the incident as shown in the incident list
- A detailed message on what caused the incident
- The profile within the account that caused the incident
- The host section of the URL that precipitated the incident

```
#!/bin/sh
OUTFILE=/root/WCG/incidents.log
date >> $OUTFILE
echo "Account: $SCIP INCIDENT ACCOUNT" >> $OUTFILE
```

```
echo "Client-IP: $SCIP_INCIDENT_CLIENTIP" >> $OUTFILE
echo "Incident-ID: $SCIP_INCIDENT_ID" >> $OUTFILE
echo "Detailed Message: $SCIP_INCIDENT_MESSAGE" >> $OUTFILE
echo "Profile: $SCIP_INCIDENT_PROFILE" >> $OUTFILE
echo "Destination Host URL: $SCIP_INCIDENT_REMOTEHOST" >>
$OUTFILE
echo "User: $SCIP_INCIDENT_USER" >> $OUTFILE
echo "User: $SCIP_INCIDENT_USER" >> $OUTFILE
```



Important

It is recommended that you do not enter any of the other commands in the /opt/WCG/sxsuite/bin/ directory in this field, and that you exercise caution if you enter a script other than the one provided above.

Bypassing verification

Help | Content Gateway | Version 7.7.x

Use the **Configure > SSL > Validation > Verification Bypass** page to allow users to visit a site when certificate verification fails.

- 1. Select **Permit users to visit sites with certificate failure after confirmation** to enable users to proceed to a site after they have been informed that the site has an invalid certificate. If this check box is not selected, users do not have the option to browse to the site.
- 2. Select **Enable the SSL session cache for bypassed certificates** to store information about bypassed certificates in cache and reuse the connections.
 - If this option is selected, performance is better, but not all users are notified that they are trying to access a site where verification has failed.
 - If this option is not selected, all users are notified about sites that do not have valid certificates, but performance is not as fast.
- 3. For **Timeout**, specify the period of inactivity that elapses between notifications to users who bypassed this site that the site has an invalid certificate. The default is 6 minutes (360 seconds).

It is recommended that you deploy initially with bypass verification enabled. Then, as the incident rate changes, you can use the incident list to enforce policy. See *Managing Web HTTPS site access*, page 156.

Keeping revocation information up to date

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It is recommended that before your site accepts certificates, it checks the status of the certificate to ensure that it has not been revoked. There are two methods of doing this: through CRLs (see *Certificate revocation lists*, page 155) and through OCSP (see *Online certification status protocol (OCSP)*, page 155).

Certificate revocation lists

Use the Configure > SSL > Validation > Revocation Settings page to configure how SSL Manager keeps revocation information current. By default, SSL Manager downloads CRLs on a daily basis.

- 1. For daily downloads of the CRLs, select **Download the CRL at**, and select the time when the CRL download occurs.
- 2. Click Apply.

Use this page as well if you need an immediate CRL update.

1. Click **Update CRL Now** to download the CRLs at a time other than that specified. For example, if your subscription includes SSL Manager, download the CRLs after you install the program.



Note

The CRL files can contain thousands of certifications, so downloading CRLs can take some time and consume CPU resources. It is recommended that you download CRLs at a time when Internet traffic on your system is light.

2. Click **View CRL Update Progress** to see the status of the update.

For more information on certificate revocation lists, see RFC 3280.

Online certification status protocol (OCSP)

OCSP is a protocol that operates on a request/response basis. That is, when a site wants to verify the revocation status of a certificate, it sends a request to the CA about the status of the certificate. The CA then responds, confirming the validity (or revocation) of the certificate.

OCSP, because it is dealing with requests, rather than downloading CRLs, can provide improved performance. However, not all CAs provide responses, so CRLs can provide information about the status of more certificates.

SSL Manager enables you to cache OCSP responses about the revocation state of a certificate. Caching responses may be useful in environments with high amounts of SSL traffic and where saving bandwidth is important.

Use the **Configure > SSL > Validation > Revocation Settings** page to configure how SSL Manager keeps revocation information current.

- 1. Specify, in days, how long OCSP data should be cached. If you do not want to cache OCSP data, enter **0**. The maximum is 1000 days
- 2. Click Apply.

For more information on OCSP, see RFC 2560.

Managing Web HTTPS site access

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Related topics:

- ♦ *Viewing incidents*, page 156
- Changing the status of an incident, page 158
- Deleting an incident, page 158
- ◆ Changing the text of a message, page 158
- Viewing incident details, page 159
- ◆ Adding Web sites to the incident list, page 159

These tabs can help you manage access to Web sites and can aid the Help Desk in troubleshooting access issues. Entries and changes made to this page are saved in the SSL Manager database.

When a client receives an access denial message because the Web site does not comply with security policies, SSL Manager generates an *incident*. See *Viewing incidents*, page 156.

If you want to specify how SSL Manager treats a particular site, you can add that to the incident list as well. See *Adding Web sites to the incident list*, page 159.

Additional information on troubleshooting can be found in <u>SSL Manager Certificate</u> <u>Verification Engine v7.7</u>.

Viewing incidents

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Use the **Configure > SSL > Incidents > Incident List** page to see a report of those times when clients received an access denial message. You can use the fields in this report to determine how SSL Manager treats requested access to a site in the future.

- To view a specific incident, enter the ID number and click **Search**.
- To view the complete list, click **Show All**.

The incident report

You can sort on any column by clicking on the small triangle next to the column heading.

The incident report contains these fields:

| Field | Description |
|--------|--|
| ID | Assigned by the system, this is the incident ID number, also called the Ticket ID. The Help Desk can ask the user for the Ticket ID in the error message and quickly retrieve it from the URL Incident List. |
| | The end user sees the Ticket ID and a denial message. |
| Status | Determines how SSL Manager will treat this Web site in the future. Four conditions are possible: Allow Users can access the site even if the certificate is not valid. Traffic is decrypted, and certificate checking is disabled. Blacklisted The site is completely blocked. Users cannot access this site even if the Verification Bypass is configured. Block If certificate verification fails, access to the Web site is blocked, unless Verification Bypass is configured, in which case the block page includes a "Visit site anyway" button. See <i>Bypassing verification</i>, page 154. Tunnel The site is tunneled. Traffic is not decrypted and SSL Manager does not check the certificate. Tunneling can be used to bypass inspection of trusted sites and improve performance. |
| | Note: Tunnel by URL is supported only for explicit proxy traffic. |
| | You can change the status of a Web site via the drop-down box in the Action column. |
| Туре | Indicates whether the site was added based on its URL or its certificate. It is recommended that you add sites to the incident list by certificate. See <i>Adding Web sites to the incident list</i> , page 159. |
| URL | The URL of a site whose certificate could not be validated. |

| Field | Description |
|---------|---|
| Message | Enables you to edit the error message. See <i>Changing the text of a message</i> , page 158 for information on customizing error messages. The pencil and the magnifying glass each represent links. See <i>Viewing incident details</i> , page 159 for details on these links. |
| Action | Enables you to change the status of an incident. Also allows you to delete the incident. See <i>Deleting an incident</i> , page 158. |

Changing the status of an incident

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When you change the status of an incident, you are changing how SSL Manager will treat the listed URL in the future.

- 1. Navigate to Configure > SSL > Incidents > Incident List.
- 2. Select one of the following from the drop-down list in the Actions column. See *The incident report*, page 157 for an explanation of these options.
 - Tunnel
 - Block
 - Blacklist
 - Allow
- 3. Click **Go**. The icon in the Status column changes to reflect the new status.

Deleting an incident

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- 1. Navigate to Configure > SSL > Incidents > Incident List.
- 2. Select the incident to delete. If the incident is not visible, you can search by ID. See *Viewing incidents*, page 156.
- 3. In the Action column, select **Delete** from the Action drop-down list, and then click **Go**.

Changing the text of a message

Help | Content Gateway | Version 7.7.x

- 1. Navigate to Configure > SSL > Incidents > Incident List.
- 2. Locate the incident you want to examine more closely. See *Viewing incidents*, page 156.
- 3. Click the pencil to open a window where you can change the text of this error message. For example, the Help Desk can add more detail to an error message.

4. Click **Submit** when the new text is complete, or click **Close Window** if you are not making any changes.

Viewing incident details

Help | Content Gateway | Version 7.7.x

- 1. Navigate to Configure > SSL > Incidents > Incident List.
- 2. Locate the incident you want to examine more closely. See *Viewing incidents*, page 156.
- 3. Click the magnifying glass to see additional details about the incident, such as the:
 - Description (this is the message that appears in the incident listing)
 - Time the incident was created
 - Time the incident was modified
 - Incident count (how many times users have tried to access this site)

Adding Web sites to the incident list

Help | Content Gateway | Version 7.7.x

Use **Configure > SSL > Incidents > Add Website** page to specify sites that you want to allow, blacklist, or tunnel. Sites that are added manually are assigned chronological Ticket IDs. These appear on the incident list. See *Viewing incidents*, page 156.

1. Enter the URL of the site you are adding to the Incident List.



Note

When specifying an IPv6 address, **do not** enclose the address in square brackets ([]).

- 2. Select either By Certificate or By URL.
 - **By Certificate** provides greater security. If you add a Web site by certificate, clients cannot bypass the policy by using the IP address rather than the URL. When you select By Certificate, SSL Manager retrieves the server certificate and adds the site to the incident list. See *Viewing incidents*, page 156.
 - If sites are blocked by certificates, wildcard certificates are not accepted, even if the common name is recognized.
 - Select **By URL** to tunnel, allow, or blacklist the site.
- 3. In the Action drop-down list, specify if the site should be added with **Tunnel**, **Allow**, or **Blacklist** status. See *The incident report*, page 157 for details.

■ Tunnel: (Valid for By URL only) The site is tunneled. Traffic is not decrypted and SSL Manager does not check the certificate.



Note

Tunnel by URL is valid only for explicit proxy traffic. To tunnel transparent proxy traffic use ARM *Static bypass rules*.

- Allow: Users can access the site even if the certificate is not valid. Traffic is decrypted, and certificate checking is disabled.
- **Blacklist**: The site is completely blocked. Users cannot access this site even if the Verification Bypass is configured.

4. Click Apply.

It is recommended that you manually add sites to the incident list after you have monitored your network traffic for a period of time, with the certificate verification engine disabled. (See *Configuring validation settings*, page 151.) This enables you to improve performance by tunneling trusted sites and blocking those you know should not be accessed. See *The incident report*, page 157 for information about assigning a status, such as tunneling, to a site and incident.

Client certificates

Help | Content Gateway | Version 7.7.x

For security, the destination server may request a client certificate.

Related topics:

- ◆ Importing client certificates, page 161
- When a client certificate is always required: the hostlist, page 161
- Deleting client certificates, page 161

When a client certificate is requested

- 1. Navigate to Configure > SSL > Client Certificates > General.
- Select Tunnel or Create incident to specify how SSL Manager should handle that certificate and site. You must choose Create incident if you want any disposition other than tunnel (white listing). White listing will always provide the certificate to the server. See *The incident report*, page 157 for a listing of possible dispositions.
- 3. Click Apply.

Importing client certificates

Help | Content Gateway | Version 7.7.x

Use the **Configure > SSL > Client Certificates > Import** page to import certificates from the organization represented by the client.



Important

Remember to use only X.509-formatted, base64-encoded certificates.

- 1. Enter the name of the client certificate.
- 2. Enter the public key for the certificate. You may need to check with your network administrator for the key.
- 3. Enter the private key for the certificate. You may need to check with your network administrator for the key.
- 4. Enter, and then confirm, the passphrase. It is recommended that you use a strong passphrase, with a combination of numbers, characters, and upper- and lower-case letters. You may need to check with your network administrator for the passphrase.
- 5. Click **Import**.

When a client certificate is always required: the hostlist

Help | Content Gateway | Version 7.7.x

Use the **Configure > SSL > Client Certificates > Hostlist** page to list those destination servers that always require a client certificate. Be sure to import the certificate before adding it to the hostlist. See *Importing client certificates*, page 161.

- 1. Enter the URL of the destination server that requires the client certificate.
- 2. In the **Client Certificate** drop-down list, select the name of the client certificate. Only certificates you have already imported appear in this list.
- 3. Click Add.

Deleting client certificates

Help | Content Gateway | Version 7.7.x

Use the Configure > SSL > Client Certificates > Manage Certificates page to delete imported client certificates.

- 1. Select the certificate you want to delete.
- 2. Click Delete.

Configuring SSL Manager logging

Help | Content Gateway | Version 7.7.x

Related topics:

- How long should SSL log files be kept?, page 163
- ◆ How big can SSL log files grow?, page 163
- What fields should appear in the SSL access log files?, page 163

SSL Manager creates 2 types of log files.

- Activity logs. These logs monitor SSL Manager activity and include messages at a level specified in the user interface
- ♦ Access logs

You can log activity for both inbound (client to SSL Manager) and outbound (SSL Manager to server) traffic. You have the option of logging data to the system log (syslog) or to a file.

Use the **Configure > SSL > Logging > General** page to specify the name and location of log files.

- 1. For *inbound* traffic, select the type of log files you want to keep. For activity logs, you are specifying the level of detail in the log.
- 2. Enter a number from 1 to 7 to indicate the level of detail you want logged. Note that each level provides more information; level 7 is the most verbose. The levels of logging and granularity are:

| 1 (alert) | Log conditions that should be corrected immediately, such as a corrupted system file |
|-----------------|--|
| 2 (critical) | Log conditions such as device failures |
| 3 (normal) | Log errors |
| 4 (warning) | Log warnings |
| 5 (notice) | Log conditions that are not error conditions, but may still require attention |
| 6 (information) | Log informational messages |
| 7 (debugging) | Log debugging information. Level 7 includes the most log output. |

- 3. Indicate if log data should go to the syslog or to a file.
- 4. Repeat Step 2 and Step 3 for the access log file.
- 5. For *outbound* traffic, repeat Step 2 through Step 4.

6. Click Apply.

Logs are written to /opt/WCG/sxsuite/log.

How long should SSL log files be kept?

Help | Content Gateway | Version 7.7.x

A new set of log files is created every 24 hours. By default, this occurs at midnight. This rotation happens regardless of the size of the log file. In addition, the log file is rotated if it reaches its maximum size before the scheduled rotation. In that case, the scheduled rotation still takes place at midnight. See *How big can SSL log files grow?*, page 163 for information on specifying the maximum log size.

Use the **Configure > SSL > Logging > Options** page to specify how long to keep log files

- 1. Specify, in days, how long log files should be kept. The default is 3.
- 2. Set any additional options on this page and then click **Apply**.

How big can SSL log files grow?

Help | Content Gateway | Version 7.7.x

Log files are rotated every night at midnight. However, a new log file is started when the file reaches its specified maximum size, even if this is before the scheduled daily rotation. Because the size of log files is checked every minute, it is possible that a log file may be larger than its maximum size for a brief period.

When a log file reaches its maximum size, it is saved with an extension of ".x" (where x is 1, 2, or 3, etc.), and a new file is started. If this should happen multiple times in a 24-hour period, you must indicate how many files (generations) should be kept. See *How long should SSL log files be kept?*, page 163 for information on log rotation.

Use the **Configure > SSL > Logging > Options** page to specify how large log files can grow.

- 1. Indicate, in KB, the maximum size for log files. The default is 50,000 KB.
- 2. For generations, indicate how many log files should be kept if the file reaches its maximum size multiple times before daily rotation. Once this number is reached and new log files are created, the oldest log file is deleted. The default is 3 generations.
- 3. Set any additional options on this page and then click **Apply**.

What fields should appear in the SSL access log files?

Help | Content Gateway | Version 7.7.x

Use the **Configure > SSL > Logging > Options** page to add or delete fields to the log file.

1. Delete or add fields in the Access log file customization box. The fields are:

| time_stamp | The timestamp in the following format:[YYYY.MM.DD HH:MM:SS] |
|-------------------|---|
| time_of_day | The timestamp in raw format: Sec.mSec starting from 1st Jan 1970 UTC |
| src_ip | The client's IP Address |
| auth_user | The user who has been authenticated |
| account | The account the user belongs to |
| profile | The user's profile |
| req_line | The Request in the following format: "method path protocol/version.subversion". For example: GET / HTTP/1.1 |
| status_code | The HTTP status response code sent by the Web server |
| user_agent | The name of the client browser |
| referer | The host section of the URL |
| content_type | Content, such as HTML, text, image, etc. |
| content_length | In bytes |
| server_host | IP address of the Web server |
| bytes_from_client | Bytes transferred from the client to SSL Manager |
| bytes_to_client | Bytes transferred from SSL Manager to the client |
| bytes_from_server | Bytes transferred from the Web server to SSL Manager |
| bytes_to_server | Bytes transferred from SSL Manager to the Webserver |

2. Click Apply.

Customizing SSL connection failure messages

Help | Content Gateway | Version 7.7.x

You can customize the message users receive when:

- They are trying to connect to a site that has an invalid certificate. See *Certificate validation failed*, page 165.
- There is a connection failure. See *SSL connection failure*, page 165.

The following variables are available within the message templates.

| %P | Protocol (HTTP or HTTPS) |
|----|---|
| %h | The IP address and port of the host of the proxy that generated the message |

| %o | The IP address of the host of the proxy that generated the message |
|---------------|--|
| %Н | Remote hostname of the request |
| %t | Time |
| %s | Name of the SSL Manager server |
| %u | Complete URL |
| \$\$DETAILS | Detailed error message |
| \$\$TICKET_ID | The ID number of the incident. |

Certificate validation failed

Help | Content Gateway | Version 7.7.x

Use the **Configure > SSL > Customization > Certificate Failure** page to customize the message users receive when certificate validation fails.



Note

You may find it helpful to click **Preview** to see how the default message appears.

- 1. Edit the HTML code in the window to reflect your message. See *Customizing SSL connection failure messages*, page 164 for a listing of variables you can use in the message.
- 2. Click **Preview** to see your changes.
- 3. Repeat steps 1 and 2 until the message appears appropriately.
- 4. Click **Apply** to confirm your edits or **Cancel** to return to the original message.

SSL connection failure

Help | Content Gateway | Version 7.7.x

Use the **Configure > SSL > Customization > Connect Error** page to customize the message users receive when SSL Manager is unable to connect to the destination Web server.



Note

You may find it helpful to click **Preview** to see how the default message appears.

- 1. Edit the text in the window to reflect your message. See *Customizing SSL* connection failure messages, page 164 for a listing of variables you can use in the message.
- 2. Click **Preview** to see your changes.

- 3. Repeat steps 1 and 2 until the message appears appropriately.
- 4. Click **Apply** to confirm your edits or **Cancel** to return to the original message.

14

Security

Help | Content Gateway | Version 7.7.x

Websense Content Gateway allows you to establish secure communication between the proxy and other computers on the network. You can:

- Control which clients are allowed to access the proxy. See *Controlling client access to the proxy*, page 167.
- Control access to Content Gateway Manager using:
 - Administrator accounts (see *Setting the administrator ID and password*, page 168 and *Creating a list of user accounts*, page 169).
 - SSL (Secure Sockets Layer) protection for encrypted, authenticated access (see *Using SSL for secure administration*, page 170).
- Create filtering rules to control access to the Internet, specify special authentication requirements, and control other traffic transiting the proxy. See *Filtering Rules*, page 172.
- ◆ Configure Content Gateway integration into your firewall and control traffic through one or more SOCKS servers. See *Configuring SOCKS firewall integration*, page 176.
- Configure the Content Gateway to use multiple DNS servers to match your site's security configuration. See *Using the Split DNS option*, page 179.
- ◆ Configure Content Gateway to perform user authentication. The proxy supports Integrated Windows Authentication (with Kerberos), legacy NTLM (NTLMSSP), LDAP, and RADIUS user authentication. There is also support for multiple authentication methods with multiple authentication realms. See *Proxy user authentication*, page 180.

Controlling client access to the proxy

Help | Content Gateway | Version 7.7.x

You can configure Content Gateway to allow only certain clients to use the proxy.

To allow access, specify client IP addresses and IP address ranges in ip allow.config.

To deny access, do not include those client IP addresses in the file.

- 1. Navigate to the Configure > Security > Connection Control > Proxy Access page.
- 2. Click **Edit File** to open the configuration file editor for the **ip_allow.config** file.
- 3. Enter information in the fields provided, and then click **Add**. The fields are described in *Configuration Options*.
- 4. Click **Apply** to save the information, and then click **Close**.



Note

If an unauthorized client tries to access Content Gateway, a message is displayed in their browser, indicating that the requested content cannot be obtained.

Controlling access to Content Gateway Manager

Help | Content Gateway | Version 7.7.x

You can restrict access to Content Gateway Manager to ensure that only authenticated users can change configuration options and view performance and network traffic statistics.

You can:

- ◆ Set the master administrator ID and password. A user who logs on to Content Gateway Manager with the administrator ID has access to all Content Gateway Manager activities. See *Setting the administrator ID and password*, page 168.
- ◆ Create and maintain a list of user accounts that determines who can log on to Content Gateway Manager and which activities they can perform. See *Creating a list of user accounts*, page 169.
- ◆ Create an access control list of IP addresses that defines which machines can access Content Gateway Manager. See *Controlling host access to Content Gateway Manager*, page 170.
- Use SSL for secure administration. See *Using SSL for secure administration*, page 170.
- Require administrators to log on to TRITON Unified Security Center, with or without two-factor authentication, and then use the TRITON – Web Security Content Gateway access page to log on to Content Gateway Manager. See, Accessing Content Gateway Manager, page 11

Setting the administrator ID and password

Help | Content Gateway | Version 7.7.x

During installation, you assign a password that controls administrative access to Content Gateway Manager. A user who logs on to Content Gateway Manager using

the correct ID and password can view all the statistics on the Monitor tab and change any configuration options on the Configure tab.

You can change the administrator ID and password at any time.

- 1. Navigate to the Configure > My Proxy > UI Setup > Login tab.
- 2. Make sure that **Basic Authentication** is enabled.
 - When Basic Authentication is disabled, any user can access Content Gateway Manager unless you have set up a list of IP addresses that are denied access (see *Controlling host access to Content Gateway Manager*, page 170).
- 3. To change the current administrator ID, type a new ID in the **Login** field of the **Administrator** section.
- 4. To change the current password, type the current password in the Old Password field. Type the new password in the New Password field, and then retype the new password in the New Password (Retype) field.
 - If you have forgotten the current administrator password, see *How do you access Content Gateway Manager if you forget the master administrator password?*, page 458.
- 5. Click Apply.

Creating a list of user accounts

Help | Content Gateway | Version 7.7.x

If a single administrator ID and password for Content Gateway Manager is not sufficient security for your needs, you can create a list of user accounts that define who has access to the Content Gateway Manager and which activities they can perform.

- 1. Navigate to Configure > My Proxy > UI Setup > Login.
- 2. Enter the name of the user allowed to access Content Gateway Manager.
- 3. Enter the password for the user, and then enter the password again in the New Password (Retype) field.
- 4. Click Apply.
- 5. In the **Access** drop-down list of the user table, select which Content Gateway Manager activities the user can perform:
 - Select No Access to disable Content Gateway Manager access for the user.
 - Select Monitor Only to allow the user to view statistics from the Monitor tab only.
 - Select Monitor and View Configuration to allow the user to view statistics from the Monitor tab and to view configuration options from the Configure tab.
 - Select Monitor and Modify Configuration to allow the user to view statistics from the Monitor tab and to change configuration options from the Configure tab.
- 6. Click Apply.

- 7. Repeat Step 2 through Step 6 for each user allowed to access Content Gateway Manager.
- Make sure that **Basic Authentication** is enabled.
 Content Gateway checks user names and passwords only if this option is enabled.

Controlling host access to Content Gateway Manager

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In addition to using an administrator ID and user accounts, you can control which hosts have access to Content Gateway Manager.

- 1. Navigate to Configure > My Proxy > UI Setup Access.
- 2. In the Access Control area, click **Edit File** to open the configuration file editor for the **mgmt_allow.config** file.
- 3. Enter information in the fields provided, and then click **Add**. All the fields are described in *UI Setup*, page 276.
- 4. Click **Apply**, and then click **Close**.

Using SSL for secure administration

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Websense supports the Secure Sockets Layer protocol (SSL) to provide protection for remote administrative monitoring and configuration using Content Gateway Manager. SSL security provides authentication of both ends of a network connection using certificates and provides privacy using encryption.

To use SSL, you must:

- ◆ Obtain an SSL certificate
- Enable the Content Gateway Manager SSL option

Obtaining an SSL certificate

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You can obtain an SSL certificate from a recognized certificate authority (for example, VeriSign). Install the certificate in the Content Gateway **config** directory (/**opt/WCG/bin**). You must either rename the certificate to the default filename **private_key.pem**, or specify the name of the certificate using Content Gateway Manager (follow the procedure in *Enabling SSL*, page 170).

Enabling SSL

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After you have obtained an SSL certificate, you can enable SSL.

1. Navigate to the Configure > My Proxy > UI Setup > General tab.

- 2. Enable the **HTTPS** option.
- 3. In the Certificate File field, specify the filename of the SSL certificate. You have to change the filename only if the certificate file does not use the default name **private_key.pem**.
- 4. Click Apply.

FIPS 140-2 Mode

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FIPS (Federal Information Processing Standard) 140-2 is a U.S. government security standard for hardware and software cryptography modules. Modules certified against the standard assure government and other users that the cryptography in the system meets the stringent standard.

The cryptographic library used in Content Gateway version 7.7 has been submitted for FIPS 140-2 certification. Visit the <u>Cryptographic Module Validation Program</u> (CMVP) validation page for more information.

By default, FIPS 140-2 is not applied to SSL connections.

You can configure Content Gateway to enforce FIPS 140-2 on HTTPS connections.

When FIPS is enabled:

- ◆ HTTPS connections use TLSv1
- ◆ HTTPS connections use FIPS 140-2 approved algorithms
- SSL Manager generates SHA-256 certificates in response to origin server certificate requests



Warning

Once FIPS is enabled the option is not reversible without a complete reinstall of Content Gateway. If Content Gateway is on an appliance, the appliance must be reimaged.

To enable FIPS 140-2 on HTTPS connections:

- 1. In Content Gateway Manager go to **Configure >Security > FIPS Security**.
- 2. Review the warning, select **Enabled**, and click **Apply**.
- 3. If you are sure you want to enable FIPS, restart Content Gateway.

4. If you do not want to enable FIPS, select Disable and click Apply.



Note

Even after FIPS 140-2 mode is enabled, by default, SHA-1 certificates continue to be used for logon to TRITON management consoles. See this Websense knowledge base article for instructions on how to create and install stronger SHA certificates: How do I create a stronger SHA certificate for Websense management consoles?

Filtering Rules

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Content Gateway supports the ability to create rules that inspect requests for certain parameters and, when matched, apply a specified action. Rules can be created to:

- Deny or allow URL requests
- Insert custom headers
- Allow specified applications, or requests to specified Web sites to bypass authentication
- Keep or strip header information from client requests
- Prevent specified applications from transiting the proxy



Note

To create rules for NTLM and LDAP authentication, see *Multiple realm authentication*, page 198. To get started with Content Gateway authentication options, see *Proxy user authentication*, page 180.

Filtering rules are created and modified on the **Configure** > **Security** > **Access Control** > **Filtering** tab. Rules are stored in the **filter.config** file.

Rules are applied in the order listed, top to bottom. Only the first match is applied. If no rule matches, the request proceeds.

Secondary specifiers are optional. More than one secondary specifier can be used in a rule. However, you cannot repeat a secondary specifier.

After adding, deleting, or modifying a rule, restart Content Gateway.

See *filter.config* for information about the structure of stored rules.

Creating filtering rules

- 1. Go to the **Configure** > **Security** > **Access Control** > **Filtering** tab and click **Edit File** to open *filter.config* in the file editor.
- 2. Select a **Rule Type** from the drop down list. The Rule Type specifies the action the rule will apply. The supported options are:

allow — allows particular URL requests to bypass authentication; the proxy caches and serves the requested content.

deny — denies requests for objects from specific destinations. When a request is denied, the client receives an access denied message.

keep_hdr — specifies which client request header information to keep.

strip hdr — specifies which client request header information to strip.

add_hdr — causes a custom header-value pair to be inserted. Requires that **Custom Header** and **Header Value** are specified. Provides support for destination hosts that require a specific header-value pair. For an example, see *Creating an add hdr rule to allow Google enterprise gmail*, below.



Note

The "radius" rule type is **not** supported.

3. Select a **Primary Destination Type** and then enter a corresponding value in the **Primary Destination Value** field. Primary Destination Types include:

dest domain — a requested domain name. The value is a domain name.

dest host — a requested hostname. The value is a hostname.

dest ip — a requested IP address. The value is an IP address.

url_regex — a regular expression to be found in a URL. The value is a regular expression.

- 4. If the Primary Destination Type is **keep_hdr** or **strip_hdr**, select the type of information to keep or strip from the **Header Type** drop down list. Options include:
 - date
 - host
 - cookie
 - client_ip
- 5. If the rule applies to only inbound traffic on a specific port, enter a value for **Proxy Port**.
- 6. If the rule type is add_hdr, specify the Custom Header and Header Value. The Custom Header and Header Value must be values that the destination host expects. See the example for Google Business Gmail below.
- 7. Provide values for any required or desired **Secondary Specifiers**. They include:

Time — Specifies a time range, such as 08:00-14:00.

Prefix — Specifies a prefix in the path part of a URL.

Suffix — Specifies a file suffix in the URL.

Source IP address — Specifies a single client IP address, or an IP address range of clients.

Port — Specifies the port in a requested URL.

Method — Specifies a request URL method:

- get
- post
- put
- trace

Scheme — Specifies the protocol of a requested URL. Options are:

- HTTP
- HTTPS
- FTP (for FTP over HTTP only)

User-Agent — Specifies a request header User-Agent value. This is a regular expression (regex).

You can use the User-Agent field to create application filtering rules that:

- Allow applications that don't properly handle authentication challenges to bypass authentication
- Block particular client-based applications from accessing the Internet See the Websense knowledge base article titled "When authentication prevents devices, browsers, and custom applications from working with the proxy" for more information and several examples.
- 8. When you have finished defining the rule, click **Add** to add the rule and then **Apply** to save the rule.
- 9. When you are done adding rules, click **Apply** to save all the changes and then click **Close** to close the edit window.

Editing a rule

- 1. Go to **Configure** > **Security** > **Access Control** > **Filtering** and click **Edit File** to open *filter.config* in the file editor.
- 2. In the list, select the rule to be modified and change the values as desired.
- 3. Click **Set** to update the rule and click **Apply** to save the rule.
- 4 Click **Close** to close the edit window

Creating an add_hdr rule to allow Google enterprise gmail

Google provides a mechanism in the form of a custom header in the request, that allows Google to recognize and allow or block access to enterprise gmail and other Google Apps for Business.

To make Google's solution work for enterprise gmail with TRITON – Web Security and Content Gateway:

- 1. In TRITON Web Security allow the Web Security category **Internet Communication > General Email**.
- 2. In Content Gateway Manager, enable **HTTPS** (SSL decryption). If your site does not already use SSL Manager to manage HTTPS, acquaint yourself with the feature before enabling it.
- 3. In Content Gateway Manager, on the **Configure > Security > Access Control** page, open **filter.config** and create an **add hdr** rule.



Note

The **add_hdr** rule type can be used with any site that uses a custom header-value pair to accomplish special handling.

- a. Select add hdr.
- b. For **Primary Destination Type** select **dest domain**.
- c. For **Primary Destination Value** specify "mail.google.com".
- d. In the **Custom Header** field, specify "X-GoogApps-Allowed-Domains".
- e. In the **Header Value** field, specify your domain, or a list of domains separated by commas. For example: www.example1.com,www.example2.com
- f. Click **Add** to add the rule.
- g. Click **Apply** to save all the changes, and then click **Close** to close the edit window.

When a user attempts to access Google services from an unauthorized account, Google displays a block page similar to this:



This service is not available

Gmail is not available for bob@gmail.com within this network. Gmail is only available for accounts in the following domains:

- example1.com
- example2.com

Please talk to your network administrator for more information.

Did you use this product with a different Google Account? Sign out of your current Google Account and then sign in to the account you want.

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For Google's description of the filtering solution, see the article <u>Block access to consumer accounts and services while allowing access to Google Apps for your organization</u>.

Configuring SOCKS firewall integration

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Related topics:

- ◆ Configuring SOCKS servers, page 176
- ◆ Setting SOCKS proxy options, page 178
- ◆ Setting SOCKS server bypass, page 179

SOCKS is commonly used as a network firewall, allowing hosts behind a SOCKS server to gain full access to the Internet while preventing unauthorized access from the Internet to hosts inside the firewall.

When Content Gateway receives a request for content that is not in the cache, it must request the content from the origin server. In a SOCKS configuration, instead of accessing the origin server directly, the proxy goes through a SOCKS server. The SOCKS server authorizes communication between the proxy and the origin server and relays the data to the origin server. The origin server then sends the content back to the proxy through the SOCKS server. If caching is enabled, Content Gateway caches the content before sending it to the client.

- Content Gateway can act as a SOCKS client, where it receives and serves HTTP or FTP requests as usual.
- Content Gateway can act as a SOCKS proxy, relaying requests to and from the SOCKS server (usually on port 1080).
- When Content Gateway is installed on a V-Series appliance it can act as a SOCKS server, providing all of the services of a SOCKS server. (When Content Gateway is **not** installed on an appliance, it cannot act as a SOCKS server.)



Note

Content Gateway does not perform authentication with the client. However, Content Gateway can perform user name and password authentication with a SOCKS server running SOCKS version 5.

Configuring SOCKS servers

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Content Gateway can be configured to work with one or more SOCKS servers in your network. When Content Gateway is installed on a V-Series appliance, a SOCKS server is included with the module.



Note

When Content Gateway is **not** installed on a V-Series appliance, no SOCKS server is provided with Content Gateway.

To configure SOCKS servers:

- 1. Enable the SOCKS feature.
 - a. Navigate to Configure > My Proxy > Basic > General.
 - b. In the **Security** section of the **Features** table, click **SOCKS On**, and click **Apply**.
 - c. Restart Content Gateway.
- 2. Specify the SOCKS version.
 - a. Go to Configure > Security > SOCKS > General.
 - b. Select the SOCKS version running on your SOCKS servers and click **Apply**.
- 3. To configure the V-Series on-appliance SOCKS server:
 - a. Select the Server tab.
 - b. In the **On-Appliance SOCKS Server** area, select **Enabled** and click **Apply**. An entry for the server is created in the **socks server.config** file.
 - c. To change the default entry, in the **SOCKS Server** area click **Edit File**. In the editor, select the **On-Appliance-SOCKS-Server** rule.

You can change the port, whether it will be the default SOCKS server, and whether server authentication is applied.

You cannot change the server name or the IP address, which is always the loopback address.

After you make the needed changes, click Set.

- 4. To configure use of other SOCKS servers in your network:
 - a. Select the Server tab and in the SOCKS Server area click Edit File.
 - b. Enter a SOCKS server name.
 - c. Enter the SOCKS server IP address or a domain name that is resolvable by the DNS server inside your network.
 - d. Select whether it will be the default SOCKS server.
 - e. If authentication will be used, provide a SOCKS user name and password.
 - f. Click **Set** to add the server to the list.

You can always return to the editor, select the rule, make changes, and click **Set** to save them.

- 5. If there are multiple SOCKS servers, after they have been added, or while they are being added, you can arrange them in precedence-order by selecting an entry and moving it up or down the list with the up and down arrows.
- 6. Click **Apply** to accept your changes, and **Close** to close the editor.
- 7. In the **SOCKS Server Rules** area you can create rules for specific routing and bypass by destination IP address. See, *Setting SOCKS server bypass*, page 179.
- 8. To review configuration options that apply to all SOCKS servers, select the **Options** tab.
 - a. Review and adjust the Server Connection Timeout value. It specifies how many seconds Content Gateway waits attempting to connect to a SOCKS server before timing out.
 - b. Review and adjust the **Connection Attempts Per Server** value. It specifies how many times Content Gateway attempts to connect to a given SOCKS server before marking the server as unavailable.
 - c. Review and adjust the **Server Pool Connection Attempts** value. It specifies how many times Content Gateway attempts to connect to a given SOCKS server in the pool before giving up.
- 9. When SOCKS server configuration is complete, click **Apply** and then go to **Configure > My Proxy > General** and restart Content Gateway.

To remove a server from the list:

- 1. In the **SOCKS Server** area click **Edit File**.
- 2. In the list, select the entry you want to delete and click X, to the left of the list.
- 3. Click **Apply** and then **Close**, when you're ready to exit the editor.
- 4. When configuration is complete, go to **Configure > My Proxy > General** and restart Content Gateway.

Setting SOCKS proxy options

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To configure Content Gateway as a SOCKS proxy, you must enable the SOCKS proxy option and specify the port on which Content Gateway accepts SOCKS traffic from SOCKS clients.

As a SOCKS proxy, Content Gateway can receive SOCKS packets (usually on port 1080) from the client and forward requests directly to the SOCKS server.



Note

You must set SOCKS proxy options in addition to enabling the SOCKS option and specifying SOCKS server information described in *Configuring SOCKS servers*, page 176.

1. Navigate to Configure > Security > SOCKS > Proxy.

- 2. Enable SOCKS Proxy.
- 3. Specify the port on which Content Gateway accepts SOCKS traffic. The default is port 1080.
- 4. Click Apply.
- 5. Click Restart on Configure > My Proxy > Basic > General.

Setting SOCKS server bypass

Help | Content Gateway | Version 7.7.x

You can configure Content Gateway to bypass SOCKS servers and access certain origin servers directly.

- 1. Navigate to Configure > Security > SOCKS > Server. In the SOCKS Server Rules area click Edit File to open socks.config.
- 2. To modify an existing rule, select it from the list, make your changes, and click **Set**
- 3. To create a new rule, specify the parameters and click **Add**.
 - a. Select a **Rule Type**:

Route through SOCKS server

Do not route through SOCKS server

- b. Specify a destination IP address or range of addresses. Never specify the all networks broadcast address: 255.255.255.255
- c. Select the SOCKS servers to be used for the traffic.
- d. Select whether the traffic will be distributed to the specified SOCKS servers in round robin fashion.
- e. Click **Add** to add the rule.
- 4. Click **Apply** and then **Close**.
- 5. Click Restart on Configure > My Proxy > Basic > General.

Using the Split DNS option

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You can configure Content Gateway to use multiple DNS servers, depending on your security requirements. For example, you can configure Content Gateway to look to one set of DNS servers to resolve host names on your internal network, while allowing DNS servers outside the firewall to resolve hosts on the Internet. This maintains the security of your intranet, while continuing to provide direct access to sites outside your organization.

To configure Split DNS, you must perform the following tasks:

- ◆ Specify the rules for performing DNS server selection based on the destination domain, the destination host, or a URL regular expression.
- Enable the Split DNS option.

In Content Gateway Manager:

- 1. Go to the Configure > Networking > DNS Resolver > Split DNS tab.
- 2. Enable the **Split DNS** option.
- 3. In the **Default Domain** field, enter the default domain for split DNS requests. Content Gateway appends this value automatically to a host name that does not include a domain before determining which DNS server to use.
- 4. In the **DNS Servers Specification** area, click **Edit File** to open the configuration file editor for the *splitdns.config* file.
- 5. Enter information in the fields provided, and then click **Add**. All the fields are described in *splitdns.config*.
- 6. Click **Apply**, and then click **Close**.
- 7. On the **Split DNS** tab, click **Apply** to save your configuration.
- 8. Click Restart on Configure > My Proxy > Basic > General.

Proxy user authentication

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Related topics:

- Browser limitations, page 182
- ◆ Transparent proxy authentication settings, page 183
- Integrated Windows Authentication, page 184
- ◆ Legacy NTLM authentication, page 189
- ◆ LDAP authentication, page 192
- RADIUS authentication, page 195
- Multiple realm authentication, page 198
- ◆ *Mac and iPhone/iPad authentication*, page 213

Content Gateway supports several methods of authenticating users before they are allowed access to content. These methods can be used together with Websense Web Security user identification agents to provide failover should proxy user authentication become unavailable.

In both explicit and transparent proxy modes, Content Gateway supports user authentication with:

◆ Integrated Windows Authentication, page 184 (with Kerberos)

- ◆ *Legacy NTLM authentication*, page 189 (NTLMSSP)
- ◆ LDAP authentication, page 192
- *RADIUS authentication*, page 195

In addition, Content Gateway supports *Multiple realm authentication*, page 198, to authenticate:

- Distinct sets of IP addresses against specific domains
- Traffic on specific ports against specific domains (explicit proxy only)
- Combinations of the above (explicit proxy only)

For each realm (definition below), an authentication method (Integrated Windows Authentication, NTLM, or LDAP) is specified. Using this feature, multiple methods can be used to authenticate users in multiple realms.

Terms in the context of multiple realm authentication

- ◆ A domain is a Windows Active Directory domain.
- ◆ A **realm** is a Windows Active Directory domain that does not have an outbound trust relationship with other domains. It therefore requires that its members be authenticated by a domain controller within the domain.

Selecting the authentication mode

The authentication mode is selected in Content Gateway Manager in the **Authentication** section of the **Configure > My Proxy > Basic** page. Configuring authentication for multiple realm environments begins with selecting the **Multiple Realm Authentication** option.

Supported domain controllers and directories

- Windows NT domain controllers
- Windows 2003 and 2008 Active Directory
- ◆ Novell eDirectory 8.7 and 8.8 (LDAP only)
- ◆ Oracle DSEE 11g, Sun Java 7 and 6.2 (LDAP only)

Best practices when using Windows Active Directory

If you have one Active Directory domain, or if all of your Active Directory domains share inbound and outbound trust relationships, the best option is to use Integrated Windows Authentication.

If you have multiple realms and authentication is a requirement, you must use the multiple realm option. For details, including a discussion of policy application limits, see *Multiple realm authentication*, page 198.

If user identification is sufficient, you can use one of the Web Security user identification options. See the section titled *User Identification* in TRITON -- Web Security Help.

Transparent user authentication

Content Gateway supports both transparent (Single Sign-On) and interactive (prompted) authentication. Transparent authentication is supported with Integrated Windows Authentication and Legacy NTLM. Some browsers provide only limited support. See *Browser limitations*, page 182.

On Windows networks, Single Sign-On allows users to sign on only once so that they can transparently access all authorized network resources. Therefore, if a user has already logged on to the Windows network successfully, the credentials specified during Windows logon are used for proxy authentication and the user is not prompted again for a username and password.

Interactive authentication is supported in networks that are not configured for Single Sign-On and for use with browsers that don't support Single Sign-On. With interactive authentication, users are prompted for credentials before they can access content through Content Gateway.

Backup domain controllers

For Integrated Windows Authentication and Legacy NTLM, Content Gateway supports the specification of backup domain controllers for failover. If the primary domain controller does not respond to proxy requests, Content Gateway contacts the next domain controller in the list (the backup domain controller). For the next request, the proxy tries to contact the primary domain controller again and then contacts the backup domain controller if the connection fails.

Browser limitations

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Not all Web browsers support transparent user authentication.



Note

Please see the <u>version 7.7 Content Gateway Release</u>
<u>Notes</u> for the most complete and up-to-date information.

The following table indicates how a browser responds to an authentication request when Integrated Windows Authentication (IWA) is configured.

| Browser/ Operating System | Internet Explorer (v8 & 9 tested) | Firefox (v11 tested) | Chrome (v17 & 18 tested) | Opera (v10 tested on Windows, v11 tested on Red Hat) | Safari (v5 tested) |
|---|--|---|---|--|---|
| Windows | Performs transparent authentication | Performs transparent authentication | Performs transparent authentication | Falls back to NTLM and prompts for credentials | Falls back to NTLM and prompts for credentials |
| Mac OS X | Not applicable | Performs transparent authentication | Browser issue prevents IWA from working | Not tested. | Performs transparent authentication |
| Red Hat Enterprise Linux, update 6 | Not applicable | Performs transparent authentication | Browser issue prevents IWA from working | Does not support any form of proxy authentication | Not applicable |



Note

When prompted for credentials, if the user does not enter a domain name, a "session timeout" error can result, or the user may be re-prompted.

Transparent proxy authentication settings

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When Content Gateway is a transparent proxy that also performs user authentication, several special authentication-related configuration options should be set. In Content Gateway Manager, go to the Configuration > Security > Access Control > Transparent Proxy Authentication tab.

◆ Redirect Hostname (optional) — specifies an alternate hostname for the proxy. Redirect Hostname is not needed and is not used by Integrated Windows Authentication (IWA).

By default, authenticating clients are redirected to the hostname of the Content Gateway machine. If clients are unable to resolve that hostname through DNS, or if an alternate DNS name for the proxy is defined, that hostname can be specified in the **Redirect Hostname** field.



Note

In order to ensure that the authentication for transparent proxy users occurs transparently (i.e., without prompting the user for credentials), the browser must be configured so that the Redirect Hostname is in its **Intranet Zone**. Typically, this is achieved by ensuring that the Redirect Hostname is in the same domain as the computer on which the browser is running. For example, if the client is **workstation.example.com** and the Redirect Hostname is **proxyhostname.example.com**, the browser will allow authentication to occur transparently, without prompting the user. Consult your browser documentation.

- ◆ **Authentication Mode** specifies the transparent authentication mode. Content Gateway must be set to one of the following modes:
 - **IP mode:** In IP mode (the default), the client IP address is associated with a username when the session is authenticated. Requests made from that IP address are not authenticated again until the **Session TTL** expires (Session Time-To-Live; default = 15 minutes). Requests made from that IP address within the time-to-live are considered to be made by the user associated with that IP address.
 - Cookie Mode: Cookie mode is used to uniquely identify users who share a single IP address, such as in a terminal server environments, in proxy chaining environments, or where network address translation (NAT) occurs.
- ◆ Session TTL Once the user's session is authenticated, the session is valid for the duration of time specified in Session TTL (Time-To-Live; default = 15 minutes). The supported range of values is 5-65535 minutes.

Whenever changes are made to any of these fields, click **Apply** to save your changes and then restart the proxy to put the changes into effect.



Note

Content Gateway supports transparent authentication in proxy clusters using WCCP load balancing. However, the assignment method distribution attribute must be the source IP. For more information see *WCCP load distribution*, page 52.

Integrated Windows Authentication

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Integrated Windows Authentication (IWA) provides a very secure and robust method of authenticating users who all belong to shared-trust, Windows domains (one or many).

Integrated Windows Authentication:

- Uses Kerberos
- ◆ Supports Windows Active Directory 2003 and 2008
- Supports NTLM in both explicit and transparent proxy modes
- ◆ Supports NTLMv2 with Session Security and NTLMv1 with Session Security
- ◆ Supports Internet Explorer 7 and later, Firefox 4 and later, Google Chrome 6 and later, Windows Safari 4 and later, Safari 4 and later on iPad iOS4, and Opera 10 and later
- Supports UTF-8 user names
- Supports fall back to interactive authentication (prompted)
- Can be used with the Multiple Realm Authentication option
- Requires that clients be joined to the trusted domain
- Requires that client browsers specify the Fully Qualified Domain Name (FQDN)
 of Content Gateway as an intranet site or trusted site
- In explicit proxy deployments, browsers must specify the FQDN of Content Gateway

Integrated Windows Authentication: Configuration summary

Follow these steps to configure Integrated Windows Authentication (IWA):

- ◆ In Content Gateway Manager, enable IWA on the **Configure > My Proxy > Basic** page. Click **Apply**.
- ◆ Join Content Gateway to the Windows domain. See *Configuring Integrated Windows Authentication* for a list of required conditions.
- If Content Gateway is a transparent proxy, configure *Transparent proxy authentication settings*.
- ◆ Configure the **Global Authentication Options**. These options apply to NTLM authentication when IWA negotiates NTLM or falls back to NTLM.

Configuring Integrated Windows Authentication

- 1. Navigate to Configure > My Proxy > Basic > General.
- 2. In the **Authentication** section, click Integrated Windows Authentication **On**, and click **Apply**.
- 3. In the **Authentication** section, click the **Configure** link to navigate to **Configure > Security > Access Control**.
- 4. Join the Windows domain.

To join the domain:

Content Gateway must be able to resolve the domain name.

- Content Gateway system time must be synchronized with the domain controller's time, plus or minus 1 minute.
- The correct domain Administrator name and password must be specified.
- There must be TCP/UDP connectivity to the domain controller(s) (ports 88, 389, 445).
- If backup domain controllers are configured, they and their Kerberos Distribution Center (KDC) services must be reachable by Content Gateway on the network.



Important

All clients must be joined to the domain.

Browsers and other proxy clients must be configured to specify the FQDN of Content Gateway as an intranet site or trusted site

- a. In the **Domain Name** field, enter the fully qualified domain name.
- b. In the **Administrator Name** field enter the Windows Administrator user name.
- c. In the **Administrator Password** field enter the Windows Administrator password.

The name and password are used only during the join and are not stored.

- d. Select how to locate the domain controller:
 - Auto-detect using DNS
 - DC name or IP address

If the domain controller is specified by name or IP address, you can also specify backup domain controllers in a comma separated list, no spaces.

e. In the **Content Gateway Hostname** field, confirm that the hostname is the correct hostname and that it is no more than 15 characters (no more than 11 characters on V-Series appliances). If it is longer, it must be shortened if IWA is to be used. The length restriction results from the 15 character limit on NetBIOS hostnames.



Warning

The hostname should not be changed after the domain is joined. If it is changed, IWA will immediately stop working and will not work again until the domain is unjoined and then re-joined with the new hostname.

- f. Click **Join Domain**. If there is an error, ensure that the conditions outlined above are met and then see *Failure to join the domain*.
- 5. If Content Gateway is deployed as a transparent proxy, configure the *Transparent proxy authentication settings* and then continue with the next step.

6. Configure the NTLM global settings. Navigate to the **Configure > Security > Access Control > Global Authentication Options** tab.



Note

These settings apply when IWA negotiates NTLM or falls back to NTLM

- a. **Fail Open** is enabled by default. Fail Open allows requests to proceed when authentication fails due to:
 - No response from the domain controller
 - Malformed messages from the client
 - Invalid SMB responses

With Fail Open, when Web filtering is used with the proxy and an XID agent is configured, if IWA authentication fails the requester can still be identified by the XID agent and appropriate policy applied.

Disable Fail Open if you want to stop requests from proceeding to the Internet when the above listed authentication failure conditions occur.

- b. Credential Caching is enabled by default. Credential caching applies only when Content Gateway is deployed as an explicit proxy. Credentials are cached only when authentication is successful. To disable credential caching, select **Disable**.
- c. Caching TTL sets the time-to-live for entries in the credential cache. The default TTL is 900 seconds (15 minutes). To change the TTL, enter a new value in the entry field. The range of supported values is 300 to 86400 seconds.
- d. If some users use terminal servers to access the Internet through the proxy (e.g., Citrix servers), you must create a list of those servers in the **Multi-user IP Exclusions** field. Credentials for such users are not cached. Enter a comma separated list of IP addresses and IP address ranges.

Configuration is now complete. Restart Content Gateway and run some test traffic through the proxy to verify that authentication is working as expected. If there is a problem, see *Troubleshooting Integrated Windows Authentication*.

To unjoin the current domain and join a new domain

- 1. Navigate to the Configure > Security > Access Control > Integrated Windows Authentication tab and click Unjoin.
- 2. To join a new domain, in the **Domain Name** field, enter the fully qualified domain name.
- 3. In the **Administrator Name** field enter the Windows Administrator user name.
- 4. In the **Administrator Password** field enter the Windows Administrator password. The name and password are used only during the join and are not stored.
- 5. Select how to locate the domain controller:
 - Auto-detect using DNS

DC name or IP address

If the domain controller is specified by name or IP address, you can also specify backup domain controllers in a comma separated list, no spaces.

6. Click Join Domain.

To change the way the domain controller is found

- 1. Navigate to the Configure > Security > Access Control > Integrated Windows Authentication tab.
- 2. In the **Domain Controller** section, select how to locate the domain controller:
 - Auto-detect using DNS
 - DC name or IP address

If the domain controller is specified by name or IP address, you can also specify backup domain controllers in a comma separated list, no spaces.

3. Click Apply.

Troubleshooting Integrated Windows Authentication

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This section covers 2 common problems:

- Failure to join the domain
- Failure to authenticate clients

Failure to join the domain

These conditions are required for Content Gateway to join a domain:

- Content Gateway must be able to resolve the domain name.
- Content Gateway system time must be synchronized with the domain controller's time, plus or minus 1 minute.
- The correct domain Administrator name and password must be specified.
- There must be TCP/UDP connectivity to the domain controller(s) (ports 88, 389, 445).
- If backup domain controllers are configured, they and their Kerberos Distribution Center (KDC) services, must be reachable by Content Gateway on the network.

Troubleshooting:

- Errors encountered in the join action are reported at the top of the screen (the Integrated Windows Authentication tab).
- The error message usually includes a link to the failure log where you can get more details.
- ◆ Join failures are logged to /opt/WCG/logs/smbadmin.join.log
- In most cases, the failure message in the log is a standard Samba and Kerberos error message that is easily found with an Internet search.

Failure to authenticate clients

These conditions are required to authenticate clients:

- Content Gateway clients must be a member of the same domain as that joined by Content Gateway.
- Client system time must be in sync with the domain controller and Content Gateway to plus or minus 1 minute.
- Explicit proxy clients must not be configured to send requests to the IP address of Content Gateway. Clients must use the Fully Qualified Domain Name (FQDN) of Content Gateway. If the IP address is used, NTLM authentication is always performed.
- The Content Gateway FQDN must be in DNS and resolvable by all proxy clients.
- Browsers and proxy clients must specify the FQDN of Content Gateway as an intranet site or trusted site.

Troubleshooting:

In Content Gateway Manager, use the **Diagnostic Test** function on the **Monitor** > **Security** > **Integrated Windows Authentication** tab. This Monitor page displays authentication request statistics and provides the diagnostic test function.

The **Diagnostic Test** function performs connectivity and authentication testing and reports errors. It also shows domain controller TCP port connectivity and latency.

Errors and messages are logged to:

- /var/log/messages
- content gateway.out
- /opt/WCG/logs/smbadmin.log
- /opt/WCG/logs/smbadmin.join.log

Performance issues:

- ◆ **IWA (Kerberos):** Authentication performance is bound by CPU. There is no communication to the domain controllers for Kerberos authentication.
- ◆ NTLM and Basic: Domain controller responsiveness effects performance. The Monitor > Security > Integrated Windows Authentication page shows average response time.

Legacy NTLM authentication

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Content Gateway supports the NTLM (NT LAN Manager) authentication protocol as a method of ensuring that users in a Windows network are authenticated before they access the Internet.



Important

This implementation of NTLM support (Legacy NTLM) relies solely on the NTLMSSP protocol. Although it performs reliably as documented in this section, it is highly recommended that the *Integrated Windows Authentication* mode be used instead. It provides more robust and secure support for NTLM.

When the Legacy NTLM option is enabled, the proxy challenges users who request content for proof of their credentials. The proxy then sends the proof of the user's credentials directly to the Windows domain controller to be validated. If the credentials are valid, the proxy serves the requested content and stores the credentials in the NTLM cache for future use. If the credentials are not valid, the proxy sends an *authentication failed* message.

Restrictions:

- 1. **WINS resolution** is not supported. Domain controllers must have host names that can be resolved by a DNS server.
- 2. **Extended security** is not supported and cannot be enabled on the domain controller.
- 3. **NTLM2 session security** is not supported and cannot be enabled on clients. In the Security Settings area of the Windows operating system, inspect the **Network Security: Minimum session security** settings.
- 4. **NTLMv2** is not supported with Active Directory 2008. The required **Network Security: LAN Manager Authentication** setting is described in step 5 of *Configuring NTLM proxy authentication*, below.
- 5. Not all browsers support transparent NTLM authentication. See *Browser limitations*, page 182.
- 6. NTLM credential caching is performed when authentication is successful in explicit mode. Transparent proxy authentication caching is handled separately and is configured on the Configuration > Security > Access Control > Transparent Proxy Authentication tab.

Configuring Legacy NTLM authentication

- 1. Navigate to Configure > My Proxy > Basic > General.
- 2. In the Authentication section, click Legacy NTLM **On**, and click **Apply**.
- 3. Navigate to Configure > Security > Access Control > Legacy NTLM.
- 4. In the **Domain Controller Hostnames** field, enter the hostname of the primary domain controller, followed, optionally, by a comma separated list of backup domain controllers. The format of the hostname must be:

host_name[:port] [%netbios_name]

or

IP address[:port] [%netbios name]



Note

If you are using Active Directory 2008, you must include the netbios_name or use SMB port 445. If you **do not** use port 445, you must ensure that the Windows Network File Sharing service is running on the Active Directory server. See your Windows Server 2008 documentation for details.



Note

If you are using Active Directory 2008, in the Windows Network Security configuration, LAN Manager Authentication level must be set to Send NTLM response only. See your Windows Server 2008 documentation for details.

5. Enable **Load Balancing** if you want the proxy to balance the load when sending authentication requests to multiple domain controllers.



Note

When multiple domain controllers are specified, even if load balancing is disabled, when the load on the primary domain controller reaches the maximum number of connections allowed, new requests are sent to a secondary domain controller as a short-term failover provision, until such time that the primary domain controller can accept new connections.

- 6. **Fail Open** is enabled by default. Fail Open allows requests to proceed when authentication fails due to:
 - No response from the domain controller
 - Malformed messages from the client
 - Invalid SMB responses

With Fail Open, when Web filtering is used with the proxy and an XID agent is configured, if NTLM authentication fails the requester can still be identified by the XID agent and appropriate policy applied.

Disable Fail Open if you want to stop requests from proceeding to the Internet when the above listed authentication failure conditions occur.

7. **Credential Caching** is enabled by default. Credential caching applies only when Content Gateway is deployed as an explicit proxy. Credentials are cached only when authentication is successful. To disable credential caching, select **Disable**.

- 8. Caching TTL sets the time-to-live from entries in the credential cache. The default TTL is 900 seconds (15 minutes). To change the TTL, enter a new value in the entry field. The range of supported values is 300 to 86400 seconds.
- 9. If some users use terminal servers to access the Internet through the proxy (e.g., Citrix servers), you must create a list of those servers in the Multi-user IP Exclusions field. Credentials for such users are not cached. Enter a comma separated list of IP addresses and IP address ranges.
- 10. Click Apply.
- 11. Click Restart on Configure > My Proxy > Basic > General.

Optionally, you can also:

- Configure Content Gateway to allow certain clients to access specific sites on the Internet without being authenticated by the NTLM server; See *Access Control*, page 302).
- ◆ Configure an alternate Content Gateway hostname for authentication, set the Authentication Mode (IP Mode or Cookie Mode), and set the session time-to-live period; See *Transparent proxy authentication settings*, page 183.

LDAP authentication

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Content Gateway supports the LDAP option to ensure that users are authenticated with an LDAP server before accessing content through the proxy.



Important

In environments with multiple realms (domains that do not share trust relationships), configure LDAP authentication through the *Multiple realm authentication* option.

When the LDAP option is enabled, the proxy acts as an LDAP client and directly challenges users who request content for a username and password. After receiving the username and password, the proxy contacts the LDAP server to check that the credentials are correct. If the LDAP server accepts the username and password, the proxy serves the client with the requested content and stores the username and password in the Content Gateway LDAP cache; all future authentication requests for that user are served from the LDAP cache until the cache entry expires. If the LDAP server rejects the username and password, the user's browser displays a message indicating that authorization failed and prompts again for a username and password.

LDAP authentication supports both simple and anonymous bind.

Configuring Content Gateway to be an LDAP client

- 1. Navigate to Configure > My Proxy > Basic > General.
- 2. In the Authentication section, click LDAP **On**, and then click **Apply**.
- 3. Navigate to Configure > Security > Access Control > LDAP.

- 4. Enable **Purge Cache on Authentication Failure** to configure the proxy to delete the authorization entry for the client from LDAP cache if authorization fails.
- 5. Enter the hostname of the LDAP server.
- 6. Enter the port on which Content Gateway communicates with the LDAP server. The default is port 389.



Note

When the LDAP directory service is Active Directory, requests from users located outside the global catalog's base domain will fail to authenticate. This is because the default port for LDAP is 389 and requests sent to 389 search for objects only within the global catalog's base domain. To authenticate users from outside the base domain, change the LDAP port to 3268. Requests sent to 3268 search for objects in the entire forest.

- 7. Enable Secure LDAP if you want the proxy to use secure communication with the LDAP server. Secure communication is performed on port 636 or 3269. Change the port value in the previous field, if necessary.
- Select the type of your directory service to set the filter for searching. The default is sAMAccountName for Active Directory. Select uid for eDirectory or other directory services.
- 9. Enter the Full Distinguished Name (fully qualified name) of a user in the LDAP-based directory service. For example:

CN=John Smith, CN=USERS, DC=MYCOMPANY, DC=COM

Enter a maximum of 128 characters in this field.

If no value is specified for this field, the proxy attempts to bind anonymously.

- 10. Enter a password for the user specified in the previous step.
- 11. Enter the Base Distinguished Name (DN). Obtain this value from your LDAP administrator.
- 12. Click Apply.
- 13. Click **Restart** on **Configure > My Proxy > Basic > General**.

As optional steps, you can:

- ◆ Change LDAP cache options. See *Setting LDAP cache options*, page 194.
- Configure Content Gateway to allow certain clients to access specific sites on the Internet without being authenticated by the LDAP server. See *Access Control*, page 302).
- ◆ Configure an alternate Content Gateway hostname for authentication, set the Authentication Mode (IP Mode or Cookie Mode), and set the session time-to-live period. See *Transparent proxy authentication settings*, page 183.

Setting LDAP cache options

By default, the LDAP cache is configured to store 5000 entries and each entry is considered fresh for 3000 minutes. Change these options by editing the **records.config** file.

- Open the records.config file located in the Content Gateway config directory (/ opt/WCG/config).
- 2. Edit the following variables:

| Variable | Description | |
|---------------------------------------|--|--|
| proxy.config.ldap.cache.size | Specify the number of entries allowed in the LDAP cache. The default value is 5000. The minimum value is 256. | |
| proxy.config.ldap.auth.ttl_value | Specify the number of minutes that Content Gateway can store username and password entries in the LDAP cache. | |
| proxy.config.ldap.cache. storage_size | Specify the maximum amount of space (in bytes) that the LDAP cache can occupy on disk. When modifying this value, you must update the value of proxy.config.ldap.cache.size proportionally. For example, if you double the storage size, also double the cache size. Modifying this variable without modifying proxy.config.ldap.cache.size causes the LDAP subsystem to stop functioning. | |

- 3. Save and close the file.
- 4. From the Content Gateway **bin** directory (/**opt/WCG/bin**), run **content_line -L** to restart the proxy on the local node or **content_line -M** to restart the proxy on all the nodes in a cluster.

Configuring secure LDAP

By default, LDAP traffic is transmitted unsecured. You can make LDAP traffic confidential and secure by using Secure Sockets Layer (SSL) / Transport Layer Security (TLS) technology. You can enable LDAP over SSL (LDAPS) by installing a properly formatted certificate from either a Microsoft certification authority (CA) or a non-Microsoft CA.

To use LDAPS with Content Gateway:

- Open the records.config file located in the Content Gateway config directory (/ opt/WCG/config).
- Add following entry to records.config:
 CONFIG proxy.config.ldap.secure.bind.enabled INT 1
- 3. Navigate to **Configure > Security > Access Control > LDAP** and change the port to 3269.



Note

The Directory Service must be configured to support LDAPS authentication. Please refer to the documentation provided by your directory provider for instructions.

RADIUS authentication

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Content Gateway supports the RADIUS option to ensure that users are authenticated with a RADIUS server before accessing content through the proxy.

When the RADIUS option is enabled, Content Gateway acts as a RADIUS client and directly challenges users who request content for a username and password. After receiving the username and password, Content Gateway contacts the RADIUS server to check that the credentials are correct. If the RADIUS server accepts the username and password, the proxy serves the client with the requested content and stores the username and password entry in the RADIUS cache; all future authentication requests for that user are served from the RADIUS cache until the entry expires. If the RADIUS server rejects the username and password, the user's browser displays a message indicating that authorization failed and prompts again for a username and password.

Content Gateway supports a primary RADIUS server and a secondary RADIUS server for failover. If the primary server does not respond to the proxy request within the specified timeout (60 seconds by default), Content Gateway tries to check the username and password again. If a response from the primary RADIUS server is not received after the maximum number of retries (10 by default), the proxy contacts the secondary RADIUS server. If Content Gateway cannot contact the secondary RADIUS server, the user is prompted again for a username and password.

The RADIUS cache is held in memory and stored on disk. Content Gateway updates the data on disk every 60 seconds. In addition, Content Gateway stores username and password entries in the RADIUS cache for 60 minutes. If a password and username entry is expired in the RADIUS cache, Content Gateway contacts the RADIUS server to accept or reject the username and password.

To configure Content Gateway to be a RADIUS client:

- Enable the RADIUS option.
- Specify the hostname or IP address of the primary and secondary (optional)
 RADIUS servers, and the port and shared key that Content Gateway uses to communicate with the RADIUS servers.

See Configuring Content Gateway to be a RADIUS client, page 196.

Configuring Content Gateway to be a RADIUS client

- 1. Navigate to Configure > My Proxy > Basic > General.
- 2. In the Authentication section, click Radius **On**, and then click **Apply**.
- 3. Navigate to Configure > Security > Access Control > Radius.
- 4. Enter the hostname of your primary RADIUS server.
- 5. Enter the port number through which Content Gateway communicates with the primary RADIUS server.
- 6. Enter the key used for encoding.
- 7. If you are using a secondary RADIUS server, enter the hostname, port, and shared key in the appropriate fields of the **Secondary Radius Server (Optional)** area.
- 8. Click Apply.
- 9. Click Restart on Configure > My Proxy > Basic > General.



Note

In addition to performing these procedures, you must add the Content Gateway machine as a trusted client on the primary and secondary RADIUS servers and provide the shared key you want to use for the Content Gateway machine (the shared key must be the same one you specify in the procedure below). See your RADIUS server documentation.

Setting RADIUS cache and server timeout options

By default, the RADIUS cache and RADIUS server timeout options are configured as follows:

- ◆ The RADIUS cache is configured to store 1,000 entries and each entry is considered fresh for 60 minutes.
- Content Gateway can try to re-establish a connection to the RADIUS server if the connection remains idle for 10 seconds and can retry the connection a maximum of 10 times.

Change these default values by editing the **records.config** file.

 Open the records.config file located in the Content Gateway config directory (/ opt/WCG/config).

2. Edit the following variables:

| Variable | Description | |
|--|---|--|
| <pre>proxy.config.radius.auth. min_timeout</pre> | Specify the amount of time in seconds that the Content Gateway connection to the RADIUS server remains idle before Content Gateway closes the connection. | |
| proxy.config.radius.auth. max_retries | Specify the maximum number of times Content Gateway tries to connect to the RADIUS server. | |
| proxy.config.radius.cache.size | Specify the number of entries allowed in the RADIUS cache. | |
| | The minimum value is 256 entries. If you enter a value lower than 256, Content Gateway signals a SEGV. | |
| proxy.config.radius.auth.ttl_value | Specify the number of minutes that Content Gateway can store username and password entries in the RADIUS cache. | |
| proxy.config.radius.cache. storage_size | Specify the maximum amount of space that the RADIUS cache can occupy on disk. | |
| | This value must be at least 100 times the number of entries. It is recommended that you provide the maximum amount of disk space possible. | |

- 3. Save and close the file.
- 4. From the Content Gateway **bin** directory (/**opt/WCG/bin**), run **content_line -L** to restart Content Gateway on the local node or **content_line -M** to restart WCG on all the nodes in a cluster.

Multiple realm authentication

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Related topics:

- ◆ *Transparent proxy authentication settings*, page 183
- ◆ Global authentication options, page 202
- Multiple realm authentication: Domains, page 200
- Creating an Integrated Windows Authentication realm rule, page 203
- Creating an LDAP authentication realm rule, page 205
- Working with authentication realm rules, page 207
- Multiple Realm Authentication use cases, page 208
- Troubleshooting Multiple Realm Authentication, page 210

Multiple realm authentication is for environments that have multiple domains that are essentially isolated for the purposes of user authentication by a lack of mutual inbound and outbound trust relationships. Therefore, users in these domains must be authenticated by a domain controller within their domain. With respect to this feature, these domains are called **realms**.



Note

If all of the users in your network can be authenticated by domain controllers that share trust relationships, you don't need to create rules for multiple authentication realms. In this case the best practice is to use the authentication method that is best suited to your directory service.

Multiple realm authentication allows distinct authentication rules to be written for each domain, thereby supporting the use of multiple authentication methods (IWA, legacy NTLM, LDAP) at the same time. For example, RealmA might be an Active Directory domain for which you want to authenticate users with Integrated Windows Authentication. RealmB might be an LDAP domain for which you must authenticate users with LDAP. This is easy to accomplish with multiple realm authentication. For 3 hypothetical scenarios, see *Multiple Realm Authentication use cases*, page 208.

In explicit proxy environments, authentication rules can be written for traffic inbound on specific ports. This allows for authentication rules that specify the proxy port, source IP addresses, authentication method, and realm.



Important

In a multiple realm environment, Content Gateway may authenticate users that Web Security does not know about (are outside User Services primary domain). In these cases, Content Gateway can be configured to send an "alias" user name that Web Security knows about. Or, to apply the default policy, send no name. This selection is made in the Advanced Options of each rule you define.

For a more detailed description, see *Unknown users and the 'alias' option*, below.

How does support for multiple realm authentication work?

In networks with multiple realms, rules are defined to direct sets of IP addresses, or traffic on specific ports, to distinct domain controllers. These rules are defined on the **Configure > Security > Access Control > Authentication Realms** tab. Rules are stored in the *auth.config* file.

- Multiple realm authentication rules can be defined for IWA, Legacy NTLM, and LDAP sources.
- One or more authentication rule can be defined for each realm
- ◆ The specifiers used in each realm rule type (IWA, legacy NTLM, LDAP) differ.
- Rules are applied from the list top down; the first match is applied. If the IP address is not matched by any rule, no authentication is attempted.
- Transactions are logged with the name used by Filtering Service.
- Proxy authentication statistics are collected and reported discreetly for each authentication method. See *Security*, page 250 (in the Statistics section).



Important

Content Gateway must be configured with a DNS server that can resolve the fully qualified domain name (FQDN) of Content Gateway for every realm used by Integrated Windows Authentication. If this isn't done, IWA rules fail to work. How to configure the DNS server is up to the network administrator. One option is to configure a DNS transfer zone (Sub Zone) between the primary DNS server of Content Gateway and the DNS server of each authentication realm.

Unknown users and the 'alias' option

In multiple realm environments, it's possible for Content Gateway to authenticate a user who, when passed to Web Security, is not recognized because the name is not in the User Services directory. When an authenticated user name is passed to Web Security but not matched, the default policy is applied. There are several ways to address this:

- Change the Web Security User Services configuration to see and add the names to its directory.
- ◆ Add the unrecognized names to Web Security's primary domain. The names must match exactly. Define policies for the new names.
- For users who match a particular realm rule, pass an alias name and add the alias name to Web Security's primary domain. The names must match exactly. Define a policy for the alias name.
- If the existing Web Security default policy is sufficient, do nothing, or for every user who matches a particular realm rule, in the realm rule select to use a blank (empty) alias.

For some illustrative use cases, see Multiple Realm Authentication use cases.

Multiple realm authentication configuration summary

- Join all of the Windows domains to be used with Integrated Windows Authentication rules (domains can be added or removed later, but rules cannot be created for a domain that is not joined). See *Multiple realm authentication: Domains*, page 200.
- ◆ If Content Gateway is an explicit proxy and you want to bring in traffic on multiple ports, specify the ports on the **Configure** > **Protocol** > **HTTP** tab.



Note

- You must also configure your clients to use the correct port.
- ◆ If Content Gateway is a transparent proxy, make *Transparent proxy authentication settings*, page 183
- Configure the *Global authentication options*, page 202
- Create authentication rules
 - Creating an Integrated Windows Authentication realm rule, page 203
 - Creating a legacy NTLM authentication realm rule, page 204
 - Creating an LDAP authentication realm rule, page 205

Multiple realm authentication: Domains

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Before you can create an Integrated Windows Authentication realm rule, you must join each realm's domain.



Important

All clients to be authenticated in a given domain must be joined to that domain.

To be able to join a domain:

- Content Gateway must be able to resolve the domain name.
- Content Gateway system time must be synchronized with the domain controller's time, plus or minus 1 minute.
- The correct domain Administrator name and password must be specified.
- There must be TCP/UDP connectivity to the domain controller(s) (ports 88, 389, 445).
- If backup domain controllers are configured, they and their Kerberos
 Distribution Center (KDC) services, must be reachable by Content Gateway
 on the network.

To join a domain:

- 1. Navigate to the Configure > Security > Access Control > Integrated Windows Authentication tab.
- 2. In the **Domain Name** field, enter the fully qualified domain name.
- 3. In the **Administrator Name** field enter the Windows Administrator user name.
- 4. In the **Administrator Password** field enter the Windows Administrator password.

The name and password are used during the join only and are not stored.

- 5. Select how to locate the domain controller:
 - Auto-detect using DNS
 - DC name or IP address

If the domain controller is specified by name or IP address, you can also specify backup domain controllers in a comma separated list, no spaces.

6. Click Join Domain.

The **Joined Domains** section maintains a list of joined domains and controls for unjoining and changing the method of finding a domain.

For troubleshooting tips, see *Failure to join the domain*.

To unjoin a domain

In the **Joined Domains** section, select the domain you want to unjoin and click **Unjoin Domain**.

To change the way the domain controller is found

- 1. In the **Joined Domains** section, select how to locate the domain controller:
 - Auto-detect using DNS
 - DC name or IP address

If the domain controller is specified by name or IP address, you can also specify backup domain controllers in a comma separated list, no spaces.

2. Click Apply.

Global authentication options

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These settings apply when IWA negotiates NTLM or falls back to NTLM, or when legacy NTLM is used.

- 1. Navigate to the Configure > Security > Access Control > Global Authentication Options tab.
- 2. **Fail Open** is enabled by default. Fail Open allows requests to proceed when authentication fails due to:
 - No response from the domain controller
 - Malformed messages from the client
 - Invalid SMB responses

With Fail Open, when Web filtering is used with the proxy and an XID agent is configured, if NTLM authentication fails the requester can still be identified by the XID agent and appropriate policy applied.

Disable Fail Open if you want to stop requests from proceeding to the Internet when the above listed authentication failure conditions occur.

- 3. **Credential Caching** is enabled by default. Credential caching applies only when Content Gateway is deployed as an explicit proxy. Credentials are cached only when authentication is successful. To disable credential caching, select **Disable**.
- 4. **Caching TTL** sets the time-to-live for entries in the credential cache. The default TTL is 900 seconds (15 minutes). To change the TTL, enter a new value in the entry field. The range of supported values is 300 to 86400 seconds.
- 5. If some users use terminal servers to access the Internet through the proxy (e.g., Citrix servers), you must create a list of those servers in the Multi-user IP Exclusions field. Credentials for such users are not cached. Enter a comma separated list of IP addresses and IP address ranges.



Note

Content Gateway supports transparent authentication in proxy clusters using WCCP load balancing. However, the assignment method distribution attribute must be the source IP. For more information see *Configuring service groups in Content Gateway Manager*, page 60.

Creating an Integrated Windows Authentication realm rule

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Before creating a rule for a realm that is accessed through Integrated Windows Authentication, you need to join the domain. You also need to know:

- The name of the domain that the rule applies to
- The set of source IP addresses from the clients that will be authenticated. These can be a mix of individual IP addresses and/or IP address ranges.
- Or, the unique port number on which traffic is inbound (explicit proxy only)
- Or, a combination of both of the above (explicit proxy only)



Note

After entering all specifiers, you must click **Add** before you click **Apply**. If Apply is clicked first, or the edit window is closed, all of the entry fields are cleared.

- 1. In Content Gateway Manager, go to **Configure > Security > Access Control** and review or specify the **Domain**, **Global Authentication Options**, and, if applicable, **Transparent Proxy Authentication** settings.
- 2. If needed, on the **Domains** tab add the new domain (realm).
- 3. Go to the **Configure > Security > Access Control > Authentication Realms** tab. A list of all existing authentication realm rules is displayed at the top of the page.
- 4. Click **Edit file** to open the rule editor.
- 5. Select **Integrated Windows Authentication** from the **Rule Type** drop down list.
- 6. Select **Enable** if you want the rule to be active when the rule definition process is complete (after the rule is added and the proxy is restarted, steps 12 and 14 below).
- 7. Give the rule a unique **Rule Name**. A concise, descriptive name makes identification and administration of rules easier
- 8. If the rule is to be applied to specific IP addresses, in the **Source IP** field, enter a comma-separated list of individual IP addresses and IP address ranges. Do not use spaces. For example:

10.4.1.1,10.12.1.1-10.12.254.254

Source IP address ranges can overlap. Overlapping ranges may be useful as a quick way of identifying sub-groups in a large pool.

In overlapping ranges, the first match is used.

- 9. If the rule is to be applied to traffic coming in on a specific port, select the **Proxy Port** from the drop down list (valid for explicit proxy only).
- 10. To specify an alias name to send to Filtering Service, open **Advanced Settings** and select **Aliasing**. In the field, specify the name to use. If no name is specified (the entry field is left blank), Web Security will behave as configured when servicing requests that do not include a user name. For more information about aliasing, see *Unknown users and the 'alias' option*.

- 11. In the **Integrated Windows Authentication Specifiers** section, in the **Domain**/ **Realm** drop down list, select the realm that the rule applies.
- 12. Click **Add** to add the rule.
- 13. At the top of the page, check and adjust the position of the rule in the rule list. The first rule matched is applied.
- 14. Click **Apply** and then restart Content Gateway to put the rule into effect.



Warning

If a rule has invalid values, a warning message displays that identifies the invalid rule.

Creating a legacy NTLM authentication realm rule

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Before you create a rule for an NTLM authentication realm, you need to know:

- The set of source IP addresses from the clients that will be authenticated. These can be a mix of individual IP addresses and IP address ranges.
- Or, the unique port number on which traffic is inbound (explicit proxy only)
- Or, a combination of both of the above (explicit proxy only)
- ◆ The name or IP address, and port number of the primary domain controller and any secondary domain controllers to be used for load balancing or failover.



Note

After entering all specifiers, you must click **Add** before you click **Apply**. If Apply is clicked first, or the edit window is closed, all of the entry fields are cleared.

- 1. In Content Gateway Manager, go to **Configure > Security > Access Control** and review or specify the **Domain**, **Global Authentication Options**, and, if applicable, **Transparent Proxy Authentication** settings.
- 2. Go to **Configure > Security > Access Control > Authentication Realms**. A list of all existing authentication realm rules is displayed at the top of the page.
- 3. Click **Edit file** to open the rule editor.
- 4. Select **NTLM** from the **Rule Type** drop down list.
- 5. Select **Enable** if you want the rule to be active when the rule definition process is complete (after the rule is added and the proxy is restarted, steps 12 and 14 below).
- 6. Give the rule a unique **Rule Name**. A concise, descriptive name makes identification and administration of rules easier.
- 7. If the rule is to be applied to specific IP addresses, in the **Source IP** field, enter a comma-separated list of individual IP addresses and IP address ranges. Do not use spaces. For example:

10.4.1.1,10.12.1.1-10.12.254.254

Source IP address ranges can overlap. Overlapping ranges may be useful as a quick way of identifying sub-groups in a large pool.

In overlapping ranges, the first match is used.

- 8. If the rule is to be applied to traffic coming in on a specific port, select the **Proxy Port** from the drop down list.
- 9. To specify an alias name to send to Filtering Service, open **Advanced Settings** and select **Aliasing**. In the field, specify the name to use. If no name is specified (the entry field is left blank), Web Security will behave as configured when servicing requests that do not include a user name. For more information about aliasing, see *Unknown users and the 'alias' option*.
- 10. In **DC** List, enter the IP address and port number of the primary domain controller. If no port is specified, Content Gateway uses port 139.

You can also specify secondary domain controllers in a comma-separated list. The supported formats are:

host name[:port][%netbios name]

IP address[:port][%netbios name]

The **netbios name** is required with Active Directory 2008.

11. Select **DC Load Balance** to enable load balancing between domain controllers.



Note

When multiple domain controllers are specified, even if load balancing is disabled, when the load on the primary domain controller reaches the maximum number of connections allowed, new requests are sent to a secondary domain controller as a short-term failover provision, until such time that the primary domain controller can accept new connections.

- 12. Click **Add** to add the rule.
- 13. At the top of the page, check and adjust the position of the rule in the rule list. The first rule matched is applied.
- 14. Click **Apply** and then restart Content Gateway to put the rule into effect.



Warning

If a rule has invalid values, a warning message displays that identifies the invalid rule.

Creating an LDAP authentication realm rule

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Before you create an LDAP authentication realm rule, you need to know:

- ◆ The set of source IP addresses to send to the LDAP server. These can be a mix of individual IP addresses and IP address ranges.
- Or, the unique port number on which traffic is inbound (explicit proxy only)
- Or, a combination of both of the above (explicit proxy only)
- The name and port number of the LDAP server.
- The LDAP base distinguished name.
- The LDAP bind distinguished name and password.
- Optionally, an LDAP attribute name and value.



Note

After entering all specifiers, you must click **Add** before you click **Apply**. If Apply is clicked first, or the edit window is closed, all entry fields are cleared.

- 1. In Content Gateway Manager, go to **Configure > Security > Access Control** and review or specify the **Domain**, **Global Authentication Options**, and, if applicable, **Transparent Proxy Authentication** settings.
- 2. Go to Configure > Security > Access Control > Authentication Realms. A list of all existing authentication realm rules is displayed at the top of the page.
- 3. Click **Edit file** to open the rule editor.
- 4. Select **LDAP** from the **Rule Type** drop down list.
- 5. Select **Enable** if you want the rule to be active when the rule definition process is complete (after the rule is added and the proxy is restarted, steps 19 and 21 below).
- 6. Give the rule a unique **Rule Name**. A concise, descriptive name makes identification and administration of rules easier
- 7. If the rule is to be applied to specific IP addresses, in the **Source IP** field, enter a comma-separated list of individual IP addresses and IP address ranges. Do not use spaces. For example:

10.4.1.1,10.12.1.1-10.12.254.254

Source IP address ranges can overlap. Overlapping ranges may be useful as a quick way of identifying sub-groups in a large pool.

In overlapping ranges, the first match is used.

- 8. If the rule is to be applied to traffic inbound on a specific port, select the **Proxy Port** from the drop down list.
- 9. To specify an alias name to send to Filtering Service, open **Advanced Settings** and select **Aliasing**. In the field, specify the name to use. If no name is specified (the entry field is left blank), Web Security will behave as configured when servicing requests that do not include a user name. For more information about aliasing, see *Unknown users and the 'alias' option*.
- 10. In the **LDAP Server Name** field, enter the fully qualified domain name and port number, or IP address of the LDAP server.

- 11. If the LDAP server port is other than the default (389), in the **LDAP Server Port** field, enter the LDAP server port.
- 12. Enter the **LDAP Base Distinguished Name**. Obtain this value from your LDAP administrator.
- 13. Optionally, enter the LDAP UID filter. Use this field to specify the server type when it differs from the **Server Type** value specified on the **LDAP** tab (the default value). Enter **sAMAccountName** for Active Directory, or **uid** for any other service.
- 14. In the **Bind DN** field, enter the bind distinguished name. This must be a Full Distinguished Name of a user in the LDAP directory service. For example: CN=John Smith,CN=USERS,DC=MYCOMPANY,DC=COM
- 15. In the **Bind Password** field, enter the password for the name given in the **Bind DN** field.
- 16. Check **Secure LDAP** if you want Content Gateway to use secure communication with the LDAP server.
- 17. Optionally, enter an LDAP attribute name.
- 18. Optionally, enter an LDAP attribute value.
- 19. Click **Add** to add the rule.
- 20. At the top of the page, check and adjust the position of the rule in the rule list. The first rule matched is applied.
- 21. Click **Apply** and then restart Content Gateway to put the rule into effect.



Warning

If a rule has invalid values, a warning message displays that identifies the invalid rule.

Working with authentication realm rules

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Editing a rule

- 1. On the Configure > Security > Access Control > Authentication Realms tab, click Edit File.
- 2. In the table of rules, click on the rule to be changed. Its values populate the fields in the definition area.
- 3. Make the desired changes, click **Set** and then click **Apply**.
- 4. Click **Close** to return to the **Authentication Realms** tab.
- 5. **Restart** Content Gateway to put the changes into effect.

Reordering the list of rules

Authentication realm rules are applied top-down in the list.

- 1. On the Configure > Security > Access Control > Authentication Realms tab, click Edit File.
- 2. In the table of rules, click on the rule that you want to reposition in the list, and then click the down or up arrow on the left to reposition the rule.
- 3. When the rules are in the desired order, click **Apply**.
- 4. Click Close to return to the Authentication Realms tab.
- 5. **Restart** Content Gateway to put the changes into effect.

Deleting a rule

- 1. On the Configure > Security > Access Control > Authentication Realms tab, click Edit File.
- 2. In the table of rules, click on the rule to be deleted and click the "X" button on the left.
- 3. When you are done deleting rules, click **Apply**.
- 4. Click **Close** to return to the **Authentication Realms** tab.
- 5. **Restart** Content Gateway to put the changes into effect.

Multiple Realm Authentication use cases

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Use case 1:

This describes a common case in which a second domain is added to an existing, single-domain environment. Content Gateway is an explicit proxy; clients use a PAC file.

An organization—let's call them Quality Corp—uses a software installation of Content Gateway. They have one domain (QCORP), and one domain controller. They use NTLM to authenticate users

Quality Corp acquires New Corp who has their own domain (NCORP) and domain controller. They use LDAP to authenticate users.

Quality Corp would like to manage the combined employees in a single domain, but isn't ready to make the infrastructure changes. Until they are, they would like to have a separate use policy for New Corp users (i.e., not use the "default" user on the QCORP domain).

The Multiple Realm Authentication feature makes this possible.

To configure the solution, Quality Corp would:

- 1. Enable Multiple Realm Authentication.
- 2. Add a second, non-default HTTP port (**Configure > Protocols > HTTP**). This port will be used by all members of NCORP.
- 3. Create a PAC file for members of NCORP that causes them to connect to Content Gateway on the new, second port.

- 4. Create Multiple Realm Authentication rules, one each for the QCORP and NCORP domains:
 - a. Define an NCORP rule for connections on the second port. Specify in the Advanced Settings area that the user to use for policy determination is the static string "NCorpUser".
 - b. Define the QCORP rule to handle all other connections.
- 5. Add "NCorpUser" to the QCORP domain as a valid user and create policy for that user in TRITON—Web Security.

At this point, everyone connecting to Content Gateway from NCORP is authenticated against the NCORP domain controller and gets the group policy associated with NCorpUser. Note that no individual user-based policy or features, such as quota time, are possible in this scenario. Transactions are logged as NCorpUser. This is all performed with no effect on the authentication, policy, or logging of users on the QCORP domain.

Use case 2:

This describes a common case in which a second domain is added to an existing, single-domain environment. Content Gateway is an explicit proxy; clients use a PAC file.

An organization—let's call it BigStars—uses a software installation of Content Gateway. They have one domain (BIG), and one domain controller. They use NTLM to authenticate users.

A group in the company converts to Apple computers, which can't be authenticated with NTLM. The IT group installs an LDAP server and creates a new domain—BIGAPL—for the Apple users.

Because this group of users previously existed and was managed on the primary domain (BIG), the IT department expects that both user-based policy and logging still apply.

The Multiple Realm Authentication feature makes this possible.

To configure the solution, BigStars would:

- 1. Verify that every user in BIGAPL is also in BIG with the exact same user name.
- 2. Enable Multiple Realm Authentication.
- 3. Add a second, non-default HTTP port (**Configure > Protocols > HTTP**). This port will be used by all members of BIGAPL.
- 4. Create a PAC file for members of BIGAPL that causes them to connect to Content Gateway on the new, second port.
- 5. Create Multiple Realm Authentication rules, one each for the BIGAPL and BIG domains.
 - a. Define the BIGAPL rule for connections on the second port.
 - b. Define the BIG rule to handle all other connections.

At this point, all members of BIGAPL are authenticated with LDAP, but maintain their individual policy as specified by their existing NTLM identities. Logs and reports also refer to that same user.

Use case 3:

This describes a common case in which a second, special-purpose domain is added to an existing, single-domain environment. Content Gateway is a transparent proxy using WCCP v2.

An organization—let's call it Creative Corp—uses a software installation of Content Gateway. They have one domain (CCORP), and one domain controller. They use NTLM to authenticate users.

Creative Corp is about to launch a new product and wants to make a big splash. They decide to have an open house complete with kiosks, demonstrations, and presenters. The kiosks only need the default Internet policy to properly demonstrate the new product. The IT manager wants to keep the kiosk network as walled off from the corporate intranet as possible. In this scenario, logging individual users isn't a requirement.

The Multiple Realm Authentication feature makes this possible.

To configure the solution, Creative Corp would:

- 1. Build a new, temporary network complete with its own domain controller. Let's call this domain CTEMP.
- 2. Add one or more users to CTEMP. They can either match one-to-one with existing users on the primary domain, or be one or more generic users for use by the presenters.
- 3. Redirect Internet traffic on CTEMP to Content Gateway with WCCP v2.
- 4. Enable Multiple Realm Authentication.
- 5. Create Multiple Realm Authentication rules, one each for the CTEMP and CCORP domains:
 - a. Define the CTEMP rule to apply to all connections coming from the IP address range assigned to the CTEMP domain. In the Advanced Settings area, specify that Aliasing and leave the field blank. This has the result of applying the default policy to all users of CTEMP.
 - b. Define the CCORP rule to handle all other connections.

At this point, anyone using the Internet on one of the kiosks is authenticated against the CTEMP network and has the "default" policy applied to their requests.

Troubleshooting Multiple Realm Authentication

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In multiple realm authentication, problems often present as:

- Users are *not* challenged when a challenge is expected
- Users *are* challenged when no challenge is expected

• User authentication is performed against the wrong domain

These problems occur in one of the following phases of user authentication processing:

- General user authentication logic (outlined below)
- Realm rule definition and matching
- User authentication protocol processing (IWA, NTLM, LDAP; for IWA troubleshooting, see *Troubleshooting Integrated Windows Authentication*.)

Multiple realm authentication logic

Multiple realm authentication always applies the following logic:

- 1. The rules in **filter.config** are checked and applied. This action occurs as a first step in every type of Content Gateway user authentication. If a filtering rule is matched, the rule is applied and user authentication processing stops. See *Filtering Rules*, page 172.
- 2. If no filtering rule matches, realm rule matching is performed. The requestor's IP address is checked, top-down, against the rule set. If the IP address matches a rule, the source port is checked, if the rule defines one. The first rule match is applied. If no rule matches, authentication is not attempted.
- 3. If a rule is matched, the specified authentication protocol is applied against the specified domain. All rule configuration details are applied.
- 4. If the user is authenticated, the request proceeds or is denied per Web Security policy.
- 5. The transaction is logged.

To see how the logic is applied in a running environment, you can temporarily enable user authentication debug output. Among other details, the debug output shows the parsing of rules and matching. See *Enabling and disabling user authentication debug output*.

Troubleshooting

When multiple realm authentication doesn't produce the expected results, it is recommended that you troubleshoot the problem in the following order:

1. Check Network Address Translation (NAT)

Confirm that there is no unexpected IP address NAT. Network address translation has the result that the original source IP address is changed to another address before user authentication is performed. In Content Gateway Manager, go to Configure > Networking > ARM > General and examine the rules in ipnat.config.

2. Check the rules in filter.config

Confirm that there is no unexpected matching of a **filter.config** rule. Among other purposes, filter.config rules can be used to bypass user authentication. See *Filtering Rules*.

3. Check realm rule matching

Using the IP address of a user who is or is not being challenged as expected, walk through each realm rule, top to bottom, examining the settings to find the first match. Be meticulous in your analysis. A common problem is that the IP address falls within a too-broad IP address range.

If the rule uses an alias, confirm that the alias is present in the User Service of the primary domain controller.

For explicit clients configured to send traffic to a specific port, check both the rule and the configuration of the client's browser.

4. Check the domain

If you are getting the match you expect, verify that the domain is reachable and that the user is a member of the domain. If yes, troubleshoot the problem at the authentication protocol level. For IWA, see *Troubleshooting Integrated Windows Authentication*.

5. When Content Gateway is in a proxy chain

If Content Gateway is a member of a proxy chain, verify that X-Forwarded-For headers are sent by the downstream proxy and read by Content Gateway.

- Use a packet sniffer to inspect inbound packets from the downstream proxy.
 Look for properly formed X-Forwarded-For headers.
- In Content Gateway Manager, go to Configure > My Proxy > Basic, scroll to the bottom of the page and verify that Read authentication from child proxy is enabled. If it's not, select On, click Apply, and then restart Content Gateway.

Enabling and disabling user authentication debug output



Warning

Debug output should not be left enabled. Debug output slows proxy performance and can fill the file system with log output.

Debug log information is written to: /opt/WCG/logs/content gateway.out

To enable user authentication debug information, edit: /opt/WCG/config/records.config

```
(root) # vi /opt/WCG/config/records.config
```

Find and modify the following parameters and assign values as shown:

```
CONFIG proxy.config.diags.debug.enabled INT 1
CONFIG proxy.config.diags.debug.tags STRING
auth * | winauth.* | ldap.* | ntlm.*
```

Save and close the file. Force Content Gateway to reread the file with the command:

```
(root)# /opt/WCG/bin/content line -x
```

Follow the flow of debug information with the **tail -f** command:

```
(root)# tail -f /opt/WCG/logs/content gateway.out
```

Use Ctrl+C to terminate the command.

When you have collected the debug output you want (after one or several user authentication processes is complete), disable debug output by editing **records.config** and modifying the parameter value as shown.

```
(root)# CONFIG proxy.config.diags.debug.enabled INT 0
```

Save and close the file. Force Content Gateway to reread the file with the command:

```
(root)# /opt/WCG/bin/content line -x
```

Mac and iPhone/iPad authentication

Websense Web Security solutions can be used to authenticate or identify Mac and iPhone/iPad users for user- or group-based filtering.

For Mac computers, see:

- ◆ Authentication for Mac computers
 - Enabling transparent identification of Mac users with DC Agent
 - Authenticating Mac users with Content Gateway
 - Typical steps for joining a Mac to an Active Directory domain

For iPhones/iPads, see:

◆ Authentication for iPhones and iPads

For a list of Frequently Asked Questions regarding Mac and iPhone/iPad authentication, see <u>How do I use Websense Web Security solutions to authenticate</u> or identify Mac users for user- or group-based filtering?

Authentication for Mac computers

Web Security solutions can be used to authenticate or identify Mac users for user- or group-based filtering. However, there are a few caveats:

- Authentication and identification require that users belong to an Active Directory.
- Protocol block messages cannot be displayed on Macs.
- Websense Remote Filtering Client and Web Endpoint are not supported on Mac OS X systems.

If your organization uses DC Agent for transparent user identification, see *Enabling* transparent identification of Mac users with DC Agent.

If your organization uses Content Gateway to authenticate users, see *Authenticating Mac users with Content Gateway*.

Manual authentication can also be used to enable user and group-based filtering of Mac users.

Enabling transparent identification of Mac users with DC Agent

In order for DC Agent to identify the user on a Mac workstation, the Mac must mount a file share on the domain controller. This can be achieved by configuring the Mac to use a file share on the domain controller machine as the user's home directory, or by mounting another share with the domain controller.



Note

If the Mac only logs to the domain without mounting a file share, it will not be visible to DC Agent.

Configuration summary:

- Ensure that each participating Mac user is a member of a common Active Directory. See your Active Directory documentation.
- Create a home folder for each Mac user, and make sure that it is accessible to the user. See the first paragraph of this section.

When the user logs on to the properly configured Mac OS X system, the Mac mounts a network directory as the user's home directory, the DC Agent user map is populated, and user and group-based policies can be applied to user requests. When requests are blocked, browser-based block pages are displayed normally.

Authenticating Mac users with Content Gateway

Using the Integrated Windows Authentication feature of Content Gateway, Mac users can be transparently authenticated when the user is a member of an Active Directory domain and the Mac computer is joined to the Active Directory domain. For more information on Integrated Windows Authentication, see *Integrated Windows Authentication*.

Configuration summary

- ◆ Ensure that each Mac computer is joined to the Active Directory domain. See *Typical steps for joining a Mac to an Active Directory domain*.
- Ensure that each participating Mac user is a member of a common Active Directory. See your Active Directory documentation.
- Ensure that Content Gateway is joined to the Active Directory domain.
 - If Content Gateway is not configured for Integrated Windows Authentication, see *Integrated Windows Authentication* and apply the configuration instructions.
 - If Content Gateway is already configured for Integrated Windows
 Authentication and your Mac users belong to the currently joined domain, there is nothing to do.
 - If Content Gateway is already configured for Integrated Windows Authentication and your Mac users belong to a different Active Directory domain, use the Multiple Realm Authentication feature. See *Multiple realm authentication* and follow the configuration instructions.

When Content Gateway is an explicit proxy, configure participating Mac systems and browsers to send HTTP, HTTPS, and FTP requests to the Fully Qualified Domain Name (FQDN) of Content Gateway. Alternatively, specify the IP address of Content Gateway if NTLM is adequate.

If Content Gateway is a transparent proxy, no additional Mac system or browser configuration is required.

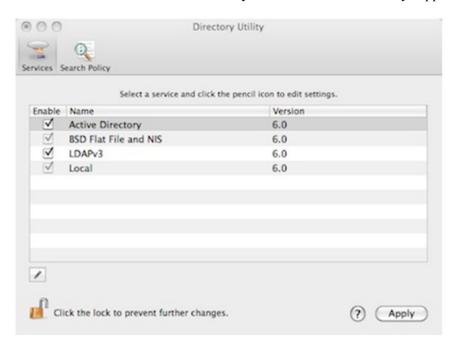


Note

Safari users may be prompted for credentials the first time they open a browser. The user should enter their credentials and check the "Remember password in keychain" checkbox.

Typical steps for joining a Mac to an Active Directory domain

- 1. Using an account with Administrator privileges, log on to the Mac computer that you want to join to an Active Directory domain.
- 2. Open the **Directory Utility**. On OS X 10.6 (Snow Leopard), go to: /System/Library/CoreServices
- 3. If necessary, click the padlock icon and enter your password to unlock the Directory Utility.
- 4. Select the box next to **Active Directory** to enable Active Directory support.



- 5. Highlight Active Directory and click on the Pencil icon to configure the Active Directory connection.
- 6. Under **Domain**, enter the Fully Qualified Domain Name (FQDN).

Active Directory Forest: - Automatic
Active Directory Domain: ad.example.com

Computer ID: bsmith-mac

Bind...

Show Advanced Options

Cancel OK

7. Under **Computer ID**, enter the computer name.

- 8. Click Bind. You are prompted for network credentials and a computer OU. Enter your OU admin account and password, and the computer OU location. For example:
 - ou=computers,ou=orgunits,dc=ad,dc=example,dc=com Your machine will be bound to the specified Active Directory.
- 9. Click **Apply** in the Directory Utility to save your changes and restart the machine.

For more information about integrating Mac OS X with Active Directory, see this Apple document:

http://www.seminars.apple.com/contactme/pdf/L334436B ActiveDirect WP.pdf

Authentication for iPhones and iPads

Proxy-based user authentication is supported by the Content Gateway (proxy) component of Web Security Gateway and Web Security Gateway Anywhere, resulting in user- or group-based filtering.

User identification via DC Agent is not supported and, therefore, there is no user- or group-based filtering solution with Web Filter or Web Security. Filtering can be provided to those devices based on IP address or network range.

Content Gateway user authentication has the following features and restrictions:

- Works with the authentication method configured in Content Gateway. Users must belong to the associated user directory.
- Supports the Safari browser. Other browsers may not work as expected.
- ◆ Transparent authentication is not supported. The user is always prompted for credentials.
- Works in transparent and explicit Content Gateway deployments.
- Many iPhone and iPad apps do not work well with Content Gateway (or any Web proxy) because they are not well programmed to handle proxy user authentication.



Explicit proxy settings can be configured in the iOS Network settings area.

15

Working With Log Files

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Related topics:

- Event log files, page 220
- ♦ Managing event log files, page 221
- ◆ Event log file formats, page 223
- Rolling event log files, page 229
- ◆ Splitting event log files, page 231
- Collating event log files, page 233
- ♦ Viewing logging statistics, page 236
- Viewing log files, page 237
- Example event log file entries, page 238

Websense Content Gateway keeps 3 types of log files:

◆ System log files record system information, which includes messages about the state of Content Gateway and any errors or warnings that it produces. This information might include a note that event log files were rolled, a warning that cluster communication timed out, or an error indicating that Content Gateway was restarted. (Content Gateway posts alarms signifying error conditions on Content Gateway Manager; see Working with alarms, page 117, for details.)

All system information messages are logged with the system-wide logging facility **syslog** under the daemon facility. The **syslog.conf** configuration file (stored in the **/etc** directory) specifies where these messages are logged. A typical location is **/var/log/messages**.

The **syslog** process works on a system-wide basis, so it is the single repository for messages from all Content Gateway processes, including **content_gateway**, **content_manager**, and **content_cop**.

Each log entry in the log contains information about the date and time the error was logged, the hostname of the proxy server that reported the error, and a description of the error or warning.

See *Websense Content Gateway error messages*, page 445, for a list of the system information messages that Content Gateway logs.

- Error log files record information about why a transaction was in error.
- Event log files (also called access log files) record information about the state of each transaction that Content Gateway processes.

Content Gateway creates both error and event log files and records system information in system log files. You can disable event logging and/or error logging. It is recommended that you log errors only or disable logging during peak usage hours.

▶ On the Configure > Subsystems > Logging tab, select one of the following options: Log Transactions and Errors, Log Transactions Only, Log Errors Only, or Disabled.

Event log files

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Event log files record information about every request that Websense Content Gateway processes. By analyzing the log files, you can determine how many people use the proxy, how much information each person requested, what pages are most popular, and so on.

Content Gateway supports several standard log file formats, such as Squid and Netscape, and user-defined custom formats. You can analyze the standard format log files with off-the-shelf analysis packages. To help with log file analysis, you can separate log files so that they contain information specific to protocol or hosts. You can also configure Content Gateway to roll log files automatically at specific intervals during the day.

The following sections describe how to:

• Manage your event log files

You can choose a central location for storing log files, set how much disk space to use for log files, and set how and when to roll log files. See *Managing event log files*, page 221.

Choose different event log file formats

You can choose which standard log file formats you want to use for traffic analysis (for example, Squid or Netscape). Alternatively, you can use the Content Gateway custom format, which is XML-based and enables you to institute more control over the type of information recorded in log files. See *Event log file formats*, page 223.

Roll event log files automatically

You can configure Content Gateway to roll event log files at specific intervals during the day so that you can identify and manipulate log files that are no longer active. See *Rolling event log files*, page 229.

Separate log files according to hosts

You can configure the proxy to create separate log files for different protocols based on the host. See *Splitting event log files*, page 231.

• Collate log files from different nodes

You can designate one or more nodes on the network to serve as log collation servers. These servers, which might either be stand-alone or part of Content Gateway, enable you to keep all logged information in well-defined locations. See *Collating event log files*, page 233.

View statistics about the logging system

Content Gateway provides statistics about the logging system. You can access the statistics through Content Gateway Manager or through the command line interface. See *Viewing logging statistics*, page 236.

View log files

You can view the system, event, and error log files that Content Gateway creates. You can view an entire log file, a specified last number of lines in the log file, or all lines that contain a specified string.

• Interpret log file entries for the standard log file formats. See *Example event log file entries*, page 238.

Managing event log files

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You can manage your event log files and control where they are located, how much space they can consume, and how low disk space in the logging directory is handled.

Choosing the logging directory

By default, Content Gateway writes all event log files in the **logs** directory, which is located in the directory where you installed Content Gateway. To use a different directory, see *Setting log file management options*, page 222.

Controlling logging space

You can control the amount of disk space that the logging directory can consume. This allows the system to operate smoothly within a specified space window for a long period of time.

After you establish a space limit, Content Gateway continues to monitor the space in the logging directory. When the free space dwindles to the headroom limit (see *Setting log file management options*, page 222), Content Gateway enters a low space state and takes the following actions:

◆ If the autodelete option (discussed in *Rolling event log files*, page 229) is *enabled*, Content Gateway identifies previously rolled log files (log files with a .old extension) and starts deleting files one by one—beginning with the oldest file—until it emerges from the low state. Content Gateway logs a record of all files it deletes in the system error log.

◆ If the autodelete option is *disabled* or there are not enough old log files to delete for the system to emerge from its low space state, Content Gateway issues a warning and continues logging until space is exhausted. Content Gateway resumes event logging when enough space becomes available for it to exit its low space state. You can make space available by removing files from the logging directory or by increasing the logging space limit.

You can run a **cron** script in conjunction with Content Gateway to automatically remove old log files from the logging directory (before Content Gateway enters the low space state) and relocate them to a temporary partition. Once the files are relocated, you can run log analysis scripts on them, and then you can compress the logs and move them to an archive location or delete them.

Setting log file management options

- 1. Navigate to Configure > Subsystems > Logging.
- 2. In the **Log Directory** field, enter the path to the directory in which you want to store event log files. This can be an absolute path or a path relative to the directory in which Content Gateway is installed. The default directory is **logs**, located in the Content Gateway installation directory.



Note

The directory you specify must already exist.

The Websense user must have read/write permissions for the directory storing the log files.

3. In the **Limit** field of the **Log Space** area, enter the maximum amount of space you want to allocate to the logging directory.

When Content Gateway is on a V-series appliance, the size is set to 5120 (5 GB) and cannot be changed.

When Content Gateway is installed on a stand-alone server, the default size is 20480 (20 GB) and the size is configurable.



Note

All files in the logging directory contribute to the space used, even if they are not log files.

4. In the **Headroom** field, enter the tolerance for the log space limit. The default value is 100 MB.

If the **Auto-Delete Rolled Files** option is enabled in the **Log Rolling** section, autodeletion is triggered when the amount of free space available in the logging directory is less than the headroom. For information about log file rolling, see *Rolling event log files*, page 229.

5. Click Apply.

Event log file formats

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Websense Content Gateway supports the following log file formats:

- Standard formats, such as Squid or Netscape (see *Using standard formats*, page 223)
- the Content Gateway *custom format* (see *Custom format*, page 224)

In addition to the standard and custom log file format, you must choose whether to save log files in *binary* or *ASCII*. See *Choosing binary or ASCII*, page 227.



Important

Event log files consume a large amount of disk space. Creating log entries in multiple formats at the same time can consume disk resources very quickly and affect proxy performance.



Important

When IPv6 is enabled, Event log entries are normalized to IPv6 format.

For example, "10.10.41.200" is logged as "::ffff:10.10.41.200".

To filter on a client at "10.10.41.200" in a custom log, use:

```
<LogFilter>
  <Name = "IPv6_Test_Machine"/>
    <Condition =
        "chi MATCH ::ffff:10.10.41.200"/>
        <Action = "ACCEPT"/>
        </LogFilter>
```

Using standard formats

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The standard log formats include Squid, Netscape Common, Netscape Extended, and Netscape Extended-2.

The standard log file formats can be analyzed with a wide variety of off-the-shelf loganalysis packages. You should use one of the standard event log formats unless you need information that these formats do not provide. See *Custom format*, page 224.

By default, Content Gateway is configured to use the Netscape Extended log file format only.

Setting standard log file format options

- 1. Navigate to Configure > Subsystems > Logging > Formats.
- 2. Enable the format you want to use.
- 3. Select the log file type (**ASCII** or **binary**).
- 4. In the **Filename** field, enter the name you want to use for your event log files.
- 5. In the **Header** field, enter a text header that appears at the top of the event log files. Leave this field blank if you do not want to use a text header.
- 6. Click Apply.
- 7. Click Restart on Configure > My Proxy > Basic > General.

Custom format

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The XML-based custom log format is more flexible than the standard log file formats, giving you more control over the type of information in your log files. Create a custom log format if you need data for analysis that is not available in the standard formats. You can decide what information to record for each Content Gateway transaction and create filters to define which transactions to log.

The heart of the custom logging feature is an XML-based logging configuration file (logs_xml.config) that enables you to create modular descriptions of logging objects. The logs_xml.config file uses three types of objects to create custom log files:

- ◆ The **LogFormat** defines the content of the log file using printf-style format strings.
- ◆ The **LogFilter** defines a filter so that you include or exclude certain information from the log file.
- ◆ The **LogObject** specifies all the information needed to produce a log file. For example:
 - The name of the log file (required).
 - The format to be used (required). This can be a standard format (Squid or Netscape) or a previously defined custom format (a previously defined LogFormat object).
 - The file mode (ASCII, Binary, or ASCII_PIPE). The default is ASCII.

 The ASCII_PIPE mode writes log entries to a UNIX named pipe (a buffer in memory). Other processes can then read the data using standard I/O functions. The advantage of using this option is that Content Gateway does not have to write to disk, freeing disk space and bandwidth for other tasks.



Note

When the buffer is full, Content Gateway drops log entries and issues an error message indicating how many entries were dropped. Content Gateway writes only complete log entries to the pipe; therefore, only full records are dropped.

- Any filters you want to use (previously defined **LogFilter** objects).
- The collation servers that are to receive the log files.
- The protocols you want to log (if the protocols tag is used, Content Gateway logs only transactions from the protocols listed; otherwise, all transactions for all protocols are logged).
- The origin servers you want to log (if the servers tag is used, Content Gateway logs only transactions for the origin servers listed; otherwise, transactions for all origin servers are logged).
- The header text you want the log files to contain. The header text appears at the beginning of the log file, just before the first record.
- The log file rolling options.



Note

To generate a custom log format, you must specify at least one **LogObject** definition. One log file is produced for each **LogObject** definition. You can create a custom log format by through Content Gateway Manager or by editing a configuration file.

- 1. On Configure > Subsystems > Logging > Custom, enable the Custom Logging option.
- The Custom Log File Definitions area displays the logs_xml.config file. Add LogFormat, LogFilter, and LogObject specifications to the configuration file.
 For detailed information about the logs_xml.config file and associated object specifications, see logs_xml.config, page 363.
- 3. Click Apply.

Creating summary log files

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Content Gateway performs several hundred operations per second; therefore, event log files can grow quite large. Using SQL-like aggregate operators, you can configure Content Gateway to create summary log files that summarize a set of log entries over a specified period of time. This can reduce the size of the log files generated.

You generate a summary log file by creating a **LogFormat** object in the XML-based logging configuration file (**logs_xml.config**) using the following SQL-like aggregate operators:

- COUNT
- ◆ SUM
- ♦ AVERAGE
- ◆ FIRST
- ◆ LAST

You can apply each of these operators to specific fields, requesting it to operate over a specified interval.

Summary log files represent a trade-off between convenience and information granularity. Since you must specify a time interval during which only a single record is generated, you can lose information. If you want the convenience of summary logs and need the detail of a conventional log file, consider creating and enabling two custom log formats—one using aggregate operators and the other not using aggregate operators.

To create a summary log file format:

- 1. Navigate to Configure > Subsystems > Logging > Custom to display the logs xml.config file.
- 2. Define the format of the log file as follows:

```
<LogFormat>
  <Name = "summary"/>
  <Format = "%<operator(field)> : %<operator(field)>"/>
  <Interval = "n"/>
</Format>
```

where:

operator is one of the five aggregate operators (COUNT, SUM,

AVERAGE, **FIRST**, **LAST**). You can specify more than one operator in the format line.

field is the logging field that you want to aggregate.

n is the interval in seconds between summary log entries.

For more information, see *logs xml.config*, page 363.

For example, the following format generates one entry every 10 seconds, with each entry summarizing the time stamp of the last entry of the interval, a count of the number of entries seen within that 10-second interval, and the sum of all bytes sent to the client:

```
<LogFormat>
  <Name = "summary"/>
  <Format = "%<LAST(cqts)> : %<COUNT(*)> :
  %<SUM(psql)>"/>
  <Interval = "10"/>
</Format>
```



Important

You cannot create a format specification that contains both aggregate operators and regular fields. For example, the following specification would be invalid:

```
<Format = "%<LAST(cqts)> : %<COUNT(*)> : %<SUM(psql)> : %<cqu>"/>
```

- 3. Define a **LogObject** that uses this format.
- 4. Click Apply.

Choosing binary or ASCII

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You can configure Content Gateway to create event log files in either of the following:

- ◆ ASCII: these files can be processed using standard, off-the-shelf log-analysis tools. However, Content Gateway must perform additional processing to create the files in ASCII, resulting in an increase in overhead. Also, ASCII files tend to be larger than the equivalent binary files. ASCII log files have a .log filename extension by default.
- ◆ **Binary**: these files generate lower system overhead, as well as generally occupying less space on the disk, depending on the type of information being logged. You must, however, use a converter application before you can read or analyze these files using standard tools. Binary log files use a .blog filename extension by default.

While binary log files typically require less disk space, this is not always the case. For example, the value 0 (zero) requires only one byte to store in ASCII but requires four bytes when stored as a binary integer. If you define a custom format that logs IP addresses, a binary log file would require only four bytes of storage per 32-bit address. However, the same IP address stored in dot notation would require around 15 characters (bytes) in an ASCII log file.

For standard log formats, you select **Binary** or **ASCII** on the **Configure** > **Subsystems** > **Logging** > **Formats** tab in Content Gateway Manager. See *Setting standard log file format options*, page 224. For the custom log format, you specify ASCII or Binary mode in the **LogObject**. Refer to *Custom format*, page 224.



Note

For custom log files, in addition to the ASCII and Binary options, you can also write log entries to a UNIX named pipe (a buffer in memory). Other processes can then read the data using standard I/O functions. The advantage of using this option is that Content Gateway does not have to write to disk, freeing disk space and bandwidth for other tasks. In addition, writing to a pipe does not stop when logging space is exhausted because the pipe does not use disk space. See *logs_xml.config*, page 363, for more information about the ASCII_PIPE option.

Before selecting ASCII versus binary for your log files, consider the type of data that will be logged. Try logging for one day using ASCII and then one day using binary. Assuming that the number of requests is roughly the same for both days, you can calculate a rough metric comparing the two formats.

Using logcat to convert binary logs to ASCII

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You must convert a binary log file to ASCII before you can analyze it using standard tools.

- 1. Change to the directory containing the binary log file.
- 2. Make sure that the **logcat** utility is in your path.
- 3. Enter the following command:

```
logcat options input_filename...
```

The following table describes the command-line options.

| Option | Description |
|----------------|--|
| -o output_file | Specifies where the command output is directed. |
| -a | Automatically generates the output filename based on the input filename. If the input is from stdin , this option is ignored. |
| | For example: |
| | logcat -a squid-1.blog squid-2.blog squid-3.blog generates: |
| | squid-1.log, squid-2.log, squid-3.log |
| -S | Attempts to transform the input to Squid format, if possible. |
| - <i>C</i> | Attempts to transform the input to Netscape Common format, if possible. |
| -E | Attempts to transform the input to Netscape Extended format, if possible. |
| -2 | Attempt to transform the input to Netscape Extended-2 format, if possible. |



Note

Use only one of the following options at any given time: -S, -C, -E, or -2.

If no input files are specified, **logcat** reads from the standard input (**stdin**). If you do not specify an output file, **logcat** writes to the standard output (**stdout**).

For example, to convert a binary log file to an ASCII file, you can use the **logcat** command with either of the following options:

```
logcat binary_file > ascii_file
logcat -o ascii_file binary_file
```

The binary log file is not modified by this command.

Rolling event log files

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Websense Content Gateway provides automatic log file rolling. This means that at specific intervals during the day, Content Gateway closes its current set of log files and opens new log files.

Log file rolling offers the following benefits:

- It defines an interval over which log analysis can be performed.
- It keeps any single log file from becoming too large and assists in keeping the logging system within the specified space limits.
- It provides an easy way to identify files that are no longer being used so that an automated script can clean the logging directory and run log analysis programs.

You should roll log files several times a day. Rolling every six hours is a good guideline to follow.

Rolled log filename format

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Websense Content Gateway provides a consistent name format for rolled log files that allows you to identify log files.

When Content Gateway rolls a log file, it saves and closes the old file and starts a new file. Content Gateway renames the old file to include the following information:

- The format of the file (for example, squid.log).
- The hostname of the Content Gateway server that generated the log file.
- ◆ Two timestamps separated by a hyphen (-). The first time stamp is a lower bound for the time stamp of the first record in the log file. The lower bound is the time when the new buffer for log records is created. Under low load, the first time stamp in the filename can be different from the timestamp of the first entry. Under normal load, the first time stamp in the filename and the time stamp of the first entry are similar.

The second time stamp is an upper bound for the time stamp of the last record in the log file (this is normally the rolling time).

• The suffix .old, which makes it easy for automated scripts to find rolled log files.

The timestamps have the following format:

%Y%M%D.%Hh%Mm%Ss-%Y%M%D.%Hh%Mm%Ss

| The following | table | describes | the | format: |
|---------------|-------|-----------|-----|---------|
|---------------|-------|-----------|-----|---------|

| Code | Definition | Example |
|------|--|---------|
| %Y | The year in four-digit format | 2000 |
| %M | The month in two-digit format, from 01-12 | 07 |
| %D | The day in two-digit format, from 01-31 | 19 |
| %Н | The hour in two-digit format, from 00-23 | 21 |
| %M | The minute in two-digit format, from 00-59 | 52 |
| %S | The second in two-digit format, from 00-59 | 36 |

The following is an example of a rolled log filename:

```
squid.log.mymachine.20000912.12h00m00s-20000913.12h00m00s.old
```

In this example, the file is squid log format and the host machine is mymachine. The first time stamp indicates a date and time of year 2000, month September, and day 12 at 12:00 noon. The second time stamp indicates a date and time of year 2000, month September, and day 13 at 12:00 noon. At the end, the file has a .old suffix.

The logging system buffers log records before writing them to disk. When a log file is rolled, the log buffer might be partially full. If so, the first entry in the new log file will have a time stamp earlier than the time of rolling. When the new log file is rolled, its first time stamp will be a lower bound for the time stamp of the first entry. For example, suppose logs are rolled every three hours, and the first rolled log file is:

```
squid.log.mymachine.19980912.12h00m00s-
19980912.03h00m00s.old
```

If the lower bound for the first entry in the log buffer at 3:00:00 is 2:59:47, the next log file, when rolled, will have the following time stamp:

```
squid.log.mymachine.19980912.02h59m47s-19980912.06h00m00s.old
```

The contents of a log file are always between the two timestamps. Log files do not contain overlapping entries, even if successive timestamps appear to overlap.

Rolling intervals

```
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```

Log files are rolled at specific intervals relative to a given hour of the day. Two options control when log files are rolled:

- The offset hour, which is an hour between 0 (midnight) and 23
- The rolling interval

Both the offset hour and the rolling interval determine when log file rolling starts. Rolling occurs every rolling interval *and* at the offset hour.

For example, if the rolling interval is six hours and the offset hour is 0 (midnight), the logs roll at midnight (00:00), 06:00, 12:00, and 18:00 each day. If the rolling interval is 12 hours and the offset hour is 3, logs roll at 03:00 and 15:00 each day.

Setting log file rolling options

- 1. Navigate to Configure > Subsystems > Logging > General.
- 2. In the **Log Rolling** section, ensure the **Log Rolling** option is enabled (the default).
- 3. In the **Offset Hour** field, enter a specific time each day you want log file rolling to take place. Content Gateway forces the log file to be rolled at the offset hour each day.

You can enter any hour in the range 0 (midnight) to 23.

4. In the **Interval** field, enter the amount of time Content Gateway enters data in the log files before rotation takes place.

The minimum value is 300 seconds (five minutes). The maximum value is 86400 seconds (one day).



Note

If you start Content Gateway within a few minutes of the next rolling time, rolling may not occur until the following rolling time.

- 5. Ensure the Auto-Delete Rolled Files option is enabled (the default). This enables auto deletion of rolled log files when available space in the log directory is low. Auto deletion is triggered when the amount of free space available in the log directory is less than the headroom.
- 6. Click **Apply**.



Note

You can fine tune log file rolling settings for a custom log file in the **LogObject** specification in the **logs_xml.config** file. The custom log file uses the rolling settings in its **LogObject**, which override the default settings you specify in Content Gateway Manager or the **records.config** file described above.

Splitting event log files

By default, Websense Content Gateway uses standard log formats and generates log files that contain HTTP and FTP transactions in the same file. However, you can enable host log splitting if you prefer to log transactions for different origin servers in separate log files.

HTTP host log splitting

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HTTP host log splitting enables you to record HTTP and FTP transactions for different origin servers in separate log files. When HTTP host log splitting is enabled, Content Gateway creates a separate log file for each origin server listed in the **log_hosts.config** file (see *Editing the log_hosts.config file*, page 232).

When HTTP host log splitting is enabled, Content Gateway generates separate log files for HTTP/FTP transactions, based on the origin server.

For example, if the **log_hosts.config** file contains the two origin servers **uni.edu** and **company.com**, and the Squid format is enabled, Content Gateway generates the following log files:

| Log Filename | Description |
|-----------------------|---|
| squid-uni.edu.log | All HTTP and FTP transactions for uni.edu |
| squid-company.com.log | All HTTP and FTP transactions for company.com |
| squid.log | All HTTP and FTP transactions for other hosts |

Content Gateway also enables you to create XML-based custom log formats that offer even greater control over log file generation based on protocol and host name. See *Custom format*, page 224.

Setting log splitting options

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- 1. Navigate to Configure > Subsystems > Logging > Splitting.
- Enable the Split Host Logs option to record all HTTP and FTP transactions for each origin server listed in the log_hosts.config file in a separate log file. Disable the Split Host Logs option to record all HTTP and FTP transactions for each origin server listed in the log_hosts.config file in the same log file.
- 3. Click Apply.

Editing the log_hosts.config file

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The default **log_hosts.config** file is located in **/opt/WCG/config**. To record HTTP and FTP transactions for different origin servers in separate log files, you must specify each origin server's hostname on a separate line in the file.



Note

You can specify keywords in the **log_hosts.config** file to record in a separate log file all transactions from origin servers that contain the specified keyword in their names. For example, if you specify the keyword **sports**, Content Gateway records all HTTP and FTP transactions from **sports.yahoo.com** and **www.foxsports.com** in a log file called **squid-sports.log** (if the Squid format is enabled).



Note

If Content Gateway is clustered and if you enable log file collation, it is recommended that you use the same **log hosts.config** file on every node in the cluster.

- 1. Open the log_hosts.config file located in /opt/WCG/config.
- 2. Enter the hostname of each origin server on a separate line in the file. For example:

webserver1
webserver2
webserver3

- 3. Save and close the file.
- 4. To apply the changes, run the following command from the Content Gateway **bin** directory (/**opt/WCG/bin**):

```
./content line -x
```

Collating event log files

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You can use the log file collation feature to keep all logged information in one place. This allows you to analyze Content Gateway as a whole rather than as individual nodes and to use a large disk that might only be located on one of the nodes in a cluster.

Content Gateway collates log files by using one or more nodes as log collation servers and all remaining nodes as log collation clients. When a node generates a buffer of event log entries, it determines whether it is the collation server or a collation client. The collation server node simply writes all log buffers to its local disk, just as it would if log collation were not enabled.

The collation client nodes prepare their log buffers for transfer across the network and send the buffers to the log collation server. When the log collation server receives a log buffer from a client, it writes it to its own log file as if it were generated locally. If log clients cannot contact their log collation server, they write their log buffers to their local disks, into *orphan* log files. Orphan log files require manual collation. Log collation servers can be stand-alone or they can be part of a node running Content Gateway.



Note

Log collation can have an impact on network performance. Because all nodes are forwarding their log data buffers to the single collation server, a bottleneck might occur in the network, where the amount of data being sent to a single node in the network exceeds the node's ability to process it quickly.



Note

Collated log files contain time-stamp information for each entry, but entries do not appear in the files in strict chronological order. You can sort collated log files before doing analysis.

Configuring Content Gateway to be a collation server

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- 1. Navigate to Configure > Subsystems > Logging > Collation.
- 2. In the Collation Mode section, enable the Be A Collation Server option.
- 3. In the **Log Collation Port** field, enter the port number used for communication with collation clients. The default port number is 8085.
- 4. In the **Log Collation Secret** field, enter the password used to validate logging data and prevent the exchange of arbitrary information.



Note

All collation clients must use this same secret.

5. Click Apply.



Important

If you modify the collation port or secret after connections between the collation server and collation clients have been established, you must restart Content Gateway.

Configuring Content Gateway to be a collation client

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- 1. Navigate to Configure > Subsystems > Logging > Collation.
- 2. In the **Collation Mode** section, enable the **Be a Collation Client** option to set the Content Gateway node as a collation client and send the active standard formatted log entries (such as Squid and Netscape) to the log collation server.



Note

To send custom XML-based formatted log entries to the collation server, you must add a log object specification to the **logs_xml.config** file. See *Custom format*, page 224.

- 3. In the **To Collation Server** field, enter the hostname of the collation server. This could be the Content Gateway collation server or a stand-alone collation server.
- 4. In the **Log Collation Port** field, enter the port number used for communication with the collation server. The default port number is 8085.
- 5. In the **Log Collation Secret** field, enter the password used to validate logging data and prevent the exchange of arbitrary information. This must be the same secret you set on the collation server.
- 6. Enable the **Log Collation Host Tagged** option if you want to preserve the origin of log entries in the collated log files.
- 7. In the **Log Collation Orphan Space** field, enter the maximum amount of space (in megabytes) you want to allocate to the logging directory on the collation client for storing orphan log files. (Orphan log files are created when the log collation server cannot be contacted). The default value is 25 MB.
- 8. Click Apply.



Important

If you modify the collation port or secret after connections between the collation clients and collation server have been established, you must restart Content Gateway.

Using a stand-alone collator

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If you do not want the log collation server to be a Content Gateway node, you can install and configure a stand-alone collator (SAC) which can dedicate more of its power to collecting, processing, and writing log files.



Note

The stand-alone collator is currently available for the Linux platform only.

- 1. Configure your Content Gateway nodes as log collation clients. See *Configuring Content Gateway to be a collation client*, page 235.
- 2. Copy the **sac** binary from the Content Gateway **bin** directory (**/opt/WCG/bin**) to the machine serving as the stand-alone collator.
- 3. Create a directory called **config** in the directory that contains the **sac** binary.
- 4. Create a directory called **internal** in the **config** directory you created in Step 3. This directory will be used internally by the stand-alone collator to store lock files.
- 5. Copy the **records.config** file (/opt/WCG/config) from a Content Gateway node configured to be a log collation client to the **config** directory you created in Step 3 on the stand-alone collator.
 - The **records.config** file contains the log collation secret and port you specified when configuring nodes to be collation clients. The collation port and secret must be the same for all collation clients and servers.
- 6. Open the **records.config** file on the stand-alone collator and edit the following variable:

| Variable | Description |
|-----------------------------------|---|
| proxy.config.log2.logfile_ dir | Specify the directory where you want to store the log files. You can specify an absolute path to the directory or a path relative to the directory from which the sac binary is executed. |
| | Note: The directory must already exist on the machine serving as the standalone collator. |

- 7. Save and close the file.
- 8. Enter the following command:

sac -c config

Viewing logging statistics

Help | Content Gateway | Version 7.7.x

Content Gateway generates statistics about the logging system that help you see the following information:

- How many log files (formats) are currently being written.
- ◆ The current amount of space being used by the logging directory, which contains all of the event and error logs.
- The number of access events that have been written to log files since Content Gateway installation. This counter represents one entry in one file. If multiple formats are being written, a single event will create multiple event log entries.

- The number of access events skipped (because they were filtered out) since Content Gateway installation.
- ◆ The number of access events that have been written to the event error log since Content Gateway installation.

You can view the statistics from the Monitor tab in Content Gateway Manager or retrieve them through the command-line interface. See *Monitoring Traffic*, page 113.

Viewing log files

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Related topics:

- ◆ *Squid format*, page 238
- *Netscape examples*, page 239

You can view the system, event, and error log files that Content Gateway creates from Content Gateway Manager. You can view an entire log file, a specified last number of lines in the log file, or all lines that contain a specified string.

You can also delete a log file or copy it to your local system.



Note

You must have the correct user permissions to copy and delete log files.



Note

Content Gateway displays only the first 1 MB of data in the log file. If the log file you select is larger than 1 MB, Content Gateway truncates the file and displays a warning message indicating that the file is too big.

You can now access log files through Content Gateway Manager.

- 1. Navigate to Configure > My Proxy > Logs > System.
- 2. To view, copy, or delete a system log file, go to Step 3.

 To view, copy, or delete an event or error log file, select the **Access** tab.
- 3. In the **Log File** drop-down list, select the log file you want to view, copy, or delete.

Content Gateway lists the system log files logged with the system-wide logging facility **syslog** under the daemon facility.

Content Gateway lists the event log files located in the directory specified in the **Logging Directory** field in the **Configure > Subsystems > Logging > General** tab or by the configuration variable **proxy.config.log2.logfile_dir** in the **records.config** file. The default directory is **logs** in the Content Gateway installation directory.

- 4. In the **Action** area, select one of the following options:
 - **Display the selected log file** to view the entire log file. If the file is larger than 1 MB, only the first MB of data is displayed.
 - **Display last lines of the selected file** to view the last lines of the log file. Enter the number of lines you want to view in the field provided.
 - **Display lines that match in the selected log file** to view all the lines in the log file that match a particular string. Enter the string in the field provided.
 - **Remove the selected log file** to delete the selected log file from the Content Gateway system.
 - Save the selected log file in local filesystem to save a copy of the selected log file on your local system.

5. Click Apply.

If you selected to view the log file, Content Gateway displays the file at the end of the page.

If you selected to delete the log file, Content Gateway deletes the file. You are not prompted to confirm the deletion.

If you selected to save the log file, you are prompted for the location where you want to save the file on your local system.

Example event log file entries

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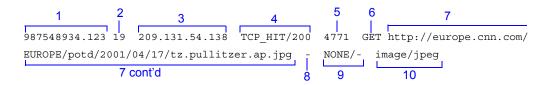
This section shows examples of a log file entry in each of the standard log formats supported by Content Gateway:

- ◆ *Squid format*, page 238
- ◆ *Netscape examples*, page 239
- *Netscape Extended format*, page 240
- ◆ *Netscape Extended-2 format*, page 240

Squid format

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The following figure shows a sample log entry in a **squid.log** file. The table below describes each field.



| Field | Description |
|-------|---|
| 1 | The client request time stamp in Squid format; the time of the client request in seconds since January 1, 1970 UTC (with millisecond resolution). |
| 2 | The time the proxy spent processing the client request; the number of milliseconds between the time that the client established the connection with the proxy and the time that the proxy sent the last byte of the response back to the client. |
| 3 | The IP address of the client's host machine. |
| 4 | The cache result code; how the cache responded to the request: HIT, MISS, and so on. Cache result codes are described in <i>In Squid- and Netscape-format log files, what do the cache result codes mean?</i> , page 459. |
| | The proxy response status code (the HTTP response status code from Content Gateway to client). |
| 5 | The length of the Content Gateway response to the client in bytes, including headers and content. |
| 6 | The client request method: GET, POST, and so on. |
| 7 | The client request canonical URL; blanks and other characters that might not be parsed by log analysis tools are replaced by escape sequences. The escape sequence is a percentage sign followed by the ASCII code number of the replaced character in hex. |
| 8 | The authenticated client's user name. A hyphen (-) means that no authentication was required. |
| 9 | The proxy hierarchy route; the route Content Gateway used to retrieve the object. The proxy request server name; the name of the server that fulfilled the request. If the request was a cache hit, this field contains a hyphen (-). |
| 10 | The proxy response content type; the object content type taken from the Content Gateway response header. |

Netscape examples

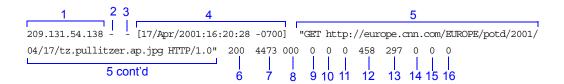
Netscape Common format

The following figure shows a sample log entry in a **common.log** file. The table below describes each field.



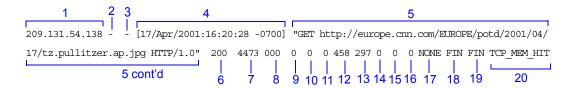
Netscape Extended format

The following figure shows a sample log entry in an **extended.log** file. The table below describes each field.



Netscape Extended-2 format

The following figure shows a sample log entry in an **extended2.log** file. The table below describes each field.



| Field | Description | |
|-------|--|--|
| | Netscape Common | |
| 1 | The IP address of the client's host machine. | |
| 2 | This hyphen (-) is always present in Netscape log entries. | |
| 3 | The authenticated client user name. A hyphen (-) means no authentication was required. | |
| 4 | The date and time of the client's request, enclosed in brackets. | |
| 5 | The request line, enclosed in quotes. | |
| 6 | The proxy response status code (HTTP reply code). | |
| 7 | The length of the Content Gateway response to the client in bytes. | |

| Field | Description |
|-------|---|
| | Netscape Extended |
| 8 | The origin server's response status code. |
| 9 | The server response transfer length; the body length in the origin server's response to the proxy, in bytes. |
| 10 | The client request transfer length; the body length in the client's request to the proxy, in bytes. |
| 11 | The proxy request transfer length; the body length in the proxy request to the origin server. |
| 12 | The client request header length; the header length in the client's request to the proxy. |
| 13 | The proxy response header length; the header length in the proxy response to the client. |
| 14 | The proxy request header length; the header length in the proxy request to the origin server. |
| 15 | The server response header length; the header length in the origin server's response to the proxy. |
| 16 | The time Content Gateway spent processing the client request; the number of seconds between the time that the client established the connection with the proxy and the time that the proxy sent the last byte of the response back to the client. |
| | Netscape Extended-2 |
| 17 | The proxy hierarchy route; the route Content Gateway used to retrieve the object. |
| 18 | The client finish status code: FIN if the client request completed successfully or INTR if the client request was interrupted. |
| 19 | The proxy finish status code: FIN if the Content Gateway request to the origin server completed successfully or INTR if the request was interrupted. |
| 20 | The cache result code; how the Content Gateway cache responded to the request: HIT, MISS, and so on. Cache result codes are described in <i>In Squid- and Netscape-format log files, what do the cache result codes mean?</i> , page 459. |

A

Statistics

Help | Content Gateway | Version 7.7.x

This appendix describes the following statistics on the Content Gateway Manager Monitor tab:

- ◆ *My Proxy*, page 243
- ◆ *Protocols*, page 247
- Security, page 250
- Subsystems, page 254
- Networking, page 256
- Performance, page 261
- SSL Key Data, page 263

My Proxy

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My Proxy statistics are divided into the following categories:

- ◆ Summary, page 244
- ♦ *Node*, page 246
- ♦ Graphs, page 246
- ♦ Alarms, page 247

Summary

| Statistic/Field | Description |
|--|---|
| | Subscription Details |
| Feature | Lists features purchased, such as SSL Manager, and scanning options. See <i>Working With Encrypted Data</i> , page 133, for information on SSL Manager, and also <i>Analyze Content with the Scanning Options</i> in the TRITON - Web Security online Help. |
| Purchased Status | Indicates if a feature has been purchased or not. |
| Expiration Date | If a feature has been purchased, displays the expiration date of the subscription. |
| | More Detail |
| Subscription key | Displays the subscription key. See <i>Entering your</i> subscription key, page 14. |
| Last successful subscription download time | Displays the time of the last successful validation of the subscription key. The check is made once a day. |
| Connection status | Displays the Content Gateway connection status to Policy Server, Policy Broker, and Filtering Service. |
| Registration status | Displays the Content Gateway registration status with the Forensics Repository. |
| | Scanning Data Files |
| Engine Name | Displays the name of each scanning engine. |
| Engine Version | Displays the version number of the scanning engine. |
| Data File Version | Displays the version number of the data file currently in use by the scanning engine. |
| Content Classification Analytics library version | Displays the version number of the Content Classification Analytics library. |
| Last update | Displays the time and date when Content Gateway last successfully loaded that analytics data files, settings, and policies. |
| Last time Content Gateway loaded data | Displays the time and date when Content Gateway last successfully loaded databases, settings, and policies. |
| Last time Content Gateway checked for updates | Displays the time and date when Content Gateway last successfully communicated with the Websense download server to check for data file updates. |
| | Node Details |
| Node | Name of the Content Gateway node or cluster. |

| Statistic/Field | Description |
|-------------------------------------|--|
| On/Off | Indicates if the proxy is running (the proxy and manager services are running). |
| Objects Served | Total number of objects served by the Content Gateway node. |
| Ops/Sec | Number of operations per second processed by the Content Gateway node. |
| Hit Rate | Percentage of HTTP requests served from the cache, averaged over the past 10 seconds. |
| Throughput (Mbit/sec) | Number of megabits per second passing through the Content Gateway node (and cluster). |
| HTTP Hit (ms) | Amount of time it takes for an HTTP object that is fresh in the cache to be served to the client. |
| HTTP Miss (ms) | Amount of time it takes for an HTTP object that is not in the cache or is stale to be served to the client. |
| SSL Manager Configuration Server | When multiple Content Gateway nodes are deployed in a cluster and SSL Management clustering is enabled, this field displays the IP address of the SSL Manager Configuration Server. If the address is a link, the current system is not the server. Click the link to log on to the SSL Manager Configuration Server. |
| | More Detail |
| cache hit rate | Percentage of HTTP requests served from the cache, averaged over the past 10 seconds. This value is refreshed every 10 seconds. |
| errors | Percentage of requests that end in early hangups. |
| aborts | Percentage of aborted requests. |
| active clients | Current number of open client connections. |
| active servers | Current number of open origin server connections. |
| node IP address | IP address assigned to the node. If virtual IP addressing is enabled, several virtual IP addresses could be assigned to this node. |
| cache free space | Amount of free space in the cache. |
| HostDB hit rate | Ratio of host database hits to total host database lookups, averaged over a 10-second period. |

Node

Help | Content Gateway | Version 7.7.x

| Statistic | Description |
|------------------------------|--|
| | Node Summary |
| Status | Indicates if Content Gateway is running on this node (active or inactive). |
| Up Since | Date and time Content Gateway was started. |
| Clustering | Indicates if clustering is on or off on this node. |
| | Cache |
| Document Hit Rate | Ratio of cache hits to total cache requests, averaged over 10 seconds. This value is refreshed every 10 seconds. |
| Bandwidth Savings | Ratio of bytes served from the cache to total requested bytes, averaged over 10 seconds. This value is refreshed every 10 seconds. |
| Cache Percent Free | Ratio of cache free space to total cache space. |
| | In Progress |
| Open Server Connections | Number of currently open origin server connections. |
| Open Client Connections | Number of currently open client connections. |
| Cache Transfers in Progress | Number of cache transfers (cache reads and writes) in progress. |
| | Network |
| Client Throughput (Mbit/Sec) | Number of megabits per second passing through the node (and cluster). |
| Transactions per Second | Number of HTTP transactions per second. |
| | Name Resolution |
| Host Database Hit Rate | Ratio of host database hits to total host database lookups, averaged over 10 seconds. This value is refreshed every 10 seconds. |
| DNS Lookups per Second | Number of DNS lookups per second. |

Graphs

Help | Content Gateway | Version 7.7.x

The Graphs page displays the same statistics listed on the *Node* page (cache performance, current connections and transfers, network, and name resolution) but in graphical format. You can choose the statistics you want to present in a graph. See *Viewing statistics*, page 113.

Alarms

Help | Content Gateway | Version 7.7.x

Websense Content Gateway signals an alarm when it detects a problem (for example, if the space allocated to event logs is full or if Content Gateway cannot write to a configuration file) and displays a description of the alarm in the alarm message window. In addition, the **Alarm!** [pending] bar at the top of the Content Gateway Manager display indicates when alarms are detected and how many alarms exist.

After you have read an alarm message, click **Clear** in the alarm message window to dismiss the alarm. Clicking **Clear** only dismisses alarm messages; it does not actually resolve the cause of the alarms.

For information about working with alarms, see *Working with alarms*, page 117.

Protocols

Help | Content Gateway | Version 7.7.x

Protocol statistics are divided into the following categories:

- ◆ *HTTP*, page 247
- ◆ *FTP*, page 249

HTTP

| Statistic | Description |
|--------------------------|--|
| | General |
| Client | |
| Total Document Bytes | Total amount of HTTP data served to clients since installation. |
| Total Header Bytes | Total amount of HTTP header data served to clients since installation. |
| Total Connections | Total number of HTTP client connections since installation. |
| Current Connections | Current number of HTTP client connections |
| Transactions in Progress | Total number of HTTP client transactions in progress. |
| Server | |
| Total Document Bytes | Total amount of HTTP data received from origin servers since installation. |

| Statistic | Description |
|-------------------------------|---|
| Total Header Bytes | Total amount of HTTP header data received from origin servers since installation. |
| Total Connections | Total number of HTTP server connections since installation. |
| Current Connections | Current number of HTTP server connections |
| Transactions in Progress | Total number of HTTP server connections currently in progress. |
| | Transaction |
| Hits | |
| Fresh | Percentage of hits that are fresh and their average transaction times. |
| Stale Revalidated | Percentage of hits that are stale and revalidated and turn out to be still fresh and served, and their average transaction times. |
| Misses | |
| Now Cached | Percentage of requests for documents that were not in the cache (but are now) and their average transaction times. |
| Server No Cache | Percentage of requests for HTTP objects that were not in the cache, but have server no-cache headers (cannot be cached); and their average transaction times. |
| Stale Reloaded | Percentage of misses that are revalidated and turn out to be changed, reloaded, and served, and their average transaction times. |
| Client No Cache | Percentage of misses with client no-cache headers and their average transaction times. |
| Errors | |
| Connection Failures | Percentage of connect errors and their average transaction times. |
| Other Errors | Percentage of other errors and their average transaction times. |
| Aborted Transactions | |
| Client Aborts | Percentage of client-aborted transactions and their average transaction times. |
| Questionable Client Aborts | Percentage of transactions that could possibly be client aborted and their average transaction times. |
| Partial Request Hangups | Percentage of early hangups (after partial requests) and their average transaction times. |
| Pre-Request Hangups | Percentage of pre-request hangups and their average transaction times. |
| Pre-Connect Hangups | Percentage of pre-connect hangups and their average transaction times. |

| Statistic | Description |
|--------------------------------|---|
| Other Transactions | |
| Unclassified | Percentage of unclassified transactions and their average transaction times. |
| | FTP over HTTP |
| Connections | |
| Open Server Connections | Number of open connections to the FTP server. |
| Successful PASV Connections | Number of successful PASV connections since installation. |
| Failed PASV Connections | Number of failed PASV connections since installation. |
| Successful PORT Connections | Number of successful PORT connections since installation. |
| Failed PORT Connections | Number of failed PORT connections since installation. |
| Cache Statistics | |
| Hits | Number of HTTP requests for FTP objects served from the cache. |
| Misses | Number of HTTP requests for FTP objects forwarded directly to the origin server because the object is not in the cache or is stale. |
| Lookups | Number of times Content Gateway looked up an HTTP request for an FTP object in the cache. |

FTP

| Statistic | Description |
|------------------|---|
| | Client |
| Open Connections | Number of client connections currently open. |
| Bytes Read | Number of client request bytes read since installation. |
| Bytes Written | Number of client request bytes written since installation. |
| | Server |
| Open Connections | Number of FTP server connections currently open. |
| Bytes Read | The number of bytes read from FTP servers since installation. |
| Bytes Written | Number of bytes written to the cache since installation. |

Security

Help | Content Gateway | Version 7.7.x

Security statistics are divided into the following categories:

- ◆ Integrated Windows Authentication, page 250
- ◆ *LDAP*, page 252
- ◆ Legacy NTLM, page 252
- ◆ SOCKS, page 253
- ◆ *Data Security*, page 253



Note

Even when multiple authentication realm rules are used, Content Gateway reports authentication statistics discreetly for each authentication method (IWA, LDAP, Legacy NTLM).

Integrated Windows Authentication

| Statistic | Description |
|--------------------------|---|
| | Diagnostic Test |
| | This function runs diagnostic tests on the Kerberos connection to the selected domain. Results are displayed on screen and written to /opt/WCG/logs/content_gateway.out and /opt/WCG/logs/smbadmin.log. |
| Domain drop down box | Select a joined domain. Unless Multiple Realm Authentication is configured, there will only be 1 joined domain. |
| Run Test button | Click to initiate a test. |
| | Kerberos request counters |
| Total Kerberos requests | The total number of Kerberos authentication requests. |
| Authentication succeeded | The number of Kerberos authentication requests that resulted in successful authentication. |
| Authentication failed | The number of Kerberos authentication requests that resulted in authentication failure. |
| Kerberos errors | The number of Kerberos process errors. |
| | NTLM request counters |
| Total NTLM requests | The total number of NTLM authentication requests. |

| Statistic | Description |
|---|---|
| Authentication succeeded | The number of NTLM authentication requests that resulted in successful authentication. |
| Authentication failed | The number of NTLM authentication requests that resulted in authentication failure. |
| NTLM request errors | The number of NTLM process errors. |
| NTLM within negotiate requests | The number of NTLM requests encapsulated in Negotiate requests. |
| | Basic authentication request counters |
| Total basic authentication requests | The total number of basic authentication requests. |
| Authentication succeeded | The number of basic authentication requests that resulted in successful authentication. |
| Authentication failed. | The number of basic authentication requests that resulted in authentication failure. |
| Basic authentication request errors | The number of basic authentication process errors. |
| | Performance counters |
| Kerberos - Average time per transaction | The average time, in milliseconds, to complete a Kerberos transaction. |
| NTLM - Average time per transaction | The average time, in milliseconds, to complete a NTLM transaction. |
| Basic - Average time per transaction | The average time, in milliseconds, to complete a basic transaction. |
| Average helper latency per transaction | The average time for Samba to process an authentication request. |
| Time authentication spent offline | The time, in seconds, that Content Gateway was unable to perform NTLM authentication due to service or connectivity failures. (This measure does not apply to Kerberos because no communication with the DC is needed.) If the Global Fail Open option is enabled, proxy |
| | requests proceed without authentication. |
| | The counter is incremented when connectivity is reestablished after a failure. |
| Number of times authentication servers or services went offline | The number of times that connectivity with authentication servers or services has been lost. |

LDAP

Help | Content Gateway | Version 7.7.x

| Statistic | Description |
|--------------------------|---|
| | Cache |
| Hits | Number of hits in the LDAP cache. |
| Misses | Number of misses in the LDAP cache. |
| | Errors |
| Server | Number of LDAP server errors. |
| | Unsuccessful Authentications |
| Authorization Denied | Number of times the LDAP Server denied authorization. |
| Authorization Timeouts | Number of times authorization timed out. |
| Authentication Cancelled | Number of times authentication was terminated after LDAP authentication was started and before it was completed. |
| | Note: This does not count the number of times that an authentication request was cancelled by the client by clicking "Cancel" in the dialog box that prompts for credentials. |

Legacy NTLM

| Statistic | Description |
|-----------------------------|---|
| | Cache |
| Hits | Number of hits in the NTLM cache. |
| Misses | Number of misses in the NTLM cache. |
| | Errors |
| Server | Number of NTLM server errors. |
| | Unsuccessful Authentications |
| Authorization Denied | Number of times the NTLM server denied authorization. |
| Authentication Cancelled | Number of times authentication was cancelled. |
| Authentication Rejected | Number of times authentication failed because the queue was full. |

| Statistic | Description |
|-----------------------|--|
| | Queue Size |
| Authentication Queued | Number of requests that are currently queued because all of the domain controllers are busy. |

SOCKS

Help | Content Gateway | Version 7.7.x

| Statistic | Description |
|--|---|
| On-Appliance SOCKS Server (when Content Gateway is on a V-Series appliance) | Indicates whether the on-appliance SOCKS server is on (enabled) or off (disabled). |
| Unsuccessful Connections | Number of unsuccessful connections to the SOCKS server since Content Gateway was started. |
| Successful Connections | Number of successful connections to the SOCKS server since Content Gateway was started. |
| Connections in Progress | Number of connections to the SOCKS server currently in progress. |

Data Security

| Statistic | Description |
|--------------------|---|
| Total Posts | Total number of posts sent to Data Security. |
| Total Analyzed | Total number of posts analyzed by Data Security. |
| FTP Analyzed | Total number of FTP requests analyzed by Data Security. |
| Blocked Requests | Total number of requests blocked after analysis and policy enforcement. |
| Allowed Requests | Total number of requests allowed after analysis and policy enforcement. |
| Failed Requests | Total number of posts sent to Data Security that timed out or otherwise failed to complete. |
| Huge Requests | Total number of requests that exceeded the maximum transaction size. |
| Tiny Requests | Total number of requests that were smaller than the minimum transaction size. |
| Decrypted Requests | Total number of SSL requests decrypted and sent to Data Security. |

| Statistic | Description |
|-----------------------|---|
| Total Bytes Scanned | Total number of bytes scanned by Data Security. |
| Average Response Time | Average time needed to by Data Security to complete a scan since the last time Content Gateway was started. |

Subsystems

Help | Content Gateway | Version 7.7.x

Subsystems statistics are divided into the following categories:

- ◆ Cache, page 254
- ◆ *Clustering*, page 255
- ♦ Logging, page 256

Cache

Help | Content Gateway | Version 7.7.x



Note

Cache statistics may be non-zero even if all content sent to Content Gateway is not cacheable. Content Gateway performs a cache-read even if the client sends a no-cache control header.

| Statistic | Description |
|-------------|--|
| | General |
| Bytes Used | Number of bytes currently used by the cache. |
| Cache Size | Number of bytes allocated to the cache. |
| | Ram Cache |
| Bytes | Total size of the RAM cache, in bytes. |
| Hits | Number of document hits from the RAM cache. |
| Misses | Number of document misses from the RAM cache. The documents may be hits from the cache disk. |
| | Reads |
| In Progress | Number of cache reads in progress (HTTP and FTP). |
| Hits | Number of cache reads completed since Content Gateway was started (HTTP and FTP). |

| Statistic | Description |
|-------------|--|
| Misses | Number of cache read misses since Content Gateway was started (HTTP and FTP). |
| | Writes |
| In Progress | Number of cache writes in progress (HTTP and FTP). |
| Successes | Number of successful cache writes since Content Gateway was started (HTTP and FTP). |
| Failures | Number of failed cache writes since Content Gateway was started (HTTP and FTP). |
| | Updates |
| In Progress | Number of HTTP document updates in progress. An update occurs when the Content Gateway revalidates an object, finds it to be fresh, and updates the object header. |
| Successes | Number of successful cache HTTP updates completed since Content Gateway was started. |
| Failures | Number of cache HTTP update failures since Content Gateway was started. |
| | Removes |
| In Progress | Number of document removes in progress. A remove occurs when the Content Gateway revalidates a document, finds it to be deleted on the origin server, and deletes it from the cache (includes HTTP and FTP removes). |
| Successes | Number of successful cache removes completed since Content Gateway was started (includes HTTP and FTP removes). |
| Failures | Number of cache remove failures since Content Gateway was started (includes HTTP and FTP removes). |

Clustering

| Statistic | Description |
|------------------|-----------------------------|
| Clustering Nodes | Number of clustering nodes. |

Logging

Help | Content Gateway | Version 7.7.x

| Statistic | Description |
|------------------------------------|---|
| Currently Open Log Files | Number of event log files (formats) that are currently being written. |
| Space Used for Log Files | Current amount of space being used by the logging directory, which contains all of the event and error logs. |
| Number of Access Events Logged | Number of access events that have been written to log files since Content Gateway installation. This counter represents one entry in one file. If multiple formats are being written, a single access creates multiple event log entries. |
| Number of Access Events Skipped | Number of access events skipped (because they were filtered out) since Content Gateway installation. |
| Number of Error Events Logged | Number of access events that have been written to the event error log since Content Gateway installation. |

Networking

Help | Content Gateway | Version 7.7.x

Networking statistics are divided into the following categories:

- ◆ System, page 256
- ◆ *ARM*, page 257
- ◆ *ICAP*, page 258
- ♦ *WCCP*, page 259
- ◆ *DNS Resolver*, page 260
- ♦ *Virtual IP*, page 260

System

| Statistic/Field | Description |
|-----------------|--|
| | General |
| Hostname | The hostname assigned to this Content Gateway machine. |
| Search Domain | Search domain that this Content Gateway machine uses. |

| Statistic/Field | Description |
|-----------------|---|
| IPv4 or IPv6 | |
| Default Gateway | IP address of the default gateway used to forward packets from this Content Gateway machine to other networks or subnets. |
| Primary DNS | IP address of the primary DNS server that this Content Gateway machine uses to resolve host names. |
| Secondary DNS | Secondary DNS server that this Content Gateway machine uses to resolve host names. |
| Tertiary DNS | Third DNS server that this Content Gateway machine uses to resolve host names. |
| | NIC <interface_name></interface_name> |
| Status | Indicates whether the NIC is up or down. |
| Start on Boot | Indicates whether the NIC is configured to start on boot. |
| IPv4 or IPv6 | |
| IP address | The assigned IP address of the NIC. |
| Netmask | The netmask that goes with the IP address. |
| Gateway | The configured default gateway IP address for the NIC. |

ARM

Help | Content Gateway | Version 7.7.x

| Statistic | Description |
|--|--|
| | Network Address Translation (NAT) Statistics |
| Client Connections Natted | Number of client connections redirected transparently by the ARM. |
| Client Connections in Progress | Number of client connections currently in progress with the ARM. |
| Total Packets Natted | Number of packets translated by the ARM. |
| DNS Packets Natted | Number of DNS packets translated by the ARM. |
| | Bypass Statistics |
| Total Connections Bypassed | Total number of connections bypassed by the ARM. |
| Connections Dynamically Bypassed | Total number of connections dynamically bypassed. See <i>Dynamic bypass rules</i> , page 69. |
| DNS Packets Bypassed | Number of DNS packets bypassed by the ARM. |
| Connections Shed | Total number of connections shed. See <i>Connection load shedding</i> , page 71. |

| Statistic | Description |
|---------------------------------|---|
| | HTTP Bypass Statistics |
| Bypass on Bad Client Request | Number of requests forwarded directly to the origin server because Content Gateway encountered non-HTTP traffic on port 80. |
| Bypass on 400 | Number of requests forwarded directly to the origin server because an origin server returned a 400 error. |
| Bypass on 401 | Number of requests forwarded directly to the origin server because an origin server returned a 401 error. |
| Bypass on 403 | Number of requests forwarded directly to the origin server because an origin server returned a 403 error. |
| Bypass on 405 | Number of requests forwarded directly to the origin server because an origin server returned a 405 error. |
| Bypass on 406 | Number of requests forwarded directly to the origin server because an origin server returned a 406 error. |
| Bypass on 408 | Number of requests forwarded directly to the origin server because an origin server returned a 408 error. |
| Bypass on 500 | Number of requests forwarded directly to the origin server because an origin server returned a 500 error. |

ICAP

Help | Content Gateway | Version 7.7.x

| Statistic | Description |
|--------------------|---|
| Total Posts | Total number of posts sent to Data Security. |
| Total Analyzed | Total number of posts analyzed by Data Security. |
| FTP Analyzed | Total number of FTP requests analyzed by Data Security. |
| Blocked Requests | Total number of requests blocked after analysis and policy enforcement. |
| Allowed Requests | Total number of requests allowed after analysis and policy enforcement. |
| Failed Requests | Total number of posts sent to Data Security that timed out or otherwise failed to complete. |
| Huge Requests | Total number of requests that exceeded the maximum transaction size. |
| Decrypted Requests | Total number of SSL requests decrypted and sent to Data Security. |

WCCP

 $Help \mid Content \ Gateway \mid Version \ 7.7.x$

WCCP v2 statistics are displayed only if WCCP version v2 is enabled.

| Statistic/Field | Description |
|-----------------------------|---|
| | WCCP v2.0 Statistics |
| WCCP Fragmentation | |
| Total Fragments | Total number of WCCP fragments. |
| Fragmentation Table Entries | Number of entries in the fragmentation table. |
| Out of Order Fragments | Number of fragments out of order. |
| Matches | Number of fragments that match a fragment in the fragmentation table. |
| Service group name | |
| Service Group ID | Service Group ID for the protocol being serviced. |
| Configured mode | The forward, return and assignment settings. |
| IP Address | IP address to which the router is sending traffic. |
| Leader's IP Address | IP address of the leader in the WCCP cache farm. |
| Number of Buckets Assigned | Number of buckets assigned to this Content Gateway node. Determined by the value of Weight and the current active nodes. |
| Number of Caches | The number of caches in the WCCP cache farm. |
| Number of Routers | The number of routers sending traffic to this Content Gateway node. |
| Router IP Address | IP address of the WCCP router sending traffic to Content Gateway. Note: If the WCCP router is configured with multiple IP addresses, as for example when the router is configured to support multiple VLANs, the IP address reported in Monitor > Networking > WCCP statistics, and in packet captures, may differ from the IP address configured here. This is because the router always reports traffic on the highest active IP address. One way to get the router to always report the same IP address is to set the router's loopback address to a value higher than the router's highest IP address, then the loopback address is always reported as the router's IP address. This is the recommended configuration. |

| Statistic/Field | Description |
|------------------------|--|
| Router ID Received | The number of times that Content Gateway has received WCCP protocol messages from the router(s). |
| Router Negotiated mode | The return, forward, and assignment modes negotiated with the router. |

DNS Proxy

Help | Content Gateway | Version 7.7.x

| Statistic | Description | |
|----------------|---|--|
| Total Requests | Total number of DNS requests received from clients. | |
| Hits | Number of DNS cache hits. | |
| Misses | Number of DNS cache misses. | |

DNS Resolver

 $Help \mid Content \ Gateway \mid Version \ 7.7.x$

| Statistic | Description |
|--------------------------|--|
| | DNS Resolver |
| Total Lookups | Total number of DNS lookups (queries to name servers) since installation. |
| Successes | Total number of successful DNS lookups since installation. |
| Average Lookup Time (ms) | Average DNS lookup time. |
| | Host Database |
| Total Lookups | Total number of lookups in the Content Gateway host database since installation. |
| Total Hits | Total number of host database lookup hits since installation. |
| Average TTL (min) | Average time to live in minutes. |

Virtual IP

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The Virtual IP table displays the virtual IP addresses that are managed by the proxies in the cluster.

Performance

Help | Content Gateway | Version 7.7.x

Performance graphs allow you to monitor Websense Content Gateway performance and analyze network traffic. Performance graphs also provide information about virtual memory usage, client connections, document hit rates, hit and miss rates, and so on. Performance graphs are created by the Multi Router Traffic Grapher tool (MRTG). MRTG uses 5-minute intervals to accumulate statistics.

Performance graphs provide the following information.

| Statistic | Description |
|-----------|--|
| Overview | Displays a subset of the graphs available. |
| Daily | Displays graphs that provide historical information for the current day. |
| Weekly | Displays graphs that provide historical information for the current week. |
| Monthly | Displays graphs that provide historical information for the current month. |
| Yearly | Displays graphs that provide historical information for the current year. |



Important

To run the Multi Router Traffic Grapher tool in Linux, you must have Perl version 5.005 or later installed on your Content Gateway system.

A description is given adjacent to each graph. Click on a graph to get the daily, weekly, monthly, and yearly on a single screen.

These graphs are produced, sorted alphabetically:

- Active Client Connections
- Active Native FTP Client Connections
- Active Origin Server Connections
- Active Parent Proxy Connections
- Bandwidth Savings
- Cache Read
- Cache Reads Per Second
- Cache Writes
- Cache Writes Per Second

- Client Transactions Per Second
- Content Gateway Manager Memory Usage
- Content Gateway Uptime
- CPU Available
- CPU Busy
- Data Security Module Memory Usage
- Disk Cache Usage
- DNS Cache Usage
- HTTP Abort Latency
- HTTP and HTTPS Transactions Per Second
- HTTP Cache Hit Latency
- HTTP Cache Miss Latency
- HTTP Connection Errors & Aborts (Count)
- HTTP Connection Errors & Aborts (Percentage)
- HTTP Document Hit Rate
- HTTP Error Latency
- HTTP Hits & Misses (Count)
- HTTP Hits & Misses (Percentage)
- HTTP POST and FTP PUT Transactions Per Second
- Microsoft Internet Explorer Browser Requests (Percentage)
- MRTG Runtime
- Network Reads
- Network Writes
- RAM Cache Read I/O Hit Rate
- RAM Cache Usage
- SSL Manager Memory Usage
- TCP CLOSE WAIT Connections
- TCP Connect Rate
- TCP ESTABLISHED Connections
- TCP FIN WAIT 1 Connections
- TCP FIN_WAIT_2 Connections
- TCP LAST ACK Connections
- TCP Segments Transmitted
- TCP Throughput
- TCP TIME WAIT Connections
- Transaction Buffer Memory Usage
- WCCP Exceptional Input Fragments
- WCCP Fragment Table Size

- WCCP Input Fragments
- Web Security Scanned Transactions (Percentage)
- Web Security Slow Scanned Transactions
- Web Security Slow Transactions
- Websense Content Gateway Memory Usage

SSL

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The following tabs are supported by SSL Manager:

SSL Key Data, page 263

CRL Statistics, page 264

Reports, page 264

SSL Key Data

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These fields provide information about the status of the SSL connection and activity between the client and SSL Manager and SSL Manager and the destination server.

| Statistic/Field | Description |
|---|---|
| | SSL Inbound Key Data |
| Is alive | Online indicates that SSL Manager is enabled |
| Current SSL connections | Number of active inbound (browser to SSL Manager) SSL requests |
| Total SSL server connections | Number of browser requests |
| Total finished SSL server connections | Number of browser requests where data went to SSL Manager for decryption |
| Total SSL server renegotiation requests | Number of browser requests renegotiated due to handshake failures or invalid certificates between the browser and SSL Manager |
| | SSL Outbound Key Data |
| Is alive | Online indicates that SSL Manager is enabled |
| Current SSL connections | Number of active outbound (SSL Manager to designating server) SSL requests |
| Total SSL client connections | Number of browser requests |

| Statistic/Field | Description |
|---|---|
| Total finished SSL client connections | Number of requests where data went from SSL Manager to the destination server |
| Total SSL client renegotiation requests | Number of requests were renegotiated due to handshake failures or invalid certificates between SSL Manager and the destination server |
| Total SSL session cache hits | Number of times that a request was validated by a key in the session cache |
| Total SSL session cache misses | Number of times that a request could not be validated by a key in the session cache |
| Total SSL session cache timeouts | Number of time keys were removed from the session cache because the timeout period expired |

CRL Statistics

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These fields provide information about certificate status.

| Statistic/Field | Description |
|--------------------|--|
| | CRL Statistics |
| CRL list count | The number of certificates on the Certificate Revocation List. This list is downloaded every night. See <i>Keeping revocation information up to date</i> , page 155. |
| | OCSP Statistics |
| OCSP good count | The number of responses that certificates are valid. |
| OCSP unknown count | The number of OCSP responses where the certificate cannot be verified. |
| OCSP revoked count | The number of certificates found to have been revoked (CRL & OCSP) |

Reports

Help | Content Gateway | Version 7.7.x

See *Creating reports with SSL Manager*, page 120 for information on creating reports on certificate authorities or incidents.

В

Commands and Variables

Help | Content Gateway | Version 7.7.x

Websense Content Gateway commands

Use the command line to execute individual commands and when scripting multiple commands in a shell.

To run commands, become root:

SU

Execute Content Gateway commands from the Content Gateway **bin** directory.



Note

If the Content Gateway **bin** directory is not in your path, prepend the command with:

. / For example:

./content_line -p

| Command | Description |
|------------------|--|
| WCGAdmin start | Starts the Content Gateway service |
| WCGAdmin stop | Stops the Content Gateway service |
| WCGAdmin restart | Stops the Content Gateway service and then starts it again |
| WCGAdmin status | Displays the status (running or not running) of the Content Gateway services: Content Gateway, Content Gateway Manager, and content_cop . |
| WCGAdmin help | Displays a list of the WCGAdmin commands |

| Command | Description |
|-----------------------------------|--|
| content_line -p socket_path | Specifies the location (directory and path) of the file used for Content Gateway command line and Content Gateway Manager communication. The default path is install_dir/config/cli |
| content_line -r variable | Displays specific performance statistics or a current configuration setting. For a list of the variables you can specify, see <i>Websense Content Gateway variables</i> , page 266. |
| content_line -s variable -v value | Sets configuration variables. <i>variable</i> is the configuration variable you want to change and <i>value</i> is the value you want to set. See <i>records.config</i> , page 375, for a list of the configuration variables you can specify. |
| content_line -h | Displays the list of Content Gateway commands. |
| content_line -x | Initiates a Content Gateway configuration file reread. Executing this command is similar to clicking Apply in Content Gateway Manager. |
| content_line -M | Restarts the content_manager process and the content_gateway process on all the nodes in a cluster. |
| content_line -L | Restarts the content_manager process and the content_gateway process on the local node. |
| content_line -S | Shuts down Content Gateway on the local node. |
| content_line -U | Starts Content Gateway on the local node. |
| content_line -B | Bounces Content Gateway cluster-wide. Bouncing Content Gateway shuts down and immediately restarts the proxy node-by-node. |
| content_line -b | Bounces Content Gateway on the local node. Bouncing Content Gateway shuts down and immediately restarts the proxy on the local node. |

Websense Content Gateway variables

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You can change the value of a specific configuration variable on the command line with the **content_line -s** command. The variables that can be set are described in *records.config*, page 375.

You can view statistics related to specific variables on the command line with the **content_line -r** command. See below for a list of variables.

See, also, *Viewing statistics from the command line*, page 116, and *Command-line interface*, page 109.

Statistics

 $Help \mid Content \ Gateway \mid Version \ 7.7.x$

The following table lists the variables you can specify on the command line to view individual statistics. See *Statistics*, page 243 for additional information.

To view a statistic, at the prompt enter:

content_line -r variable

| Statistic | Variable |
|----------------------------------|---|
| | Summary |
| Node name | proxy.node.hostname |
| Objects served | proxy.node.user_agents_total_documents_served |
| Transactions per second | proxy.node.user_agent_xacts_per_second |
| | Node |
| Document hit rate | <pre>proxy.node.cache_hit_ratio_avg_10s proxy.cluster.cache_hit_ratio_avg_10s</pre> |
| Bandwidth savings | <pre>proxy.node.bandwidth_hit_ratio_avg_10s proxy.cluster.bandwidth_hit_ratio_avg_10s</pre> |
| Cache percent free | <pre>proxy.node.cache.percent_free proxy.cluster.cache.percent_free</pre> |
| Open origin server connections | <pre>proxy.node.current_server_connections proxy.cluster.current_server_connections</pre> |
| Open client connections | <pre>proxy.node.current_client_connections proxy.cluster.current_client_connections</pre> |
| Cache transfers in progress | <pre>proxy.node.current_cache_connections proxy.cluster.current_cache_connections</pre> |
| Client throughput (Mbits/sec) | <pre>proxy.node.client_throughput_out proxy.cluster.client_throughput_out</pre> |
| Transactions per second | <pre>proxy.node.http.user_agent_xacts_per_second proxy.cluster.http.user_agent_xacts_per_second</pre> |
| DNS lookups per second | <pre>proxy.node.dns.lookups_per_second proxy.cluster.dns.lookups_per_second</pre> |
| Host database hit rate | <pre>proxy.node.hostdb.hit_ratio_avg_10s proxy.cluster.hostdb.hit_ratio_avg_10s</pre> |
| | НТТР |
| Total document bytes from client | <pre>proxy.process.http. user_agent_response_document_total_size</pre> |

| Statistic | Variable |
|--|---|
| Total header bytes from client | <pre>proxy.process.http. user_agent_response_header_total_size</pre> |
| Total response header bytes to client from cache | <pre>proxy.process.http. user_agent_response_from_cache_header_total_size</pre> |
| Total response document bytes to client from cache | <pre>proxy.process.http.user_agent_response_ from_cache_document_total_size</pre> |
| Total connections to client | proxy.process.http.current_client_connections |
| Current unique clients connected | proxy.process.http.client.unique_clients.active |
| Total unique clients that have connected | proxy.process.http.client.unique_clients.total |
| Total clients that exceeded limit | proxy.process.http.client.exceeding_limit |
| Total clients for which connections were closed | proxy.process.http.client.closed_connections |
| Open HTTP client connections | <pre>proxy.process.http.current_active_http_ client_connections</pre> |
| Open HTTPS client connections | <pre>proxy.node.process.http.current_active_https_ client_connections</pre> |
| Client Requests (IPv4 +IPv6) | proxy.process.http.real_client_requests |
| Client IPv6 Requests | <pre>proxy.process.http.real_client_ipv6_requests</pre> |
| Client transactions in progress | proxy.process.http.current_client_transactions |
| Total document bytes from origin server | <pre>proxy.process.http. origin_server_response_document_total_size</pre> |
| Total header bytes from origin server | <pre>proxy.process.http. origin_server_response_header_total_size</pre> |
| Total connections to origin server | proxy.process.http.current_server_connections |
| Origin server transactions in progress | proxy.process.http.current_server_transactions |
| | FTP |
| Currently open FTP connections | <pre>proxy.process.ftp.connections_currently_open</pre> |
| Successful PASV connections | proxy.process.ftp.connections_successful_pasv |

| Statistic | Variable |
|-------------------------------|---|
| Unsuccessful PASV connections | proxy.process.ftp.connections_failed_pasv |
| Successful PORT connections | proxy.process.ftp.connections_successful_port |
| Unsuccessful PORT connections | proxy.process.ftp.connections_failed_port |
| | WCCP |
| Enabled | proxy.config.wccp.enabled |
| WCCP interface | proxy.local.wccp2.ethernet_interface |
| | Cache |
| Bytes used | proxy.process.cache.bytes_used |
| Cache size | proxy.process.cache.bytes_total |
| Lookups in progress | proxy.process.cache.lookup.active |
| Lookups completed | proxy.process.cache.lookup.success |
| Lookup misses | proxy.process.cache.lookup.failure |
| Reads in progress | proxy.process.cache.read.active |
| Reads completed | proxy.process.cache.read.success |
| Read misses | proxy.process.cache.read.failure |
| Writes in progress | proxy.process.cache.write.active |
| Writes completed | proxy.process.cache.write.success |
| Write failures | proxy.process.cache.write.failure |
| Updates in progress | proxy.process.cache.update.active |
| Updates completed | proxy.process.cache.update.success |
| Update failures | proxy.process.cache.update.failure |
| Removes in progress | proxy.process.cache.remove.active |
| Remove successes | proxy.process.cache.remove.success |
| Remove failures | proxy.process.cache.remove.failure |
| | Host DB |
| Total lookups | proxy.process.hostdb.total_lookups |
| Total hits | proxy.process.hostdb.total_hits |
| Time TTL (min) | proxy.process.hostdb.ttl |
| | DNS |
| DNS total lookups | proxy.process.dns.total_dns_lookups |
| Average lookup time (ms) | proxy.process.dns.lookup_avg_time |

| Statistic | Variable |
|---------------------------------|--|
| DNS successes | proxy.process.dns.lookup_successes |
| | Cluster |
| Bytes read | proxy.process.cluster.read_bytes |
| Bytes written | proxy.process.cluster.write_bytes |
| Connections open | proxy.process.cluster.connections_open |
| Total operations | proxy.process.cluster.connections_opened |
| Network backups | proxy.process.cluster.net_backup |
| Clustering nodes | proxy.process.cluster.nodes |
| | SOCKS |
| Unsuccessful connections | proxy.process.socks.connections_unsuccessful |
| Successful connections | proxy.process.socks.connections_successful |
| Connections in progress | proxy.process.socks.connections_currently_open |
| | Logging |
| Currently open log files | proxy.process.log2.log_files_open |
| Space used for log files | proxy.process.log2.log_files_space_used |
| Number of access events logged | proxy.process.log2.event_log_access |
| Number of access events skipped | proxy.process.log2.event_log_access_skip |
| Number of error events logged | proxy.process.log2.event_log_error |

C

Configuration Options

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Options are grouped as follows on the left side of the Configure pane:

My Proxy, page 271

Protocols, page 281

Content Routing, page 294

Security, page 299

Subsystems, page 316

Networking, page 321

My Proxy

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The My Proxy options are group as follows:

Basic, page 272

Subscription, page 275

UI Setup, page 276

Snapshots, page 279

Logs, page 280

Basic

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| Option | Description |
|------------------------|--|
| | General |
| Restart | Restarts the proxy and manager services (the content_gateway and content_manager processes). You must restart the proxy and manager services after modifying certain configuration options. In a cluster configuration, the Restart button restarts the proxy and manager services on all the nodes in the cluster. |
| Proxy Name | Specifies the name of your Content Gateway node. By default, this is the hostname of the machine running Content Gateway. |
| | If this node is part of a cluster, this option specifies the name of the Content Gateway cluster. In a Content Gateway cluster, all nodes must share the same name. |
| Alarm email | Specifies the email address to which Content Gateway sends alarm notifications. |
| Features | |
| Protocols: FTP | When this option is enabled, Content Gateway accepts FTP requests from FTP clients. If this option is changed you must restart Content Gateway. |
| Protocols: HTTPS | Enables/disables processing of HTTPS requests (encrypted data) with SSL Manager. After selecting HTTPS On, you must provide additional information on the Configure > Protocols > HTTPS page and on the Configure > SSL pages. See Working With Encrypted Data, page 133. |
| Networking: WCCP | Enable this option to use a WCCP v2-enabled router for transparent redirection to Content Gateway. WCCP v1 is not supported. |
| | See <i>Transparent interception with WCCP v2 devices</i> , page 50. If you change this option, you must restart Content Gateway. |
| Networking: DNS Proxy | When this option is enabled, Content Gateway resolves DNS requests on behalf of clients. This option offloads remote DNS servers and reduces response time for DNS lookups. See <i>DNS Proxy Caching</i> , page 101. |
| Networking: Virtual IP | When this option is enabled, Content Gateway maintains a pool of virtual IP addresses that it assigns to the nodes in a cluster as necessary. See <i>Virtual IP failover</i> , page 83. |

| Option | Description |
|--|---|
| Networking: IPv6 | When this option is enabled, Content Gateway provides limited support for IPv6. |
| | Support is provided for explicit proxy only. |
| | IPv6 addresses can be used on any dual stack Ethernet interface that services client and/or Internet traffic. IPv4 addresses must be used to communicate with all |
| | TRITON components. |
| | See Content Gateway version 7.7.0 support for IPv6, page 43. |
| Networking: Data Security | Enables a connection to Websense Data Security. There are 2 options: |
| | Automatic registration with the Data Security Management Server (must be version 7.7) |
| | • ICAP communication to a remote Data Security Suite deployment (may be version 7.1, or earlier) |
| | See Working With Websense Data Security, page 123. |
| | If you change this option, you must restart Content Gateway. |
| Networking: Data Security: Integrated on-box | Enables registration with the on-box Data Security components and the Data Security Management Server. See <i>Registering and configuring Data Security</i> , page 125. |
| Networking: Data Security: ICAP | Enables ICAP for use with Data Security Suite. See <i>Configuring the ICAP client</i> , page 129. |
| Security: SOCKS | When SOCKS is enabled, Content Gateway communicates with your SOCKS servers. See <i>Configuring SOCKS firewall integration</i> , page 176. |
| | If you change this option, you must restart Content Gateway. |
| Authentication: None | Content Gateway supports several types of user authentication. |
| | When this option is selected, the proxy does not perform user authentication. This is the default setting. |
| Authentication: Integrated Windows Authentication | When Integrated Windows Authentication (IWA) is enabled, users are authenticated by IWA before they are allowed access to content. |
| | See Integrated Windows Authentication, page 184. |
| | If you change this option, you must restart Content Gateway. |
| Authentication: LDAP | When LDAP is enabled, users are authenticated by an LDAP server before they are allowed access to content. See <i>LDAP authentication</i> , page 192. |
| | If you change this option, you must restart Content Gateway. |

| Option | Description |
|--|--|
| Authentication: Radius | When RADIUS is enabled, users are authenticated by a RADIUS server before they are allowed access to content. See <i>RADIUS authentication</i> , page 195. |
| | If you change this option, you must restart Content Gateway. |
| Authentication: Legacy NTLM | When legacy NTLM (NTLMSSP) is enabled, users in a Windows network are authenticated by a Domain Controller before they are allowed access to content. See <i>Legacy NTLM authentication</i> , page 189. If you change this option, you must restart Content Gateway. |
| Authentication: Multiple Realm Authentication | Enables or disables multiple realm authentication. Multiple realm authentication supports environments that have multiple domains that do not share trust relationships, thus requiring that specific users be authenticated by specific domain controllers. See <i>Multiple realm authentication</i> , page 198. |
| | If you change this option, you must restart Content Gateway. |
| Authentication: Read authentication from child proxy | Enables or disables the reading of X-Authenticated- User and X-Forwarded-For header values in incoming requests. This option is disabled by default. |
| | Enable this option when Content Gateway is the parent (upstream) proxy in a chain and the child (downstream) proxy is sending X-Authenticated-User and X-Forwarded-For header values to facilitate authentication. |
| Authentication: Send authentication to parent proxy | Enables or disables the insertion of X-Authenticated- User header values in outgoing requests. This option is disabled by default. |
| proxy | Enable this option when Content Gateway is the child (downstream) proxy in a chain and the parent (upstream) proxy wants X-Authenticated-User values to facilitate authentication. |
| | Clustering |
| Cluster: Type | Specifies the clustering mode: Select Single Node to run this Content Gateway server as a single node. This node will not be part of a cluster. |
| | Select Management Clustering to activate management clustering mode. The nodes in the cluster share configuration information and you can administer all the nodes at the same time. |
| | For complete information about clustering, see <i>Clusters</i> , page 77. |
| | If you change this option, you must restart Content Gateway. |

| Option | Description |
|--|--|
| Cluster: Interface | Specifies the interface on which Content Gateway communicates with other nodes in the cluster. For example, eth0. |
| | It is recommended that you use a dedicated secondary interface. |
| | Node configuration information is multicast, in plain text, to other Content Gateway nodes on the same subnet. Therefore, Websense recommends that clients be located on a separate subnet from Content Gateway nodes (multicast communications for clustering are not routed). |
| | On V-Series appliances, P1 (eth0) is the recommended interface. However, you may also use P2 (eth1) if you want to isolate cluster management traffic. |
| | See Changing clustering configuration, page 80. |
| | If you change this option, you must restart Content Gateway. |
| Cluster: Multicast Group Address | Specifies the multicast group address on which Content Gateway communicates with its cluster peers. See <i>Changing clustering configuration</i> , page 80. |
| | |
| Cluster: SSL Manager Configuration Server | Specifies the IP address of the SSL Manager Configuration Server. When Content Gateway is restarted, the SSL Manager Configuration Server (primary) is identified to all members of the cluster. All SSL configuration changes must be made on the primary. See <i>SSL Manager clustering</i> , page 78. |

Subscription

| Option | Description |
|------------------|---|
| | Subscription Management |
| Subscription Key | Displays the subscription key you received from Websense. This key reflects the products you have subscribed to. If Content Gateway is used with Web Security Gateway or Web Security Gateway Anywhere, this is the subscription key you entered in TRITON – Web Security. If Content Gateway is deployed with only Websense Data Security Suite, you must enter your Content Gateway subscription key in this field. |
| | Scanning |
| Policy Server | |

| Option | Description |
|------------------------------------|--|
| IP address | Specify the IP address of the Websense Web Security Policy Server. |
| Port | Specify the port used by the Websense Web Security Policy Server. |
| Filtering Service | |
| IP address | Specify the IP address of the Websense Web Security Filtering Service. |
| Port | Specify the port used by the Websense Web Security Filtering Service. |
| Communication Timeout | Specifies the timeout, in milliseconds, in which Policy Server and Filtering Service must respond before a communication timeout condition occurs and the Action for Communication Errors setting is applied. The default value is 5000 (5 seconds). |
| Action for Communication Errors | |
| Permit traffic | Permits all pages if communication with Policy Server or Filtering Service fails. |
| Block traffic | Bocks all pages if communication with Policy Server or Filtering Service fails. |

UI Setup

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| Option | Description |
|-------------|--|
| | General |
| UI Port | Specifies the port on which browsers can connect to Content Gateway Manager. The port must be on the Content Gateway system and it must be dedicated to Content Gateway use. The default port is 8081. |
| | If you change this setting, you must restart Content Gateway. |
| SSL UI Port | Specifies for port for the SSL Manager user interface. Through this interface you can specify data decryption and certificate management. The default port is 8071. See <i>Working With Encrypted Data</i> , page 133. |
| | The Content Gateway Manager interface and the SSL Manager interface must be on different ports. |
| | If you change this setting, you must restart Content Gateway. |

| Option | Description |
|-------------------------|---|
| HTTPS: Enable/Disable | Enables or disables support for SSL connections to Content Gateway Manager. SSL provides protection for remote administrative monitoring and configuration. To use SSL for Content Gateway Manager connections, you must install an SSL certificate on the Content Gateway server machine. For more information, see <i>Using SSL for secure administration</i> , page 170. |
| HTTPS: Certificate File | Specifies the name of the SSL certificate file used to authenticate users who want to access Content Gateway Manager. |
| Monitor Refresh Rate | Specifies how often Content Gateway Manager refreshes the statistics on the Monitor pane. The default value is 30 seconds. |
| | Login |
| Basic Authentication | Enables or disables basic authentication. When this option is enabled, Content Gateway checks the administrator login and password or the user name and password (if user accounts have been configured) whenever a user tries to access Content Gateway Manager. |
| Administrator: Login | Specifies the administrator login. The administrator login is the master login that has access to both Configure and Monitor mode in Content Gateway Manager. Note: Content Gateway checks the administrator login only if the Basic Authentication option is enabled. |
| Administrator: Password | Lets you change the administrator password that controls access to Content Gateway Manager. To change the password, enter the current password in the Old Password field, and then enter the new password in the New Password field. Retype the new password in the New Password (Retype) field, and then click Apply. Note: Content Gateway checks the administrator login and password only if the Basic Authentication option is enabled. During installation, you select the administrator password. The installer automatically encrypts the password and stores the encryptions in the records.config file so that no one can read them. Each time you change the password in Content Gateway Manager, Content Gateway updates the records.config file. If you forget the administrator password and cannot access the Content Gateway Manager if you forget the master administrator password?, page 458. |

| Option | Description |
|------------------|--|
| Additional Users | Lists the current user accounts and lets you add new user accounts. User accounts determine who has access Content Gateway Manager and which activities they can perform. You can create a list of user accounts if a single administrator login and password is not sufficient security for your needs. |
| | To create a new account, enter the user login in the New User field, and then enter the user password in the New Password field. Retype the user password in the New Password (Retype) field, and then click Apply . Information for the new user is displayed in the table. From the Access drop-down list in the table, select the activities that the new user can perform (Monitor, Monitor and View Configuration, or Monitor and Modify Configuration). For more information about user accounts, see <i>Creating a list of user accounts</i> , page 169. Note: Content Gateway checks the user login and password only if the Basic Authentication option is enabled. |
| | Access |
| Access Control | Displays a table listing the rules in the mgmt_allow.config file that specify the remote hosts allowed to access Content Gateway Manager. The entries in this file ensure that only authenticated users can change configuration options and view performance and network traffic statistics. Note: By default, all remote hosts are allowed to access |
| | the Content Gateway Manager. |
| Refresh | Updates the table to display the most up-to-date rules in the mgmt_allow.config file. |
| Edit File | Opens the configuration file editor so that you can edit and add rules to the mgmt_allow.config file. |
| | mgmt_allow.config Configuration File Editor |
| rule display box | Lists the mgmt_allow.config file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. Content Gateway applies the rules in the order listed, starting from the top. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |

| Option | Description |
|-----------|---|
| IP Action | Lists the type of rules you can add. |
| | An ip_allow rule allows the remote hosts specified in the Source IP field to access Content Gateway Manager. |
| | An ip_deny rule denies the remote hosts specified in the Source IP field access to Content Gateway Manager. |
| Source IP | Specifies the IP addresses that are allowed or denied access to Content Gateway Manager. You can enter a single IP address (111.111.11.1) or a range of IP addresses (0.0.0.0-255.255.255.255). |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. Click Apply before you click Close ; otherwise, all configuration changes will be lost. |

Snapshots

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| Option | Description |
|---|---|
| | File System |
| Change Snapshot Directory | Specifies the directory in which snapshots are stored on this Content Gateway node. |
| Snapshots: Save Snapshot | Specifies the name of the configuration snapshot you want to take. Click Apply to save the configuration on the local node. Content Gateway saves the configuration snapshot in the directory specified in the Change Snapshot Directory field. |
| | It is recommended that you take a snapshot before performing system maintenance or attempting to tune system performance. Taking a snapshot takes only a few seconds and can save you hours of correcting configuration mistakes. |
| Snapshots: Restore/Delete Snapshot | Lists the snapshots that are stored on this node. Select the snapshot that you want to restore or delete from the drop-down list. |
| Snapshots: Restore Snapshot from "directory_name" Directory | Restores the snapshot selected in the Restore/ Delete Snapshot drop-down box. |
| | In a cluster configuration, snapshots are restored on all nodes in the cluster. |
| Snapshots: Delete Snapshot from "directory_name" Directory | Deletes the snapshot selected in the Restore/ Delete Snapshot drop-down box. |

| Option | Description |
|-----------------------------|---|
| | FTP Server |
| FTP Server | Specifies the name of the FTP server from which you want to restore a configuration snapshot or to which you want to save a configuration snapshot. |
| Login | Specifies the login needed to access the FTP server. |
| Password | Specifies the password needed to access the FTP server. |
| Remote Directory | Specifies the directory on the FTP server from which you want restore, or in which you want to save a configuration snapshot. |
| Restore Snapshot | Lists the configuration snapshots on the FTP server that you can restore. This field appears after you have logged on to the FTP server successfully. |
| Save Snapshot to FTP Server | Specifies the name of the configuration snapshot you want to take and save on the FTP server. This field appears after you have logged on to the FTP server successfully. |

Logs

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| Option | Description |
|---|--|
| | System |
| Log File | Lists the system log files you can view, delete or copy to your local system. Content Gateway lists the system log files logged with the system-wide logging facility syslog under the daemon facility. |
| Action: Display the selected log file | When this option is enabled, Content Gateway displays the first MB of the system log file selected in the Log File drop-down list. |
| | To view the entire file, select "Save the selected log file in local filesystem" and view the file with a local viewer. |
| Action: Display last lines of the selected file | When this option is enabled, Content Gateway displays the last specified number of lines in the selected system log file. |
| Action: Display lines that match in the selected log file | When this option is enabled, Content Gateway displays all the lines in the selected system log file that match the specified string. |
| Action: Remove the selected log file | When this option is enabled, Content Gateway deletes the selected log file. |

| Option | Description |
|---|---|
| Action: Save the selected log file in local filesystem | When this option is enabled, Content Gateway saves the selected log file on the local system in a location you specify. |
| | Access |
| Log File | Lists the event or error log files you can view, delete or copy to your local system. Content Gateway lists the event log files located in the directory specified in the Logging Directory field under Subsystems/Logging and by the configuration variable proxy.config.log2.logfile_dir in the records.config file. The default directory is logs in the Content Gateway installation directory. |
| Action: Display the selected log file | When this option is enabled, Content Gateway displays the first MB of the event or error log file selected in the Log File drop-down list. To view the entire file, select "Save the selected log file in local filesystem" and view the file with a local viewer. |
| Action: Display last lines of the selected file | When this option is enabled, Content Gateway displays the last specified number of lines in the event or error log file selected from the Log File drop-down list. |
| Action: Display lines that match in the selected log file | When this option is enabled, Content Gateway displays all the lines in the selected event or error log file that match the specified string. |
| Remove the selected log file | When this option is enabled, Content Gateway deletes the selected log file. |
| Action: Save the selected log file in local filesystem | When this option is enabled, Content Gateway saves the selected log file on the local system in a location you specify. |

Protocols

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The Protocol configuration options are divided into the following categories:

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HTTP Responses, page 290

HTTP Scheduled Update, page 291

HTTPS, page 292

FTP, page 293

HTTP

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| Option | Description |
|--------------------------------------|---|
| | General |
| HTTP Proxy Server Port | Specifies the port that Content Gateway uses when acting as a Web proxy server for HTTP traffic or when serving HTTP requests transparently. The default port is 8080. If you change this option, you must restart Content Gateway. |
| Secondary HTTP Proxy Server Ports | For explicit proxy configurations only, specifies additional ports on which Content Gateway listens for HTTP traffic. Transparent proxy configurations always send all HTTP traffic to port 8080. |
| Unqualified Domain Name Expansion | Enables or disables .com name expansion. When this option is enabled, Content Gateway attempts to resolve unqualified hostnames by redirecting them to the expanded address, prepended with www. and appended with .com. For example, if a client makes a request to company, Content Gateway redirects the request to www.company.com. If local domain expansion is enabled (see DNS Resolver, page 332), Content Gateway attempts local domain expansion before .com domain expansion; Content Gateway tries .com domain expansion only if local domain expansion fails. |
| Send HTTP 1.1 by Default | Enables the sending of HTTP 1.1 as the first request to the origin server (the default). If the origin server replies with HTTP 1.0, Content Gateway switches to HTTP 1.0 (most origin servers use HTTP 1.1). When disabled, HTTP 1.0 is used in the first request to the origin server. If the origin server replies with HTTP 1.1, Content Gateway switches to HTTP 1.1. |
| Reverse DNS | Enables reverse DNS lookup when the URL has an IP address (instead of a hostname) and there are rules in filter.config , cache.config , or parent.config . This is necessary when rules are based on destination hostname and domain name. |
| Tunnel Ports | Specifies the ports to which Content Gateway allows tunneling. This is a space separated list that also accepts port ranges (e.g. 1-65535). When SSL is not enabled, all traffic destined for the specified ports is allowed to tunnel to an origin server. When SSL is enabled, traffic to any port that is also listed in the HTTPS Ports field is not tunneled, but is decrypted and filtering policy is applied. |

| Option | Description |
|--|---|
| HTTPS Ports | Specifies the ports on which traffic is decrypted and policy is applied when SSL is enabled. When SSL is disabled, traffic to these ports is not decrypted, and filtering policy is applied based on: |
| | • In explicit proxy, the server hostname in the CONNECT request. |
| | • In transparent mode, the server hostname in the server's certificate. |
| FTP over HTTP: Anonymous Password | Specifies the anonymous password Content Gateway must use for FTP server connections that require a password. This option affects FTP requests from HTTP clients. |
| FTP over HTTP: Data Connection Mode | An FTP transfer requires two connections: a control connection to inform the FTP server of a request for data and a data connection to send the data. Content Gateway always initiates the control connection. FTP mode determines whether Content Gateway or the FTP server initiates the data connection. |
| | Select PASV then PORT for Content Gateway to attempt PASV connection mode first. If PASV mode fails, Content Gateway tries PORT mode and initiates the data connection. If successful, the FTP server accepts the data connection. |
| | Select PASV only for Content Gateway to initiate the data connection to the FTP server. This mode is firewall friendly, but some FTP servers do not support it. |
| | Select PORT only for the FTP server to initiate the data connection and for Content Gateway to accept the connection. |
| | The default value is PASV then PORT . |
| | Cacheability |
| Caching: HTTP Caching | Enables or disables HTTP caching. When this option is enabled, Content Gateway serves HTTP requests from the cache. When this option is disabled, Content Gateway acts as a proxy server and forwards all HTTP requests directly to the origin server. |
| Caching: FTP over HTTP Caching | Enables or disables FTP over HTTP caching. When this option is enabled, Content Gateway serves FTP requests from HTTP clients from the cache. When this option is disabled, Content Gateway acts as a proxy server and forwards all FTP requests from HTTP clients directly to the FTP server. |

| Option | Description |
|---------------------------------|--|
| Behavior: Required Headers | Specifies the minimum header information required for an HTTP object to be cacheable. |
| | Select An Explicit Lifetime Header to cache only HTTP objects with Expires or max-age headers. |
| | Select A Last-Modified Header to cache only HTTP objects with lastmodified headers. |
| | Select No Required Headers to cache HTTP objects that do not have Expires, max-age, or last-modified headers. This is the default option. |
| | Caution: By default, Content Gateway caches all objects (including objects with no headers). It is recommended that you change the default setting only for specialized proxy situations. If you configure Content Gateway to cache only HTTP objects with Expires or max-age headers, the cache hit rate is reduced (very few objects have explicit expiration information). |
| Behavior: When to Revalidate | Specifies how Content Gateway evaluates HTTP object freshness in the cache: |
| | Select Never Revalidate to never revalidate HTTP objects in the cache with the origin server (Content Gateway considers all HTTP objects in the cache to be fresh). |
| | Select Always Revalidate to always revalidate HTTP objects in the cache with the origin server (Content Gateway considers all HTTP objects in the cache to be stale). |
| | Select Revalidate if Heuristic Expiration to verify the freshness of an HTTP object with the origin server if the object contains no Expires or Cache-Control headers; Content Gateway considers all HTTP objects without Expires or Cache-Control headers to be stale. |
| | Select Use Cache Directive or Heuristic to verify the freshness of an HTTP object with the origin server when Content Gateway considers the object in the cache to be stale according to object headers, absolute freshness limit, and/or rules in the cache.config file. This is the default option. |
| | For more information about revalidation, see <i>Revalidating HTTP objects</i> , page 23. |

| Option | Description |
|--|---|
| Behavior: Add "no-cache" to MSIE Requests | Specifies when Content Gateway adds no-cache headers to requests from Microsoft Internet Explorer. Certain versions of Microsoft Internet Explorer do not request cache reloads from transparent caches when the user presses the browser Refresh button. This can prevent content from being loaded directly from the origin servers. You can configure Content Gateway to treat Microsoft Internet Explorer requests more conservatively, providing fresher content at the cost of serving fewer documents from cache. Select To All MSIE Requests to always add no-cache headers to all requests from Microsoft Internet Explorer. Select To IMS MSIE Requests to add no-cache headers to IMS (If Modified Since) Microsoft Internet Explorer requests. Select Not to Any MSIE Requests to never add no-cache headers to requests from Microsoft Internet Explorer. |
| Behavior: Ignore "no- cache" in Client Requests | When this option is enabled, Content Gateway ignores no-cache headers in client requests and serves the requests from the cache. When this option is disabled, Content Gateway does not serve requests with no-cache headers from the cache but forwards them to the origin server. |
| Freshness: Minimum Heuristic Lifetime | Specifies the minimum amount of time that an HTTP object can be considered fresh in the cache. |
| Freshness: Maximum Heuristic Lifetime | Specifies the maximum amount of time that an HTTP object can be considered fresh in the cache. |
| Freshness: FTP Document Lifetime | Specifies the maximum amount of time that an FTP file can stay in the cache. This option affects FTP requests from HTTP clients only. |
| Maximum Alternates | Specifies the maximum number of alternate versions of HTTP objects Content Gateway can cache. Caution: If you enter 0 (zero), there is no limit to the number of alternates cached. If a popular URL has thousands of alternates, you might observe increased cache hit latencies (transaction times) as Content Gateway searches over the thousands of alternates for each request. In particular, some URLs can have large numbers of alternates due to cookies. If Content Gateway is set to vary on cookies, you might encounter this problem. |
| Vary Based on Content Type: Enable/ Disable | Enables or disables caching of alternate versions of HTTP documents that do not contain the Vary header. If no Vary header is present, Content Gateway varies on the headers specified below, depending on the document's content type. |
| Vary by Default on Text | Specifies the header field on which Content Gateway varies for text documents. |

| Option | Description |
|--|---|
| Vary by Default on Images | Specifies the header field on which Content Gateway varies for images. |
| Vary by Default on Other Document Types | Specifies the header field on which Content Gateway varies for anything other than text and images. |
| Dynamic Caching: Caching Documents with Dynamic URLs | When this option is enabled, Content Gateway attempts to cache dynamic content. Content is considered dynamic if it contains a question mark (?), a semicolon (;), cgi, or if it ends in .asp. Caution: It is recommended that you configure Content Gateway to cache dynamic content for specialized proxy situations only. |
| Dynamic Caching: Caching Response to | Specifies how responses to requests that contain cookies are cached: |
| Cookies | Select Cache All but Text to cache cookies that contain any type of content except text. This is the default. |
| | Select Cache Only Image Types to cache cookies that contain images only. |
| | Select Cache Any Content-Type to cache cookies that contain any type of content. |
| | Select No Cache on Cookies to not cache cookies at all. |
| Caching Policy/Forcing Document Caching | Displays a table listing the rules in the cache.config file that specify how a particular group of URLs should be cached. This file also lets you force caching of certain URLs for a specific amount of time. |
| Refresh | Updates the table to display the most up-to-date rules in the cache.config file. Click Refresh after you have added or modified rules with the configuration file editor. |
| Edit File | Opens the configuration file editor so that you can edit and add rules to the cache.config file. |
| | cache.config Configuration File Editor |
| Rule display box | Lists the cache.config file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |

| Option | Description |
|--------------------------------------|--|
| Rule Type | Lists the type of rules you can add to the cache.config file: |
| | A never-cache rule configures Content Gateway to never cache specified objects. |
| | An ignore-no-cache rule configures Content Gateway to ignore all Cache-Control: no-cache headers. |
| | An ignore-client-no-cache rule configures Content Gateway to ignore Cache-Control: no-cache headers from client requests. |
| | An ignore-server-no-cache rule configures Content Gateway to ignore Cache-Control: no-cache headers from origin server responses. |
| | A pin-in-cache rule configures Content Gateway to keep objects in the cache for a specified time. |
| | A revalidate rule configures Content Gateway to consider objects fresh in the cache for a specified time. |
| | A ttl-in-cache rule configures Content Gateway to serve certain HTTP objects from the cache for the amount of time specified in the Time Period field regardless of certain caching directives in the HTTP request and response headers. |
| Primary Destination Type | Lists the primary destination types: |
| | dest_domain is a requested domain name. |
| | dest_host is a requested hostname. |
| | dest_ip is a requested IP address. |
| | url_regex is a regular expression to be found in a URL. |
| Primary Destination Value | Specifies the value of the primary destination type. For example, if the Primary Destination Type is dest_ip , the value for this field can be 123.456.78.9. |
| Additional Specifier: Time Period | Specifies the amount of time that applies to the revalidate , pin-in-cache , and ttl-in-cache rule types. The following time formats are allowed: |
| | d for days (for example 2d) |
| | h for hours (for example, 10h) |
| | m for minutes (for example, 5m) |
| | s for seconds (for example, 20s) |
| | mixed units (for example, 1h15m20s) |
| Secondary Specifiers: Time | Specifies a time range, such as 08:00-14:00. |
| Secondary Specifiers: Prefix | Specifies a prefix in the path part of a URL. |
| Secondary Specifiers: Suffix | Specifies a file suffix in the URL. |
| Secondary Specifiers: Source IP | Specifies the IP address of the client. |

| Option | Description |
|-------------------------------------|---|
| Secondary Specifiers: Port | Specifies the port in a requested URL. |
| Secondary Specifiers: Method | Specifies a request URL method. |
| Secondary Specifiers: Scheme | Specifies the protocol of a requested URL. |
| Secondary Specifiers: User-Agent | Specifies a request header User-Agent value. |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. |
| | Click Apply before you click Close ; otherwise, all configuration changes will be lost. |
| | Privacy |
| Insert Headers: Client-IP | When enabled, Content Gateway inserts the Client-IP header into outgoing requests to retain the client's IP address. |
| Insert Headers: Via | When enabled, Content Gateway inserts a Via header into the outgoing request. |
| Insert Headers: X-Forwarded-For | When enabled, Content Gateway inserts an X-Forwarded-For header into the outgoing request. |
| Remove Headers: Client-IP | When this option is enabled, Content Gateway removes the Client-IP header from outgoing requests to protect the privacy of your users. |
| Remove Headers: Cookie | When this option is enabled, Content Gateway removes the Cookie header from outgoing requests to protect the privacy of your users. The Cookie header often identifies the user that makes a request. |
| Remove Headers: From | When this option is enabled, Content Gateway removes the From header from outgoing requests to protect the privacy of your users. The From header identifies the client's email address. |
| Remove Headers: Referer | When this option is enabled, Content Gateway removes the Referer header from outgoing requests to protect the privacy of your users. The Referer header identifies the Web link that the client selects. |
| Remove Headers: User-Agent | When this option is enabled, Content Gateway removes the User-Agent header from outgoing requests to protect the privacy of your users. The User-Agent header identifies the agent that is making the request, usually a browser. |
| Remove Headers: Remove Others | Specifies headers other than From , Referer , User-Agent , and Cookie , that you want to remove from outgoing requests to protect the privacy of your users. |

| Option | Description |
|---------------------------------------|--|
| | Timeouts |
| Keep-Alive Timeouts: Client | Specifies (in seconds) how long Content Gateway keeps connections to clients open for a subsequent request after a transaction ends. Each time Content Gateway opens a connection to accept a client request, it handles the request and then keeps the connection alive for the specified timeout period. If the client does not make another request before the timeout expires, Content Gateway closes the connection. If the client does make another request, the timeout period starts again. The client can close the connection at any time. |
| Keep-Alive Timeouts: Origin Server | Specifies (in seconds) how long Content Gateway keeps connections to origin servers open for a subsequent transfer of data after a transaction ends. Each time Content Gateway opens a connection to download data from an origin server, it downloads the data and then keeps the connection alive for the specified timeout period. If Content Gateway does not need to make a subsequent request for data before the timeout expires, it closes the connection. If it does, the timeout period starts again. The origin server can close the connection at any time. |
| Inactivity Timeouts: Client | Specifies how long Content Gateway keeps connections to clients open if a transaction stalls. If Content Gateway stops receiving data from a client or the client stops reading the data, Content Gateway closes the connection when this timeout expires. The client can close the connection at any time. |
| Inactivity Timeouts: Origin Server | Specifies how long Content Gateway keeps connections to origin servers open if the transaction stalls. If Content Gateway stops receiving data from an origin server, it does not close the connection until this timeout has expired. The origin server can close the connection at any time. |
| Active Timeouts: Client | Specifies how long Content Gateway remains connected to a client. If the client does not finish making a request (reading and writing data) before this timeout expires, Content Gateway closes the connection. The default value of 0 (zero) specifies that there is no timeout. The client can close the connection at any time. |

| Option | Description |
|--|--|
| Active Timeouts: Origin Server Request | Specifies how long Content Gateway waits for fulfillment of a connection request to an origin server. |
| | If Content Gateway does not establish connection to an origin server before the timeout expires, Content Gateway terminates the connection request. |
| | The default value of 0 (zero) specifies that there is no timeout. |
| | The origin server can close the connection at any time. |
| Active Timeouts: Origin Server Response | Specifies how long Content Gateway waits for a response from the origin server. |
| FTP Control Connection Timeout | Specifies how long Content Gateway waits for a response from an FTP server. If the FTP server does not respond within the specified time, Content Gateway abandons the client's request for data. This option affects FTP requests from HTTP clients only. The default value is 300. |

HTTP Responses

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| Option | Description |
|------------------------------|---|
| | General |
| Response Suppression Mode | If Content Gateway detects an HTTP problem with a particular client transaction (such as unavailable origin servers, authentication requirements, and protocol errors), it sends an HTML response to the client browser. Content Gateway has a set of hard-coded default response pages that explain each HTTP error in detail to the client. |
| | Select Always Suppressed if you do not want to send HTTP responses to clients. |
| | Select Intercepted Traffic Only if you want to send HTTP responses to nontransparent traffic only. (This option is useful when Content Gateway is running transparently and you do not want to indicate the presence of a cache.) |
| | Select Never Suppressed if you want to send HTTP responses to all clients. |
| | If you change this option, you must restart Content Gateway. |

| Option | Description |
|---------------------------------------|--|
| | Custom |
| Custom Responses | You can customize the responses Content Gateway sends to clients. By default, the responses you can customize are located in the Content Gateway config/body_factory/default directory. |
| | Select Enabled Language-Targeted Response to send your custom responses to clients in the language specified in the Accept-Language header. |
| | Select Enabled in "default" Directory Only to send the custom responses located in the default directory to clients. |
| | Select Disabled to disable the custom responses. If Never Suppressed or Intercepted Traffic Only is selected for the Response Suppression Mode option, Content Gateway sends the hard-coded default responses. |
| | If you change this option, you must restart Content Gateway. |
| Custom Response Logging | When enabled, Content Gateway sends a message to the error log each time custom responses are used or modified. |
| | If you change this option, you must restart Content Gateway. |
| Custom Response Template Directory | Specifies the directory where the custom responses are located. The default location is the Content Gateway config/body_factory directory. |
| | If you change this option, you must restart Content Gateway. |

HTTP Scheduled Update

| Option | Description |
|------------------------------------|---|
| | General |
| Scheduled Update | Enables or disables the scheduled update option. When this option is enabled, Content Gateway can automatically update certain objects in the local cache at a specified time. |
| Maximum Concurrent Updates | Specifies the maximum number of simultaneous update requests allowed at any point. This option enables you to prevent the scheduled update process from overburdening the host. The default value is 100. |
| Retry on Update Error: Count | Specifies the number of times Content Gateway retries the scheduled update of a URL in the event of failure. The default value is 10 times. |
| Retry on Update Error: Interval | Specifies the delay in seconds between each scheduled update retry for a URL in the event of failure. The default value is 2 seconds. |

| Option | Description |
|-------------------------------|--|
| | Update URLs |
| Force Immediate Update | When enabled, Content Gateway overrides the scheduling expiration time for all scheduled update entries and initiates updates every 25 seconds. |
| Scheduled Object Update | Displays a table listing the rules in the <i>update.config</i> file that control how Content Gateway performs a scheduled update of specific local cache content. |
| Refresh | Updates the table to display the most up-to-date rules in the update.config file. |
| Edit File | Opens the configuration file editor so that you can edit and add rules to the update.config file. |
| | update.config Configuration File Editor |
| rule display box | Lists the update.config file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |
| URL | Specifies the URL to be updated. |
| Request Headers (Optional) | Specifies the list of headers (separated by semi-colons) passed in each GET request. You can define any request header that conforms to the HTTP specification. The default is no request header. |
| Offset Hour | Specifies the base hour used to derive the update periods. The range is 00-23 hours. |
| Interval | The interval, in seconds, at which updates should occur, starting at Offset Hour. |
| Recursion Depth | The depth to which referenced URLs are recursively updated, starting at the given URL. For example, a recursion depth of 1 will update the given URL, as well as all URLs immediately referenced by links from the original URL. |

HTTPS

| Option | Description |
|-------------------------|---|
| | General |
| HTTPS Proxy Server Port | Specifies the port that Content Gateway uses when acting as a Web proxy server for HTTPS traffic. This is also known as the SSL Inbound Port. |

| Option | Description |
|-------------------|--|
| SSL Outbound Port | Specifies the port HTTPS traffic goes to for reencryption before being sent to its destination. The default is 8090. |
| Tunnel Skype | Enables/disables the tunneling of Skype traffic when HTTPS (SSL Manager) is enabled and Content Gateway is an explicit proxy. |
| | To complete the configuration, you must ensure that all users who are allowed to use Skype have a Filtering policy that allows internet telephony. This is required regardless of whether Skype is used with SSL enabled or not. |
| | Also, if Skype is not prevented, after the handshake it will route traffic over a non-HTTP port. To force Skype traffic to go through Content Gateway, a GPO should be used, as described in the Skype IT Administrators Guide . |
| | Note: This option is not necessary if SSL is not enabled. |
| | Note: This option is not valid when Content Gateway is a transparent proxy. |

FTP

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Note

The FTP configuration options appear on the Configure pane only if you have enabled FTP processing in the Features table on the **Configure > My Proxy > Basic > General** tab.

| Option | Description |
|---------------------------------|--|
| | General |
| FTP Proxy Server Port | Specifies the port that Content Gateway uses to accept FTP requests. The default port is 2121. |
| Listening Port Configuration | Specifies how FTP opens a listening port for a data transfer. |
| | Select Default Settings to let the operating system choose an available port. Content Gateway sends 0 and retrieves the new port number if the listen succeeds. |
| | Select Specify Range if you want the listening port to be determined by the range of ports specified in the Listening Port (Max) and Listening Port (Min) fields. |

| Option | Description |
|--|---|
| Default Data Connection Method | Specifies the default method used to set up data connections with the FTP server. |
| | Select Proxy Sends PASV to send a PASV to the FTP server and let the FTP server open a listening port. |
| | Select Proxy Sends PORT to set up a listening port on the Content Gateway side of the connection first. |
| Shared Server Connections | When enabled, server control connections can be shared between multiple anonymous FTP clients. |
| | Timeouts |
| Keep-Alive Timeout: Server Control | Specifies the timeout value when the FTP server control connection is not used by any FTP clients. The default value is 90 seconds. |
| Inactivity Timeouts: Client Control | Specifies how long FTP client control connections can remain idle. The default value is 900 seconds. |
| Inactivity Timeouts: Server Control | Specifies how long the FTP server control connection can remain idle. The default value is 120 seconds. |
| Active Timeouts: Client Control | Specifies the how long FTP client control connections can remain open. The default value is 14400 seconds. |
| Active Timeouts: Server Control | Specifies how long the FTP server control connection can remain open. The default value is 14400 seconds. |

Content Routing

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The Content Routing configuration options are divided into the following categories:

Hierarchies, page 295

Mapping and Redirection, page 297

Browser Auto-Config, page 299

Hierarchies

| Option | Description |
|--|---|
| | Parenting |
| Parent Proxy | Enables or disables the HTTP parent caching option. When this option is enabled, Content Gateway can participate in an HTTP cache hierarchy. You can point your Content Gateway server at a parent network cache (either another Content Gateway server or a different caching product) to form a cache hierarchy where a child cache relies upon a parent cache in fulfilling client requests.) See <i>HTTP cache hierarchies</i> , page 87. |
| No DNS and Just Forward to Parent | When enabled, and if HTTP parent caching is enabled, Content Gateway does no DNS lookups on requested hostnames. |
| | If rules in the parent.config file are set so that only selected requests are sent to a parent proxy, Content Gateway skips name resolution only for requests that are going to the parent proxy. Name resolution is performed as usual for requests that are not sent to a parent proxy. If the parent proxy is down and the child proxy can go directly to origin servers, the child performs DNS resolution. |
| Uncacheable Requests Bypass Parent | When enabled, and if parent caching is enabled, Content Gateway bypasses the parent proxy for uncacheable requests. |
| HTTPS Requests Bypass Parent | When enabled, Content Gateway bypasses the parent proxy for HTTPS requests. |
| Tunnel Requests Bypass Parent | When enabled, Content Gateway bypasses parent proxy for non-HTTPS tunnel requests. |
| Parent Proxy Cache Rules | Displays a table listing the rules in the <i>parent.config</i> file that identify the HTTP parent proxies used in an HTTP cache hierarchy and configure selected URL requests to bypass parent proxies. Rules are applied from the list top-down; the first match is applied. |
| Refresh | Updates the table to display the most up-to-date rules in the parent.config file. |
| Edit File | Opens the configuration file editor so that you can edit and add rules to the parent.config file. |
| | parent.config Configuration File Editor |
| rule display box | Lists the <i>parent.config</i> file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |

| Option | Description |
|------------------------------------|--|
| Set | Updates the rule display box at the top of the configuration file editor page. |
| Primary Destination | Lists the primary destination types: |
| Type | dest_domain is a requested domain name. |
| | dest_host is a requested hostname. |
| | dest_ip is a requested IP address. |
| | url_regex is a regular expression to be found in a URL. |
| Primary Destination | Specifies the value of the primary destination type. |
| Value | For example: |
| | If the primary destination is dest_domain , a value for this field can be yahoo.com |
| | If the primary destination type is dest_ip , the value for this field can be 123.456.78.9. |
| | If the primary destination is url_regex , a value for this field can be politics. |
| Parent Proxies | Specifies the IP addresses or hostnames of the parent proxies and the port numbers used for communication. Parent proxies are queried in the order specified in the list. If the request cannot be handled by the last parent server in the list, it is routed to the origin server. Separate each entry with a semicolon; for example: parent1:8080; parent2:8080 |
| Round Robin | Select true for the proxy to go through the parent cache list in a round-robin based on client IP address. |
| | Select strict for the proxy to serve requests strictly in turn. For example, machine proxy1 serves the first request, proxy2 serves the second request, and so on. |
| | Select false if you do not want round-robin selection to occur. |
| Go direct | Select true for requests to bypass parent hierarchies and go directly to the origin server. |
| | Select false if you do not want requests to bypass parent hierarchies. |
| Secondary Specifiers: Time | Specifies a time range, using a 24-hour clock, such as 08:00-14:00. If the range crosses midnight, enter this as two comma-separated ranges. For example, if a range extends from 6:00 in the evening until 8:00 in the morning enter the following: 18:00 - 23:59, 0:00 - 8:00 |
| Secondary Specifiers: Prefix | Specifies a prefix in the path part of a URL. |
| Secondary Specifiers: Suffix | Specifies a file suffix in the URL, such as .htm or .gif. |
| Secondary Specifiers: Source IP | Specifies the IP address or range of IP addresses of the clients. |
| Secondary Specifiers: Port | Specifies the port in a requested URL. |

| Option | Description |
|-------------------------------------|---|
| Secondary Specifiers: Method | Specifies a request URL method. For example: get post put trace |
| Secondary Specifiers: Scheme | Specifies the protocol of a requested URL. This must be either HTTP or FTP. |
| Secondary Specifiers: User-Agent | Specifies a request header User-Agent value. |

Mapping and Redirection

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| Option | Description |
|-----------------------------------|--|
| Serve Mapped Hosts Only | Select Required if you want the proxy to serve requests only to origin servers listed in the mapping rules of the <i>remap.config</i> file. If a request does not match a rule in the remap.config file, the browser receives an error. This option provides added security for your Content Gateway system. |
| Retain Client Host Header | When this option is enabled, Content Gateway retains the client host header in a request (it does not include the client host header in the mapping translation). |
| Redirect No-Host Header to URL | Specifies the alternate URL to which to direct incoming requests from older clients that do not provide a Host: header. |
| | It is recommended that you set this option to a page that explains the situation to the user and advises a browser upgrade or provides a link directly to the origin server, bypassing the proxy. Alternatively, you can specify a map rule that maps requests without Host: headers to a particular server. |
| URL Remapping Rules | Displays a table listing the mapping rules in the remap.config file so that you can redirect HTTP requests permanently or temporarily without the proxy having to contact any origin servers. |
| | Note: Mapping a URL to another URL in the same domain requires that a "/" be specified in From Path Prefix field. See the example following this table. |
| Refresh | Updates the table to display the most up-to-date rules in the remap.config file. |
| Edit File | Opens the configuration file editor so that you can edit and add rules to the remap.config file. |

| Option | Description |
|--------------------------------|---|
| | remap.config Configuration File Editor |
| rule display box | Lists the remap.config file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |
| Rule Type | Lists the type of rules you can add to the remap.config file: |
| | redirect redirects HTTP requests permanently without having to contact the origin server. Permanent redirects notify the browser of the URL change (by returning an HTTP status code 301) so that the browser can update bookmarks. |
| | redirect_temporary redirects HTTP requests temporarily without having to contact the origin server. Temporary redirects notify the browser of the URL change for the current request only (by returning an HTTP status code 307). |
| From Scheme | Specifies the protocol of the mapping rule. "rtsp" and "mms" are not supported. Note: Mapping a URL of one protocol (scheme) to a |
| | different protocol (scheme) is not supported. |
| From Host | Specifies the hostname of the URL to map from. |
| From Port (Optional) | Specifies the port number in the URL to map from. |
| From Path Prefix (Optional) | Specifies the path prefix of the URL to map from. |
| To Host | Specifies the hostname of the URL to map to. |
| To Port (Optional) | Specifies the port number of the URL to map to. |
| To Path Prefix (Optional) | Specifies the path prefix of the URL to map to. |
| {undefined} | Specifies the media protocol type of the mapping rule. Not supported. |

Sometimes it is desirable to redirect a URL to a sub-page in the same domain. For example, to redirect "www.cnn.com" to "www.cnn.com/tech". To make this rule work you must specify "/" in the **From Path Prefix** field. If it is not specified, the redirection results in a URL that recursively adds the page specifier to the URL. For example, "www.cnn.com/tech" becomes "www.cnn.com/tech/tech/tech/tech/tech/tech/tech/...".

Browser Auto-Config

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| Option | Description |
|-------------------------|--|
| | PAC |
| Auto-Configuration Port | Specifies the port Content Gateway uses to download the auto-configuration file to browsers. The port cannot be assigned to any other process. The default port is 8083. |
| | If you change this option, you must restart Content Gateway. |
| PAC Settings | Lets you edit the PAC file (proxy.pac). See <i>Using a PAC file</i> , page 38. |
| | WPAD |
| WPAD Settings | Lets you edit the wpad.dat file. See <i>Using WPAD</i> , page 40. |

Security

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The Security configuration options are divided into the following categories:

Connection Control, page 299

FIPS Security, page 300

Data Security, page 301

Access Control, page 302

SOCKS, page 313

Connection Control

| Option | Description |
|----------------|---|
| | Proxy Access |
| Access Control | Displays the rules in the <i>ip_allow.config</i> file that control which clients can access Content Gateway. By default, all remote hosts are allowed to access the proxy. |
| Refresh | Updates the table to display the most up-to-date rules in the ip_allow.config file. |

| Option | Description |
|------------------|---|
| Edit File | Opens the configuration file editor for to the ip_allow.config file. |
| | ip_allow.config Configuration File Editor |
| rule display box | Lists the <i>ip_allow.config</i> file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |
| IP Action | Lists the type of rules you can add. |
| | An ip_allow rule allows the clients listed in the Source IP field to access the proxy. |
| | An ip_deny rule denies the clients listed in the Source IP field access to the proxy. |
| Source IP | Specifies the IP address or range of IP addresses of the clients. |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. |
| | Click Apply before you click Close ; otherwise, all configuration changes will be lost. |

FIPS Security

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This option pertains to HTTPS traffic and the FIPS 140-2 cryptography standard.

By default, when handling HTTPS traffic, Content Gateway accepts connections from sites using protocols such as SSLv2 and SSLv3. These protocols are not FIPS 140-2 compliant.

When FIPS mode is enabled:

- ◆ HTTPS connections use only TLSv1 or higher
- ◆ HTTPS connections use FIPS 140-2 approved algorithms
- SSL Manager generates SHA-256 certificates in response to origin server certificate requests



Warning

Once enabled, FIPS 140-2 mode cannot be disabled without reinstalling Content Gateway. If Content Gateway is on an appliance, the appliance must be reimaged.

For complete information, see FIPS 140-2 Mode, page 171.

| Option | Description |
|-----------------------------------|---|
| FIPS Enable/Disable radio buttons | By default, Content Gateway is installed in non-FIPS 140-2 mode. |
| | To switch to FIPS 140-2 mode, select the Enabled radio button, click Apply , and restart Content Gateway. |
| | Note: Once enabled, FIPS 140-2 mode cannot be disabled without reinstalling Content Gateway. For Websense appliance installations, reinstallation requires reimaging the system. |

Data Security

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Note

The Data Security configuration options appear on the Configure pane only if you have:

- ◆ A Web Security Gateway Anywhere subscription and that key has been entered in TRITON Web Security
- ◆ Enabled Data Security on the Configure > My
 Proxy > Basic > General tab and selected Integrated on-box in the Features table.

| Option | Description |
|--------------------------|---|
| Data Security IP address | Specifies the IP address of the Data Security Management Server. This is where the Websense Data Security policy configuration and management is performed. |
| Analyze HTTPS Content | Select whether decrypted traffic should be sent to Websense Data Security for analysis or sent directly to the destination. |
| Analyze FTP Uploads | Select whether to send FTP upload requests to Websense Data Security for analysis. The FTP proxy feature must be enabled. See <i>FTP</i> , page 293. |

Registration screen fields:

| Option | Description |
|---------------------------------|--|
| Data Security IP address | Specifies the IP address of the Data Security Management Server. This is where data security policy configuration and management is performed. |
| Data Security Manager user name | Specifies the account name of a Websense Data Security administrator. The administrator must have Deploy Settings privileges. |
| Data Security Manager user name | Specifies the password of the Websense Data Security administrator. |
| Register button | Initiate the registration action. This button is enabled only after data is entered in all fields. |

Access Control

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Use the Access Control tabs to:

- Create custom filtering rules
- ◆ Configure proxy user authentication

The *Filtering* tab is always available on the **Access Control** page.

The *Transparent Proxy Authentication* tab is also always present, but it applies only if Content Gateway is deployed as a transparent proxy.

The other tabs are dynamic based on the authentication method selected in the **Authentication** section of **Configure > My Proxy**.

If *Integrated Windows Authentication* is selected, these tabs are displayed:

- Integrated Windows Authentication
- Global Authentication Options (apply to NTLM)

If *LDAP* is selected, this tab is displayed:

LDAP

If *Radius* is selected, this tab is displayed:

Radius

If *Legacy NTLM* is selected, this tab is displayed:

NTLM

If *Multiple Realm Authentication* is selected, these tabs are displayed:

- Domains
- Authentication Realms
- Global Authentication Options

The table below describes the purpose of each field on each tab. It is suggested that you use your browser's Search feature to find the field that you're looking for.

For a complete description of Content Gateway user authentication features, see *Proxy user authentication*, page 180.

| Option | Description |
|------------------|--|
| | Filtering |
| Filtering | Displays a table listing the rules in the <i>filter.config</i> . Rules are applied based on first match in a top-down traversal of the list. If no rule matches, the request is allowed to proceed. |
| | For a detailed discussion of the purpose of filtering rules, see <i>Filtering Rules</i> , page 172. |
| | Note: After adding, deleting, or modifying a rule, restart Content Gateway. |
| | Note: NTLM and LDAP authentication rules are defined on the Authentication Realms tab and stored in the <i>auth.config</i> file (see its entry later in this table). |
| Refresh | Updates the table to display the most up-to-date rules in the filter.config file. |
| Edit File | Opens the configuration file editor for the filter.config file. |
| | filter.config Configuration File Editor |
| rule display box | Lists the rules currently stored in <i>filter.config</i> . Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. Click Add after selecting or entering values for the rule. |
| Set | Updates the rule display box at the top of the configuration file editor page. |

| Option | Description |
|---|---|
| Rule Type | Specifies the rule type: Select allow to allow particular URL requests to bypass authentication; the proxy caches and serves the requested content. |
| | Select deny to deny requests for objects from specific destinations. When a request is denied, the client receives an access denied message. |
| | Select keep_hdr to specify which client request header information you want to keep. |
| | Select strip_hdr to specify which client request header information you want to strip. |
| | Select add_hdr to cause a custom header to be added to the request. This rule type requires that values be defined for Custom Header and Header Value . Add custom headers to satisfy a specific requirement of a destination domain. See <i>Filtering Rules</i> , page 172. Note: The "radius" rule type is not supported. |
| Primary Destination Type | Lists the primary destination types: |
| | dest_domain is a requested domain name.dest_host is a requested hostname. |
| | dest ip is a requested IP address. |
| | url_regex is a regular expression to be found in a URL. |
| Primary Destination Value | Specifies the value of the primary destination type. For example, if the primary destination type is dest_ip , the value for this field might be 123.456.78.9. |
| Additional Specifiers: Header Type | Specifies the client request header information that you want to keep or strip. This option applies to only keep_hdr or strip_hdr |
| Additional Specifiers: | rule types. Not supported. |
| Realm (optional) | Tr. |
| Additional Specifiers: Proxy Port (optional) | Specifies the proxy port to match for this rule. |
| Additional Specifiers: Custom Header (optional) | For use when the rule type is add_hdr . Specifies the custom header name that the destination domain expects to find in the request. |
| Additional Specifiers: Header Value (optional) | For use when the rule type is add_hdr . Specifies the custom header value that the destination domain expects to be paired with the custom header. |
| Secondary Specifiers: Time | Specifies a time range, such as 08:00-14:00. |
| Secondary Specifiers: Prefix | Specifies a prefix in the path part of a URL. |
| Secondary Specifiers: Suffix | Specifies a file suffix in the URL. |

| Option | Description |
|------------------------------------|--|
| Secondary Specifiers: Source IP | Specifies the IP address of the client. |
| Secondary Specifiers: Port | Specifies the port in a requested URL. |
| Secondary Specifiers: | Specifies a request URL method: |
| Method | • get |
| | • post |
| | • put |
| | • trace |
| Secondary Specifiers: Scheme | Specifies the protocol of a requested URL. Options are: |
| | • HTTP |
| | • HTTPS |
| | • FTP (for FTP over HTTP only) |
| | Note: rtsp and mms are not supported. |
| Secondary Specifiers: | Specifies the request header User-Agent value. |
| User-Agent | Use this field to create application filtering rules that: |
| | Allow applications that don't properly handle authentication challenges to bypass authentication |
| | Block specified client-based applications from accessing the Internet |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. |
| | Click Apply before you click Close ; otherwise, all configuration changes will be lost. |
| | Integrated Windows Authentication |
| TT | A .d |

The Integrated Windows Authentication page appears only if you have enabled IWA in the Features table on the **Configure > My Proxy > Basic > General** tab.

Use this page to join or unjoin the Windows domain. When a domain has been joined, the page provides a summary of the domain attributes and an Unjoin button.

See Integrated Windows Authentication, page 184.

| Domain Name | Specifies the fully qualified Windows domain name. |
|------------------------|--|
| Administrator Name | Specifies the Windows Administrator user name. |
| Administrator Password | Specifies the Windows Administrator password. Note: The name and password are used only during the join and are not stored. |
| Domain Controller | Specifies how to locate the domain controller: • Auto-detect using DNS • DC name or IP address If the domain controller is specified by name or IP address, you can also specify backup domain controllers in a comma separated list. |

| Option | Description |
|----------------------------|--|
| Content Gateway | Specifies the Content Gateway hostname. |
| Hostname | Because IWA uses the hostname as a NetBIOS name when registering with Kerberos, the hostname cannot exceed 15 characters in length (a NetBIOS restriction), or 11 characters on V-Series appliances (V-Series adds 4 characters to the hostname to ensure that the hostname is unique across modules (Doms). |
| | IMPORTANT: Once the domain is joined the hostname cannot be changed. If it is, IWA will immediately stop working until the domain is unjoined and then rejoined with the new hostname. |
| Join Domain | Click Join Domain to join the domain. |
| | Global Authentication Options |
| | Use this page to set options that are applied when Integrated Windows Authentication performs NTLM authentication. |
| Fail Open | When enabled (default), allows client requests to proceed when authentication fails due to: |
| | no response from the domain controller |
| | malformed messages from the client |
| | invalid SMB responses |
| | Note: Password authentication failures are always failures. |
| NTLM Credential Caching | Enables or disables the caching of user credentials after they have been authenticated by NTLM. Applies only when Content Gateway is an explicit proxy. |
| Caching TTL | Specifies the time-to-live (TTL) of entries in the cache. The default is 900 seconds (15 minutes). |
| Multi-user IP Exclusions | Specifies a comma-separated list of IP addresses and IP address ranges of network systems that host multiple users, such as terminal servers. |

| Option | Description |
|------------------------------|---|
| | Transparent Proxy Authentication Use this page when Content Gateway is a transparent proxy. For more information, see <i>Transparent proxy authentication settings</i> , page 183. |
| Redirect Hostname (optional) | Specifies an alternate hostname for the proxy that can be resolved by DNS for all clients on the network. Note: Redirect Hostname is not needed and does not apply to Integrated Windows Authentication (IWA). |
| Authentication Mode | When transparent proxy authentication is configured, Content Gateway must be set to an authentication mode: • IP mode (the default) causes the client IP address to be associated with a username when a session is authenticated. Requests made from that IP address are not authenticated again until the Session TTL expires. The default is 15 minutes. • Cookie mode is used to uniquely identify users who share a single IP address, such as, for example, in environments where proxy-chaining is used or where network address translation (NAT) occurs. |
| Session TTL | Specifies the length of time, in minutes, before the client must re-authenticate. This is required for both IP and Cookie modes. The default is 15 minutes. The supported range of values is 5-65535 minutes. |
| | LDAP |

The LDAP configuration options appear on the Configure pane only if you have enabled LDAP in the Features table on the **Configure > My Proxy > Basic > General** tab.

For more information on configuring LDAP see *LDAP authentication*, page 192.

| Purge Cache on Authentication Failure | When this option is enabled, Content Gateway deletes the authorization entry for the client in the LDAP cache if authorization fails. |
|--|---|
| LDAP Server: Hostname | Specifies the hostname of the LDAP server. If you change this option, you must restart Content Gateway. |
| LDAP Server: Port | Specifies the port used for LDAP communication. The default port number is 389. If you change this option, you must restart Content Gateway. |
| LDAP Server: Secure LDAP | Specifies whether Content Gateway will use secure communication with the LDAP server. If enabled, set the LDAP Port field (above) to 636 or 3269 (the secure LDAP ports). |
| LDAP Server: Server Type | Specifies the search filter. Select either Active Directory or other directory services. |

| Option | Description |
|---|--|
| LDAP Server: Bind Distinguished Name | Specifies the Full Distinguished Name (fully qualified name) of a user in the LDAP-based directory service. For example: |
| | CN=John Smith, CN=USERS, DC=MYCOMPANY, DC=COM |
| | Enter a maximum of 128 characters in this field. |
| | If you do not specify a value for this field, the proxy attempts to bind anonymously. |
| LDAP Server: Password | Specifies a password for the user identified in the Bind_DN field. |
| LDAP Server: Base Distinguished Name | Specifies the base Distinguished Name (DN). You can obtain this value from your LDAP administrator. |
| | You must specify a correct base DN; otherwise LDAP authentication will fail to operate. |
| | If you change this option, you must restart Content Gateway. |
| | Radius |

The Radius configuration options appear on the Configure pane only if you have enabled Radius in the Features table on the Configure > My Proxy > Basic > General tab.

For more information on configuring Radius, see *RADIUS authentication*, page 195.

| Primary Radius Server: Hostname | Specifies the hostname or IP address of the primary RADIUS authentication server. |
|--|---|
| | If you change this option, you must restart Content Gateway. |
| Primary Radius Server: Port | Specifies the port that Content Gateway uses to communicate with the primary RADIUS authentication server. The default port is 1812. If you change this option, you must restart Content Gateway. |
| Primary Radius Server: Shared Key | Specifies the key to use for encoding. If you change this option, you must restart Content Gateway. |
| Secondary Radius Server (optional): Hostname | Specifies the hostname or IP address of the secondary RADIUS authentication server. If you change this option, you must restart Content Gateway. |
| Secondary Radius Server (optional): Port | Specifies the port that Content Gateway uses to communicate with the secondary RADIUS authentication server. The default port is 1812. If you change this option, you must restart Content |
| Secondary Radius Server | Gateway. Specifies the key to use for encoding. |
| (optional): Shared Key | If you change this option, you must restart Content Gateway. |

| Option | Description |
|--|---|
| | Legacy NTLM |
| enabled NTLM in the Feat General tab. | options appear on the Configure pane only if you have ures table on the Configure > My Proxy > Basic > |
| For more information on c page 189. | onfiguring NTLM, see <i>Legacy NTLM authentication</i> , |
| Domain Controller Hostnames | Specifies the hostnames of the domain controllers in a comma separated list. The format is: |
| | host_name[:port][%netbios_name] |
| | or |
| | <pre>IP_address[:port] [%netbios_name]</pre> |
| | If you are using Active Directory 2008, you must include the netbios_name or use SMB port 445. If you change this option, you must restart Content |
| | Gateway. |
| Load Balancing | Enables or disables load balancing. When enabled, Content Gateway balances the load when sending authentication requests to the domain controllers. |
| | Note: When multiple domain controllers are specified even if load balancing is disabled, when the load on the primary domain controller reaches the maximum number of connections allowed, new requests are sen to a secondary domain controller as a short-term failover provision, until such time that the primary domain controller can accept new connections. |
| | If you change this option, you must restart Content Gateway. |
| Fail Open | When enabled (default), allows client requests to proceed when authentication fails due to: |
| | no response from the domain controller |
| | malformed messages from the client |
| | invalid SMB responses |
| | Note: Password authentication failures are always failures. |
| IP Credentials: Credential caching | Enables or disables NTLM credential caching. Applie only when Content Gateway is an explicit proxy. |
| IP Credentials: Caching TTL | Specifies the time-to-live, in seconds, for NTLM cached Credentials. The default is 900 seconds (15 minutes). The range of supported values is 300 to 86400 seconds. |
| IP Credentials: Multi-user IP Exclusions | Specifies a comma separated list of multi-user IP addresses and IP address ranges for terminal servers, NAT firewalls, etc. |
| | Credentials for these users are not cached. |

Domains

Option Description

The Domains page appears on the Access Control list only if you have enabled Multiple Realm Authentication in the Features table on the Configure > My Proxy > Basic > General tab.

Use this tab to join domains for which you will create authentication rules. For a complete description of multiple realm authentication, see *Multiple realm authentication*, page 198.

| Domain Name | Specifies the fully qualified Windows domain name. |
|--------------------------------|---|
| Administrator Name | Specifies the Windows Administrator user name. |
| Administrator Password | Specifies the Windows Administrator password. Note: The name and password are used only during the join and are not stored. |
| Domain Controller | Specifies how to locate the domain controller: • Auto-detect using DNS • DC name or IP address If the domain controller is specified by name or IP address, you can also specify backup domain controllers in a comma separated list. |
| Content Gateway Hostname | Specifies the Content Gateway hostname. Because IWA uses the hostname as a NetBIOS name when registering with Kerberos, the hostname cannot exceed 15 characters in length (a NetBIOS restriction), or 11 characters on V-Series appliances (V-Series adds 4 characters to the hostname to ensure that the hostname is unique across modules (Doms). IMPORTANT: Once the domain is joined the hostname cannot be changed. If it is, IWA will immediately stop working until the domain is unjoined and then rejoined with the new hostname. |
| Join Domain | Click Join Domain to join the domain. |
| Joined Domains list | Displays a list of joined domains. |
| Unjoin Domain button | To unjoin a domain, select a domain and click the button. |
| Realm Name | Displays the name of the domain selected in the Joined Domains list. |
| Fully Qualified Domain Name | Displays the FQDN of the domain selected in the Joined Domains list. |
| Content Gateway Hostname | Displays the hostname that client browsers must use in the browser proxy setting section when Integrated Windows Authentication (Kerberos) is configured. |
| Domain Controller | Specifies how to locate the selected domain controller: Auto-detect using DNS DC name or IP address If the domain controller is specified by name or IP address, you can also specify backup domain controllers in a comma separated list. |

| Option | Description |
|--------------------------------|---|
| | Multiple Realm Authentication |
| | realms (domains that do not share reciprocal trust defined to direct sets of IP addresses to specific domain |
| For more information, see | Multiple realm authentication, page 198. |
| Authentication | Displays a table listing the rules in the <i>auth.config</i> file that direct specified IP addresses to particular domain controllers for authentication. In explicit proxy configuration, rules can be written for traffic inbound on specific ports. IWA, LDAP and NTLM rules can be configured. |
| Refresh | Updates the table to display the current rules in the auth.config file. |
| Edit File | Opens the configuration file editor for the auth.config file. |
| | auth.config Configuration File Editor |
| rule display box | Lists the <i>auth.config</i> file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |
| Rule Type | Specifies the rule type: Select Integrated Windows Authentication for rules that will apply Kerberos. Select Legacy NTLM to specify rules that will apply the NTLMSSP method. Select LDAP to specify rules that will use LDAP. |
| Status | Specifies that the rule is enabled or disabled after the rule is saved and Content Gateway is restarted. |
| Rule Name | Specifies a descriptive name for the rule (must be unique). |
| Source IP | Specifies IP addresses or IP address ranges for this rule (must be entered without any spaces). Example: 10.1.1.1 or 0.0.0.0-255.255.255.255 or 10.1.1.1,20.2.2.2,3.0.0.0-3.255.255.255 |
| Proxy Port | Specifies the inbound port for traffic when Content Gateway is deployed as an explicit proxy. |
| Advanced Settings: Aliasing | Specifies an alias to send to the filtering service for all users who match this rule. The alias must be static. It can be empty (blank). The alias must exist in the primary domain controller (the DC visible to the filtering service). |

| Option | Description |
|--|---|
| IWA Specifiers: Domain/Realm | Specifies the domain (realm) the rule applies to. |
| NTLM Specifiers: DC List | Specifies the IP address and port number of the primary domain controller (if no port is specified, Content Gateway uses port 139), followed by a comma separated list of secondary domain controllers to be used for load balancing and failover. |
| NTLM Specifiers: DC Load Balance | Specifies whether load balancing is used: • 0 = disabled • 1 = enabled Note: When multiple domain controllers are specified, even if load balancing is disabled, when the load on the primary domain controller reaches the maximum number of connections allowed, new requests are sent to a secondary domain controller as a short-term failover provision, until such time that the primary domain controller can accept new connections. |
| LDAP Specifiers: LDAP Server Name | Specifies the LDAP server name. This option applies to 1dap rule types only. |
| LDAP Specifiers: LDAP Server Port | Specifies the LDAP Server Port (Optional - Default 389) |
| LDAP Specifiers: LDAP Base Distinguished Name | Specifies the LDAP Base Distinguished Name. This option applies to ldap rule types only. |
| LDAP Specifiers: Server Type | Sets the search filter to "sAMAccountName" for Active Directory, or to "uid" for other directory services. |
| LDAP Specifiers: Bind DN | Specifies the LDAP bind account distinguished name. |
| LDAP Specifiers: Bind Password | Specifies the LDAP bind account password. |
| LDAP Specifiers: Secure LDAP | Specifies whether Content Gateway will use secure communication with the LDAP server. If enabled, you must set LDAP port to one of the secure ports: 636 or 3269. |
| LDAP Specifiers: LDAP Attribute Name (Optional) | Specifies the LDAP attribute name. |
| LDAP Specifiers: LDAP Attribute Value (Optional) | Specifies the LDAP attribute pair. |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. Click Apply before you click Close ; otherwise, all configuration changes will be lost. |

SOCKS

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For more information about Content Gateway support for SOCKS, see *Configuring SOCKS firewall integration*, page 176.



Note

The SOCKS configuration options appear on the Configure pane only if you have enabled SOCKS in the Features table on the **Configure > My Proxy > Basic > General** tab.

| Option | Description |
|------------------------------|--|
| | General |
| SOCKS Version | Specifies the version of SOCKS used on your SOCKS server. Content Gateway supports SOCKS version 4 and version 5. |
| | Note: Content Gateway does not perform user authentication with the client. However, the proxy can perform user name and password authentication with a SOCKS server running SOCKS version 5. |
| | If you change this option, you must restart Content Gateway. |
| | Proxy |
| SOCKS Proxy | Enables or disables the SOCKS Proxy option. As a SOCKS proxy, Content Gateway can receive SOCKS packets (usually on port 1080) from the client, and forward requests directly to the SOCKS server. |
| | For more information about the SOCKS Proxy option, see <i>Configuring SOCKS firewall integration</i> , page 176. |
| | If you change this option, you must restart Content Gateway. |
| SOCKS Proxy Port | Specifies the port on which Content Gateway accepts SOCKS traffic. This is usually port 1080. |
| | If you change this option, you must restart Content Gateway. |
| | Server |
| On-Appliance SOCKS server | Displays only when Content Gateway is on a V-Series appliance. |
| | Enables or disables the on-appliance SOCKS server. |
| | The SOCKS proxy option must be enabled to route client requests through the SOCKS server. |
| | You can configure Content Gateway to use other SOCKS servers in your network by editing socks_server.config . See the next entry, below. |

| Option | Description |
|-------------------------|---|
| Socks Servers table | Displays a table of configured SOCKS servers. For information about adding and configuring SOCKS servers, see <i>Configuring SOCKS servers</i> , page 176. |
| Refresh | Updates the table to display the current entries in socks_server.config. |
| Edit File | Opens the configuration file editor for socks_server.config . |
| | socks_server.config Configuration File Editor |
| entry display box | Lists the SOCKS servers that have been configured for use with Content Gateway. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected entry up or down in the list. |
| Add | Adds an entry to the server list. |
| Set | Updates the selected entry. Select a server from the list; modify the settings; click Set to update the entry. |
| Clear Fields | Clears all fields for the selected server. |
| SOCKS Server Name | Specify a name that helps distinguish this SOCKS server from other SOCKS servers. |
| SOCKS Server Host | Specify the SOCKS server IP address, or a hostname that is resolvable by your internal DNS service. |
| SOCKS Port | Specify the port on which the SOCKS server listens. |
| Default SOCKS Server | Select this option to make this SOCKS server the default SOCKS server. |
| SOCKS User Name | When SOCKS authentication is used, specify the SOCKS user name with which to authenticate. |
| SOCKS Password | When SOCKS authentication is used, specify the password that goes with the specified user. |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. |
| | Click Apply before you click Close ; otherwise, all configuration changes are lost. |
| Socks Server Rules | Displays a table listing the rules in the socks.config file that specify the SOCKS servers that Content Gateway must go through to access specific origin servers, and the order in which Content Gateway goes through the SOCKS server list. You can also specify the origin servers that you want the proxy to access directly, without going through a SOCKS |
| Refresh | Updates the table to display the current rules in the |
| | socks.config file. |
| Edit File | Opens the configuration file editor for the socks.config file. |

| Option | Description |
|---------------------------------------|---|
| | socks.config Configuration File Editor |
| rule display box | Lists the <i>socks.config</i> file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |
| Rule Type | Select Route through SOCKS server to specify the origin servers that you want the proxy to route through a SOCKS server. |
| | Select Do not route through SOCKS server to specify the origin servers that you want the proxy to access directly, bypassing the SOCKS server(s). |
| Destination IP | For Route through SOCKS server , specify either a single IP address <i>or</i> a range of IP addresses of origin servers for which Content Gateway must use the SOCKS servers specified in the SOCKS Servers field below. |
| | For Do not route through SOCKS server , specify the IP addresses of the origin servers that you want the proxy to access directly (without going through the SOCKS server). You can enter a single IP address, a range of IP addresses, or a list of IP addresses. Separate each entry in the list with a comma. Do not specify the all networks broadcast address: 255.255.255.255. |
| SOCKS Server | For a Route through SOCKS server rule , select the SOCKS server(s) through which to route requests. |
| Round Robin | Specifies how strictly Content Gateway will follow round robin. You can select strict , or false . |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. Click Apply before you click Close ; otherwise, all configuration changes will be lost. |
| | Options |
| Server Connection Timeout | Specifies how many seconds Content Gateway waits attempting to connect to a SOCKS server before timing out. |
| Connection Attempts Per Server | Specifies how many times Content Gateway attempts to connect to a given SOCKS server before marking the server as unavailable. |
| Server Pool Connection Attempts | Specifies how many times Content Gateway attempts to connect to a given SOCKS server in the pool before giving up. |

Subsystems

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The Subsystems configuration options are divided into the following categories:

Cache, page 316

Logging, page 318

Cache

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| Option | Description |
|---------------------|--|
| | General |
| Allow Pinning | Enables or disables the cache pinning option, which lets you keep objects in the cache for a specified time. Set cache pinning rules in the <i>cache.config</i> file. |
| Ram Cache Size | Specifies the size of the RAM cache, in bytes. The default size is 104857600 (100 MB). |
| | A value of "-1" directs Content Gateway to automatically size the RAM cache to approximately 1 MB per 1 GB of disk cache. |
| | If you change this option, you must restart Content Gateway. |
| Maximum Object Size | Specifies the maximum size allowed for objects in the cache. |
| | A value of 0 (zero) means that there is no size restriction. |
| | Partition |
| Cache Partition | Displays a table showing the rules in the <i>partition.config</i> file that control how the cache is partitioned. |
| Refresh | Updates the table to display the most up-to-date rules in the partition.config file. Click this button after you have added or modified rules with the configuration file editor. |
| Edit File | Opens the configuration file editor so that you can edit and add rules to the partition.config file. |
| | partition.config Configuration File Editor |
| rule display box | Lists the <i>partition.config</i> file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. Enter information in the fields provided before you click this button. |

| Option | Description |
|------------------------------|--|
| Set | Updates the rule display box at the top of the page. Select a rule and change its properties before you click this button. |
| Partition Number | Specifies a partition number between 1 and 255. |
| Scheme | Specifies the content type stored in the partition. Only HTTP is supported. |
| Partition Size | Specifies the amount of cache space allocated to the partition. The size can be either a percentage of the total cache space or an absolute value in MB. |
| Partition Size Format | Specifies the format of the partition size: percentage or absolute. |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. |
| | Click Apply before you click Close ; otherwise, all configuration changes will be lost. |
| | Hosting |
| Cache Hosting | Displays a table listing the rules in the hosting.config file that controls which cache partitions are assigned to specific origin servers and domains. |
| Refresh | Updates the table to display the most up-to-date rules in the hosting.config file. |
| Edit File | Opens the configuration file editor for the hosting.config file. The configuration file editor page is described below. |
| | hosting.config Configuration File Editor |
| rule display box | Lists the hosting.config file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |
| Primary Destination Type | Specifies the primary destination rule type: |
| | Select domain if you want to partition the cache according to domain. |
| | Select hostname if you want to partition the cache according to hostname |
| Primary Destination Value | Specifies the domain or origin server's hostname whose content you want to store on a particular partition. |

| Option | Description |
|------------|---|
| Partitions | Specifies the partitions on which you want to store the content that belongs to the origin server or domain specified. Separate each partition with a comma. |
| | Note: The partitions must already be created in the partition.config file. For information about creating partitions, see <i>Partitioning the cache</i> , page 95. |
| Partitions | Specifies a comma-separated list of the partitions on which you want to store the content that belongs to the origin server or domain specified. |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. Click Apply before you click Close ; otherwise, all configuration changes will be lost. |

Logging

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| Option | Description |
|---------------|--|
| | General |
| Logging | Enables or disables event logging so that transactions are recorded into event log files and/or error log files. |
| | Select Log Transactions and Errors to log transactions into your selected event log files and errors in the error log files. |
| | Select Log Transactions Only to log transactions into your selected event log files only. Content Gateway does not log errors in the error log files. |
| | Select Log Errors Only to log errors in the error log files only. Content Gateway does not log transactions into your selected event log files. |
| | Select Disabled to turn off logging. |
| Log Directory | Specifies the path of the directory in which Content Gateway stores event logs. The path of this directory must be the same on every node in the Content Gateway cluster failover group. The default is: /opt/WCG/logs |

| Option | Description |
|--|--|
| Log Space: Limit | Specifies the maximum amount of space (in megabytes) allocated to the logging directory for the log files. When Content Gateway is on a V-series appliance, the size is set to 5120 (5 GB) and cannot be changed. When Content Gateway is installed on a stand-alone |
| | server, the default size is 20480 (20 GB) and the size is configurable. |
| | Note: Transaction logs can consume a lot of space. Make sure that this limit is smaller than the actual space available on the partition that contains the logging directory. |
| Log Space: Headroom | Specifies the tolerance for the log space limit. If the Auto-Delete Rolled Files option is enabled, autodeletion is triggered when the amount of free space available in the logging directory is less than the headroom. |
| Log Rolling: Enable/ Disable | Enables or disables log file rolling. To keep log files down to manageable sizes, you can roll them at regular intervals. See <i>Rolling event log files</i> , page 229. |
| Log Rolling: Offset Hour | Specifies the hour when log rolling takes place. You can set a time of the day in the range 0 to 23. For example, if the offset hour is 0 (midnight) and the roll interval is 6, the log files are rolled at 00:00, 06:00, noon, and 18:00. |
| Log Rolling: Interval | Specifies the amount of time Content Gateway enters data in log files before rolling them to .old files. The minimum value is 300 seconds (five minutes). The default value is 21600 seconds (6 hours). The maximum value is 86400 (1 day). |
| Log Rolling: Auto- Delete Rolled Files | Enables autodeletion of rolled log files when available space in the log directory is low. Autodeletion is triggered when the amount of free space available in the log directory is less than the Log Space Headroom . |
| | Formats |
| Squid Format: Enable/ Disable | Enables or disables the Squid log format. |
| Squid Format: ASCII/ Binary | Select ASCII or Binary as the type of log files to be created. |
| Squid Format: Filename | Specifies the name used for Squid log files. The default filename is squid.log . |
| Squid Format: Header | Specifies the text header you want Squid log files to contain. |
| Netscape Common Format: Enable/ Disable | Enables or disables the Netscape Common log format. |
| Netscape Common Format: ASCII/ Binary | Select ASCII or Binary as the type of log file to be created. |

| Option | Description |
|---|---|
| Netscape Common Format: Filename | Specifies the name used for Netscape Common log files. The default filename is common.log . |
| Netscape Common Format: Header | Specifies the text header you want Netscape Common log files to contain. |
| Netscape Extended Format: Enable/ Disable | Enables or disables the Netscape Extended log format. |
| Netscape Extended Format: ASCII/ Binary | Select ASCII or Binary as the type of log file to be created. |
| Netscape Extended Format: Filename | Specifies the name used for Netscape Extended log files. The default filename is extended.log . |
| Netscape Extended Format: Header | Specifies the text header you want Netscape Extended log files to contain. |
| Netscape Extended 2 Format: Enable/Disable | Enables or disables the Netscape Extended-2 log format. |
| Netscape Extended 2 Format: ASCII/Binary | Select ASCII or Binary as the type of log file to be created. |
| Netscape Extended 2 Format: Filename | Specifies the name used for Netscape Extended-2 log files. The default filename is extended2.log . |
| Netscape Extended 2 Format: Header | Specifies the text header you want Netscape Extended-2 log files to contain. |
| | Collation |
| Collation Mode | Specifies the log collation mode for this Content Gateway node. You can use the log file collation feature to keep all logged information in one place. For more information about log file collation, see <i>Collating event log files</i> , page 233. |
| | Select Collation Disabled to disable log collation on this Content Gateway node. |
| | Select Be a Collation Server to configure this Content Gateway node to be the collation server. |
| | Select Be a Collation Client to configure this Content Gateway server to be a collation client. A Content Gateway server configured as a collation client sends only the active standard log files, such as Squid, Netscape Common, and so on, to the collation server. If you select this option, enter the hostname of the collation server for your cluster in the Log Collation Server field. |
| | Note: When logs are collated, the source of the log entry—its node of origin—is lost unless you turn on the Log collation host tagged option (described below). |
| | Log collation consumes cluster bandwidth in sending all log entries to a single node. It can therefore affect the performance of the cluster. |
| | If you want Content Gateway as a collation client to send custom (XML-based) log files, you must specify a LogObject in the logs_xml.config file. |

| Option | Description |
|--------------------------------|---|
| Log Collation Server | Specifies the hostname of the log collation server to which you want to send log files. |
| Log Collation Port | Specifies the port used for communication between the collation server and client. You must specify a port number in all cases, except when log collation is inactive. The default port number is 8085. |
| | Note: Do not change the port number unless there is a conflict with another service already using the port. |
| Log Collation Secret | Specifies the password for the log collation server and the other nodes in the cluster. This password is used to validate logging data and prevent the exchange of arbitrary information. |
| Log Collation Host Tagged | When this option is enabled, Content Gateway adds the hostname of the node that generated the log entry to end of the entry in the collated log file. |
| Log Collation Orphan Space | Specifies the maximum amount of space (in megabytes) allocated to the logging directory for storing orphan log files on the Content Gateway node. Content Gateway creates orphan log entries when it cannot contact the log collation server. |
| | Custom |
| Custom Logging | Enables or disables custom logging. |
| Custom Log File Definitions | Displays the <i>logs_xml.config</i> file so that you can configure custom (XML-based) logging options. |

Networking

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The Networking configuration options are divided into the following categories:

Connection Management, page 322

ARM, page 323

WCCP, page 328

DNS Proxy, page 331

DNS Resolver, page 332

ICAP, page 334

Virtual IP, page 335

Connection Management

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| Option | Description |
|---|---|
| | Throttling |
| Throttling Net Connections | Specifies the maximum number of network connections that Content Gateway accepts. |
| | Setting a Content Gateway throttle limit helps to prevent system overload when traffic bottlenecks develop. When network connections reach this limit, Content Gateway queues new connections until existing connections close. |
| | Do not set this variable below the minimum value of 100. |
| | Load Shedding |
| Maximum Connections | Specifies the maximum number of client connections allowed before the ARM starts forwarding incoming requests directly to the origin server. The default value is 1 million connections. |
| | If you change this option, you must restart Content Gateway. |
| | Client Connection Control |
| | Specifies: |
| | client concurrent connection limits |
| | client connection rate limits |
| | proxy response when a limit is exceeded |
| | a list of clients excepted from the limits |
| Concurrent Connection Limit: Maximum concurrent connections | Specifies the maximum number of concurrent HTTP/HTTPS connections a client is allowed. The default is 1000. The supported range is: 1 - 45000 |
| Concurrent Connection Limit: Alert when limit exceeded | When enabled, causes Content Gateway to generate an alert when a client exceeds the maximum concurrent connection limit. |
| | In addition to displaying the alert in Content Gateway Manager, it is also logged in /var/log/messages and content_gateway.out. |
| Concurrent Connection Limit: Close excessive connections when limit exceeded | When enabled, causes Content Gateway to close excessive connections when the limit is exceeded. |
| Connection Rate Limit: Maximum connection rate | Specifies the maximum connections per second, averaged over a minute, that a client can make. The default is 100. The supported range is: 1 - 1000 |

| Option | Description |
|--|--|
| Connection Rate Limit: Alert when limit exceeded | When enabled, causes Content Gateway to generate an alert when a client exceeds the maximum connection rate limit. |
| | In addition to displaying the alert in Content Gateway Manager, it is also logged in /var/log/messages and content_gateway.out. |
| Connection Rate Limit: Close excessive connections when limit exceeded | When enabled, causes Content Gateway to close excessive connections when the limit is exceeded. |
| Exceptions | Specifies IP addresses and/or IP address ranges to which connection limits are not applied. IP addresses can be IPv4 or IPv6 (IPv6 support must be enabled). Multiple addresses or ranges can be specified in a comma-separated list. |
| | Low Memory Mode |
| | Specifies whether Content Gateway suspends scanning of Web traffic when the host system experiences a low-memory condition. |
| | Note: In this state, URL filtering is applied as usual. |
| Low Memory Mode: Enabled/Disabled | Select Enabled to suspend scanning during a low memory condition. |
| Low Memory Mode Duration | Specifies the length of time, in minutes, that scanning is suspended. |
| | If the low memory condition resolves itself before the timer expires, scanning resumes and the low memory mode trigger resets. |
| | If the timer expires, scanning resumes and the low memory mode trigger is not reset. |

ARM

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The Adaptive Redirection Module (ARM) performs several essential functions including sending device notifications for cluster communication interface failover and inspection of incoming packets before the IP layer sees them, readdressing them for Content Gateway processing.

The ARM is always active. For more information, see *The ARM*, page 48.

| Option | Description |
|--------------------------------------|--|
| | General |
| IP spoofing | Enables or disables the IP spoofing option, which configures Content Gateway to establish connections to origin servers with the client IP address instead of the Content Gateway IP address. For more information, see <i>IP spoofing</i> , page 73. WARNING: IP spoofing requires precise control of the routing paths on your network, overriding the normal routing process for traffic running on TCP port 80 and 443. |
| Network Address Translation (NAT) | Displays the redirection rules in the <i>ipnat.conf</i> file that specify how incoming packets are readdressed when the proxy is serving traffic transparently. Content Gateway creates redirection rules during installation. You can modify these rules. |
| Refresh | Updates the table to display the most up-to-date rules in the ipnat.conf file. |
| Edit File | Opens the configuration file editor for the ipnat.conf file. |
| | ipnat.conf Configuration File Editor |
| rule display box | Lists the <i>ipnat.conf</i> file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |
| Ethernet Interface | Specifies the Ethernet interface that traffic will use to access the Content Gateway machine: for example, eth0 on Linux. |
| Connection Type | Specifies the connection type that applies for the rule: TCP or UDP. |
| Original Destination IP | Specifies the IP address from which traffic is sent. 0.0.0.0 matches all IP addresses. |
| Original Destination CIDR | Specifies the IP address in CIDR (Classless Inter-Domain Routing) format, such as 1.1.1.0/24. Entering a value in this field is optional. |
| Original Destination Port | Specifies the traffic destination port: for example, 80 for HTTP traffic. |
| Local Client IP | Specifies the IP address of your Content Gateway server. |
| Local Port | Specifies the proxy port: for example, 8080 for HTTP traffic. |

| Option | Description |
|-----------------------------|---|
| User Protocol (Optional) | When dns is selected, the ARM redirects DNS traffic to Content Gateway: otherwise, DNS traffic is bypassed. |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. Click Apply before you click Close ; otherwise, all configuration changes are discarded. |
| | Static Bypass |
| Static Bypass | Displays a table listing the rules in the <i>bypass.config</i> file that specify static transparency bypass rules. When transparency is enabled, the proxy uses these rules to determine whether to bypass incoming client requests or attempt to serve them transparently. |
| Refresh | Updates the table to display the most up-to-date rules in the bypass.config file. |
| Edit File | Opens the configuration file editor for the bypass.config file. |
| | bypass.config Configuration File Editor |
| rule display box | Lists the <i>bypass.config</i> file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |
| Rule Type | Specifies the rule type: |
| | A bypass rule bypasses specified incoming requests. |
| | A deny_dyn_bypass rule prevents the proxy from bypassing specified incoming client requests dynamically (a deny bypass rule can prevent Content Gateway from bypassing itself). |
| Source IP | Specifies the source IP address in incoming requests that the proxy must bypass or deny bypass. The IP address can be one of the following: |
| | A simple IP address, such as 123.45.67.8 In CIDR (Classless Inter-Domain Routing) format, such as 1.1.1.0/24. |
| | A range separated by a dash, such as 1.1.1.1-2.2.2.2 |
| | Any combination of the above, separated by commas, such as 1.1.1.0/24, 25.25.25.25, 123.1.23.1-123.1.23.123 |

| Option | Description |
|--------------------------------|--|
| Destination IP | Specifies the destination IP address of incoming requests that the proxy must bypass or deny bypass. The IP address can be one of the following: |
| | A simple IP address, such as 123.45.67.8 |
| | In CIDR (Classless Inter-Domain Routing) format, such as 1.1.1.0/24 |
| | A range separated by a dash, such as 1.1.1.1-2.2.2.2 |
| | Any combination of the above, separated by commas, such as 1.1.1.0/24, 25.25.25.25, 123.1.23.1-123.1.23.123 |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. |
| | Click Apply before you click Close ; otherwise, all configuration changes will be lost. |
| | Dynamic Bypass |
| Dynamic Bypass | Enables or disables the dynamic bypass option to bypass the proxy and go directly to the origin server when clients or servers cause problems. Dynamic bypass rules are deleted when you stop Content Gateway. |
| Behavior: Non-HTTP, Port 80 | Select Enabled to enable dynamic bypass when Content Gateway encounters non-HTTP traffic on port 80. |
| | Select Disabled to disable dynamic bypass when Content Gateway encounters non-HTTP traffic on port 80. |
| | Select Source-Destination to enable dynamic source/destination bypass when Content Gateway encounters non-HTTP traffic on port 80. |
| | Select Destination Only to enable dynamic destination bypass when Content Gateway encounters non-HTTP traffic on port 80. |
| Behavior: HTTP 400 | Select Enabled to enable dynamic bypass when an origin server returns a 400 error. |
| | Select Disabled to disable dynamic bypass when an origin server returns a 400 error. |
| | Select Source-Destination to enable dynamic source/destination bypass when an origin server returns a 400 error. |
| | Select Destination Only to enable dynamic destination bypass when an origin server returns a 400 error. |
| Behavior: HTTP 401 | Select Enabled to enable dynamic bypass when an origin server returns a 401 error. |
| | Select Disabled to disable dynamic bypass when an origin server returns a 401 error. |
| | Select Source-Destination to enable dynamic source/destination bypass when an origin server returns a 401 error. |
| | Select Destination Only to enable dynamic destination bypass when an origin server returns a 401 error. |

| Option | Description |
|--------------------|---|
| Behavior: HTTP 403 | Select Enabled to enable dynamic bypass when an origin server returns a 403 error. |
| | Select Disabled to disable dynamic bypass when an origin server returns a 403 error. |
| | Select Source-Destination to enable dynamic source/destination bypass when an origin server returns a 403 error. |
| | Select Destination Only to enable dynamic destination bypass when an origin server returns a 403 error. |
| Behavior: HTTP 405 | Select Enabled to enable dynamic bypass when an origin server returns a 405 error. |
| | Select Disabled to disable dynamic bypass when an origin server returns a 405 error. |
| | Select Source-Destination to enable dynamic source/destination bypass when an origin server returns a 405 error. |
| | Select Destination Only to enable dynamic destination bypass when an origin server returns a 405 error. |
| Behavior: HTTP 406 | Select Enabled to enable dynamic bypass when an origin server returns a 406 error. |
| | Select Disabled to disable dynamic bypass when an origin server returns a 406 error. |
| | Select Source-Destination to enable dynamic source/destination bypass when an origin server returns a 406 error. |
| | Select Destination Only to enable dynamic destination bypass when an origin server returns a 406 error. |
| Behavior: HTTP 408 | Select Enabled to enable dynamic bypass when an origin server returns a 408 error. |
| | Select Disabled to disable dynamic bypass when an origin server returns a 408 error. |
| | Select Source-Destination to enable dynamic source/destination bypass when an origin server returns a 408 error. |
| | Select Destination Only to enable dynamic destination bypass when an origin server returns a 408 error. |
| Behavior: HTTP 500 | Select Enabled to enable dynamic bypass when an origin server returns a 500 error. |
| | Select Disabled to disable dynamic bypass when an origin server returns a 500 error. |
| | Select Source-Destination to enable dynamic source/destination bypass when an origin server returns a 500 error. |
| | Select Destination Only to enable dynamic destination bypass when an origin server returns a 500 error. |

WCCP

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Note

The WCCP configuration options appear on the Configure pane only if you have enabled WCCP in the Features table on the Configure > My Proxy > Basic > General tab.

The options defined in the **wccp.config** configuration file control the use of WCCP with Content Gateway. Entries should be defined and maintained using the editor provided on **Configure > Networking > WCCP**.

Administrators are expected to have a good working knowledge of WCCP.

Only WCCP v2 is supported.

It is recommended that you consult the documentation and the manufacturer's support site for information regarding optimal configuration and performance of your WCCP v2 device. Most devices should be configured to take best advantage of hardware-based redirection. With Cisco devices, the most recent version of IOS is usually best.

For every active WCCP service group, there must be a corresponding ARM NAT rule. See *ARM*, page 323.

When multiple proxy servers are configured in a cluster, all settings **except** the Service Group Enabled/Disabled setting, the Network Interface, and Weight are propagated around the cluster.

For a complete description of Content Gateway support for WCCP v2, see *Transparent interception with WCCP v2 devices*, page 50.

| Option | Description |
|---------------------------|--|
| WCCP Service Groups | Displays a table of the service groups defined in the wccp.config file. WCCP service group configuration defines WCCP behavior. Column fields are explained in the Configuration Editor entries below. |
| Refresh | Refreshes the table to display the current definitions in the wccp.config file. |
| Edit File | Opens wccp.config in the configuration file editor. |
| | wccp.config Configuration File Editor |
| Service group display box | Lists the WCCP service group definitions. |
| | Select an entry in the list to edit it. |
| | Use the "X" button to delete the selection. |
| | List order has no meaning; therefore, the up and down arrows can be ignored. |

| Option | Description |
|-----------------------|--|
| Add | Adds a new service group definition. After Add is clicked, the new definition is displayed in the box at the top of the page. |
| Set | Accepts modifications to the selected service group definition, displaying the new values in the box at the top of the page. |
| | Service Group Information |
| Service Group Status | Enables or disables the service group. |
| | This setting is not propagated around a cluster, allowing a service group to be active only on selected members. |
| | If you change this option, you must restart Content Gateway. |
| Service Group Name | Specifies a unique service group name. This is as an aid to administration. |
| Service Group ID | Specifies a service group ID between 0-255. This ID must also be configured on the router(s). |
| | If the specified number is already in use, an error is displayed when Add or Set is clicked. |
| Protocol | Specifies the protocol, TCP or UDP, that applies to this service group. |
| Ports | Specifies up to 8 ports in a comma separated list. |
| Network Interface | Specifies the Ethernet interface on this Content Gateway host system to use with this service group. |
| | Mode Negotiation |
| Packet Forward Method | Specifies the preferred encapsulation method used by the WCCP router to transmit intercepted traffic to the proxy. If the router supports GRE and L2, the method specified here is used. |
| | Important: GRE and Multicast are incompatible. |
| Packet Return Method | Specifies the preferred packet encapsulation method used to return intercepted traffic to the WCCP router. |
| | Note : If Content Gateway is configured with a Forward/Return method that the router does not support, the proxy attempts to use a method supported by the router. |
| | Note : Selecting L2 requires that the router or switch be Layer 2-adjacent (in the same subnet) as Content Gateway. |
| | Advanced Settings |
| | + |

| Option | Description |
|---------------------------|--|
| Assignment Method | Specifies the method that the router will use to distribute intercepted traffic across multiple proxy servers. Choices are HASH and MASK. |
| | The MASK value is applied up to 6 significant bits (in a cluster, a total of 64 buckets are created). |
| | See your WCCP documentation for more information about assignment method. Use the value recommended in the manufacturer's documentation for your device. |
| Distribution attribute(s) | Specifies the attribute that the assignment method uses to determine which requests are distributed to which proxy servers. |
| | If the assignment method is HASH, select one or more distribution attributes. |
| | If the assignment method is MASK, select one distribution attribute. |
| Weight | Specifies the distribution of requests to servers in a cluster by proportional weighting. Set weight to a value that is the desired proportion of the total flow of traffic. |
| | When all cluster members have a value of 0 (the default), distribution is equal. If any member has a non-zero value, distribution is proportional, relative to the weight values of other members. Members that continue to have a value of zero, receive no traffic. |
| Reverse Service Group ID | For use only when IP spoofing is enabled. When IP spoofing is enabled, the proxy advertises a reverse service group for each enabled WCCP forward service group. The reverse service group must be applied along the return path of origin server responses to the proxy. |
| | Router Information |
| Security (optional) | Enables or disables security so that the router and Content Gateway can authenticate each other. |
| | If you enable security in Content Gateway, you must also enable security on the router. See your router documentation. |
| | If you change this option, you must restart Content Gateway. |
| Security:Password | Specifies the password used for authentication. The password must be the same password as that configured on the router and can be a maximum of eight characters long. |
| | If you change this option, you must restart Content Gateway. |

| Option | Description |
|-----------------------|--|
| Multicast (optional) | Enables or disables WCCP multicast mode. |
| | Important: Cannot be used with GRE packet Forward/Return method. |
| | If you change this option, you must restart Content Gateway. |
| Multicast: IP Address | Specifies the multicast IP address. |
| | If you change this option, you must restart Content Gateway. |
| WCCP Routers | Specifies the IP addresses of up to 10 WCCP v2-enabled routers. |
| | If GRE is selected for Packet Forward Method or Packet Return Method, also specify a virtual IP address for each router and a gateway IP address. Virtual IP addresses must be unique. |
| | If multicast is not enabled, the routers in your network are not automatically discovered. |
| | If you change this option, you must restart Content Gateway. |

DNS Proxy

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Note

The DNS Proxy configuration options appear on the Configure pane only if you have enabled DNS Proxy in the Features table on the **Configure > My Proxy > Basic > General** tab.

| Option | Description |
|----------------|---|
| DNS Proxy Port | Specifies the port that Content Gateway uses for DNS traffic. The default port is 5353. |

DNS Resolver

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| Option | Description |
|------------------------------|---|
| | Resolver |
| Local Domain Expansion | Enables or disables local domain expansion so that Content Gateway can attempt to resolve unqualified hostnames by expanding to the local domain. For example, if a client makes a request to an unqualified host named hostx, and if the WCG local domain is y.com, Content Gateway expands the hostname to hostx.y.com. |
| | Host Database |
| DNS Lookup Timeout | Specifies the maximum number of seconds the proxy can wait for a lookup response from the Domain Name Server. |
| Foreground Timeout | Specifies how long DNS entries can remain in the database before they are flagged as stale. |
| | For example, if this timeout is 24 hours and a client requests an entry that has been in the database for 24 hours or longer, the proxy refreshes the entry before serving it. |
| | Caution: Setting the foreground timeout too low might slow response time. Setting it too high risks accumulation of incorrect information. |
| Failed DNS Timeout | Specifies how long, in seconds, that a host name is retained in the failed DNS lookup cache. When the timeout expires, the host name is removed from the cache and the next request for that host name is sent to the DNS server. |
| | Split DNS |
| Split DNS | Enables or disables the Split DNS option. When enabled, Content Gateway can use multiple DNS servers, depending on your security requirements. For example, you can configure the proxy to look to one set of DNS servers to resolve hostnames on your internal network, while allowing DNS servers outside the firewall to resolve hosts on the Internet. For information about using Split DNS, see <i>Using the Split DNS option</i> , page 179. |
| Default Domain | Specifies the default domain used for split DNS requests. If a hostname does not include a domain, Content Gateway appends the default domain name to the hostname before choosing which DNS server to use. |
| DNS Servers Specification | Displays a table listing the rules in the <i>splitdns.config</i> file that control which DNS server the proxy uses for resolving hosts under specific conditions. |

| Option | Description |
|-----------------------------------|--|
| Refresh | Updates the table to display the most up-to-date rules in the splitdns.config file. Click this button after you have added or modified rules with the configuration file editor. |
| Edit File | Opens the configuration file editor so that you can edit and add rules to the splitdns.config file. |
| | The configuration file editor page is described below. |
| | splitdns.config Configuration File Editor |
| rule display box | Lists the <i>splitdns.config</i> file rules. Select a rule to edit it. The buttons on the left of the box allow you to delete or move the selected rule up or down in the list. |
| Add | Adds a new rule to the rule display box at the top of the configuration file editor page. Enter information in the fields provided before you click this button. |
| Set | Updates the rule display box at the top of the configuration file editor page. Select a rule and change its properties before you click this button. |
| Primary Destination Type | Specifies that DNS server selection is based on the destination domain (dest_domain), destination host (dest_host), or on a regular expression (url_regex). |
| Primary Destination Value | Specifies the value of the primary destination. Place the symbol "!" at the beginning of the value to specify the NOT logical operator. |
| DNS Server IP | Specifies the DNS server to use with the primary destination specifier. You can specify a port using a colon (:). If you do not specify a port, 53 is used. You can specify multiple DNS servers separated by spaces or by semicolons (;). |
| Default Domain Name (Optional) | Specifies the default domain name to use for resolving hosts. Only one entry is allowed. If you do not provide the default domain, the system determines its value from /etc/resolv.conf. |
| Domain Search List (Optional) | Specifies the domain search order. You can specify multiple domains separated by spaces or by semicolons (;). If you do not provide the search list, the system determines the value from /etc/resolv.conf. |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. |
| | Click Apply before you click Close ; otherwise, all configuration changes are lost. |

ICAP

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Note

The ICAP configuration option appears on the Configure pane only if you have enabled ICAP in the Features table on the Configure > My Proxy > Basic > General tab.

ICAP provides an alternate interface to Websense Data Security and other data security services that are ICAP-conversant. A primary and backup URI can be specified, and failover and load balancing can be configured. See *Configuring the ICAP client*, page 129 and the subsection for *ICAP failover and load balancing*, page 130.

| Option | Description |
|------------------------------------|---|
| ICAP Service URI | Specifies the Uniform Resource Identifier for the ICAP service. The format is: icap://hostname:port/path |
| | For example: |
| | icap://ICAP_machine:1344/REQMOD |
| | The default ICAP port is 1344. If you are using the default port, you need not specify it in the URI. |
| | An optional secondary URI service can be specified immediately after the first by adding a comma and the URI of the second service, no spaces. |
| Analyze HTTPS Content | Select whether decrypted traffic should be sent to Data Security Suite for analysis or sent directly to the destination. |
| Analyze FTP Uploads | Select whether to send FTP upload requests to Websense Data Security Suite for analysis. The FTP proxy feature must be enabled. See <i>FTP</i> , page 293. |
| Action for Communication Errors | Select whether to allow traffic or send a block page if Content Gateway receives an error while communication with Websense Data Security Suite. |
| Action for Large files | Select whether to allow traffic or send a block page if a file larger than the size limit specified in DSS is sent. The default size limit in DSS is 12 MB. |

Virtual IP

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Note

The Virtual IP configuration options appear on the Configure pane only if you have enabled Virtual IP in the Features table on the **Configure > My Proxy > Basic > General** tab.

| Option | Description |
|----------------------|---|
| Virtual IP Addresses | Displays a table listing the virtual IP addresses managed by Content Gateway. |
| Refresh | Updates the table to display the most up-to-date list of virtual IP addresses. Click this button after you have added to or modified the list of virtual IP addresses with the configuration file editor. |
| Edit File | Opens the configuration file editor so that you can edit and add to the list of virtual IP addresses. |
| | vaddrs.config Configuration File Editor |
| rule display box | Lists the virtual IP addresses. Select a virtual IP address to edit it. The buttons on the left of the box allow you to delete or move the selected virtual IP address up or down in the list. |
| Add | Adds a new virtual IP address to the rule display box at the top of the configuration file editor page. |
| Set | Updates the rule display box at the top of the configuration file editor page. |
| Virtual IP Address | Specifies the virtual IP address managed by Content Gateway. |
| Ethernet Interface | Specifies the network interface assigned to the virtual IP address. |
| Sub-Interface | Specifies the subinterface ID. This is a number between 1 and 255 that the interface uses for the address. |
| Apply | Applies the configuration changes. |
| Close | Exits the configuration file editor. |
| | Click Apply before you click Close ; otherwise, all configuration changes will be lost. |

SSL

The SSL configuration options are divided into the following categories:

- Certificates (see *Managing certificates*, page 146)
- ◆ Decryption/Encryption (see *Configuring SSL Manager for inbound traffic*, page 148 and *Configuring SSL Manager for outbound traffic*, page 149)
- ◆ Validation (see *Validating certificates*, page 150)
- ◆ Incidents (see *Managing Web HTTPS site access*, page 156)
- Client certificates (see *Client certificates*, page 160)
- ◆ Logging (see *Configuring SSL Manager logging*, page 162)
- ◆ Customization (see *Customizing SSL connection failure messages*, page 164)
- ◆ Internal Root CA (see *Internal Root CA*, page 138)

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Event Logging Formats

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Custom logging fields

Related topic:

◆ Logging format cross-reference, page 340

| % <field symbol=""></field> | Description |
|----------------------------------|--|
| {HTTP header field name}cqh | Logs the information in the requested field of the client request HTTP header; for example, %< {Accept-Language: field in client request headers. This field cannot be used in custom log filters. |
| {HTTP header field name}cqhua | Logs the information in the requested field of the client request HTTP header; for example, %<{User-Agent}cqhua> logs the User-Agent: field in client request headers. |
| {HTTP header field name}pqh | Logs the information in the requested field of the proxy request HTTP header; for example, %<{Authorization}pqh> logs the Authorization: field in proxy request headers. This field cannot be used in custom log filters. |
| {HTTP header field name}psh | Logs the information in the requested field of the proxy response HTTP header; for example, %<{Retry-After: field in proxy response headers. This field cannot be used in custom log filters. |
| {HTTP header field name}ssh | Logs the information in the requested field of the server response HTTP header; for example, %<{Age}ssh> logs the Age: field in server response headers. This field cannot be used in custom log filters. |

| % <field symbol=""></field> | Description |
|-----------------------------|--|
| caun | The client authenticated user name; result of the RFC931/ident lookup of the client user name. |
| cfsc | The client finish status code; specifies whether the client request to the proxy was successfully completed (FIN) or interrupted (INTR). |
| chi | The client host IP; the IP address of the client's host machine. |
| cqbl | The client request transfer length; the body length in the client's request to Content Gateway in bytes. |
| cqhl | The client request header length; the header length in the client's request to Content Gateway. |
| cqhm | The HTTP method in the client request to Content Gateway: GET, POST, and so on (subset of cqtx). |
| cqhv | The client request HTTP version. |
| cqtd | The client request time stamp; specifies the date of the client request in the format yyyy-mm-dd, where yyyy is the 4-digit year, mm is the 2-digit month, and dd is the 2-digit day. |
| cqtn | The client request time stamp; date and time of the client's request (in the Netscape time stamp format). |
| cqtq | The client request time stamp with millisecond resolution. |
| cqts | The client request time stamp in Squid format; the time of the client request in seconds since January 1, 1970. |
| cqtt | The client request time stamp; the time of the client request in the format $hh:mm:ss$, where hh is the 2-digit hour in 24-hour format, mm is the 2-digit minutes, and ss is the 2-digit seconds. For example, 16:01:19. |
| cqtx | The full HTTP client request text, minus headers. For example: GET http://www.company.com |
| cqu | The client request URI; universal resource identifier (URI) of the request from client to Content Gateway (subset of cqtx). |
| cquc | The client request canonical URL; differs from cqu in that blanks (and other characters that might not be parsed by log analysis tools) are replaced by escape sequences. The escape sequence is a percentage sign followed by the ASCII code number in hex. |
| cqup | The client request URL path; specifies the argument portion of the URL (everything after the host). For example, if the URL is http://www.company.com/images/x.gif, this field displays /images/x.gif. |
| cqus | The client request URL scheme (HTTP, FTP, etc.). |

| % <field symbol=""></field> | Description |
|-----------------------------|---|
| crc | The cache result code; specifies how the cache responded to the request (HIT, MISS, and so on). |
| pfsc | The proxy finish status code; specifies whether the Content Gateway request to the origin server was successfully completed (FIN) or interrupted (INTR). |
| phn | The host name of the Content Gateway server that generated the log entry in collated log files. |
| phr | The proxy hierarchy route; the route that Content Gateway used to retrieve the object. |
| pqbl | The proxy request transfer length; the body length in the Content Gateway request to the origin server. |
| pqhl | The proxy request header length; the header length in the Content Gateway request to the origin server. |
| pqsi | The proxy request server IP address (0 on cache hits and parent-ip for requests to parent proxies). |
| pqsn | The proxy request server name; the name of the server that fulfilled the request. |
| pscl | The proxy response transfer length; the length of the Content Gateway response to the client in bytes. |
| psct | The proxy response content type; content type of the document (for example, img/gif) from server response header. |
| pshl | The proxy response header length; the header length in the Content Gateway response to the client. |
| psql | The proxy response transfer length in Squid format (includes header and content length). |
| pssc | The proxy response status code; the HTTP response status code from Content Gateway to the client. |
| shi | The IP address resolved from the DNS name lookup of the host in the request. For hosts with multiple IP addresses, this field records the IP address resolved from that particular DNS lookup. This can be misleading for cached documents. |
| | For example, if the first request was a cache miss and came from IP1 for server S and the second request for server S resolved to IP2 but came from the cache, the log entry for the second request will show IP2. |
| shn | The host name of the origin server. |
| sscl | The server response transfer length; response length, in bytes, from origin server to Content Gateway. |
| sshl | The server response header length; the header length in the origin server's response to Content Gateway in bytes. |
| sshv | The server response HTTP version (1.0, 1.1, and so on). |

| % <field symbol=""></field> | Description |
|-----------------------------|--|
| sssc | The server response status code; the HTTP response status code from origin server to Content Gateway. |
| ttms | The time Content Gateway spends processing the client request; the number of milliseconds between the time that the client establishes the connection with Content Gateway and the time that Content Gateway sends the last byte of the response back to the client. |
| ttmsf | The time Content Gateway spends processing the client request as a fractional number of seconds; specifies the time in millisecond resolution, but instead of formatting the output as an integer (as with ttms), the display is formatted as a floating-point number representing a fractional number of seconds. For example, if the time is 1500 milliseconds, this field displays 1.5 while the ttms field displays 1500 and the tts field displays 1. |
| tts | The time Content Gateway spends processing the client request; the number of seconds between the time that the client establishes the connection with the proxy and the time that the proxy sends the last byte of the response back to the client. |
| wc | The pre-defined or custom category of the URL for the data being scanned. For example, "News and Media". |
| wct | The content type of the web page. For example, "text/html; charset=UTF-8". |
| wsds | The scan disposition string such as CATEGORY_BLOCKED, PERMIT_ALL, FILTERED_AND_PASSED, etc. |
| wsr | The scan recommended bit ("true" or "false"). The URL database identifies and recommends data that should be analyzed further. Depending on the policy used, the data may or may not be analyzed further. |
| wstms | The scan time in milliseconds that it took to scan a downloaded file or page. |
| wui | The authenticated user's ID used to select the policy for scanning data of the client request. |

Logging format cross-reference

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The following sections illustrate the correspondence between Content Gateway logging fields and standard logging fields for the Squid and Netscape formats.

Squid logging formats

| Squid | Content Gateway Field Symbols |
|----------------|----------------------------------|
| time | cqts |
| elapsed | ttms |
| client | chi |
| action/code | crc/pssc |
| size | psql |
| method | cqhm |
| url | cquc |
| ident | caun |
| hierarchy/from | phr/pqsn |
| content | psct |

For example, if you want to create a custom format called short_sq based on the first three Squid fields, enter a line in the **logs.config** file as follows:

```
format:enabled:1:short_sq:%<cqts> %<ttms>
%<chi>:short sq:ASCII:none
```

See *Custom format*, page 224, for more information about defining custom log files.

Netscape Common logging formats

| Netscape Common | Content Gateway Field Symbols |
|-----------------|----------------------------------|
| host | chi |
| usr | caun |
| [time] | [cqtn] |
| "req" | "cqtx" |
| s1 | pssc |
| c1 | pscl |

Netscape Extended logging formats

| Netscape Extended | Content Gateway Field Symbols |
|-------------------|----------------------------------|
| host | chi |
| usr | caun |
| [time] | [cqtn] |
| "req" | "cqtx" |
| s1 | pssc |
| c1 | pscl |
| s2 | sssc |
| c2 | sscl |
| bl | cqbl |
| b2 | pqbl |
| h1 | cqhl |
| h2 | pshl |
| h3 | pqhl |
| h4 | sshl |
| xt | tts |

Netscape Extended-2 logging formats

| Netscape Extended-2 | Content Gateway Field Symbols |
|---------------------|-------------------------------|
| host | chi |
| usr | caun |
| [time] | [cqtn] |
| "req" | "cqtx" |
| s1 | pssc |
| c1 | pscl |
| s2 | SSSC |
| c2 | sscl |
| b1 | cqbl |
| b2 | pqbl |

| Netscape Extended-2 | Content Gateway Field Symbols |
|---------------------|-------------------------------|
| h1 | cqhl |
| h2 | pshl |
| h3 | pqhl |
| h4 | sshl |
| xt | tts |
| route | phr |
| pfs | cfsc |
| SS | pfsc |
| crc | crc |

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Configuration Files

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Websense Content Gateway contains the following configuration files that you can edit to customize the proxy.

- auth.config, page 347
- bypass.config, page 350
- cache.config, page 352
- *filter.config*, page 355
- hosting.config, page 358
- ip allow.config, page 359
- ipnat.conf, page 360
- log_hosts.config, page 361
- logs xml.config, page 363
- ♦ mgmt_allow.config, page 370
- parent.config, page 371
- partition.config, page 374
- records.config, page 375
- remap.config, page 433
- ◆ socks.config, page 435
- socks server.config, page 437
- splitdns.config, page 438
- ◆ *storage.config*, page 440
- update.config, page 440
- wccp.config, page 442

Specifying URL regular expressions (url_regex)

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Entries of type url_regex within the configuration files use regular expressions to perform a match.

The following table offers examples to illustrate how to create a valid url_regex.

| Value | Description |
|-----------------|---|
| X | Matches the character x. |
| • | Match any character. |
| ^ | Specifies beginning of line. |
| \$ | Specifies end of line. |
| [xyz] | A <i>character class</i> . In this case, the pattern matches either x, y, or z. |
| [abj-oZ] | A <i>character class</i> with a range. This pattern matches a, b, any letter from j through o, or Z. |
| [^A-Z] | A <i>negated character class</i> . For example, this pattern matches any character except those in the class. |
| r* | Zero or more r's, where r is any regular expression. |
| r+ | One or more r's, where r is any regular expression. |
| r? | Zero or one r, where r is any regular expression. |
| r{2,5} | From two to five r's, where r is any regular expression. |
| r{2,} | Two or more r's, where r is any regular expression. |
| r{4} | Exactly 4 r's, where r is any regular expression. |
| "[xyz]\"images" | The literal string [xyz]"images" |
| \X | If X is a, b, f, n, r, t, or v, then the ANSI-C interpretation of \x; Otherwise, a literal X. This is used to escape operators such as *. |
| \0 | A NULL character. |
| \123 | The character with octal value 123. |
| \x2a | The character with hexadecimal value 2a. |
| (r) | Matches an r; where r is any regular expression. You can use parentheses to override precedence. |
| rs | The regular expression r, followed by the regular expression s. |
| r s | Either an r or an s. |
| # <n>#</n> | Inserts an <i>end</i> node causing regular expression matching to stop when reached. The value n is returned. |

Examples

You can specify dest_domain=mydomain.com to match any host in *mydomain.com*. Likewise, you can specify dest_domain=. to match any request.

auth.config

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The **auth.config** file stores rules that direct specified IP addresses and IP address ranges, and/or traffic on specified inbound ports (explicit proxy only) to distinct domain controllers. This feature is called *Multiple realm authentication*, page 198. Authentication realm rules are defined on the **Configure** > **Security** > **Access Control** > **Authentication Realms** tab.

- ◆ Multiple realm authentication is supported for Integrated Windows Authentication (IWA), legacy NTLM, and LDAP authentication only.
- Each authentication rule specifies source IP addresses, and/or inbound port (explicit proxy only), the authentication method, the domain, and additional related options.
- Multiple rules can be active at the same time. In this way, multiple authentication methods can be used at the same time.
- The specifiers used in IWA, LDAP, and NTLM rules differ.
- Rules are applied from the list top-down; only the first match is applied. If the IP address is not matched by any rule, no authentication is attempted.



Note

If all of the clients in your network are authenticated by authentication servers that share trust relationships, you don't need to create rules for multiple authentication realms.

Format

Each line in **auth.config** contains an authentication rule that consists of a set of tags, each followed by its value. Authentication rules have the format:

type=<auth_type> name=<profile_name> src_ip=<IP addresses> <additional tags>

The following table lists the tags that are common to all rules.

| Universal Tags | Allowed Value |
|----------------|---|
| type | Takes a string denoting the rule type: winauth, ntlm, ldap |
| enabled | Specifies whether the rule will be active: • 0 = disabled • 1 = enabled |
| name | Is a simple, unique name used in logging. |
| src_ip | Takes a comma separated list of IP addresses and IP address ranges. |

| Universal Tags | Allowed Value |
|-----------------------|---|
| proxy_port (optional) | Takes a port number. |
| use_alias | Specifies the user name sent to filtering service if authentication is successful. |
| | • 0 = send actual authenticated user name (default). |
| | • 1 = send a blank username |
| | • 2 = send the string specified in auth_name_string |
| auth_name_string | Only active if use_alias=2. Specifies the static string to be sent as the user name for all successful authentications using this rule. |

The following table lists the additional tags used in Integrated Windows Authentication rules.

| IWA Tags | Allowed Value |
|---------------|---|
| winauth_realm | Specifies the joined Windows domain to use with the rule. Content Gateway must be joined and active in that domain. |

The following table lists the additional tags used in an NTLM rule.

| Universal Tags | Allowed Value |
|----------------------------|--|
| dc_list | Takes the IP address and port number of the primary domain controller (if no port is specified, Content Gateway uses port 139), followed by a comma separated list of secondary domain controllers to be used for load balancing and failover. |
| dc_load_balance (optional) | Specifies whether load balancing is used: • 0 = disabled • 1 = enabled |
| | Note: When multiple domain controllers are specified, even if load balancing is disabled, when the load on the primary domain controller reaches the maximum number of connections allowed, new requests are sent to a secondary domain controller as a short-term failover provision, until such time that the primary domain controller can accept new connections. |

The following table lists the additional tags used in an LDAP rule.

| LDAP Tag | Allowed Value |
|------------------------|---|
| server_name | Specifies the fully qualified domain name of the LDAP server. |
| server_port (optional) | Specifies the LDAP server port. The default is 389. If Secure LDAP is enabled, set the port to 636 or 3269 (the secure LDAP ports). |
| base_dn (optional) | Specifies the LDAP base distinguished name. |
| uid_filter (optional) | Specifies the type of service, if different from that configured on the LDAP tab. Enter sAMAccountName for Active Directory, or uid for any other service. |
| bind_dn (optional) | Specifies the bind distinguished name. This must be a Full Distinguished Name of a user in the LDAP directory service. For example: CN=John Smith,CN=USERS,DC=MYCOMPANY, DC=COM |
| bind_pwd (optional) | Specifies the password for the bind distinguished name. |
| sec_bind | Specifies whether Content Gateway will use secure communication with the LDAP server. • 0 = disabled • 1 = enabled If enabled, set the LDAP port to 636 or 3269 (secure LDAP ports). |
| attr | Specifies an LDAP attribute name. |
| attr_value | Specifies an LDAP attribute value. |

Examples

Integrated Windows Authentication:

```
type=winauth name=CorpHQ src_ip=10.1.1.1,10.10.0.0-
10.100.254.254 proxy_port=0 status=1 domain=BigCorp.com
```

NTLM:

```
type=ntlm name=CorpHQ src_ip=10.1.1.1,12.13.0.0-12.13.0.128
dc_list=HQdc1.BigCorp.com,HQdc2.BigCorp.com
```

LDAP:

type=ldap name=CorpHQ src_ip=10.1.1.1,12.13.0.0-12.13.0.128
server name=HQldap1.BigCorp.com server port=389



Note

Rules are applied by first match in the order listed.

bypass.config

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The **bypass.config** file contains *static* bypass rules that Content Gateway uses in transparent proxy mode. Static bypass rules instruct Content Gateway to bypass certain incoming client requests so that they are served by the origin server.

The **bypass.config** file also accepts *dynamic* deny bypass rules. See *Dynamic deny bypass rules*, page 351.

You can configure three types of static bypass rules:

- Source bypass rules configure the proxy to bypass a particular source IP address
 or range of IP addresses. For example, you can bypass clients that do not want to
 use caching.
- ◆ Destination bypass rules configure the proxy to bypass a particular destination IP address or range of IP addresses. For example, you can bypass origin servers that use IP authentication based on the client's real IP address.



Important

Destination bypass rules prevent the proxy from caching an entire site. You will experience hit rate impacts if the site you bypass is popular.

◆ Source/destination pair bypass rules configure the proxy to bypass requests that originate from the specified source to the specified destination. For example, you can route around specific client-server pairs that experience broken IP authentication or out-of-band HTTP traffic problems when cached. Source/destination bypass rules can be preferable to destination rules because they block a destination server only for users that experience problems.

Format

Bypass rules have the following format:

bypass $\operatorname{src}\ ipaddress\ |\ \operatorname{dst}\ ipaddress\ |\ \operatorname{src}\ ipaddress\ \operatorname{AND}\ \operatorname{dst}\ ipaddress$

| Option | Description |
|--------------------------|---|
| src ipaddress | Specifies the source (client) IP address in incoming requests that the proxy must bypass. |
| | ipaddress can be one of the following: |
| | A simple IP address, such as 123.45.67.8 |
| | • In CIDR (Classless Inter-Domain Routing) format, such as 1.1.1.0/24 |
| | • A range separated by a dash, such as 1.1.1.1-2.2.2.2 |
| | • Any combination of the above, separated by commas, such as 1.1.1.0/24, 25.25.25.25, 123.1.23.1-123.1.23.123 |
| dst ipaddress | Specifies the destination (origin server) IP address in incoming requests that the proxy must bypass. |
| | ipaddress can be one of the following: |
| | A simple IP address, such as 123.45.67.8 |
| | • In CIDR (Classless Inter-Domain Routing) format, such as 1.1.1.0/24 |
| | • A range separated by a dash, such as 1.1.1.1-2.2.2.2 |
| | • Any combination of the above, separated by commas, such as 1.1.1.0/24, 25.25.25.25, 123.1.23.1-123.1.23.123 |
| src ipaddress AND dst | Specifies the source and destination IP address pair that the proxy must bypass. |
| ipaddress | ipaddress must be a single IP address, such as 123.45.67.8 |

Dynamic deny bypass rules

In addition to static bypass rules, the **bypass.config** file also accepts *dynamic deny* bypass rules.

Deny bypass rules prevent the proxy from bypassing certain incoming client requests dynamically (a deny bypass rule can prevent the proxy from bypassing itself). Dynamic deny bypass rules can be source, destination, or source/destination and have the following format:

```
deny_dyn_bypass src ipaddress | dst ipaddress | src
ipaddress AND dst ipaddress
```

For a description of the options, see the table in *Format*, page 351.



Note

For the dynamic deny bypass rules to work, you must enable the **Dynamic Bypass** option in Content Gateway Manager or set the variable

proxy.config.arm.bypass_dynamic_enabled to 1
in the records.config file.



Important

Static bypass rules overwrite dynamic deny bypass rules. Therefore, if a static bypass rule and a dynamic bypass rule contain the same IP address, the dynamic deny bypass rule is ignored.

Examples

The following example shows source, destination, and source/destination *bypass* rules:

```
bypass src 1.1.1.0/24, 25.25.25.25, 128.252.11.11-
128.252.11.255
bypass dst 24.24.24.0/24
bypass src 25.25.25.25 AND dst 24.24.24.0
```

The following example shows source, destination, and source/destination *dynamic deny bypass* rules:

```
deny_dyn_bypass src 128.252.11.11-128.252.11.255
deny_dyn_bypass dst 111.111.11.1
deny_dyn_bypass src 111.11.11.1 AND dst 111.11.1.1
```

cache.config

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The **cache.config** file defines how the proxy caches Web objects. You can add caching rules to specify the following configuration:

- Not to cache objects from specific IP addresses
- ◆ How long to pin particular objects in the cache
- How long to consider cached objects as fresh

• Whether to ignore no-cache directives from the server



Important

After you modify this file, run content_line -x from the Content Gateway **bin** directory (/**opt/WCG/bin**) to apply the changes. When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster.

Format

Each line in the **cache.config** file contains a caching rule. Content Gateway recognizes three space-delimited tags:

primary_destination=value secondary_specifier=value
action=value

The following table lists the possible primary destinations and their allowed values.

| Primary Destination | Allowed Value |
|----------------------------|---|
| dest_domain | A requested domain name |
| dest_host | A requested hostname |
| dest_ip | A requested IP address |
| url_regex | A regular expression to be found in a URL |

Secondary specifiers are optional in the **cache.config** file. The following table lists the possible secondary specifiers and their allowed values.



Note

You can use more than one secondary specifier in a rule. However, you cannot repeat a secondary specifier.

| Secondary Specifier | Allowed Value |
|---------------------|--|
| port | A requested URL port |
| scheme | A request URL protocol; one of the following: • HTTP • FTP |
| prefix | A prefix in the path part of a URL |
| suffix | A file suffix in the URL |

| Secondary Specifier | Allowed Value |
|---------------------|---|
| method | A request URL method; one of the following: get put trace |
| time | A time range, such as 08:00-14:00 |
| src_ip | A client IP address. |
| user_agent | A request header User-Agent value. |

The following table lists the possible actions and their allowed values.

| Action | Value | |
|--------------|--|--|
| action | One of the following values: | |
| | • never-cache configures the proxy to never cache specified objects. | |
| | • ignore-no-cache configures the proxy to ignore all Cache-Control: no-cache headers. | |
| | • ignore-client-no-cache configures the proxy to ignore Cache-Control: no-cache headers from client requests. | |
| | • ignore-server-no-cache configures the proxy to ignore Cache-Control: no-cache headers from origin server responses. | |
| pin-in-cache | The amount of time you want to keep the object(s) in the cache. The following time formats are allowed: | |
| | • d for days (for example 2d) | |
| | • h for hours (for example, 10h) | |
| | • m for minutes (for example, 5m) | |
| | • s for seconds (for example, 20s) | |
| | • mixed units (for example, 1h15m20s) | |
| revalidate | The amount of time you want to consider the object(s) fresh. Use the same time formats as pin-in-cache. | |
| ttl-in-cache | The amount of time you want to keep objects in the cache regardless of Cache-Control response headers. Use the same time formats as pin-in-cache and revalidate. | |

Examples

The following example configures the proxy to never cache FTP documents requested from the IP address 112.12.12.12:

dest_ip=112.12.12.12 scheme=ftp action=never-cache

The following example configures the proxy to keep documents with URLs that contain the regular expression politics and the path **prefix/viewpoint** in the cache for 12 hours:

```
url regex=politics prefix=/viewpoint pin-in-cache=12h
```

The following example configures the proxy to revalidate gif and jpeg objects in the domain mydomain.com every 6 hours and all other objects in mydomain.com every hour:

dest_domain=mydomain.com suffix=gif revalidate=6h
dest_domain=mydomain.com suffix=jpeg revalidate=6h
dest_domain=mydomain.com revalidate=1h



Note

The rules are applied in the order listed.

filter.config

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Filtering rules stored in **filter.config** allow you to:

- Deny or allow URL requests
- Keep or strip header information from client requests
- Insert custom headers
- Allow specified applications or requests to specified web sites to bypass authentication
- Prevent specified applications from transiting the proxy

Filtering rules should be defined in Content Gateway Manager on the **Configure > Security > Access Control > Filtering** tab. See *Creating filtering rules*, page 173.



Note

Filtering rules for NTLM and LDAP are defined on the **Access Control > Authentication Realms** tab and stored in the *auth.config* file.



Important

After you modify the file, run content_line -x from the Content Gateway bin directory (/opt/WCG/bin) to apply the changes. When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster.

Format

Each line in **filter.config** is a filtering rule. Content Gateway applies the rules in the order listed, starting at the top of the file. If no rule matches, the request is allowed to proceed.

Content Gateway recognizes three space-delimited tags:

primary_destination=value secondary_specifier=value action=value

The following table lists the possible primary destination types.

| Primary Destination Type | Allowed Value |
|---------------------------------|---|
| dest_domain | A requested domain name |
| dest_host | A requested hostname |
| dest_ip | A requested IP address |
| url_regex | A regular expression to be found in a URL |

Secondary specifiers are optional. The following table lists the possible secondary specifiers and their purpose.



Note

You can use more than one secondary specifier in a rule. However, you cannot repeat a secondary specifier.

| Secondary Specifier | Allowed Value |
|---------------------|---|
| time | A time range, such as 08:00-14:00 |
| prefix | A prefix in the path part of a URL |
| suffix | A file suffix in the URL |
| src_ip | A single client IP address, or a client IP address range. |
| port | A requested URL port |
| method | A request URL method; one of the following: |
| | • get |
| | • post |
| | • put |
| | • trace |
| | |

| Secondary Specifier | Allowed Value | | |
|---------------------|---|--|--|
| scheme | A request URL protocol. You can specify one of the following: | | |
| | • HTTP | | |
| | • HTTPS | | |
| | • FTP (for FTP over HTTP only) | | |
| user_agent | A request header User-Agent value. | | |

The following table lists the possible actions and their allowed values.

| Action | Allowed Value |
|-----------|--|
| action | Specify one of the following: |
| | allow - to allow particular URL requests to bypass authentication. The proxy caches and serves the requested content. |
| | • deny - to deny requests for HTTP or FTP objects from specific destinations. When a request is denied, the client receives an access denied message. |
| | • radius - not supported. |
| keep_hdr | The client request header information that you want to keep. You can specify the following options: |
| | • date |
| | • host |
| | • cookie |
| | client_ip |
| strip_hdr | The client request header information that you want to strip. You can specify the same options as with keep_hdr . |
| add_hdr | The custom header value you want to add. Requires specification of the custom header and a header value. For example: |
| | add_hdr="header_name:header_value" |

Examples

The following example configures Content Gateway to deny all FTP document requests to the IP address 112.12.12.12:

```
dest ip=112.12.12.12 scheme=ftp action=deny
```

The following example configures Content Gateway to keep the client IP address header for URL requests that contain the regular expression politics and whose path prefix is

/viewpoint:

```
url_regex=politics prefix=/viewpoint keep_hdr=client_ip
```

The following example configures Content Gateway to strip all cookies from client requests destined for the origin server **www.server1.com**:

```
dest host=www.server1.com strip hdr=cookie
```

The following example configures Content Gateway to disallow **puts** to the origin server **www.server2.com**:

```
dest host=www.server2.com method=put action=deny
```

Content Gateway applies the rules in the order listed in the file. For example, the following sample **filter.config** file configures Content Gateway to do the following:

- Allow all users (except those trying to access internal.com) to access server1.com
- Deny all users access to notthatsite.com
 dest_host=server1.com action=allow
 dest_host=notthatsite.com action=deny

hosting.config

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The **hosting.config** file lets you assign cache partitions to specific origin servers and domains so that you can manage your cache space more efficiently and restrict disk usage.

For step-by-step instructions on partitioning the cache according to origin servers and domains, see *Partitioning the cache according to origin server or domain*, page 96.



Note

Before you can assign cache partitions to specific origin servers and domains, you must partition your cache according to size and protocol in the **partition.config** file. For more about cache partitioning, see *Partitioning the cache*, page 95. For a description of the **partition.config** file, see *partition.config*, page 374.

After you modify the **hosting.config** file, run **content_line -x** from the Content Gateway **bin** directory to apply the changes. When you apply the changes to a node in a cluster, Content Gateway automatically applies the changes to all nodes in the cluster.



Important

The partition configuration must be the same on all nodes in a cluster.

Format

Each line in the **hosting.config** file must have one of the following formats:

hostname=hostname partition=partition numbers

domain=domain name partition=partition numbers

where:

hostname is the fully qualified hostname of the origin server whose content you want to store on a particular partition (for example, www.myhost.com).

domain_name is the domain whose content you want to store on a particular partition (for example, mydomain.com).

partition_numbers is a comma-separated list of the partitions on which you want to store the content that belongs to the origin server or domain listed. The partition numbers must be valid numbers listed in the **partition.config** file (see *partition.config*, page 374).



Note

If you want to allocate more than one partition to an origin server or domain, enter the partitions in a commaseparated list on one line. The **hosting.config** file cannot contain multiple entries for the same origin server or domain

Generic Partition

When configuring the **hosting.config** file, you must assign a generic partition to use for content that does not belong to any of the origin servers or domains listed. If all partitions for a particular origin server become corrupt, Content Gateway uses the generic partition to store content for that origin server.

The generic partition must have the following format:

```
hostname=* partition=partition numbers
```

where **partition_numbers** is a comma-separated list of generic partitions.

Examples

The following example configures the proxy to store content from the domain **mydomain.com** in partition 1 and content from **www.myhost.com** in partition 2. The proxy stores content from all origin servers in partitions 3 and 4.

```
domain=mydomain.com partition=1
hostname=www.myhost.com partition=2
hostname=* partition=3,4
```

ip_allow.config

The **ip_allow.config** file controls client access to the proxy. You can specify ranges of IP addresses that are allowed to use Content Gateway.



Important

After you modify the file, run content_line -x from the Content Gateway bin directory (/opt/WCG/bin) to apply the changes. When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster.

Format

Each line in the **ip_allow.config** file must have the following format:

where *ipaddress* is the IP address or range of IP addresses of the clients allowed to access the proxy.

The action ip_allow allows the specified clients to access the proxy.

The action ip_deny denies the specified clients to access the proxy.

By default, the **ip_allow.config** file contains the following line, which allows all clients to access the proxy. Comment out or delete this line before adding rules to restrict access.

Examples

The following example allows all clients to access the proxy:

```
src ip=0.0.0.0-255.255.255.255 action=ip allow
```

The following example allows all clients on a specific subnet to access the proxy:

The following example denies all clients on a specific subnet to access the proxy:

ipnat.conf

The **ipnat.conf** file contains redirection rules that specify how incoming packets are readdressed when the proxy is serving traffic transparently. Content Gateway creates the redirection rules during installation. You can modify these rules.



Important

After you modify this file, you must restart the proxy.

Format

Each line in the **ipnat.conf** file must have the following format:

```
rdr interface 0.0.0.0/0 port dest -> ipaddress port proxy
tcp|udp
```

where:

interface is the Ethernet interface that traffic will use to access the Content Gateway machine (for example, eth0 on Linux).

dest is the traffic destination port (for example, 80 for HTTP traffic).

ipaddress is the IP address of your Content Gateway server.

proxy is the Content Gateway proxy port (usually 8080 for HTTP traffic).

Examples

The following example configures the ARM to readdress all incoming HTTP traffic to the Content Gateway IP address (111.111.11.1) on the Content Gateway proxy port 8080:

```
rdr hme0 0.0.0.0/0 port 80 -> 111.111.11.1 port 8080 tcp
```

log_hosts.config

To record HTTP/FTP transactions for different origin servers in separate log files, you must list each origin server's hostname in the **log_hosts.config** file. In addition, you must enable the HTTP host splitting option (see *HTTP host log splitting*, page 232).



Note

It is recommended that you use the same **log_hosts.config** file on every Content Gateway node in your cluster.



Important

After you modify this file, run content_line -x from the Content Gateway bin directory (/opt/WCG/bin) to apply the changes. When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster.

Format

Each line in the **log hosts.config** file has the following format:

hostname

where hostname is the hostname of the origin server.



Note

You can specify keywords in the **log_hosts.config** file to record all transactions from origin servers with the specified keyword in their names in a separate log file. See the example below.

Examples

The following example configures Content Gateway to create separate log files containing all HTTP/FTP transactions for the origin servers webserver1, webserver2, and webserver3.

webserver1
webserver3

The following example records all HTTP and FTP transactions from origin servers that contain sports in their names (for example, sports.yahoo.com and www.foxsports.com) in a log file called **squid-sport.log** (the Squid format is enabled):

sports

logs_xml.config

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The **logs_xml.config** file defines the custom log file formats, filters, and processing options. The format of this file is modeled after XML, the Extensible Markup Language.

Format

The **logs_xml.config** file contains the following specifications:

- LogFormat specifies the fields to be gathered from each protocol event access. See *LogFormat*, page 364.
- ◆ LogFilter specifies the filters that are used to include or exclude certain entries being logged based on the value of a field within that entry. See *LogFilter*, page 365.
- ◆ LogObject specifies an object that contains a particular format, a local filename, filters, and collation servers. See *LogObject*, page 366.



Note

The **logs_xml.config** file ignores extra white space, blank lines, and all comments.

LogFormat

The following table lists the LogFormat specifications.

| Field | Allowed Inputs |
|--|---|
| <pre><name "valid_format_name"="" ==""></name></pre> | Required. Valid format names include any name except squid, common, extended, or extended2, which are predefined formats. There is no default for this tag. |
| <pre><format "valid_format_specification"="" ==""></format></pre> | Required. A valid format specification is a printf-style string describing each log entry when formatted for ASCII output. Use '% <field>' as placeholders for valid field names. For more information, see <i>Custom logging fields</i>, page 337. The specified field can be of two types: Simple: for example, %<cqu> A field within a container, such as an HTTP header or a Content Gateway statistic. Fields of this type have the syntax: '%<{field}container>'.</cqu></field> |
| <pre><interval "aggregate_interval_secs"="" ==""></interval></pre> | Use this tag when the format contains aggregate operators. The value "aggregate_interval_secs" represents the number of seconds between individual aggregate values being produced. The valid set of aggregate operators are: • COUNT • SUM • AVG • FIRST • LAST |

LogFilter

The following table lists the LogFilter specifications.

| Field | Allowed Inputs |
|--|--|
| <name "valid_filter_name"="" ==""></name> | Required. All filters must be uniquely named. |
| <pre><condition "valid_log_field="" =="" valid_comparison_value"="" valid_operator=""></condition></pre> | Required. This field contains the following elements: valid_log_field - the field that will be compared against the given value. For more information, see Logging format cross-reference, page 340. valid_operator_field - any one of the following: MATCH, CASE_INSENSITIVE_MATCH, CONTAIN, CASE_INSENSITIVE_CONTAIN. MATCH is true if the field and value are identical (case sensitive). CASE_INSENSITIVE_MATCH is similar to MATCH, only case insensitive. CONTAIN is true if the field contains the value (the value is a substring of the field). CASE_INSENSITIVE_CONTAIN is a case-insensitive version of CONTAIN. valid_comparison_value - any string or integer matching the field type. For integer values, all of the operators are equivalent and mean that the field must be equal to the specified value. Note: There are no negative comparison operators. If you want to specify a negative condition, use the Action field to REJECT the record. |
| <pre><action "valid_action_field"="" ==""></action></pre> | Required. ACCEPT or REJECT. This instructs Content Gateway to either accept or reject records satisfying the condition of the filter. |

LogObject

The following table lists the LogObject specifications.

| Field | Allowed Inputs |
|--|---|
| <pre><format "valid_format_name"="" ==""></format></pre> | Required. Valid format names include the predefined logging formats: squid, common, extended, and extended2, as well as any previously-defined custom log formats. There is no default for this tag. |
| <filename "file_name"="" ==""></filename> | Required. The filename to which the given log file is written on the local file system or on a remote collation server. No local log file will be created if you fail to specify this tag. All filenames are relative to the default logging directory. |
| | If the name does not contain an extension (for example, squid), the extension .log is automatically appended to it for ASCII logs and .blog for binary logs. (See <mode "valid_logging_mode"="" ==""></mode> below.) If you do not want an extension to be added, end the filename with a single dot (.): for example, squid. |

| Field | Allowed Inputs |
|--|--|
| <pre><mode "valid_logging_mode"="" ==""></mode></pre> | Valid logging modes include ascii, binary, and ascii_pipe. The default is ascii. |
| | Use ascii to create event log files in human-readable form (plain ASCII). |
| | Use binary to create event log files in binary format. Binary log files generate lower system overhead and occupy less space on the disk (depending on the information being logged). You must use the logcat utility to translate binary log files to ASCII format before you can read them. |
| | Use ascii_pipe to write log entries to a UNIX named pipe (a buffer in memory). Other processes can then read the data using standard I/O functions. Content Gateway does not have to write to disk, freeing disk space and bandwidth for other tasks. In addition, writing to a pipe does not stop when logging space is exhausted because the pipe does not use disk space. Note: If you are using a collation |
| | server, the log is written to a pipe on the collation server. A local pipe is created even before a transaction is processed so that you can see the pipe right after Content Gateway starts. However, pipes on a collation server <i>are</i> created when Content Gateway starts. |
| <pre><filters "list_of_valid_filter_names"="" ==""></filters></pre> | A comma-separated list of names of any previously defined log filters. If more than one filter is specified, all filters must accept a record for the record to be logged. |
| <pre><protocols "list_of_valid_protocols"="" ==""></protocols></pre> | A comma-separated list of the protocols this object should log. Valid protocol names include HTTP. |
| <pre><serverhosts "list_of_valid_servers"="" ==""></serverhosts></pre> | A comma-separated list of valid hostnames. This tag indicates that only entries from the named servers will be included in the file. |
| <pre><collationhosts "list_of_valid_hostnames"="" ==""></collationhosts></pre> | A comma-separated list of collation servers to which all log entries (for this object) are forwarded. Collation servers can be specified by name or IP address. Specify the collation port with a colon after the name (for example, host:port). |

| Field | Allowed Inputs |
|--|---|
| <pre><header "header"="" ==""></header></pre> | The header text you want the log files to contain. The header text appears at the beginning of the log file, just before the first record. |
| <rollingenabled "truth<br="" =="">value"/></rollingenabled> | Enables or disables log file rolling for the LogObject. This setting overrides the value for the configuration setting Log Rolling: Enabled/Disabled in Content Gateway Manager or proxy.config.log2. rolling_enabled in the records.config file. Set "truth value" to 1 or true to enable rolling; set it to 0 or false to disable rolling for this particular |
| <pre><rollingintervalsec "seconds"="" ==""></rollingintervalsec></pre> | Specifies the seconds between log file rolling for the LogObject. This setting overrides the value for the configuration setting Log Rolling: Interval in Content Gateway Manager or proxy.config.log2. rolling_interval_sec in the records.config file. This option allows you to specify different rolling intervals for different LogObjects. |
| <rollingoffsethr "hour"="" ==""></rollingoffsethr> | Specifies an hour (from 0 to 23) at which rolling is guaranteed to "align". Rolling may start before then, but a rolled file will be produced only at that time. The impact of this setting is only noticeable if the rolling interval is larger than one hour. This setting overrides the configuration setting Log Rolling: Offset Hour in Content Gateway Manager or proxy.config.log2.rolling_offset_hr in the records.config file. |

Examples

The following is an example of a LogFormat specification collecting information using three common fields:

```
<LogFormat>
<Name = "minimal"/>
<Format = "%<chi> : %<cqu> : %<pssc>"/>
</LogFormat>
```

The following is an example of a LogFormat specification using aggregate operators:

```
<LogFormat>
<Name = "summary"/>
<Format = "%<LAST(cqts)> : %<COUNT(*)> : %<SUM(psql)>"/>
<Interval = "10"/>
</LogFormat>
```

The following is an example of a LogFilter that will cause only REFRESH_HIT entries to be logged:

```
<LogFilter>
<Name = "only_refresh_hits"/>
<Action = "ACCEPT"/>
<Condition = "%<pssc> MATCH REFRESH_HIT"/>
</LogFilter>
```



Note

When specifying the field in the filter condition, you can omit the %<>. This means that the following filter is equivalent to the example directly above:

```
<LogFilter>
     <Name = "only_refresh_hits"/>
     <Action = "ACCEPT"/>
      <Condition = "pssc MATCH REFRESH_HIT"/>
</LogFilter>
```

The following is an example of a LogObject specification that creates a local log file for the minimal format defined earlier. The log filename will be **minimal.log** because this is an ASCII log file (the default).

```
<LogObject>
<Format = "minimal"/>
<Filename = "minimal"/>
</LogObject>
```

The following is an example of a LogObject specification that includes only HTTP requests served by hosts in the domain company. com or by the specific server server.somewhere.com. Log entries are sent to port 4000 of the collation host logs.company.com and to port 5000 of the collation host 209.131.52.129.

```
<LogObject>
<Format = "minimal"/>
<Filename = "minimal"/>
<ServerHosts = "company.com, server.somewhere.com"/>
<Protocols = "http"/>
```

```
<CollationHosts =
"logs.company.com:4000,209.131.52.129:5000"/>
</LogObject>
```

WELF (WebTrends Enhanced Log Format)

Content Gateway supports WELF, the WebTrends Enhanced Log Format, so that you can analyze Content Gateway log files with WebTrends reporting tools. A predefined <LogFormat> that is compatible with WELF is provided at the end of the logs.config file (shown below). To create a WELF format log file, create a <LogObject> that uses this predefined format.

```
<LogFormat>
<Name = "welf"/>
<Format = "id=firewall time=\"%<cqtd> %<cqtt>\" fw=%<phn>
pri=6 proto=%<cqus> duration=%<ttmsf> sent=%<psql>
rcvd=%<cqhl> src=%<chi> dst=%<shi> dstname=%<shn>
user=%<caun> op=%<cqhm> arg=\"%<cqup>\" result=%<psc>
ref=\"%<{Referer}cqh>\" agent=\"%<{user-agent}cqh>\"
cache=%<crc>"/>
</LogFormat>
```

mgmt_allow.config

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The **mgmt_allow.config** file specifies the IP addresses of remote hosts allowed access or denied access to Content Gateway Manager.



Important

After you modify this file, run content_line -x from the Content Gateway bin directory (/opt/WCG/bin) to apply the changes. When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster.

Format

Each line in the **mgmt_allow.config** file has the following format:

```
src_ip=ipaddress action=ip_allow|ip_deny
```

where *ipaddress* is the IP address or range of IP addresses allowed to access Content Gateway Manager.

action must specify either ip_allow to allow access to Content Gateway Manager or ip_deny to deny access.

By default, the **mgmt_allow.config** file contains the following line, which allows all remote hosts to access Content Gateway Manager. Comment out or delete this line before adding rules to restrict access.

```
src ip=0.0.0.0-255.255.255.255 action=ip allow
```

Examples

The following example configures Content Gateway to allow only one user to access Content Gateway Manager:

```
src_ip=123.12.3.123 action=ip_allow
```

The following example configures Content Gateway to allow a range of IP addresses to access Content Gateway Manager:

```
src_ip=123.12.3.000-123.12.3.123 action=ip_allow
```

The following example configures Content Gateway to deny the IP address 123.45.67.8 access to the Content Gateway Manager:

```
src_ip=123.45.67.8 action=ip_deny
```

parent.config

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The **parent.config** file identifies the HTTP parent proxies used in an HTTP cache hierarchy. Use this file to perform the following configuration:

- Set up parent cache hierarchies, with multiple parents and parent failover
- Configure selected URL requests to bypass parent proxies

Rules are applied from the list top-down; the first match is applied. Bypass rules are usually placed above parent proxy designation rule(s).

Content Gateway uses the **parent.config** file only when the HTTP parent caching option is enabled. See *Configuring Content Gateway to use an HTTP parent cache*, page 88.



Important

After you modify this file, run content_line -x from the Content Gateway bin directory (/opt/WCG/bin) to apply the changes. When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster

Format

Each line in the **parent.config** file must contain a parent caching rule. Content Gateway recognizes three space-delimited tags:

```
primary_destination=value secondary_specifier=value
action=value
```

The following table lists the possible primary destinations and their allowed values.

| Primary Destination | Allowed Value |
|----------------------------|--|
| dest_domain | A requested domain name |
| dest_host | A requested hostname |
| dest_ip | A requested IP address or range of IP addresses separated by a dash (-). |
| url_regex | A regular expression to be found in a URL |

Secondary specifiers are optional in the parent.config file. The following table lists the possible secondary specifiers and their allowed values.

| Secondary Specifier | Allowed Value | | |
|---------------------|--|--|--|
| time | A time range, such as 08:00-14:00, during which the parent cache is used to serve requests | | |
| prefix | A prefix in the path part of a URL | | |
| suffix | A file suffix in the URL | | |
| src_ip | A client IP address. | | |
| port | A requested URL port | | |
| scheme | A request URL protocol; one of the following: | | |
| method | A request URL method; one of the following: | | |
| user_agent | A request header User-Agent value. | | |

The following table lists the possible actions and their allowed values.

| Action | Allowed Value |
|-------------|--|
| parent | An ordered list of parent servers. If the request cannot be handled by the last parent server in the list, it will be routed to the origin server. You can specify either a hostname or an IP address. You must specify the port number. |
| round_robin | One of the following values: |
| | • true - Content Gateway goes through the parent cache list in a round-robin based on client IP address. |
| | • strict - Content Gateway machines serve requests strictly in turn. For example, machine proxy1 serves the first request, proxy2 serves the second request, and so on. |
| | false - round-robin selection does not occur. |
| go_direct | One of the following values: |
| | • true - requests bypass parent hierarchies and go directly to the origin server. |
| | false - requests do not bypass parent hierarchies. |

Examples

The following rule configures a parent cache hierarchy consisting of Content Gateway (which is the child) and two parents, p1.x.com and p2.x.com. The proxy forwards the requests it cannot serve to the parent servers p1.x.com and p2.x.com in a round-robin fashion because round robin=true.

```
dest_domain=. method=get parent="p1.x.com:8080;
p2.y.com:8080" round robin=true
```

The following rule configures Content Gateway to route all requests containing the regular expression politics and the path /viewpoint directly to the origin server (bypassing any parent hierarchies):

```
url_regex=politics prefix=/viewpoint go_direct=true
```

The following rule is a typical destination bypass rule:

dest_domain=example.com go_direct=true



Important

Every line in the **parent.config** file must contain *either* a parent= or go_direct= directive.

A bypass rule that includes parent= and go_direct=true, causes the specified dest_domain to be sent to the parent while all other domains are bypassed (the opposite of the usual intended action).

partition.config

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The **partition.config** file lets you manage your cache space more efficiently by creating cache partitions of different sizes. You can further configure these partitions to store data from certain origin servers and domains in the *hosting.config* file. This allows you to take better advantage of caching of frequently visited sites where the content changes infrequently.



Important

The partition configuration must be the same on all nodes in a cluster.

You must stop Content Gateway before you change the cache partition size.

Format

For each partition you want to create, enter a line with the following format:

```
partition=partition_number scheme=protocol_type
size=partition size
```

where:

partition_number is a number between 1 and 255 (the maximum number of partitions is 255).

protocol_type is http.



Note

Only HTTP is supported at this time. Streaming media content—**mixt**—is not supported.

partition_size is the amount of cache space allocated to the partition. This value can be either a percentage of the total cache space or an absolute value. The absolute value must be a multiple of 128 MB, where 128 MB is the smallest value. If you specify a percentage, the size is rounded down to the closest multiple of 128 MB. Each partition is striped across several disks to achieve parallel I/O. For example, if there are four disks, a 1 GB partition will have 256 MB on each disk (assuming each disk has enough free space available).



Note

If you do not allocate all the disk space in the cache, the extra disk space is not used. You can use the extra space later to create new partitions without deleting and clearing the existing partitions.

Examples

The following example partitions the cache evenly:

```
partition=1 scheme=http size=50%
partition=2 scheme=http size=50%
```

records.config

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The **records.config** file is a list of configurable variables used by Content Gateway.

Most values are set using controls in Content Gateway Manager. Some options can be set only by editing variables in the **records.config** file.



Warning

Do not change the **records.config** variables unless you are certain of the effect. Many variables are coupled, meaning that they interact with other variables. Changing a single variable in isolation can cause Content Gateway to fail.

Whenever possible, use Content Gateway Manager to configure Content Gateway.



Important

After you modify this file, to apply the changes run content_line -x from the Content Gateway bin directory (/opt/WCG/bin).

When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster.

Format

Each variable has the following format:

```
CONFIG variable_name DATATYPE variable_value where DATATYPE is INT (an integer), STRING (a string), or FLOAT (a floating point).
```

Examples

In the following example, the variable **proxy.config.proxy_name** is of datatype **string** and its value is **contentserver1**. This means that the name of the Content Gateway proxy is **contentserver1**.

```
CONFIG proxy.config.proxy name STRING contentserver1
```

In the following example, the variable **proxy.config.winauth.enabled** is a yes/no flag. A value of 0 (zero) disables the option. A value of 1 enables the option.

```
CONFIG proxy.config.winauth.enabled INT 0
```

In the following example, the variable sets the cluster startup timeout to 10 seconds.

```
CONFIG proxy.config.cluster.startup timeout INT 10
```

Configuration variables

```
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```

The following tables describe the configuration variables listed in the **records.config** file.

System variables

Local manager

Virtual IP manager

Alarm configuration

ARM

Load shedding configuration (ARM)

Authentication basic realm

LDAP

RADIUS authentication

NTLM

Integrated Windows Authentication

Transparent authentication

HTTP engine

Parent proxy configuration

Cache control

Heuristic expiration

Dynamic content and content negotiation

Anonymous FTP password

Cached FTP document lifetime

FTP transfer mode

FTP engine

Customizable user response pages

SOCKS processor

Net subsystem

Cluster subsystem

Cache

DNS

DNS proxy

HostDB

Logging configuration

URL remap rules

Scheduled update configuration

WCCP configuration

SSL Decryption

ICAP

Connectivity, analysis, and boundary conditions

System variables

| Configuration Variable Data Type | Data Type | Default Value | Description |
|-------------------------------------|--------------|-----------------|---|
| proxy.config.proxy_name | STRING | | Specifies the name of the Content Gateway node. |
| proxy.config.bin_path | STRING | bin | Specifies the location of the Content Gateway bin directory. This is the directory in which the Content Gateway binary files are placed by the installer. |
| proxy.config.proxy_ binary | STRING | content_gateway | Specifies the name of the executable that runs the content_gateway process. |
| proxy.config.proxy_ binary_opts | STRING | -М | Specifies the command-line options for starting content_gateway. |
| proxy.config.manager_ binary | STRING | content_manager | Specifies the name of the executable that runs the content_manager process. |

| Configuration Variable Data Type | Data Type | Default Value | Description |
|--|--------------|-----------------|---|
| proxy.config.cli_binary | STRING | content_line | Specifies the name of the executable that runs the content_line interface. |
| <pre>proxy.config.watch_ script</pre> | STRING | content_cop | Specifies the name of the executable that runs the content_cop process. |
| proxy.config.env_prep | STRING | example_prep.sh | Specifies the script that is executed before the content_manager process spawns the content_gateway process. |
| proxy.config.config_dir | STRING | config | Specifies the directory, relative to bin_path (above), that contains the Content Gateway configuration files. |
| proxy.config.temp_dir | STRING | /tmp | Specifies the directory used for Content Gateway temporary files |
| proxy.config.alarm_email | STRING | websense | Specifies the email address to which Content Gateway sends alarm messages. During installation, you can specify the email address; otherwise, Content Gateway uses the Content Gateway user account name as the default value. |
| <pre>proxy.config.syslog_ facility</pre> | STRING | LOG_DAEMON | Specifies the facility used to record system log files. See <i>Working With Log Files</i> , page 219. |
| <pre>proxy.config.cop.core_ signal</pre> | INT | 3 | Specifies the signal sent by content_cop to its managed processes – content_manager and content_gateway – to stop them. Note: Do not change the value of this variable. |
| <pre>proxy.config.cop.sleep_ time</pre> | INT | 45 | Specifies the interval, in seconds, between heartbeat tests performed by content_cop to test the health of the content_manager and content_gateway processes. Note: Do not change the value of this variable. |
| proxy.config.cop.linux_ min_swapfree_kb | INT | 10240 | This variable is not used. |
| proxy.config.cop.linux_ min_memfree_kb | INT | 10240 | This variable is not used. |

| Configuration Variable Data Type | Data Type | Default Value | Description |
|--|--------------|----------------------|--|
| proxy.config.output. logfile | STRING | content_gateway .out | Specifies the name and location of the file that contains warnings, status messages, and error messages produced by the Content Gateway processes. |
| | | | If no path is specified, Content Gateway creates the file in its logging directory. |
| proxy.config. snapshot_dir | STRING | snapshots | Specifies the directory in which Content Gateway stores configuration snapshots on the local system. Unless you specify an absolute path, this directory is located in the Content Gateway config directory. |
| proxy.config. attach_debugger_script | STRING | attach_debugger | This variable should be used only on the direction of Websense Technical Support. |
| | | | If set, when the content_gateway process resets, a debug script (in / opt/WCG/bin) is run. |
| proxy.config.diags.debug .clients_ips | STRING | NULL | |

Local manager

| Configuration Variable | Data Type | Default Value | Description |
|---------------------------------|--------------|---------------|--|
| proxy.config.lm.sem_id | INT | 11452 | Specifies the semaphore ID for the local manager. Note: Do not change the value of this variable. |
| proxy.local.cluster.type | INT | 3 | Sets the clustering mode: • 2 = management-only mode • 3 = no clustering |
| proxy.config.cluster. rsport | INT | 8087 | Specifies the reliable service port. The reliable service port is used to send configuration information between the nodes in a cluster. All nodes in a cluster must use the same reliable service port. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.cluster. mcport | INT | 8088 | Specifies the multicast port. The multicast port is used for node identification. All nodes in a cluster must use the same multicast port. |
| proxy.config.cluster. mc_group_addr | STRING | 224.0.1.37 | Specifies the multicast address for cluster communications. All nodes in a cluster must use the same multicast address. |
| <pre>proxy.config.cluster. mc_ttl</pre> | INT | 1 | Specifies the multicast Time-To-Live for cluster communications. |
| proxy.config.cluster. log_bogus_mc_msgs | INT | 1 | Enables (1) or disables (0) logging of invalid multicast messages. |
| proxy.config.admin. html_doc_root | STRING | ui | Specifies the document root for Content Gateway Manager. |
| proxy.config.admin. web_interface_port | INT | 8081 | Specifies the Content Gateway Manager port. |
| proxy.config.admin. autoconf_port | INT | 8083 | Specifies the autoconfiguration port. |
| proxy.config.admin. overseer_port | INT | -1 | Specifies the port used for retrieving and setting statistics and configuration variables. This port is disabled by default. |
| <pre>proxy.config.admin. admin_user</pre> | STRING | admin | Specifies the administrator ID that controls access to Content Gateway Manager. |
| proxy.config.admin. admin_password | STRING | | Specifies the encrypted administrator password that controls access to Content Gateway Manager. You cannot edit the password; however, you can specify a value of NULL to clear the password. See How do you access Content Gateway Manager if you forget the master administrator password?, page 458. |
| proxy.config.admin. basic_auth | INT | 1 | Enables (1) or disables (0) basic user authentication to control access to Content Gateway Manager. Note: If basic authentication is not enabled, any user can access Content Gateway Manager to monitor and configure Content Gateway. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| proxy.config.admin. use_ssl | INT | 1 | Enables the Content Gateway Manager SSL option for secure communication between a remote host and the Content Gateway Manager. |
| proxy.config.admin.ssl_cert_file | STRING | server.pem | Specifies the filename of the SSL certificate installed on the Content Gateway system for secure communication between a remote host and Content Gateway Manager. |
| proxy.config.admin. number_config_bak | INT | 3 | Specifies the maximum number of copies of rolled configuration files to keep. |
| <pre>proxy.config.admin.user_ id</pre> | STRING | root | Specifies the non-privileged user account designated to Content Gateway. |
| proxy.config.admin. ui_refresh_rate | INT | 30 | Specifies the refresh rate for the display of statistics in the Monitor pages of Content Gateway Manager. |
| proxy.config.admin. log_mgmt_access | INT | 0 | Enables (1) or disables (0) logging of all Content Gateway Manager transactions to the lm.log file. |
| proxy.config.admin. log_resolve_hostname | INT | 1 | When enabled (1), the hostname of the client connecting to Content Gateway Manager is recorded in the Im.log file. When disabled (0), the IP address of the client connecting to Content Gateway Manager is recorded in the Im.log file. |
| proxy.config.admin. subscription | STRING | NULL | Not used. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---|---|
| proxy.config.admin. supported_cipher_list | STRING | AES128-SHA, DHE-RSA-AES128- SHA, DHE-DSS- AES128-SHA, DES-CBC3-SHA, EDH-RSA-DES- CBC3-SHA, EDH- DSS-DES-CBC3- SHA | A comma-separated list, no spaces, of ciphers allowed when a browser establishes a secure connection with Content Gateway Manager. No validation is performed on the string. The first good value is used. If there is no good value, the browser is not allowed to connect to the manager and an error is returned. |
| proxy.config.lm. display_reset_alarm | INT | 0 | When enabled (1), email is sent to the administrator (proxy.config.alarm_email) whenever Content Gateway resets. Default is 0. |

Process manager

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| proxy.config.process_ manager.mgmt_port | INT | 8084 | Specifies the port used for internal communication between the content_manager process and the content_gateway process. |

Virtual IP manager

| Configuration Variable | Data Type | Default Value | Description |
|---------------------------|--------------|---------------|--|
| proxy.config.vmap.enabled | INT | 0 | Enables (1) or disables (0) the virtual IP option. |

Alarm configuration

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|--------------------------|---|
| proxy.config.alarm.bin | STRING | example_alarm_ bin.sh | Specifies the name of the script file that can execute certain actions when an alarm is signaled. The default file is a sample script named example_alarm_bin.sh located in the bin directory. You must edit the script to suit your needs. |
| <pre>proxy.config.alarm.abs_ path</pre> | STRING | NULL | Specifies the full path to the script file specified by proxy.config.alarm.bin (prior entry). |

ARM

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.arm. ignore_ifp | INT | 1 | When NAT rules are applied, configures Content Gateway to use any available interface when sending packets back to the client, rather than the one that triggered the NAT rule. |
| proxy.config.arm. always_query_dest | INT | 0 | When enabled (1), Content Gateway always asks the ARM for the original destination IP address of incoming requests. This is done instead of doing a DNS lookup on the hostname of the request. |
| | | | When enabled, IP addresses are logged, instead of domain names. When disabled, domain names are logged. See <i>Reducing DNS lookups</i> , page 72 for additional information. |
| | | | It is recommended that you do not enable this variable if Content Gateway is running in both explicit proxy and transparent proxy modes. In explicit proxy mode, the client does not perform a DNS lookup on the hostname of the origin server, so Content Gateway must do it. |
| proxy.config.http. outgoing_ip_spoofing_ enabled | INT | 0 | Enables (1) or disables (0) the IP spoofing option that allows Content Gateway to establish connections to origin servers with the client IP address instead of the Content Gateway IP address. See <i>IP spoofing</i> , page 73. |
| proxy.config.arm.bypass_dynamic_enabled | INT | 0 | Enables (1) or disables (0) the adaptive bypass option to bypass the proxy and go directly to the origin server when clients or servers cause problems. See <i>Dynamic bypass rules</i> , page 69. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| proxy.config.arm.bypass_use_and_rules_bad_client_request | INT | 0 | Enables (1) or disables (0) dynamic source/destination bypass in the event of non-HTTP traffic on port 80. Note: The variable proxy.config. arm.bypass_on_bad_client_request must also be enabled for this option to work. |
| <pre>proxy.config.arm.bypass_ use_and_rules_400</pre> | INT | 0 | Enables (1) or disables (0) dynamic generation of source/ destination bypass rules when an origin server returns a 400 error. Note: The variable proxy.config.arm. bypass_on_400 must also be enabled for this option to work. |
| proxy.config.arm.bypass_use_and_rules_401 | INT | 0 | Enables (1) or disables (0) dynamic generation of source/ destination bypass rules when an origin server returns a 401 error. Note: The variable proxy.config.arm. bypass_on_401 must also be enabled for this option to work. |
| proxy.config.arm.bypass_use_and_rules_403 | INT | 0 | Enables (1) or disables (0) dynamic generation of source/ destination bypass rules when an origin server returns a 403 error. Note: The variable proxy.config.arm. bypass_on_403 must also be enabled for this option to work. |
| proxy.config.arm.bypass_use_and_rules_405 | INT | 0 | Enables (1) or disables (0) dynamic generation of source/ destination bypass rules when an origin server returns a 405 error. Note: The variable proxy.config.arm. bypass_on_405 must also be enabled for this option to work. |
| proxy.config.arm.bypass_use_and_rules_406 | INT | 0 | Enables (1) or disables (0) dynamic generation of source/ destination bypass rules when an origin server returns a 406 error. Note: The variable proxy.config.arm. bypass_on_406 must also be enabled for this option to work. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|---|
| proxy.config.arm.bypass_use_and_rules_408 | INT | 0 | Enables (1) or disables (0) dynamic generation of source/destination bypass rules when an origin server returns a 408 error. Note: The variable proxy.config.arm. bypass_on_408 must also be enabled for this option to work. |
| proxy.config.arm.bypass_use_and_rules_500 | INT | 0 | Enables (1) or disables (0) dynamic generation of source/ destination bypass rules when an origin server returns a 500 error. Note: The variable proxy.config.arm. bypass_on_500 must also be enabled for this option to work. |
| <pre>proxy.config.arm.bypass_ on_bad_client_request</pre> | INT | 0 | Enables (1) or disables (0) dynamic destination bypass in the event of non-HTTP traffic on port 80. |
| proxy.config.arm. bypass_on_400 | INT | 0 | Enables (1) or disables (0) dynamic generation of destination bypass rules when an origin server returns a 400 error. |
| proxy.config.arm. bypass_on_401 | INT | 0 | Enables (1) or disables (0) dynamic generation of destination bypass rules when an origin server returns a 401 error. |
| proxy.config.arm. bypass_on_403 | INT | 0 | Enables (1) or disables (0) dynamic generation of destination bypass rules when an origin server returns a 403 error. |
| proxy.config.arm. bypass_on_405 | INT | 0 | Enables (1) or disables (0) dynamic generation of destination bypass rules when an origin server returns a 405 error. |
| proxy.config.arm. bypass_on_406 | INT | 0 | Enables (1) or disables (0) dynamic generation of destination bypass rules when an origin server returns a 406 error. |
| proxy.config.arm.bypass_ on_408 | INT | 0 | Enables (1) or disables (0) dynamic generation of destination bypass rules when an origin server returns a 408 error. |
| proxy.config.arm.bypass_ on_500 | INT | 0 | Enables (1) or disables (0) dynamic generation of destination bypass rules when an origin server returns a 500 error. |

Load shedding configuration (ARM)

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.arm. loadshedding.max_ connections | INT | 1000000 | Specifies the maximum number of client connections allowed before the proxy starts forwarding incoming requests directly to the origin server. |
| proxy.config.http.client .connection_control. enabled | INT | 1 | Disables (0) or enables (1) the ability to limit the number of connections from a single computer. |
| proxy.config.http.client .concurrent_connection_control.close.enabled | INT | 1 | Disables (0) or enables (1) closing connections on reaching the concurrent connection limit. |
| proxy.config.http.client .concurrent_connection_ control.alert.enabled | INT | 0 | Disables (0) or enables (1) alerting on violation of the concurrent connection limit. |
| proxy.config.http.client .concurrent_connection_ control.max_connections | INT | 1000 | Configures the maximum number of concurrent connections allowed from one client IP address. |
| proxy.config.http.client .connection_rate_control .close.enabled | INT | 0 | Disables (0) or enables (1) closing connections on reaching the connection rate limit. |
| proxy.config.http.client .connection_rate_control .alert.enabled | INT | 1 | Disables (0) or enables (1) alerting on exceeding the connection rate limit. |
| proxy.config.http.client .connection_rate_control .second | INT | 100 | Configures the maximum connections per second allowed from one client IP. |
| proxy.config.http.client .connection_control. exceptions | STRING | NULL | Specifies a comma separated list of IP addresses for which the connection limits do not apply. |

Authentication basic realm

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| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| proxy.config.proxy. authenticate.basic.realm | STRING | NULL | Specifies the authentication realm name. If the default of NULL is specified, Content Gateway is used. |
| proxy.config.auth_type | INT | 0 | Specifies the type of client authentication. • 0 = None • 1 = LDAP • 2 = RADIUS • 3 = Legacy NTLM • 4 = Integrated Window Authentication • 5 = Multiple Realm Authentication |
| proxy.config.multiauth.enabled | INT | 0 | Enables (1) or disables (0) multiple realm authentication. Tells Content Gateway to use auth.config for multiple authentication methods. |

LDAP

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.ldap.auth. enabled | INT | 0 | Enables (1) or disables (0) LDAP proxy authentication. See <i>LDAP</i> authentication, page 192. |
| <pre>proxy.config.ldap.cache. size</pre> | INT | 5000 | Specifies the maximum number of entries allowed in the LDAP cache. |
| | | | If this value is modified, you must update the value of proxy.config.ldap. cache.storage_size proportionally. For example, if you double the cache size, also double the cache storage size. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|----------------|---|
| proxy.config.ldap.cache. storage_size | INT | 24582912 | Specifies the size of the LDAP cache in bytes. This is directly related to the number of entries in the cache. If this value is modified, you must update the value of proxy.config.ldap.cache.size proportionally. For example, if you double the storage size, also double the cache size. Modifying this variable without modifying proxy.config.ldap.cache.size can cause the LDAP subsystem to stop functioning. |
| proxy.config.ldap.auth. ttl_value | INT | 3000 | Specifies the amount of time (in minutes) that entries in the cache remain valid. |
| proxy.config.ldap.auth.purge_cache_on_auth_fail | INT | 1 | When enabled (1), configures Content Gateway to delete the authorization entry for the client in the LDAP cache if authorization fails. |
| proxy.config.ldap.proc. ldap.server.name | STRING | NULL | Specifies the LDAP server name. |
| proxy.config.ldap.proc. ldap.server.port | INT | 389 | Specifies the LDAP server port. |
| proxy.config.ldap.proc. ldap.base.dn | STRING | NULL | Specifies the LDAP Base Distinguished Name (DN). Obtain this value from your LDAP administrator. |
| proxy.config.ldap.proc. ldap.uid_filter | STRING | sAMAccountName | Specifies the LDAP login name/ ID. Use this as a filter to search the full DN database. For eDirectory or other directory services, enter uid in this field. |
| proxy.config.ldap. secure.bind.enabled | INT | 0 | When enabled (1), configures the proxy to use secure LDAP (LDAPS) to communicate with the LDAP server. Secure communication is usually performed on port 636 or 3269. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| <pre>proxy.config.ldap.proc. ldap.server.bind_dn</pre> | STRING | NULL | Specifies the Full Distinguished Name (fully qualified name) of a user in the LDAP-based directory service. For example: |
| | | | CN=John Smith, CN=USERS, DC=MYCOMPANY, DC=COM Enter a maximum of 128 characters in this field. |
| | | | If no value is specified for this field, the proxy attempts to bind anonymously. |
| proxy.config.ldap.proc. ldap.server.bind_pwd | STRING | NULL | Specifies a password for the user identified by the proxy.config.ldap. proc.ldap.server.bind_dn variable. |

RADIUS authentication

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.radius. auth.enabled | INT | 0 | Enables (1) or disables (0) RADIUS proxy authentication. |
| proxy.config.radius. proc.radius. primary_server.name | STRING | NULL | Specifies the hostname or IP address of the primary RADIUS authentication server. |
| proxy.config.radius. proc.radius. primary_server. auth_port | INT | 1812 | Specifies the RADIUS server port that Content Gateway uses to communicate with the RADIUS server. |
| proxy.config.radius. proc.radius. primary_server. shared_key | STRING | NULL | Specifies the key used for encoding with the first RADIUS authentication server. |
| <pre>proxy.config.radius. proc.radius. secondary_server. name</pre> | STRING | NULL | Specifies the hostname or IP address of the secondary RADIUS authentication server. |
| proxy.config.radius. proc.radius. secondary_server. auth_port | INT | 1812 | Specifies the port that the proxy uses to communicate with the secondary RADIUS authentication server. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| proxy.config.radius. proc.radius. secondary_server. shared_key | STRING | NULL | Specifies the key used for encoding with the secondary RADIUS authentication server. |
| proxy.config.radius. auth.min_timeout | INT | 10 | Specifies the amount of time the connection to the RADIUS server can remain idle before Content Gateway closes the connection. |
| proxy.config.radius. auth.max_retries | INT | 10 | Specifies the maximum number of times Content Gateway tries to connect to the RADIUS server. |
| proxy.config.radius. cache.size | INT | 1000 | Specifies the number of entries allowed in the RADIUS cache. The minimum value is 256 entries. |
| proxy.config.radius. cache.storage_size | INT | 15728640 | Specifies the maximum amount of space that the RADIUS cache can occupy on disk. |
| | | | This value must be at least one hundred times the number of entries. It is recommended that you provide the maximum amount of disk space possible. |
| proxy.config.radius. auth.ttl_value | INT | 60 | Specifies the number of minutes that Content Gateway stores username and password entries in the RADIUS cache. |

NTLM

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.ntlm.auth.enabled | INT | 0 | Enables (1) or disables (0) NTLM proxy authentication. |
| proxy.config.ntlm.dc. | STRING | NULL | Specifies the hostnames of the domain controllers. You must separate each entry with a comma. The format is: host_name[:port] [%netbios_name] or IP_address[:port] [%netbios_name] If you are using Active Directory 2008, you must include the netbios_name or use SMB port 445. |
| proxy.config.ntlm.dc. load_balance | INT | 0 | Enables (1) or disables (0) load balancing. When enabled, Content Gateway balances the load when sending authentication requests to the domain controllers. Note: When multiple domain controllers are specified, even if load balancing is disabled, when the load on the primary domain controller reaches the maximum number of connections allowed, new requests are sent to a secondary domain controller as a short-term failover provision, until such time that the primary domain controller can accept new connections. |
| proxy.config.ntlm.dc. max_connections | INT | 10 | Specifies the maximum number of connections Content Gateway can have open to the domain controller. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.ntlm.cache.enabled | INT | 1 | Enables (1) or disables (0) the NTLM cache. Applies only when Content Gateway is an explicit proxy. When disabled, Content Gateway does not store any credentials in the NTLM cache for future use. Content Gateway always sends the credentials to the domain server to be validated. |
| <pre>proxy.config.ntlm.cache. ttl_value</pre> | INT | 900 | Specifies the number of seconds that Content Gateway stores entries in the NTLM cache. The supported range of values is 300 to 86400 seconds. |
| proxy.config.ntlm.cache. | INT | 5000 | Specifies the number of entries allowed in the NTLM cache. |
| proxy.config.ntlm.cache. storage_size | INT | 15728640 | Specifies the maximum amount of space that the NTLM cache can occupy on disk. This value should be proportionate to number of entries in the NTLM cache. For example, if each entry in the NTLM cache is approximately 128 bytes and the number of entries allowed in the NTLM cache is 5000, the cache storage size should be at least 64000 bytes. |
| <pre>proxy.config.ntlm.cache_ exception.list</pre> | STRING | NULL | Holds the list of IP addresses and IP address ranges that will not be cached. This variable gets its value from the Content Gateway Manager NTLM Multi-Host IP addresses field. |
| <pre>proxy.config.ntlm. fail_open</pre> | INT | 1 | Enables (1) or disables (0) whether client requests are allowed to proceed when authentication fails due to: • no response from the domain controller • badly formed messages from the client • invalid SMB responses Note: Password authentication failures are always failures. |

Integrated Windows Authentication

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| proxy.config.winauth. enabled | INT | 0 | Enables (1) or disables (0) Integrated Windows Authentication (Kerberos). |
| proxy.config.winauth. realm | STRING | NULL | Specifies the name of the Windows Active Directory domain. By entering "*", all domain controllers found in the DNS SRV records will be used. |
| proxy.config.winauth. log_denied_requests | INT | 1 | Enables (1) or disables (0) logging of denied authentication requests. |

Transparent authentication

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http. transparent_auth_ hostname | STRING | NULL | Specify an alternate hostname for the proxy that can be resolved for all clients via DNS. This is needed if the regular hostname of the Content Gateway machine cannot be resolved for all users via DNS. For additional information, see <i>Transparent proxy authentication settings</i> , page 183. |
| <pre>proxy.config.http. transparent_auth_type</pre> | INT | 1 | Specify: 0 to associate a session ID with the username after the user session is authenticated. This setting is required to uniquely identify users who share a single IP address, such as in proxy-chaining or network address translation. 1 to associate a client IP address with a username after the user session is authenticated. In either mode, the length of time before a client must reauthenticate is determined by the value of proxy.config.http. transparent_auth_session_time. |
| <pre>proxy.config.http. transparent_auth_ session_time</pre> | INT | 15 | Specify the length of time (in minutes) before the browser must re-authenticate. This value is used in both IP and cookie modes. |

HTTP engine

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|--------------------------------|--|
| proxy.config.http. server_port | INT | 8080 | Specifies the port that Content Gateway uses when acting as a Web proxy server for Web traffic or when serving Web traffic transparently. |
| <pre>proxy.config.http. server_port_attr</pre> | STRING | x | Specifies the server port options. You can specify one of the following: C=SERVER_PORT_COMPRESSE D X=SERVER_PORT_DEFAULT T=SERVER_PORT_BLIND_TUN NEL |
| proxy.config.http. server_other_ports | STRING | NULL | Specifies the ports other than the port specified by the variable proxy.config.http.server_port to bind for incoming HTTP requests. |
| proxy.config.http.ssl_ports | STRING | 443 563 8081 8071 9443 9444 | Specifies the ports used for tunneling. This is a space-separated list that can also include ranges of ports, e.g. 1-65535. Content Gateway allows tunnels only to the specified ports. |
| <pre>proxy.config.http. insert_request_via_str</pre> | INT | 1 | Specify one of the following: 0 = no extra information is added to the string. 1 = all extra information is added. 2 = some extra information is added. |
| proxy.config.http. insert_response_via_str | INT | 1 | Specify one of the following: 0 = no extra information is added to the string. 1 = all extra information is added. 2 = some extra information is added. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| proxy.config.http. enable_url_expandomatic | INT | 1 | Enables (1) or disables (0) .com domain expansion, which configures Content Gateway to attempt to resolve unqualified hostnames by redirecting them to the expanded address, prepended with www. and appended with .com; for example, if a client makes a request to host, Content Gateway redirects the request to www.host.com. |
| <pre>proxy.config.http. no_dns_just_forward_ to_parent</pre> | INT | 0 | When enabled (1), and if HTTP parent caching is enabled, Content Gateway does no DNS lookups on request hostnames. |
| proxy.config.http. uncacheable_requests_ bypass_parent | INT | 0 | When enabled (1), Content Gateway bypasses the parent proxy for a request that is not cacheable. |
| proxy.config.http. keep_alive_enabled | INT | 1 | Enables (1) or disables (0) the use of keep-alive connections to either origin servers or clients. |
| proxy.config.http.chunking_enabled | INT | 1 | Specifies whether Content Gateway will generate a chunked response: • 0 = Never • 1 = Always |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http. send_http11_requests | INT | 3 | Configures Content Gateway to use HTTP Version 1.1 when communicating with origin servers. You can specify one of the following values: • 0 = Never use HTTP 1.1 when communicating with origin servers. • 1 = Always use HTTP 1.1 when communicating with origin servers. • 2 = Use HTTP 1.1 if the origin server has previously used HTTP 1.1. • 3 = Use HTTP 1.1 if the client request is HTTP 1.1 and the origin server has previously used HTTP 1.1. Note: If HTTP 1.1 is used, Content Gateway can use keepalive connections with pipelining to origin servers. If HTTP 0.9 is used, Content Gateway does not use keep-alive connections to origin servers. If HTTP 1.0 is used, a Content Gateway can use keep-alive connections without pipelining to origin servers. |
| <pre>proxy.config.http.send_ http11_asfirstrequest</pre> | INT | 1 | When enabled (1), specifies that Content Gateway send HTTP 1.1 in the first request to server. Otherwise, the default behavior is specified by proxy.config.http. send_http11_requests. |
| proxy.config.http. share_server_sessions | INT | 1 | Enables (1) or disables (0) the reuse of server sessions. Note: When IP spoofing is enabled, Content Gateway automatically disables this variable. |
| proxy.config.http. ftp_enabled | INT | 1 | Enables (1) or disables (0) Content Gateway from serving FTP requests sent via HTTP. |
| proxy.config.http. record_heartbeat | INT | 0 | Enables (1) or disables (0) content_cop heartbeat logging. |
| proxy.config.http. large_file_support | INT | 1 | When enabled (1), Content Gateway supports downloading of files larger than 2 GB. |

Parent proxy configuration

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http. parent_proxy_ routing_enable | INT | 0 | Enables (1) or disables (0) the HTTP parent caching option. See <i>Hierarchical Caching</i> , page 87. |
| <pre>proxy.config.http. parent_proxy.retry_time</pre> | INT | 300 | Specifies the amount of time allowed between connection retries to a parent cache that is unavailable. |
| <pre>proxy.config.http. parent_proxy. fail_threshold</pre> | INT | 10 | Specifies the number of times the connection to the parent cache can fail before Content Gateway considers the parent unavailable. |
| <pre>proxy.config.http. parent_proxy. total_connect_attempts</pre> | INT | 4 | Specifies the total number of connection attempts allowed to a parent cache before Content Gateway bypasses the parent or fails the request (depending on the go_direct option in the bypass.config file). |
| <pre>proxy.config.http. parent_proxy. per_parent_ connect_attempts</pre> | INT | 2 | Specifies the total number of connection attempts allowed per parent if multiple parents are used. |
| proxy.config.http. parent_proxy. connect_attempts_timeout | INT | 30 | Specifies the timeout value, in seconds, for parent cache connection attempts. |
| proxy.config.http. forward. proxy_auth_to_parent | INT | 0 | When enabled (1), the Proxy-Authorization header is <i>not</i> stripped from requests sent to a parent proxy. Enable this when Content Gateway is a child proxy and the parent proxy performs authentication. |
| <pre>proxy.config.http. child_proxy. read_auth_from_header</pre> | INT | 0 | When Content Gateway is the parent proxy, read X-Authenticated-User and X-Forwarded-For fields from incoming request headers. 1 = enabled 0 = disabled |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| proxy.local.http. parent_proxy. disable_ssl_ connect_tunneling | INT | 0 | When enabled (1), HTTPS requests bypass the parent proxy. |
| proxy.local.http. parent_proxy. disable_ unknown_connect_ tunneling | INT | 0 | When enabled (1), non-HTTPS tunnel requests bypass the parent proxy. |

HTTP connection timeouts (secs)

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| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| <pre>proxy.config.http. keep_alive_no_activity_ timeout_in</pre> | INT | 60 | Specifies how long Content Gateway keeps connections to clients open for a subsequent request after a transaction ends. |
| <pre>proxy.config.http. keep_alive_no_activity_ timeout_out</pre> | INT | 60 | Specifies how long Content Gateway keeps connections to origin servers open for a subsequent transfer of data after a transaction ends. |
| proxy.config.http. transaction_no_activity_ timeout_in | INT | 120 | Specifies how long Content Gateway keeps connections to clients open if a transaction stalls. |
| proxy.config.http. transaction_no_activity_ timeout_out | INT | 120 | Specifies how long Content Gateway keeps connections to origin servers open if the transaction stalls. |
| <pre>proxy.config.http. transaction_active_ timeout_in</pre> | INT | 0 | Specifies how long Content Gateway remains connected to a client. If the transfer to the client is not complete before this timeout expires, Content Gateway closes the connection. The default value of 0 specifies that there is no timeout. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| proxy.config.http. transaction_active_ timeout_out | INT | 0 | Specifies how long Content Gateway waits for fulfillment of a connection request to an origin server. If Content Gateway does not complete the transfer to the origin server before this timeout expires, the connection request is terminated. The default value of 0 specifies that there is no timeout. |
| proxy.config.http. accept_no_activity_ timeout | INT | 120 | Specifies the timeout interval in seconds before Content Gateway closes a connection that has no activity. |
| proxy.config.http. background_fill_active_ timeout | INT | 60 | Specifies how long Content Gateway continues a background fill before giving up and dropping the origin server connection. |
| proxy.config.http. background_fill_ completed_threshold | FLOAT | 0.50000 | Specifies the proportion of total document size already transferred when a client aborts at which the proxy continues fetching the document from the origin server to get it into the cache (a background fill). |

Origin server connection attempts

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http. connect_attempts_max_ retries | INT | 6 | Specifies the maximum number of connection retries Content Gateway makes when the origin server is not responding. |
| proxy.config.http. connect_attempts_max_ retries_dead_server | INT | 2 | Specifies the maximum number of connection retries Content Gateway makes when the origin server is unavailable. |
| <pre>proxy.config.http. connect_attempts_rr_ retries</pre> | INT | 2 | Specifies the maximum number of failed connection attempts allowed before a round-robin entry is marked as down if a server has round-robin DNS entries. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http. connect_attempts_timeout | INT | 60 | Specifies the timeout value in seconds for an origin server connection. |
| proxy.config.http. streaming_connect_ attempts_timeout | INT | 1800 | Specifies the timeout value in seconds for a streaming content connection. |
| proxy.config.http. down_server.cache_time | INT | 30 | Specifies how long in seconds Content Gateway remembers that an origin server was unreachable. |
| proxy.config.http. down_server. abort_threshold | INT | 10 | Specifies the number of seconds before Content Gateway marks an origin server as unavailable when a client abandons a request because the origin server was too slow in sending the response header. |

Negative response caching

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| proxy.config.http. negative_caching_enabled | INT | 0 | When enabled (1), Content Gateway caches negative responses, such as 404 Not Found, if a requested page does not exist. The next time a client requests the same page, Content Gateway serves the negative response from the cache. Content Gateway caches the |
| | | | following negative responses: 204 No Content |
| | | | 305 Use Proxy |
| | | | 400 Bad Request |
| | | | 403 Forbidden |
| | | | 404 Not Found |
| | | | 405 Method Not Allowed |
| | | | 500 Internal Server Error |
| | | | 501 Not Implemented |
| | | | 502 Bad Gateway |
| | | | 503 Service Unavailable |
| | | | 504 Gateway Timeout |
| <pre>proxy.config.http. negative_caching_ lifetime</pre> | INT | 1800 | Specifies how long Content Gateway keeps the negative responses as valid in cache. |

Proxy users variables

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http. anonymize_remove_from | INT | 0 | When enabled (1), Content Gateway removes the From header that accompanies transactions to protect the privacy of your users. |
| proxy.config.http. anonymize_remove_referer | INT | 0 | When enabled (1), Content Gateway removes the Referer header that accompanies transactions to protect the privacy of your site and users. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| proxy.config.http. anonymize_remove_ user_agent | INT | 0 | When enabled (1), Content Gateway removes the User- agent header that accompanies transactions to protect the privacy of your site and users. |
| proxy.config.http. anonymize_remove_cookie | INT | 0 | When enabled (1), Content Gateway removes the Cookie header that accompanies transactions to protect the privacy of your site and users. |
| proxy.config.http. anonymize_remove_ client_ip | INT | 1 | When enabled (1), Content Gateway removes Client-IP headers for more privacy. |
| proxy.config.http. anonymize_insert_ client_ip | INT | 0 | When enabled (1), Content Gateway inserts Client-IP headers to retain the client's IP address. |
| proxy.config.http. append_xforwards_header | INT | 0 | When enabled (1), Content Gateway appends X-Forwards headers to outgoing requests. |
| proxy.config.http. anonymize_other_ header_list | STRING | NULL | Specifies the headers that Content Gateway will remove from outgoing requests. |
| proxy.config.http.snarf_username_from_authorization | INT | 0 | When enabled (1), Content Gateway takes the username and password from the authorization header for LDAP if the authorization scheme is <i>Basic</i> . |
| <pre>proxy.config.http. insert_squid_ x_forwarded_for</pre> | INT | 0 | When enabled (1), Content Gateway adds the client IP address to the X-Forwarded- For header. |
| proxy.config.http. insert_x_authenticated user | INT | 0 | When enabled (1), Content Gateway inserts the X-Authenticated-User header to advertise the proxy authenticated user. |

Security

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http. push_method_enabled | INT | 0 | When enabled (1), filter.config rules can be used to push content directly into the cache without a user request. You must add a filtering rule with the PUSH action to ensure that only known source IP addresses implement PUSH requests to the cache. This variable must be enabled before PUSH is available in the Method drop down list in the configuration file editor. |

Cache control

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http. cache.http | INT | 1 | Enables (1) or disables (0) caching of HTTP requests. |
| proxy.config.http. cache.ftp | INT | 1 | Enables (1) or disables (0) caching of FTP requests sent via HTTP. |
| <pre>proxy.config.http.cache. ignore_client_no_cache</pre> | INT | 0 | When enabled (1), Content Gateway ignores client requests to bypass the cache. |
| proxy.config.http.cache.ims_on_client_no_cache | INT | 0 | When enabled (1), Content Gateway issues a conditional request to the origin server if an incoming request has a no-cache header. |
| proxy.config.http.cache.ignore_server_no_cache | INT | 0 | When enabled (1), Content Gateway ignores origin server requests to bypass the cache. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http.cache.cache_responses_to_cookies | INT | 3 | Specifies how cookies are cached: • 0 = do not cache any responses to cookies • 1 = cache for any content-type • 2 = cache only for image types • 3 = cache for all but text content-types |
| proxy.config.http.cache.ignore_authentication | INT | 0 | When enabled (1), Content Gateway ignores WWW-Authentication headers in responses. WWW-Authentication headers are removed and not cached. |
| proxy.config.http.cache. cache_urls_that_look_ dynamic | INT | 0 | Enables (1) or disables (0) caching of URLs that look dynamic. |
| proxy.config.http.cache. enable_default_vary_ headers | INT | 0 | Enables (1) or disables (0) caching of alternate versions of HTTP objects that do not contain the Vary header. |
| proxy.config.http.cache.when_to_revalidate | INT | 0 | Specifies when to revalidate content: • 0 = Use cache directives or heuristic (the default value). • 1 = Stale if heuristic. • 2 = Always stale (always revalidate). • 3 = Never stale. • 4 = Use cache directives or heuristic (0) unless the request has an If-Modified-Since header. If the request has an If-Modified-Since header, Content Gateway always revalidates the cached content and uses the client's If-Modified-Since header for the proxy request. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|---|
| proxy.config.http.cache.when_to_add_no_cache_to_msie_requests | INT | 0 | Specifies when to add no-cache directives to Microsoft Internet Explorer requests. You can specify the following: • 0 = no-cache not added to MSIE requests. • 1 = no-cache added to IMS MSIE requests. • 2 = no-cache added to all MSIE requests. |
| proxy.config.http.cache.required_headers | INT | 0 | Specifies the type of headers required in a request for the request to be cacheable. • 0 = no required headers to make document cacheable. • 1 = at least Last-Modified header required. • 2 = explicit lifetime required, Expires or Cache-Control. |
| <pre>proxy.config.http.cache. max_stale_age</pre> | INT | 604800 | Specifies the maximum age allowed for a stale response before it cannot be cached. |
| proxy.config.http.cache.range.lookup | INT | 1 | When enabled (1), Content Gateway looks up range requests in the cache. |
| proxy.config.http.cache.cache_301_responses | INT | 0 | Enables (1) or disables (0) caching of "301" response pages. |

Heuristic expiration

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| <pre>proxy.config.http.cache. heuristic_min_lifetime</pre> | INT | 3600 | Specifies the minimum amount of time that a document in the cache can be considered fresh. |
| <pre>proxy.config.http.cache. heuristic_max_lifetime</pre> | INT | 86400 | Specifies the maximum amount of time that a document in the cache can be considered fresh. |
| <pre>proxy.config.http.cache. heuristic_lm_factor</pre> | FLOAT | 0.10000 | Specifies the aging factor for freshness computations. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.http.cache. fuzz.time | INT | 240 | Specifies the interval in seconds before the document stale time that the proxy checks for an early refresh. |
| proxy.config.http.cache. fuzz.probability | FLOAT | 0.00500 | Specifies the probability that a refresh is made on a document during the specified fuzz time. |

Dynamic content and content negotiation

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| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| <pre>proxy.config.http.cache. vary_default_text</pre> | STRING | NULL | Specifies the header on which Content Gateway varies for text documents; for example, if you specify user-agent , the proxy caches all the different useragent versions of documents it encounters. |
| <pre>proxy.config.http.cache. vary_default_images</pre> | STRING | NULL | Specifies the header on which Content Gateway varies for images. |
| <pre>proxy.config.http.cache. vary_default_other</pre> | STRING | NULL | Specifies the header on which Content Gateway varies for anything other than text and images. |

Anonymous FTP password

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---|--|
| <pre>proxy.config.http.ftp. anonymous_passwd</pre> | STRING | the value of the administrator's email as supplied during installation | Specifies the anonymous password for FTP servers that require a password for access. Content Gateway uses the Content Gateway user account name as the default value for this variable. |

Cached FTP document lifetime

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| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| <pre>proxy.config.http.ftp. cache.document_lifetime</pre> | INT | 259200 | Specifies the maximum amount of time that an FTP document can stay in the cache. |

FTP transfer mode

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| <pre>proxy.config.http.ftp. binary_transfer_only</pre> | INT | 0 | When enabled (1), all FTP documents requested from HTTP clients are transferred in binary mode only. |
| | | | When disabled (0), FTP documents requested from HTTP clients are transferred in ASCII or binary mode, depending on the document type. |

Customizable user response pages

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|-------------------------|---|
| proxy.config. body_factory. enable_customizations | INT | 0 | Specifies whether customizable response pages are enabled or disabled and which response pages are used: • 0 = disable customizable user response pages • 1 = enable customizable user response pages in the default directory only • 2 = enable language-targeted user response pages |
| proxy.config. body_factory. enable_logging | INT | 0 | Enables (1) or disables (0) logging for customizable response pages. When enabled, Content Gateway records a message in the error log each time a customized response page is used or modified. |
| proxy.config. body_factory. template_sets_dir | STRING | config/ body_factory | Specifies the customizable response page default directory. |
| proxy.config. body_factory.response_ suppression_mode | INT | 0 | Specifies when Content Gateway suppresses generated response pages: • 0 = never suppress generated response pages • 1 = always suppress generated response pages • 2 = suppress response pages only for intercepted traffic |

FTP engine

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|---|
| FTP over HTTP | | 1 | |
| proxy.config.ftp. data_connection_mode | INT | 1 | Specifies the FTP connection mode: • 1 = PASV then PORT • 2 = PORT only • 3 = PASV only |
| proxy.config.ftp. control_connection_ timeout | INT | 300 | Specifies how long Content Gateway waits for a response from the FTP server. |
| proxy.config.ftp. rc_to_switch_to_PORT | STRING | NULL | Specifies the response codes for which Content Gateway automatically fails over to the PORT command when PASV fails if the configuration variable proxy.config.ftp.data_connection_mode is set to 1. This variable is used for FTP requests from HTTP clients only. |
| FTP Proxy | | | |
| proxy.config.ftp. ftp_enabled | INT | 0 | Enables (1) or disables (0) processing of FTP requests from FTP clients. |
| proxy.config.ftp. logging_enabled | INT | 1 | Enables (1) or disables (0) logging of FTP transactions. |
| proxy.config.ftp. proxy_server_port | INT | 2121 | Specifies the port used for FTP connections. |
| proxy.config.ftp. open_lisn_port_mode | INT | 1 | Specifies how FTP opens a listening port for a data transfer: • 1 = The operating system chooses an available port. Content Gateway sends 0 and retrieves the new port number if the listen succeeds. • 2 = The listening port is determined by the range of ports specified by the Content Gateway variables proxy.config.ftp. min_lisn_port and proxy.config.ftp. max_lisn_port, described below. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| <pre>proxy.config.ftp. min_lisn_port</pre> | INT | 32768 | Specifies the lowest port in the range of listening ports used by Content Gateway for data connections when the FTP client sends a PASV or Content Gateway sends a PORT to the FTP server. |
| <pre>proxy.config.ftp. max_lisn_port</pre> | INT | 65535 | Specifies the highest port in the range of listening ports used by Content Gateway for data connections when the FTP client sends a PASV or Content Gateway sends a PORT to the FTP server. |
| proxy.config.ftp. server_data_default_pasv | INT | 1 | Specifies the default method used to set up server side data connections: |
| | | | • 1 = Content Gateway sends a PASV to the FTP server and lets the FTP server open a listening port. |
| | | | • 0 = Content Gateway tries PORT first (sets up a listening port on the proxy side of the connection). |
| <pre>proxy.config.ftp. different_client_port_ ip_allowed</pre> | INT | 0 | When enabled (1), Content Gateway can connect to a machine other than the one on which the FTP client is running to establish a data connection. |
| | | | The FTP client uses PORT to set up a listening port on its side and allows Content Gateway to connect to that port to establish the data connection (used to transfer files). When setting up the listening port, an FTP client |
| | | | specifies the IP address and port number for the listening port. If this variable is set to 0 (zero), Content Gateway cannot connect to the FTP client if the IP address sent by the client is different from the IP address of the machine running the FTP client. |
| <pre>proxy.config.ftp. try_pasv_times</pre> | INT | 1024 | Specifies the number of times Content Gateway can try to open a listening port when the FTP client sends a PASV. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|---|
| proxy.config.ftp. try_port_times | INT | 1024 | Specifies the maximum number of times Content Gateway can try to open a listening port when sending a PORT to the FTP server. |
| proxy.config.ftp. try_server_ctrl_connect_ times | INT | 6 | Specifies the maximum number of times Content Gateway can try to connect to the FTP server's control listening port. |
| proxy.config.ftp. try_server_data_connect_ times | INT | 3 | Specifies the maximum number of times Content Gateway can try to connect to the FTP server's data listening port when it sends a PASV to the FTP server and gets the IP/listening port information. |
| <pre>proxy.config.ftp. try_client_data_connect_ times</pre> | INT | 3 | Specifies the maximum number of times Content Gateway can try to connect to the FTP client's data listening port when the FTP client sends a PORT with the IP/listening port information. |
| proxy.config.ftp. client_ctrl_no_activity_ timeout | INT | 900 | Specifies the inactivity timeout, in seconds, for the FTP client control connection. |
| proxy.config.ftp. client_ctrl_active_ timeout | INT | 14400 | Specifies the active timeout, in seconds, for the FTP client control connection. |
| proxy.config.ftp. server_ctrl_no_activity_ timeout | INT | 120 | Specifies the inactivity timeout, in seconds, for the FTP server control connection. |
| proxy.config.ftp. server_ctrl_active_ timeout | INT | 14400 | Specifies the active timeout, in seconds, for the FTP server control connection. |
| proxy.config.ftp. client_data_no_activity_ timeout | INT | 120 | Specifies the maximum time, in seconds, that a client FTP data transfer connection can be idle before it is aborted. |
| <pre>proxy.config.ftp. client_data_active_ timeout</pre> | INT | 14400 | Specifies the maximum time, in seconds, of an FTP data transfer connection from a client. |
| proxy.config.ftp. server_data_no_activity_ timeout | INT | 120 | Specifies the maximum time, in seconds, that a server FTP data transfer connection can be idle before it is aborted. |
| proxy.config.ftp. server_data_active_ timeout | INT | 14400 | Specifies the maximum time, in seconds, of an FTP data transfer connection from a server. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| <pre>proxy.config.ftp. pasv_accept_timeout</pre> | INT | 120 | Specifies the timeout value for a listening data port in Content Gateway (for PASV, the client data connection). |
| proxy.config.ftp. port_accept_timeout | INT | 120 | Specifies the timeout value for a listening data port in Content Gateway (for PORT, the server data connection). |
| proxy.config.ftp. share_ftp_server_ctrl_ enabled | INT | 1 | Enables (1) or disables (0) sharing the server control connections among multiple anonymous FTP clients. |
| proxy.config.ftp.share_ only_after_session_end | INT | 1 | Specifies how an FTP server control connection is shared between different FTP client sessions: • 1 = the FTP server control connection can be used by another FTP client session only when the FTP client session is complete (typically, when the FTP client sends out a QUIT command). • 0 = the FTP server control connection can be used by another FTP client session only if the FTP client session is not actively using the FTP server connection: for example, if the request is a cache hit or during an idle session. |
| <pre>proxy.config.ftp.server_ ctrl_keep_alive_no_ activity_timeout</pre> | INT | 90 | Specifies the timeout value when the FTP server control connection is not used by any FTP clients. |
| proxy.config.ftp. reverse_ftp_enabled | INT | 0 | Not supported. |
| <pre>proxy.config.ftp. login_info_fresh_in_ cache_time</pre> | INT | 604800 | Specifies how long the 220/230 responses (login messages) can stay fresh in the cache. |
| proxy.config.ftp.data_ source_port_20_enabled | INT | 0 | When enabled (1), bind to source port 20 for outgoing data transfer connections to Active mode FTP clients. |

SOCKS processor

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| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|------------------------------------|---|
| proxy.config.socks. socks_needed | INT | 0 | Enables (1) or disables (0) the SOCKS option. |
| | | | See Configuring SOCKS firewall integration, page 176. |
| proxy.config.socks. socks_version | INT | 4 | Specifies the SOCKS version. |
| proxy.config.socks. default_servers | STRING | s1.example.com: 1080;socks2:408 | Specifies the names and ports of the SOCKS servers with which Content Gateway communicates. |
| proxy.config.socks.accept_enabled | INT | 0 | Enables (1) or disables (0) the SOCKS proxy option. As a SOCKS proxy, Content Gateway receives SOCKS traffic (usually on port 1080) and forwards all requests directly to the SOCKS server. |
| proxy.config.socks. accept_port | INT | 1080 | Specifies the port on which Content Gateway accepts SOCKS traffic. |
| proxy.config.socks.socks _server_enabled | INT | 0 | Note: Configure only if Content Gateway is installed on an appliance. |
| proxy.config.socks.socks _server_port | INT | 61080 | Note: Configure only if Content Gateway is installed on an appliance. |

Net subsystem

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.net. connections_throttle | INT | 45000 | Specifies the maximum number of connections that Content Gateway can handle. If Content Gateway receives additional client requests, they are queued until existing requests are served. Do not set this variable below 100. |

Cluster subsystem

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| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|----------------|---|
| proxy.config.cluster. cluster_port | INT | 8086 | Specifies the port used for cluster communication. |
| proxy.config.cluster. ethernet_interface | STRING | your_interface | Specifies the network interface used for cluster traffic. All nodes in a cluster must use the same network interface. |

Cache

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| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| proxy.config.cache. permit.pinning | INT | 0 | Enables (1) or disables (0) the cache pinning option, which lets you keep objects in the cache for a specified time. You set cache pinning rules in the cache.config file (see <i>cache.config</i> , page 352). |
| proxy.config.cache. ram_cache.size | INT | -1 | Specifies the size of the RAM cache, in bytes1 means that the RAM cache is automatically sized at approximately 41 MB per GB of disk. |
| proxy.config.cache. limits.http.max_alts | INT | 3 | Specifies the maximum number of HTTP alternates that Content Gateway can cache. |
| proxy.config.cache. max_doc_size | INT | 0 | Specifies the maximum size of documents in the cache (in bytes): 0 = there is no size limit. |

DNS

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| proxy.config.dns. search_default_domains | INT | 1 | Enables (1) or disables (0) local domain expansion so that Content Gateway can attempt to resolve unqualified hostnames by expanding to the local domain; for example, if a client makes a request to an unqualified host named host_x, and if the Content Gateway local domain is y.com, Content Gateway expands the hostname to host_x.y.com. |
| proxy.config.dns.splitDNS.enabled | INT | 0 | Enables (1) or disables (0) DNS server selection. When enabled, Content Gateway refers to the splitdns.config file for the selection specification. See <i>Using the Split DNS option</i> , page 179 |
| proxy.config.dns. splitdns.def_domain | STRING | NULL | Specifies the default domain for split DNS requests. This value is appended automatically to the hostname if it does not include a domain before split DNS determines which DNS server to use. |
| proxy.config.dns.url_expansions | STRING | NULL | Specifies a list of hostname extensions that are automatically added to the hostname after a failed lookup; for example, if you want Content Gateway to add the hostname extension .org, specify org as the value for this variable (Content Gateway automatically adds the dot (.).) |
| | | | Note: If the variable proxy.config.http.enable_url_expandomatic is set to 1 (the default value), you do not have to add www. and .com to this list; Content Gateway tries www. and .com automatically after trying the values you specify. |

| Configuration Variable | Data Type | Default Value | Description |
|-------------------------------------|--------------|---------------|--|
| proxy.config.dns. lookup_timeout | INT | 20 | Specifies the DNS lookup timeout duration in seconds. When the timeout period expires, the lookup attempt is terminated. |
| proxy.config.dns.retries | INT | 5 | Specifies the number of times a DNS lookup is retried before giving up. |
| proxy.config.dns. prefer_ipv4 | INT | 1 | When a name resolves to both IPv4 and IPv6 addresses, specifies the prefered address type. |
| proxy.config.ipv6. ipv6_enabled | INT | 0 | Specifies to enable (1) or disable (0) support for IPv6. |

DNS proxy

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| Configuration Variable Data Type | Data Type | Default Value | Description |
|----------------------------------|--------------|---------------|--|
| proxy.config.dns.proxy.enabled | INT | 0 | Enables (1) or disables (0) the DNS proxy caching option that lets you resolve DNS requests on behalf of clients. This option off-loads remote DNS servers and reduces response time for DNS lookups. See <i>DNS Proxy Caching</i> , page 101. |
| proxy.config.dns. proxy_port | INT | 5353 | Specifies the port that Content Gateway uses for DNS traffic. |

HostDB

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.hostdb.size | INT | 200000 | Specifies the maximum number of entries allowed in the host database. |
| proxy.config.hostdb.ttl_mode | INT | 0 | Specifies the host database time to live mode. You can specify one of the following: • 0 = obey • 1 = ignore • 2 = min(X,ttl) • 3 = max(X,ttl) |
| proxy.config.hostdb. timeout | INT | 86400 | Specifies the foreground timeout, in seconds. |
| proxy.config.hostdb. fail.timeout | INT | 60 | Specifies the time for which a failed DNS will be cached in seconds. |
| proxy.config.hostdb. strict_round_robin | INT | 0 | When disabled (0), Content Gateway always uses the same origin server for the same client as long as the origin server is available. |

Logging configuration

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| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| proxy.config.log2. logging_enabled | INT | 1 | Enables and disables event logging: • 0 = logging disabled • 1 = log errors only • 2 = log transactions only • 3 = full logging (errors + transactions) See Working With Log Files, page 219. |
| proxy.config.log2. max_secs_per_buffer | INT | 5 | Specifies the maximum amount of time before data in the buffer is flushed to disk. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|---|
| proxy.config.log2. max_space_mb_for_logs | INT | 5120 or 20480 | Specifies the amount of space allocated to the logging directory, in megabytes. |
| | | | When Content Gateway is on a V-series appliance, the size is 5120 (5 GB) and cannot be changed. When Content Gateway is installed on a stand-alone server, the default size is 20480 (20 GB) and the size is configurable. |
| <pre>proxy.config.log2. max_space_mb_for_orphan_ logs</pre> | INT | 25 | Specifies the amount of space allocated to the logging directory, in megabytes, if this node is acting as a collation client. |
| proxy.config.log2. max_space_mb_headroom | INT | 100 | Specifies the tolerance for the log space limit in bytes. If the variable proxy.config.log2. auto_delete_rolled_file is set to 1 (enabled), auto-deletion of log files is triggered when the amount of free space available in the logging directory is less than the value specified here. |
| proxy.config.log2. hostname | STRING | localhost | Specifies the hostname of the machine running Content Gateway. |
| proxy.config.log2. logfile_dir | STRING | /opt/WCG/logs | Specifies the full path to the logging directory. |
| proxy.config.log2. logfile_perm | STRING | rw-rr | Specifies the log file permissions. The standard UNIX file permissions are used (owner, group, other). Valid values are: |
| | | | • -= no permission |
| | | | • r = read permission |
| | | | w = write permissionx = execute permission |
| | | | Permissions are subject to the umask settings for the Content Gateway process. This means that a umask setting of 002 will not allow write permission for others, even if specified in the configuration file. |
| | | | Permissions for existing log files are not changed when the configuration is changed. |
| | | | Linux only. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.log2. custom_logs_enabled | INT | 0 | When enabled (1), supports the definition and generation of custom log files according to the specifications in logs_xml.config. See logs_xml.config, page 363. |
| proxy.config.log2. xml_logs_config | INT | 1 | Specifies the size, in MB, which when reached causes the log files to roll. See <i>Rolling event log files</i> , page 229. |
| proxy.config.log2. squid_log_enabled | INT | 0 | Enables (1) or disables (0) the squid log file format. |
| <pre>proxy.config.log2. squid_log_is_ascii</pre> | INT | 1 | Specifies the squid log file type: • 1 = ASCII • 0 = binary |
| proxy.config.log2. squid_log_name | STRING | squid | Specifies the squid log filename. |
| proxy.config.log2. squid_log_header | STRING | NULL | Specifies the squid log file header text. |
| proxy.config.log2. common_log_enabled | INT | 0 | Enables (1) or disables (0) the Netscape common log file format. |
| proxy.config.log2. common_log_is_ascii | INT | 1 | Specifies the Netscape common log file type: • 1 = ASCII • 0 = binary |
| proxy.config.log2. common_log_name | STRING | common | Specifies the Netscape common log filename. |
| proxy.config.log2. common_log_header | STRING | NULL | Specifies the Netscape common log file header text. |
| proxy.config.log2. extended_log_enabled | INT | 1 | Enables (1) or disables (0) the Netscape extended log file format. |
| proxy.confg.log2. extended_log_is_ascii | INT | 1 | Specifies the Netscape extended log file type: • 1 = ASCII • 0 = binary |
| proxy.config.log2. extended_log_name | STRING | extended | Specifies the Netscape extended log filename. |
| proxy.config.log2. extended_log_header | STRING | NULL | Specifies the Netscape extended log file header text. |
| proxy.config.log2. extended2_log_enabled | INT | 0 | Enables (1) or disables (0) the Netscape Extended-2 log file format. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|--|
| proxy.config.log2. extended2_log_is_ascii | INT | 1 | Specifies the Netscape Extended-2 log file type: • 1 = ASCII • 0 = binary |
| proxy.config.log2. extended2_log_name | STRING | extended2 | Specifies the Netscape Extended-2 log filename. |
| proxy.config.log2. extended2_log_header | STRING | NULL | Specifies the Netscape Extended-2 log file header text. |
| proxy.config.log2. separate_host_logs | INT | 0 | When enabled (1), configures Content Gateway to create a separate log file for HTTP/FTP transactions for each origin server listed in the log_hosts.config file (see HTTP host log splitting, page 232). |
| proxy.local.log2.collation_mode | INT | 0 | Specifies the log collation mode: 0 = Collation disabled. 1 = This host is a log collation server. 2 = This host is a collation client and sends entries using standard formats to the collation server. For information on sending XML-based custom formats to the collation server, see logs_xml.config, page 363. |
| proxy.confg.log2. collation_host | STRING | NULL | Specifies the hostname of the log collation server. |
| proxy.config.log2. collation_port | INT | 8085 | Specifies the port used for communication between the collation server and client. |
| proxy.config.log2. collation_secret | STRING | foobar | Specifies the password used to validate logging data and prevent the exchange of unauthorized information when a collation server is being used. |
| proxy.config.log2. collation_host_tagged | INT | 0 | When enabled (1), configures Content Gateway to include the hostname of the collation client that generated the log entry in each entry. |
| <pre>proxy.config.log2. collation_retry_sec</pre> | INT | 5 | Specifies the number of seconds between collation server connection retries. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.log2. rolling_enabled | INT | 1 | Enables (1) or disables (0) log file rolling. See <i>Rolling event log files</i> , page 229. |
| <pre>proxy.config.log2. rolling_interval_sec</pre> | INT | 21600 | Specifies the log file rolling interval, in seconds. The minimum value is 300 (5 minutes). The maximum value is 86400 seconds (one day). |
| <pre>proxy.config.log2. rolling_offset_hr</pre> | INT | 0 | Specifies the file rolling offset hour. The hour of the day that starts the log rolling period. |
| <pre>proxy.config.log2. rolling_size_mb</pre> | INT | 10 | Specifies the size, in megabytes, which when reached causes the current file to be closed and a new file to be created. |
| proxy.config.log2. auto_delete_rolled_files | INT | 1 | Enables (1) or disables (0) automatic deletion of rolled files. |
| <pre>proxy.config.log2. sampling_frequency</pre> | INT | 1 | Configures Content Gateway to log only a sample of transactions rather than every transaction. You can specify the following values: |
| | | | 1 = log every transaction 2 = log every second transaction 3 = log every third transaction |
| | | | and so on |

URL remap rules

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| <pre>proxy.config.url_remap. default_to_server_pac</pre> | INT | 0 | Enables (1) or disables (0) requests for a PAC file on the proxy service port (8080 by default) to be redirected to the PAC port. For this type of redirection to work, the variable proxy.config. reverse_proxy.enabled must be set to 1. |
| proxy.config.url_remap. default_to_server_ pac_port | INT | -1 | Sets the PAC port so that PAC requests made to the Content Gateway proxy service port are redirected to this port. -1 specifies that the PAC port will be set to the autoconfiguration port (the default autoconfiguration port is 8083). This is the default setting. This variable can be used together with the proxy.config.url_remap.default_to_server_pac variable to get a PAC file from a different port. You must create and run a process that serves a PAC file on this port; for example, if you create a Perl script that listens on port 9000 and writes a PAC file in response to any request, you can set this variable to 9000, and browsers that request the PAC file from a proxy server on port 8080 will get the PAC file served by the Perl script. |
| <pre>proxy.config.url_remap. remap_required</pre> | INT | 0 | Set this variable to 1 if you want Content Gateway to serve requests only from origin servers listed in the mapping rules of the remap.config file. If a request does not match, the browser will receive an error. |
| <pre>proxy.config.url_remap. pristine_host_hdr</pre> | INT | 0 | Set this variable to 1 if you want to retain the client host header in a request during remapping. |

Scheduled update configuration

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| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config.update. enabled | INT | 0 | Enables (1) or disables (0) the Scheduled Update option. |
| proxy.config.update. force | INT | 0 | Enables (1) or disables (0) a force immediate update. When enabled, Content Gateway overrides the scheduling expiration time for all scheduled update entries and initiates updates until this option is disabled. |
| <pre>proxy.config.update. retry_count</pre> | INT | 10 | Specifies the number of times Content Gateway retries the scheduled update of a URL in the event of failure. |
| <pre>proxy.config.update. retry_interval</pre> | INT | 2 | Specifies the delay in seconds between each scheduled update retry for a URL in the event of failure. |
| proxy.config.update. concurrent_updates | INT | 100 | Specifies the maximum simultaneous update requests allowed at any time. This option prevents the scheduled update process from overburdening the host. |

SNMP configuration

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|-------------|
| <pre>proxy.config.snmp. master_agent_enabled</pre> | INT | 0 | |
| <pre>proxy.config. snmp_encap_enabled</pre> | INT | 0 | |

Plug-in configuration

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| Configuration Variable | Data Type | Default Value | Description |
|------------------------------------|--------------|----------------|---|
| proxy.config.plugin. plugin_dir | STRING | config/plugins | Specifies the directory in which plugins are located. |

WCCP configuration

Help | Content Gateway | Version 7.7.x

| Configuration Variable | Data Type | Default Value | Description |
|-------------------------------|--------------|---------------|-----------------------------------|
| proxy.config.wccp. enabled | INT | 0 | Enables (1) or disables (0) WCCP. |

FIPS (Security Configuration)

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|---|
| proxy.config.fips. security_enabled | INT | 0 | Preserves FIPS settings for customers upgrading from v7.5.3 FIPS to v7.7 only. |
| proxy.config.fips. security_enabled_ui | INT | 0 | Preserves FIPS UI settings for customers upgrading from v7.5.3 FIPS to v7.7 only. |

SSL Decryption

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Note

All SSL decryption setting should be made in the Content Gateway Manager. None of the variables in the table below should be modified directly in records.config.

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| proxy.config. ssl_decryption. use_decryption | INT | 0 | When enabled (1), Content Gateway performs SSL decryption. |
| proxy.config. ssl_decryption_ports | INT | 443 | Specifies the HTTPS ports. Content Gateway allows SSL decryption and policy lookup only to the specified ports. |
| proxy.config. ssl_decryption. ui_enabled | INT | 0 | When enabled (1), the SSL configuration tab is displayed in the Content Gateway Manager. |
| proxy.config. ssl_management_port | INT | 8071 | The management port on which the SSL Manager listens. |
| proxy.config. ssl_inbound_port | INT | 8070 | The port on which SSL Manager listens for inbound (client-facing) traffic. |
| proxy.config. ssl_outbound_port | INT | 8090 | The port SSL Manager uses for outbound (Internet-facing) traffic. |
| proxy.config. ssl_outbound_ip | STRING | 127.0.0.1 | The IP address of the SSL Manager inbound and outbound proxy. |
| proxy.config. ssl_forward_to_inbound | INT | 1 | Do not change. When SSL Manager is enabled, causes SSL traffic to be forwarded to the correct proxy port. |
| proxy.config. administrator_id | STRING | NULL | Do not change. Holds the encrypted administrator ID. The variable is used by SSL Manager. |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|--|
| proxy.config. ssl_decryption. tunnel_skype | INT | 0 | When enabled (1), Content Gateway identifies and tunnels Skype traffic (explicit proxy deployments only). User policies must be adjusted accordingly. See the configuration information in <i>Enabling SSL</i> <i>Manager</i> , page 136. |
| proxy.config. ssl_decryption. master_cas | STRING | 127.0.0.1 | Do not change. The value is automatically set when SSL Manager Configuration Server is specified in the UI. A value of 127.0.0.1 means the SSL master configuration server is the local host. |

ICAP

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| Configuration Variable | Data Type | Default Value | Description |
|-------------------------------|--------------|---------------|---|
| proxy.config.icap. enabled | INT | 0 | Enables (1) or disables (0) ICAP support with Websense Data Security Suite (DSS). See Working With Websense Data Security, page 123. |
| proxy.config.icap. ICAPUri | STRING | NULL | Specifies the Uniform Resource Identifier for the ICAP service. A backup server can be specified |
| | | | in a comma-separated list. |
| | | | Obtain the identifier from your DSS administrator. Enter the URI in the following format: icap://hostname:port/ path For hostname, enter the IP address or hostname of the DSS |
| | | | Protector appliance. |
| | | | The default ICAP port is 1344. |
| | | | Path is the path of the ICAP service on the host machine. |
| | | | For example: |
| | | | icap:// ICAP_machine:1344/opt/ icap_services You do not need to specify the port if you are using the default ICAP port 1344. |
| proxy.config.icap. | INT | 1 | Set to: |
| FailOpen | | | 1 to allow traffic when the ICAP server(s) is down |
| | | | • 0 to send a block page if the ICAP server(s) is down |
| proxy.config.icap. | INT | 0 | Set to: |
| BlockHugeContent | | | 0 to send a block page if a file larger than the size limit specified by Data Security Suite is sent. The default size limit in DSS is 12 MB. 1 to allow traffic |
| | | | • I to allow traffic |

| Configuration Variable | Data Type | Default Value | Description |
|--|--------------|---------------|---|
| proxy.config.icap. AnalyzeSecureContent | INT | 1 | Set to: 0 if decrypted traffic should be sent directly to its destination. 1 if decrypted traffic should be sent to Data Security Suite for analysis. |
| proxy.config.icap. AnalyzeFTP | INT | 1 | When enabled (1), send native FTP upload file transfers to ICAP server for analysis. |
| proxy.config.icap. ActiveTimeout | INT | 5 | The read/response timeout in seconds. The activity is considered a failure if the timeout is exceeded. |
| proxy.config.icap. RetryTime | INT | 5 | The recovery interval, in seconds, to test whether a down server is back up. |
| proxy.config.icap. LoadBalance | INT | 1 | When to ICAP servers are specified, set to: 1 to distribute requests to all available servers 0 to distribute requests to only the primary server. |

Data Security

| Configuration Variable | Data Type | Default Value | Description |
|---------------------------------|--------------|---------------|--|
| proxy.config.dss.enabled | INT | 0 | Enables (1) or disables (0) support for on-box Data Security. See <i>Working With Websense Data Security</i> , page 123. |
| proxy.config.dss. AnalyzeFTP | INT | 1 | When enabled (1), send native FTP upload file transfers to the on-box Data Security policy engine for analysis. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|---|
| proxy.config.dss. AnalyzeSecureContent | INT | 1 | Set to: 0 if decrypted traffic should be sent directly to its destination. 1 if decrypted traffic should be sent to Data Security Suite for analysis. |
| proxy.config.dss. analysis_timeout | INT | 10000 | Specifies the maximum length of time, in milliseconds, that a single file analysis can take before analysis is aborted. |

Connectivity, analysis, and boundary conditions

| Configuration Variable | Data Type | Default Value | Description |
|-------------------------------------|--------------|---------------------------|--|
| wtg.config. subscription_key | STRING | NULL | Holds the Websense Security Gateway or Websense Security Gateway Anywhere subscription key value. |
| wtg.config. download_server_ip | STRING | download. websense.com | Holds the hostname or IP address of the Websense download server. |
| wtg.config. download_server_port | INT | 80 | Holds the port number of the Websense download server. |
| wtg.config. policy_server_ip | STRING | | Holds the IP address of the Websense Policy Server. |
| wtg.config. policy_server_port | INT | 55806 | Holds the port number of the Websense Policy Server. |
| wtg.config.wse_server_ip | STRING | | Holds the IP address of the Websense Filtering Service. |
| wtg.config. wse_server_port | INT | 15868 | Holds the port number of the Websense Filtering Service WISP interface. |
| wtg.config.wse_server_ti | INT | 5000 | Specifies the maximum length of time, in milliseconds, for communication with Filtering Service. |

| Configuration Variable | Data Type | Default Value | Description |
|---|--------------|---------------|---|
| wtg.config. ssl_bypassed_categories | STRING | NULL | This variable takes a list of category identifiers that will bypass SSL decryption. |
| | | | Do not change the value of this variable. It is included strictly as a troubleshooting aid. |
| | | | Use the Web Security Manager to specify categories to bypass SSL decryption. |
| wtg.config. ssl_decryption_bypass_ ip_based | INT | 0 | Specifies that the SSL category bypass process use only the IP address (not the hostname) when performing a category lookup. 0 = disabled 1 = enabled |
| wtg.config.fail_open | INT | 1 | Specifies whether Content Gateway will permit or block the request when Websense Web filtering (Filtering Service) is unavailable. |
| | | | Set to: |
| | | | 0 to send a block page1 to permit the request |
| wtg.config. fail_open_analytic_scan | INT | 1 | Specifies how Content Gateway behaves should analytic scanning become non-functional. |
| | | | Set to: • 0 to block traffic |
| | | | 1 to perform a lookup in the URL master database and apply policy |
| | | | Note: An alarm is raised whenever analytics scanning becomes non-functional. |
| wtg.config.archive_depth | INT | 5 | Specifies the maximum depth of analysis performed on archive files. |
| wtg.config. max_decompressions | INT | 10 | Specifies the maximum number of total decompressions to be performed on archive files (per transaction). The value should not exceed 25. |
| wtg.config. max_subsamples | INT | 10000 | Specifies the maximum number of discrete files within an archive file that Content Gateway may decompress and analyze to classify a given transaction. |

| Configuration Variable | Data Type | Default Value | Description |
|-----------------------------------|--------------|---|---|
| wtg.config. zipbomb_action | INT | 1 | For internal use. Indicates zip bomb analysis status. Do not change the value of this variable. |
| wtg.config. max_mem_allowed | INT | 1500 | Specifies in megabytes, the maximum amount of memory, which when consumed, causes Content Gateway to perform more extensive memory monitoring. |
| wtg.config.lowmem_behavi or | INT | 0 | Enables (1) or disables (0) bypass of scanning, but still filters. |
| wtg.config.lowmem_timeou t | INT | 120 | Timeout value (in minutes) for the low-memory management. After that time, resets to "no management". |
| wtg.config.rdnsclients | INT | 0 | Enables (1) or disables (0) logging of clients' hostnames in the log records by doing reverse DNS on each. |
| wtg.config. ip_ranges_not_to_scan | STRING | 10.0.0.0- 10.255.255.255, 172.16.0.0- 172.31.255.255, 192.168.0.0- 192.168.255.255 | Specifies internal IP address ranges not to scan. By default, the list is the standard private non-routable IP addresses. Address ranges are hyphenated with each range separated by a comma. |
| | | | This is especially helpful in explicit proxy deployments in which a PAC file is not used and you want to exclude the standard internal IP addresses from being scanned. |
| wtg.config. scan_ip_ranges | INT | 1 | Enables (1) or disables (0) bypass of the internal IP address ranges specified in wtg.config. ip_ranges_not_to_scan. See above. |

remap.config

The remap.config file contains mapping rules that Websense Content Gateway uses to redirect HTTP requests permanently or temporarily without Content Gateway having to contact any origin server:



Important

After you modify this file, run content_line -x from the Content Gateway **bin** directory (/**opt/WCG/bin**) to apply the changes. When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster.

Format

Each line in the **remap.config** file must contain a mapping rule. Content Gateway recognizes three space-delimited fields: type, target, and replacement. The following table describes the format of each field.

| Field | Description |
|-------------|---|
| type | Enter one of the following: • redirect—redirects HTTP requests permanently without having to contact the origin server. Permanent redirects notify the browser of the URL change (by returning an HTTP status code 301) so that the browser can update bookmarks. |
| | • redirect_temporary—redirects HTTP requests temporarily without having to contact the origin server. Temporary redirects notify the browser of the URL change for the current request only (by returning an HTTP status code 307). |
| target | Enter the origin or <i>from</i> URL. You can enter up to four components: scheme://host:port/path_prefix scheme can be http, https, or ftp. |
| replacement | Enter the destination or to URL. You can enter up to four components: scheme://host:port/path_prefix scheme can be http, https, or ftp. |



Note

The scheme type (HTTP, HTTPS, FTP) of the target and replacement must match.

Examples

The following section shows example mapping rules in the **remap.config** file.

Redirect mapping rules

The following rule *permanently* redirects all HTTP requests for www.company.com to www.company2.com:

```
redirect http://www.company.com http://www.company2.com
```

The following rule *temporarily* redirects all HTTP requests for www.company1.com to www.company2.com:

```
redirect_temporary http://www.company1.com http://
www.company2.com
```

socks.config

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The **socks.config** file specifies:

- ◆ SOCKS servers that the proxy must use to access specific origin servers, and the order in which the proxy goes through the SOCKS server list.
- Origin servers that Content Gateway accesses directly, without going through a SOCKS server.



Note

It is recommended that all SOCKS configuration be performed in the Content Gateway Manager.



Important

After you modify this file, you must restart the proxy.

Traffic that does not match a manually configured rule is handled via a default rule. A default rule is constructed for each SOCKS server with the **default** option enabled in the **Socks Servers** table. Default rules are created automatically and displayed on the SOCKS Server page. Default rules are not written in the **socks.config** file. The destination IP address is 'All'.

Format

To specify SOCKS servers that the proxy must use to reach specific origin servers, add rules to the **socks.config** file in the following format:

dest_ip=ipaddress socksparent="alias1" [round_robin=value]
where:

ipaddress is the origin server IP address or range of IP addresses separated by - or /.

alias1 is the alias name of the SOCKS server named in the SOCKS Servers list

value is either strict if you want Content Gateway to try the SOCKS servers one by one, or false if you do not want round-robin selection to occur.

To specify origin servers that you want Content Gateway to access directly, *without* going through the SOCKS server(s), enter a rule in **socks.config** in the following format:

```
no socks ipaddress
```

where *ipaddress* is a comma-separated list of the IP addresses or IP address ranges associated with the origin servers that you want Content Gateway to access directly. Do not specify the all networks broadcast address: 255.255.255.255.



Note

Each rule in **socks.config** can consist of a maximum of 400 characters. The order of the rules in the **socks.config** file is not significant.

Examples

The following example configures the proxy to send requests to the origin servers associated with the range of IP addresses 123.15.17.1 - 123.14.17.4 through the SOCKS server aliases 'alias1' and 'alias2'. Because the optional specifier **round_robin** is set to **strict**, the proxy sends the first request to alias1, the second request to alias2, the third request to alias1, and so on.

```
dest_ip=123.14.15.1 - 123.14.17.4
socksparent="alias; alias2" round robin=strict
```

The following example configures the proxy to access the origin server associated with the IP address 11.11.11.1 directly, *without* going through the SOCKS server:

```
no socks 11.11.11.1
```

The following example configures Content Gateway to access the origin servers associated with the range of IP addresses 123.14.15.1 - 123.14.17.4 and the IP address 113.14.18.2 directly, *without* going through the SOCKS server:

```
no socks 123.14.15.1 - 123.14.17.4, 113.14.18.2
```

socks_server.config

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The **socks_server.config** file specifies the SOCKS servers available to Content Gateway.

Format

To specify SOCKS servers use the following format:

alias=name host=IP_address|domain_name port=port_number
[username=user name password=password] default=true|false

where:

name is the name of a SOCKS server.

IP_address or *domain_name* is an IP address or a domain name that can be resolved by your DNS service.

port number is the port on which the SOCKS server is listening.

username and *password* are the username/password pair for SOCKS 5 authentication. The password is encrypted.

Set default to *true* to make the specified server a default SOCKS server. When the default server option is on, the SOCKS server is used when no SOCKS rule matches.

If no SOCKS server is designated a default server, traffic that doesn't match a rule is not routed through a SOCKS server.

Examples:

This example adds the SOCKS server 'default1' at 127.0.0.1 on port 61080. It is designated a default SOCKS server.

```
alias=default1 host=127.0.0.1 port=61080 default=true
```

This example adds a SOCKS server that uses authentication. Note that the password, "465751475058" is not the real password. It is encrypted.

alias=test1 host=socks5.example.com port=1080 username=test password=465751475058 default=false

If this file is modified, you must restart Content Gateway.



Note

Each rule in **socks_server.config** cannot exceed 400 characters.

splitdns.config

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The **splitdns.config** file enables you to specify the DNS server that Content Gateway should use for resolving hosts under specific conditions.

To specify a DNS server, you must supply the following information in each active line within the file:

- ◆ A primary destination specifier in the form of a destination domain, a destination host, or a URL regular expression
- A set of server directives, listing one or more DNS servers with corresponding port numbers

You can also include the following optional information with each DNS server specification:

- A default domain for resolving hosts
- A search list specifying the domain search order when multiple domains are specified

For more information, see *Using the Split DNS option*, page 179.



Important

After you modify this file, run content_line -x from the Content Gateway **bin** directory (/opt/WCG/bin) to apply the changes. When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster.

Format

Each line in the **splitdns.config** file uses one of the following formats:

```
dest_domain=dest_domain | dest_host | url_regex
named=dns_server
def_domain=def_domain search_list=search_list
```

The following table describes each field.

| Field | Allowed Value |
|-------------|--|
| dest_domain | A valid domain name. This specifies that the DNS server selection be based on the destination domain. You can prefix the domain with an exclamation mark (!) to indicate the NOT logical operator. |
| dest_host | A valid hostname. This specifies that the DNS server selection be based on the destination host. You can prefix the host with an exclamation mark (!) to indicate the NOT logical operator. |
| url_regex | A valid URL regular expression. This specifies that the DNS server selection be based on a regular expression. |
| dns_server | This is a required directive. It identifies the DNS server for Content Gateway to use with the destination specifier. You can specify a port using a colon (:). If you do not specify a port, 53 is used. You can specify multiple DNS servers separated by spaces or by semicolons (;). |
| | You must specify the domains using IP addresses in dot notation. |
| def_domain | A valid domain name. This optional directive specifies the default domain name to use for resolving hosts. Only one entry is allowed. If you do not provide the default domain, the system determines its value from /etc/resolv.conf. |
| search_list | A list of domains separated by spaces or semicolons (;). This specifies the domain search order. If you do not provide the search list, the system determines the value from /etc/resolv.conf. |

Examples

Consider the following DNS server selection specifications:

```
dest_domain=internal.company.com named=255.255.255.255:212
255.255.255.254 def_domain=company.com
search_list=company.com company1.com
dest domain=!internal.company.com named=255.255.255.253
```

Now consider the following two requests:

- http://minstar.internal.company.com
 This request matches the first line and select DNS server 255.255.255.255 on port 212. All resolver requests will use company.com as the default domain, and company.com and company1.com as the set of domains to search first.
- ♦ http://www.microsoft.com
 This request will match the second line. Therefore, Content Gateway selects DNS server 255.255.253. No def_domain or search_list was supplied, so Content Gateway retrieves this information from /etc/resolv.conf.

storage.config

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The **storage.config** file lists all the files, directories, or hard disk partitions that make up the cache.



Important

After you modify this file, you must restart the proxy.

Format

The format of the **storage.config** file is:

pathname size

where pathname is the name of a partition, directory, or file, and size is the size of the named partition, directory, or file, in bytes. You must specify a size for directories or files. For raw partitions, size specification is optional.

You can use any partition of any size. For best performance, the following guidelines are recommended:

- Use raw disk partitions.
- For each disk, make all partitions the same size.
- For each node, use the same number of partitions on all disks.

Specify pathnames according to your operating system requirements. See the following examples.



Important

In the **storage.config** file, a formatted or raw disk must be at least 2 GB. The recommended disk cache size is 147 GB.

update.config

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The **update.config** file controls how Websense Content Gateway performs a scheduled update of specific local cache content. The file contains a list of URLs specifying objects that you want to schedule for update.

A scheduled update performs a local HTTP GET on the objects at the specific time or interval. You can control the following parameters for each specified object:

- ◆ The URL
- URL-specific request headers, which overrides the default
- The update time and interval
- The recursion depth



Important

After you modify this file, run content_line -x from the Content Gateway bin directory (/opt/WCG/bin) to apply the changes. When you apply the changes to a node in a cluster, Content Gateway applies the changes to all nodes in the cluster.

Scheduled update supports the following tag/attribute pairs when performing recursive URL updates:

- ♦
- ♦
- <body background=""">
- ♦ <frame src="">
- <iframe src="">
- ♦ <fig src="">
- ◆ <overlay src="">
- <applet code="">
- ♦ <script src="">
- ♦ <embed src=" ">
- <bgsound src="">
- <area href="">
- ◆ <base href="">
- <meta content="">

Scheduled update is designed to operate on URL sets consisting of hundreds of input URLs (expanded to thousands when recursive URLs are included); it is *not* intended to operate on massively large URL sets, such as those used by Internet crawlers.

Format

Each line in the update.config file uses the following format:

URL\request headers\offset hour\interval\recursion depth\

| The following table describes each field. | The foll | lowing | table | describe | es each | field. |
|---|----------|--------|-------|----------|---------|--------|
|---|----------|--------|-------|----------|---------|--------|

| Field | Allowed Inputs |
|-----------------|---|
| URL | HTTP and FTP-based URLs. |
| request_headers | (Optional.) A list of headers (separated by semi-colons) passed in each GET request. You can define any request header that conforms to the HTTP specification. The default is no request header. |
| offset_hour | The base hour used to derive the update periods. The range is 00-23 hours. |
| interval | The interval, in seconds, at which updates should occur, starting at offset hour. |
| recursion_depth | The depth to which referenced URLs are recursively updated, starting at the given URL. |

Examples

The following example illustrates an HTTP scheduled update:

```
http://www.company.com\User-Agent: noname user
agent\13\3600\5\
```

This example specifies the URL and request headers, an offset hour of 13 (1 p.m.), an interval of one hour, and a recursion depth of 5. This would result in updates at 13:00, 14:00, 15:00, and so on. To schedule for an update to occur only once a day, use an interval value of 24 hours x 60 minutes x 60 seconds = 86400.

The following example illustrates an FTP scheduled update:

```
ftp://anonymous@ftp.company.com/pub/misc/
test_file.cc\\18\120\0\
```

This example specifies the FTP request, an offset hour of 18 (6 p.m.), and an interval of every two minutes. The user must be *anonymous* and the password must be specified by the variable <code>proxy.config.http.ftp.anonymous_passwd</code> in the **records.config** file.

wccp.config

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The wccp.config file stores the WCCP configuration information and service group settings. When WCCP is enabled on the Configure > MyProxy > Basic page, WCCP service group settings can be configured on the Configure > Networking > WCCP page. Service groups must be defined if WCCP is to be used for transparent redirection to Content Gateway. For more information, see *Transparent interception with WCCP v2 devices*, page 50.

F

Error Messages

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Websense Content Gateway error messages

The following table lists messages that can appear in system log files. This list is not exhaustive; it describes warning messages that can occur and might require your attention. For information about warning messages not included in the list below, go to www.websense.com and then navigate to Support and Knowledge Base.

Process fatal errors

| Message | Description | |
|---|--|--|
| Accept port is not between 1 and 65535. Please check configuration. | The port specified in the records.config file that accepts incoming HTTP requests is not valid. | |
| Ftp accept port is not between 1 and 65535. | The port specified in the records.config file that accepts incoming FTP requests is not valid. | |
| Self loop is detected in parent proxy configuration. | The name and port of the parent proxy are the same as that of Content Gateway. This creates a loop when Content Gateway attempts to send requests to the parent proxy. | |
| Could not open the ARM device | The ARM failed to load. The most common reason for this is that the host system has an incompatible system kernel. | |
| | To see if the ARM is loaded, run: /sbin/lsmod grep arm | |

| Message | Description | |
|---|---|--|
| content_manager failed to set cluster IP address | The content_manager process could not set the cluster IP address. Check the cluster IP address. Make sure that it is not already used by another device in the network. | |
| Unable to initialize storage. (Re)Configuration required. | Cache initialization failed during startup. The cache configuration should be checked and configured or reconfigured. | |

Warnings

| Message | Description |
|---|---|
| Logfile error: error_number | Generic logging error. |
| Bad cluster major version range version1-version2 for node IP address connect failed | Incompatible software versions causing a problem. |
| can't open config file <i>filename</i> for reading custom formats | Custom logging is enabled, but Content Gateway cannot find the logs.config file. |
| connect by disallowed client <i>IP address</i> , closing connection | The specified client is not allowed to connect to Content Gateway. The client IP address is not listed in the ip_allow.config file. |
| Could not rename log <i>filename</i> to rolled <i>filename</i> | System error when renaming log file during roll. |
| Did this_amount of backup still to do remaining_amount | Congestion is approaching. |
| Different clustering minor versions <i>version 1</i> , <i>version 2</i> for node <i>IP address</i> continuing | Incompatible software versions causing a problem. |
| log format symbol symbol_name not found | Custom log format references a field symbol that does not exist. See <i>Event Logging Formats</i> , page 337. |
| missing field for field marker | Error reading a log buffer. |
| Unable to accept cluster connections on port: cluster_port_number | Contact Websense Technical Support. Go to www.websense.com/support/ for Technical Support contact information |
| Unable to open log file <i>filename</i> , errno= <i>error_number</i> | Cannot open the log file. |
| Error accessing disk disk_name | Content Gateway might have a cache read problem. You might have to replace the disk. |
| Too many errors accessing disk disk_name: declaring disk bad | Content Gateway is not using the cache disk because it encountered too many errors. The disk might be corrupt and might have to be replaced. |

| Message | Description |
|--|---|
| No cache disks specified in storage.config file: cache disabled | The Content Gateway storage.config file does not list any cache disks. Content Gateway is running in proxy-only mode. You must add the disks you want to use for the cache to the storage.config file (see <i>storage.config</i> , page 440). |
| All disks are bad, cache disabled | There is a problem with the cache disk(s) and caching has been disabled. Please verify that the cache disks are working and have been properly formatted for caching. See <i>Configuring the Cache</i> , page 91. |
| Missing DC parameter <missing_param> on auth.profile line</missing_param> | A required parameter was not specified. Please provide a value for the missing parameter. |
| Bad DC parameter <bad_param> - <dc_name></dc_name></bad_param> | A specified Domain Controller parameter is invalid. Please enter a valid value for the cited parameter. |
| [ParentSelection] <error_description> for default parent proxy</error_description> | Proxy chaining is not working due to misconfiguration of the parent proxy in the child proxy. Please check the chaining configuration of parent proxy values in the child proxy. |
| WCCP2: Cannot find Interface name. Please check that the variable proxy.local.wccp2. ethernet_interface is set correctly | No value is specified for the WCCP interface. In Content Gateway Manager check Configure > Networking > WCCP > General. Or assign a value to proxy.local.wccp2.ethernet_interface in records.config. |
| ARMManager: Unable to read network interface configuration | There is a format or configuration error in ipnat.conf. In Content Gateway Manager, go to Configure > Networking > ARM > General and click Edit File to view and correct ipnat.conf. |

Alarm messages

The following table describes alarm messages that you may see in Content Gateway Manager.

| Message | Description/Solution | |
|--|---|--|
| The Content Gateway subscription has expired. | Please contact your Websense customer service representative or Technical Support for assistance. | |
| Content Gateway subscription download failed. | Content Gateway was unable to connect to the download server to verify the subscription information. Please check your connection to the download server. | |
| After several attempts, Content Gateway failed to connect to the Websense Database Download Service. Please troubleshoot the connection. | Verify that Content Gateway is able to access the Internet. Check firewall and upstream proxy server settings that might prevent Content Gateway from connecting to the download server. | |
| After several attempts, Content Gateway failed to connect to the Policy Server. Please troubleshoot the connection. | Verify that there is network connectivity between Content Gateway and Web Security. Sometimes firewall settings block connectivity. Also confirm that the Policy Server service is running on the Web Security host. | |
| After several attempts, Content Gateway failed to connect to the Policy Broker. Please troubleshoot the connection. | Verify that there is network connectivity between Content Gateway and Web Security. Sometimes firewall settings block connectivity. Also confirm that the Policy Broker service is running on the Web Security host. | |
| After several attempts, Content Gateway failed to connect to the Filter service. Please troubleshoot the connection. | Verify that there is network connectivity between Content Gateway and Web Security. Sometimes firewall settings block connectivity. Also confirm that the Filter Service process is running on the Web Security host. | |
| Communication with the analytics engine has failed. Please restart Content Gateway. | Restart Content Gateway. | |
| SSL decryption has been disabled due to an internal error, please restart Content Gateway. | There was a fatal error in the SSL Manager module. Please restart Content Gateway. | |
| [Rollback::Rollback] Config file is read-only: <i>filename</i> | Go to the Content Gateway config directory (default location is / opt/WCG/config) and check the indicated file permissions; change them if necessary. | |
| [Rollback::Rollback] Unable to read or write config file <i>filename</i> | Go to the Content Gateway config directory and make sure the indicated file exists. Check its permissions and change them if necessary. | |

| Message | Description/Solution | |
|---|--|--|
| [Content Gateway Manager] Configuration File Update Failed error_number | Go to the Content Gateway config directory and check the indicated file permissions; change them if necessary. | |
| Access logging suspended - configured space allocation exhausted. | The space allocated to the event log files is full. You must either increase the space or delete some log files to enable access logging to continue. To prevent this from happening, consider rolling log files more frequently and enabling the autodelete feature. See <i>Rolling event log files</i> , page 229. | |
| Access logging suspended - no more space on the logging partition. | The entire partition containing the event logs is full. You must delete or move some log files to enable access logging to continue. To prevent this from happening, consider rolling log files more frequently and enabling the autodelete feature. See <i>Rolling event log files</i> , page 229. | |
| Created zero length place holder for config file <i>filename</i> | Go to the Content Gateway config directory and check the indicated file. If it is indeed zero in length, use a backup copy of the configuration file. | |
| Content Gateway can't open filename for reading custom formats | Make sure that the proxy.config.log2.config_file variable in the records.config file contains the correct path to the custom log configuration file (the default is logging/logs.config). | |
| Content Gateway could not open logfile <i>filename</i> | Check permissions for the indicated file and the logging directory. | |
| Content Gateway failed to parse line <i>line_number</i> of the logging config file <i>filename</i> | Check your custom log configuration file. There may be syntax errors. See <i>Custom logging fields</i> , page 337, for correct custom log format fields. | |
| vip_config binary is not setuid root, manager will be unable to enable virtual ip addresses | The content_manager process is not able to set virtual IP addresses. You must setuid root for the vip_config file in the Content Gateway bin directory. | |
| Content Gateway cannot parse the ICAP URI. Please ensure that the URI is entered correctly in Content Gateway Manager or in the proxy.config.icap.ICAPUri configuration variable. | The Universal Resource Identifier (URI) is not in the correct format. Enter the URI as follows: icap://hostname:port/path See Working With Websense Data Security, page 123 for additional details on the format of the URI. | |

| Message | Description/Solution | |
|--|---|--|
| The specified ICAP server does not have a DNS entry. Please ensure that a valid DSS hostname is entered correctly in Content Gateway Manager or in the proxy.config.icap.ICAPUri configuration variable. | The hostname in the records.config file does not match any entries in the DNS. Ensure that the name of a valid Websense Data Security Suite server is entered correctly in Content Gateway Manager. See <i>Working With Websense Data Security</i> , page 123 for information on the format of the URI. | |
| Content Gateway is not able to communicate with the DSS server. Please try again. | Ensure that the Websense Data Security Suite server is up and running, and accepting connections on the port specified in the proxy.config.icap.ICAPUri variable. Contact your Websense Data Security Suite administrator if this message persists. | |
| Domain controller domain_controller_name:port is down. | The named NTLM domain controller is not responding to requests and has been marked as down. Investigation the status of the domain controller. | |

HTML messages sent to clients

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Websense Content Gateway returns detailed error messages to browser clients when there are problems with the HTTP transactions requested by the browser. These response messages correspond to standard HTTP response codes, but provide more information. A list of the more frequently encountered HTTP response codes is provided in *Standard HTTP response messages*, page 453. You can customize the response messages.

The following table lists the Content Gateway hard-coded HTTP messages, their corresponding HTTP response codes, and their corresponding customizable files.

| Title | HTTP Code | Description | Customizable Filename |
|---------------------------------|--------------|---|-----------------------|
| Access Denied | 403 | You are not allowed to access the document at location <i>URL</i> . | access#denied |
| Bad HTTP request for FTP Object | 400 | Bad HTTP request for FTP object. | ftp#bad_request |
| Cache Read Error | 500 | Error reading from cache. Please retry request. | cache#read_error |
| Connection Timed Out | 504 | Server has not sent any data for too long a time. | timeout#inactivity |

| Title | HTTP Code | Description | Customizable Filename |
|-----------------------------------|--------------|---|---------------------------|
| Content Length Required | 400 | Could not process this request because no Content-Length was specified. | request#no_content_length |
| Cycle Detected | 400 | Your request is prohibited because it would cause an HTTP proxy cycle. | request#cycle_detected |
| Forbidden | 403 | port_number is not an allowed port for SSL connections. (You have made a request for a secure SSL connection to a forbidden port number.) | access#ssl_forbidden |
| FTP Authentication Required | 401 | You need to specify a correct user name and password to access the requested FTP document <i>URL</i> . | ftp#auth_required |
| FTP Connection Failed | 502 | Could not connect to the server server_name. | connect#failed_connect |
| FTP Error | 502 | The FTP server server_name returned an error. The request for document URL failed. | ftp#error |
| Host Header Required | 400 | An attempt was made to transparently proxy your request, but this attempt failed because your browser did not send an HTTP Host header. Manually configure your browser to use https://proxy_name:proxy_port as an HTTP proxy. See your browser's documentation for details. Alternatively, end users can upgrade to a browser that supports the HTTP Host header | interception#no_host |
| Host Header Required | 400 | Field. Your browser did not send a Host HTTP header field and therefore the virtual host being requested could not be determined. To access this Web site correctly, you will need to upgrade to a browser that supports the HTTP Host header field. | request#no_host |

| Title | HTTP Code | Description | Customizable Filename |
|---|--------------|--|----------------------------|
| HTTP Version Not Supported | 505 | The origin server server_name is using an unsupported version of the HTTP protocol. | response#bad_version |
| Invalid HTTP Request | 400 | Could not process this client_request HTTP method request for URL. | request#syntax_error |
| Invalid HTTP Response | 502 | The host server_name did not return the document URL correctly. | response#bad_response |
| Malformed Server Response | 502 | The host server_name did not return the document URL correctly. | response#bad_response |
| Malformed Server Response Status | 502 | The host server_name did not return the document URL correctly. | response#bad_response |
| Maximum Transaction Time exceeded | 504 | Too much time has passed transmitting document <i>URL</i> . | timeout#activity |
| No Response Header From Server | 502 | The host server_name did not return the document URL correctly. | response#bad_response |
| Not Cached | 504 | This document was not available in the cache, and you (the client) accept cached copies only. | cache#not_in_cache |
| Not Found on Accelerator | 404 | The request for <i>URL</i> on host server_name was not found. Check the location and try again. | urlrouting#no_mapping |
| NULL | 502 | The host hostname did not return the document URL correctly. | response#bad_response |
| Proxy Authentication Required | 407 | Please log in with user name and password. | access#proxy_auth_required |
| Server Hangup | 502 | The server hostname closed the connection before the transaction was completed. | connect#hangup |
| Temporarily Moved | 302 | The document you requested, <i>URL</i> , has moved to a new location. The new location is new_URL. | redirect#moved_temporarily |
| Transcoding Not Available | 406 | Unable to provide the document <i>URL</i> in the format requested by your browser. | transcoding#unsupported |

| Title | HTTP Code | Description | Customizable Filename |
|-----------------------------|--------------|--|----------------------------|
| Tunnel Connection Failed | 502 | Could not connect to the server hostname. | connect#failed_connect |
| Unknown Error | 502 | The host hostname did not return the document URL correctly. | response#bad_response |
| Unknown Host | 500 | Unable to locate the server named hostname. The server does not have a DNS entry. Perhaps there is a misspelling in the server name or the server no longer exists. Double-check the name and try again. | connect#dns_failed |
| Unsupported URL Scheme | 400 | Cannot perform your request for the document <i>URL</i> because the protocol scheme is unknown. | request#scheme_unsupported |

Standard HTTP response messages

Help | Content Gateway | Version 7.7.x

The following standard HTTP response messages are provided for your information. For a more complete list, see the *Hypertext Transfer Protocol* — *HTTP/1.1 Specification*.

| Message | Description |
|---------|---------------------|
| 200 | OK |
| 202 | Accepted |
| 204 | No Content |
| 206 | Partial Content |
| 300 | Multiple Choices |
| 301 | Moved Permanently |
| 302 | Found |
| 303 | See Other |
| 304 | Not Modified |
| 400 | Bad Request |
| 401 | Unauthorized; retry |
| 403 | Forbidden |
| 404 | Not Found |
| 405 | Method Not Allowed |

| Message | Description |
|---------|-----------------------|
| 406 | Not acceptable |
| 408 | Request Timeout |
| 500 | Internal server error |
| 501 | Not Implemented |
| 502 | Bad Gateway |
| 504 | Gateway Timeout |

G

The req_ca.cnf File

Help | Content Gateway | Version 7.7.x

Create a **req_ca.cnf** file and copy the code below into that file. See *Creating a subordinate CA*, page 140 for information on the **req_ca.cnf** file.

```
# Configuration file for generating a CA Request
HOME = .
RANDFILE = $ENV::HOME/.rnd
[ policy_match ]
countryName = match
stateOrProvinceName = match
organizationName = match
organizationalUnitName = optional
commonName = supplied
emailAddress = optional
[ policy_anything ]
countryName = optional
stateOrProvinceName = optional
localityName = optional
organizationName = optional
organizationalUnitName = optional
commonName = supplied
emailAddress = optional
[req]
default_bits = 1024
default keyfile = privkey.pem
distinguished name = req distinguished name
string_mask = nombstr
req_extensions = v3_req # The extensions to add to a certificate
request
[ req_distinguished_name ]
countryName = Country Name (2 letter code)
countryName default = US
countryName_min = 2
countryName_max = 2
stateOrProvinceName = State or Province Name (full name)
stateOrProvinceName_default = Some-State
localityName = Locality Name (eq, city)
0.organizationName = Organization Name (eg, company)
```

```
0.organizationName_default = Internet Widgits Pty Ltd
#organizationalUnitName = Organizational Unit Name (eg, section)
#organizationalUnitName_default =
commonName = Common Name (Name of Sub-CA)
commonName_max = 64
emailAddress = Email Address
emailAddress_max = 64
[ v3_req ]
# Extensions to add to a certificate request to make it a CA
basicConstraints=CA:TRUE
nsCertType = sslCA
keyUsage = cRLSign, keyCertSign
```



FAQs and Troubleshooting Tips

Help | Content Gateway | Version 7.7.x

- ◆ Frequently Asked Questions (FAQs), page 457
- ◆ *Troubleshooting tips*, page 463

Frequently Asked Questions (FAQs)

Help | Content Gateway | Version 7.7.x

- ◆ How do disk I/O errors affect the cache and what does Content Gateway do when a cache disk fails?, page 458
- ◆ If a client disconnects during the time that Content Gateway is downloading a large object, is any of the object saved in the cache?, page 458
- ◆ Can Content Gateway cache Java applets, JavaScript programs, or other application files like VBScript?, page 458
- ◆ How do you access Content Gateway Manager if you forget the master administrator password?, page 458
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- In Squid- and Netscape-format log files, what do the cache result codes mean?, page 459
- What does the cqtx field record in a custom log file?, page 461
- ◆ Does Content Gateway refresh entries in its host database after a certain period of time if they have not been used?, page 461
- ◆ Can you improve the look of your custom response pages by using images, animated gifs, and Java applets?, page 462
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See *Troubleshooting tips*, page 463 for additional information.

How do disk I/O errors affect the cache and what does Content Gateway do when a cache disk fails?

Help | Content Gateway | Version 7.7.x

If a disk drive fails five successive I/O operations, Content Gateway considers the drive inaccessible and removes the whole disk from the cache. Normal cache operation continues on all other Content Gateway disk drives.

If a client disconnects during the time that Content Gateway is downloading a large object, is any of the object saved in the cache?

Help | Content Gateway | Version 7.7.x

When a client disconnects during an HTTP or FTP operation, Content Gateway continues to download the object from the origin server for up to 10 seconds. If the transfer from the origin server completes successfully within 10 seconds after the client disconnect, Content Gateway stores the object in the cache. If the origin server download does not complete successfully within 10 seconds, Content Gateway disconnects from the origin server and deletes the object from the cache. Content Gateway does not store partial documents in the cache.

Can Content Gateway cache Java applets, JavaScript programs, or other application files like VBScript?

Help | Content Gateway | Version 7.7.x

Content Gateway can store and serve Java applets, JavaScript programs, VBScripts, and other executable objects from its cache according to the freshness and cacheability rules for HTTP objects.

Content Gateway does not execute the applets, scripts, or programs. These objects run only when the client system that sent the request loads them.

How do you access Content Gateway Manager if you forget the master administrator password?

Help | Content Gateway | Version 7.7.x

During installation, you can specify an administrator password. The installer automatically encrypts the password and stores the encryptions in the records.config file. Each time you change passwords in Content Gateway Manager, Content Gateway updates the **records.config** file.

If you forget the administrator password and cannot access Content Gateway Manager, you can clear the current password in the **records.config** file (set the value of the configuration variable to NULL) and then enter a new password in Content

Gateway Manager. You cannot set passwords in the **records.config** file because the password variables can contain only password encryptions or the value NULL.

- 1. Open the records.config file in /opt/WCG/config.
- 2. Set the variable proxy.config.admin.admin_password to NULL to leave the password blank.



Note

Ensure that there are no trailing spaces after the word NULL.

- 3. Save and close the file.
- 4. From the Content Gateway bin directory (/opt/WCG/bin), run content_line -x to apply the changes.
- Log on to Content Gateway Manager. When prompted for the user name and password, enter the administrator ID and leave the password entry blank.
 Because you have already cleared the password in the **records.config** file, you do not need a password to log on as the administrator.
- 6. Navigate to the Configure > My Proxy > UI Setup > Login tab.
- In the Administrator section, leave the Old Password field empty. Type the new password in the New Password field, and then retype the new password in the New Password (Retype) field.
- 8. Click **Apply**.

The next time you access Content Gateway Manager, you must use the new password.

How do you apply changes to the logs_xml.config file to all nodes in a cluster?

Help | Content Gateway | Version 7.7.x

After you modify the logs_xml.config file on one Content Gateway node, enter the following command from the Content Gateway bin directory (/opt/WCG/bin):

```
content_line -x
```

Content Gateway applies the changes to all nodes in the cluster. The changes take effect immediately.

In Squid- and Netscape-format log files, what do the cache result codes mean?

Help | Content Gateway | Version 7.7.x

The following table describes the cache result codes in the Squid and Netscape log files.

| Cache Result Code | Description |
|--------------------|---|
| TCP_HIT | Indicates that a valid copy of the requested object was in the cache and that the proxy sent the object to the client. |
| TCP_MISS | Indicates that the requested object was not in the cache and that the proxy retrieved the object from the origin server or from a parent proxy and sent it to the client. |
| TCP_REFRESH_HIT | Indicates that the object was in the cache but was stale. Content Gateway made an if-modified-since request to the origin server and the origin server sent a 304 not-modified response. The proxy sent the cached object to the client. |
| TCP_REF_FAIL_HIT | Indicates that the object was in the cache but was stale. Content Gateway made an if-modified-since request to the origin server but the server did not respond. The proxy sent the cached object to the client. |
| TCP_REFRESH_MISS | Indicates that the object was in the cache but was stale. Content Gateway made an if-modified-since request to the origin server and the server returned a new object. The proxy served the new object to the client. |
| TCP_CLIENT_REFRESH | Indicates that the client issued a request with a no-cache header. The proxy obtained the requested object from the origin server and sent a copy to the client. Content Gateway deletes any previous copy of the object from the cache. |
| TCP_IMS_HIT | Indicates that the client issued an if-modified- since request and the object was in the cache and fresher than the IMS date, or an if-modified- since to the origin server found that the cache object was fresh. The proxy served the cached object to the client. |
| TCP_IMS_MISS | Indicates that the client issued an if-modified- since request and the object was either not in cache or was stale in cache. The proxy sent an if- modified-since request to the origin server and received the new object. The proxy sent the updated object to the client. |
| TCP_SWAPFAIL | Indicates that the object was in the cache but could not be accessed. The client did not receive the object. |
| ERR_CLIENT_ABORT | Indicates that the client disconnected before the complete object was sent. |
| ERR_CONNECT_FAIL | Indicates that Content Gateway could not reach the origin server. |

| Cache Result Code | Description |
|-------------------|--|
| ERR_DNS_FAIL | Indicates that the Domain Name Server could not resolve the origin server name, or that no Domain Name Server could be reached. |
| ERR_INVALID_REQ | Indicates that the client HTTP request was invalid. Content Gateway forwards requests with unknown methods to the origin server. |
| ERR_READ_TIMEOUT | Indicates that the origin server did not respond to the Content Gateway request within the timeout interval. |
| ERR_PROXY_DENIED | Indicates that client service was denied by access control configuration. |
| ERR_UNKNOWN | Indicates that the client connected but subsequently disconnected without sending a request. |

What does the cqtx field record in a custom log file?

Help | Content Gateway | Version 7.7.x

The cqtx field records the complete client request text (minus headers) in the log file. For example, get http://www.company.com HTTP/1.0.

Does Content Gateway refresh entries in its host database after a certain period of time if they have not been used?

Help | Content Gateway | Version 7.7.x

By default, the Content Gateway host database observes the time-to-live (ttl) values set by name servers. You can reconfigure Content Gateway to a different value.

1. Open the **records.config** file located in /opt/WCG/config.

2. Edit the following variable:

| Variable | Description |
|----------------------------------|---|
| proxy.config.hostdb. ttl_mode | Set to 0 - to obey the ttl values set by the name servers 1 - to ignore the ttl values set by name servers and use the value set by the Content Gateway configuration variable proxy.config.hostdb.timeout. Set this variable to a value appropriate for your |
| | environment. 2 - to use the lower of the two values (the one set by the name server or the one set by Content Gateway) 3 - to use the higher of the two values (the one set by the name server or the one set by Content Gateway) |

- 3. Save and close the file.
- 4. From the Content Gateway **bin** directory (**/opt/WCG/bin**), run content_line -x to apply the configuration changes.

Can you improve the look of your custom response pages by using images, animated gifs, and Java applets?

Help | Content Gateway | Version 7.7.x

Content Gateway can respond to clients only with a single text or HTML document. However, you can provide references on your custom response pages to images, animated gifs, Java applets, or objects other than text that are located on a Web server.

Add links in the **body_factory** template files in the same way you do for any image in an HTML document, with the full URL in the SRC attribute.

It is recommended that you do not run the Web server and Content Gateway on the same system, to prevent both programs from trying to serve documents on the same port number.

How do you configure Content Gateway to serve only transparent requests?

Help | Content Gateway | Version 7.7.x

You can configure Content Gateway to serve *only* transparent requests and prevent explicit proxy requests from being served in the following ways:

◆ You can control client access to Content Gateway from the **ip_allow.config** file by specifying ranges of IP addresses that are allowed to use the proxy. If Content

- Gateway receives a request from an IP address not listed in a range specified in the file, it discards the request. See *ip allow.config*, page 359.
- ◆ If you do not know the ranges of client IP addresses allowed to access Content Gateway, you can add rules to the **ipnat.conf** file so that only requests that have been redirected by your Layer 4 switch or WCCP router reach the proxy port. To make a transparent-only Content Gateway server, add rules in the **ipnat.conf** file before the normal redirect service rule to redirect explicit proxy traffic to a port on which no service is listening. For example, if you want Content Gateway to ignore explicit HTTP requests, add rules above the normal HTTP redirect rule in the **ipnat.conf** file as shown below (where *ipaddress* is the IP address of your Content Gateway system and *port_number* is a port number on which no service is listening):

```
rdr hme0 ipaddress port 80 -> ipaddress port port_number tcp rdr hme0 ipaddress port 8080 -> ipaddress port port_number tcp rdr hme0 0.0.0.0/0 port 80 -> ipaddress port 8080 tcp
```

Add equivalent rules to the **ipnat.conf** file for each protocol service port or separate network interface to be served. After you make changes to the **ipnat.conf** file, you must restart the proxy.

◆ If your Content Gateway system has multiple network interfaces or if you configure the Content Gateway operating system to use virtual IP addresses, you can give Content Gateway two IP addresses. One address must be the *real* address that the proxy uses to communicate with origin servers and the other a private IP address (for example 10.0.0.1) for WCCP or switch redirection. After you configure the IP addresses, you must add the following variables to the end of the **records.config** file. Replace <code>private_ipaddress</code> with the private IP address used for WCCP or switch redirection and <code>real_ipaddress</code> with the IP address the proxy uses to communicate with origin servers.

```
LOCAL proxy.local.incoming_ip_to_bind STRING private_ipaddress

LOCAL proxy.local.outgoing_ip_to_bind STRING real_ipaddress
```

Troubleshooting tips

Help | Content Gateway | Version 7.7.x

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The throughput statistic is inaccurate in Content Gateway Manager

Help | Content Gateway | Version 7.7.x

Content Gateway updates the throughput statistic after it has transferred an entire object. For larger files, the byte count increases sharply at the end of a transfer. The complete number of bytes transferred is attributed to the last 10-second interval, although it can take several minutes to transfer the object.

This inaccuracy is more noticeable with a light load. A heavier load yields a more accurate statistic.

You are unable to execute Content Gateway commands

Help | Content Gateway | Version 7.7.x

Commands do not execute under the following conditions:

• If the content_manager process is not running.

Check if the content_manager process is running by entering the following command:

```
ps aux | grep content_manager
```

or

./WCGAdmin status

If the content_manager process is not running, enter the following command from the Content Gateway bin directory (/opt/WCG/bin) to start it:

./content manager



Important

If you must stop Content Gateway, it is recommended that you restart it using ./WCGAdmin. Stop it with ./ WCGAdmin stop and start it with ./WCGAdmin start to ensure that all the processes stop and start correctly. See *Getting Started*, page 11.

- ◆ If you are not executing the command from \$WCGHome/bin.

 If the Content Gateway bin directory is not in your path, prepend the commands with ./ (for example, ./content line -h).
- If multiple Content Gateway installations are present and you are not executing the command from the active path specified in /etc/content_gateway.

Always change to the correct directory by issuing the command:

cd `cat /etc/content gateway`/bin

You observe inconsistent behavior when one node obtains an object from another node in the cluster

Help | Content Gateway | Version 7.7.x

As part of the system preparation process, you must synchronize the clocks on all the nodes in your cluster. Minor time differences cause no problems, but differences of more than a few minutes can affect Content Gateway operation.

It is recommended that you run a clock synchronization daemon such as xntpd. You can obtain the latest version of xntpd from the following URL:

http://www.ntp.org

Web browsers may display an error document with a data missing message

Help | Content Gateway | Version 7.7.x

A message similar to the following displays in Web browsers:

Data Missing

This document resulted from a POST operation and has expired from the cache. If you wish you can repost the form data to re-create the document by pressing the reload button.

Web browsers maintain their local cache in memory and/or disk on the client system. Browser messages about documents that have expired from cache see the browser local cache, *not* the Content Gateway cache. There is no Content Gateway message or condition that can cause such messages to appear in a Web browser.

For information about browser cache options and effects, see the browser documentation.

Content Gateway does not resolve any Web sites

Help | Content Gateway | Version 7.7.x

The browser indicates that it is contacting the host and then times out with the following message:

The document contains no data; Try again later, or contact the server's Administrator....

Make sure that the system is configured correctly and that Content Gateway can read the name resolution file:

• Check if the server can resolve DNS lookups by issuing the nslookup command. For example:

```
nslookup www.myhost.com
```

- ◆ Check if the /etc/resolv.conf file contains the valid IP address of your DNS server(s).
- On some systems, if the /etc/resolv.conf file is unreadable or has no name server entry, the operating system will use localhost as a name server. However, Content Gateway does not use this convention. If you want to use localhost as a name server, you must add a name server entry for 127.0.0.1 or 0.0.0.0 in the /etc/resolv.conf file.
- ◆ Check that the Content Gateway user account has permission to read the /etc/ resolv.conf file. Change the file permissions to rw-r--r-- (644).



Important

If the IP addresses in /etc/resolv.conf change, Content Gateway must be restarted.

Maximum document size exceeded message in the system log file

Help | Content Gateway | Version 7.7.x

The following message appears in the system log file.

WARNING: Maximum document size exceeded

A requested object was larger than the maximum size allowed in the proxy cache. Content Gateway provided proxy service for the oversized object but did not cache it.

You can set the object size limit for the cache by modifying the **Maximum Object**Size field on the **Configure > Subsystems > Cache > General** tab. If you do not want to limit the size of objects in the cache, set the document size to 0 (zero).

DrainIncomingChannel message in the system log file

Help | Content Gateway | Version 7.7.x

The following messages appear in the system log file:

```
Feb 20 23:53:40 louis content_manager[4414]: ERROR ==> [drainIncomingChannel] Unknown message: 'GET http://www.telechamada.pt/ HTTP/1.0'

Feb 20 23:53:46 louis last message repeated 1 time

Feb 20 23:53:58 louis content_manager[4414]: ERROR ==> [drainIncomingChannel] Unknown message: 'GET http://www.ip.pt/ HTTP/1.0'
```

These error messages indicate that a browser is sending HTTP requests to one of the Content Gateway cluster ports, either rsport (default port 8087) or mcport (default port 8088). Content Gateway discards the request. This error does not cause any Content Gateway problems. The browser must be reconfigured to use the correct proxy port.



Note

Content Gateway clusters work best when configured to use a separate network interface and cluster on a private subnet so that client machines have no access to the cluster ports.

No cop file message in the system log file

The following message appears repeatedly in the system log file:

```
content_cop[16056]: encountered "config/internal/no_cop"
file...exiting
```

The file **config/internal/no_cop** acts as an administrative control that instructs the content_cop process to exit immediately without starting content_manager or performing any health checks. The **no_cop** file prevents the proxy from starting automatically when it has been stopped with the ./WCGAdmin stop or the stop_content_gateway commands. Without such a static control, Content Gateway would restart automatically upon system reboot. The no_cop control keeps Content Gateway off until it is restarted with the

```
./WCGAdmin start or the start content gateway command.
```

The Content Gateway installation script creates a **no_cop** file so that Content Gateway does not start automatically. After you have completed installation and configuration, and have rebooted the operating system, use the

./WCGAdmin start or the start_content_gateway command to start Content Gateway. See *Getting Started*, page 11, for information on starting and stopping Content Gateway.

Warning in system log file when editing vaddrs.config (Linux)

Help | Content Gateway | Version 7.7.x

If you edit the vaddrs.config file on a Linux system as a non-root user, Content Gateway issues a warning message in the system log file similar to the following:

WARNING: interface is ignored: Operation not permitted.

You can ignore this message. Content Gateway does apply your configuration edits.



Important

It is recommended that you always configure virtual IP addresses from Content Gateway Manager. Editing the **vaddrs.config** file can lead to unpredictable results.

Non transparent requests fail after enabling always_query_destination

Help | Content Gateway | Version 7.7.x

The variable proxy.config.arm.always_query_dest in the records.config file configures Content Gateway in transparent mode to ignore host headers and always ask for the IP address of the origin server. When you enable this variable, Content Gateway obtains the origin server's IP address from the existing NAT map list rather than trying to resolve the destination host name with a DNS lookup. As a result, logged URLs contain only IP addresses, not host names. To log domain names, set proxy.config.arm.always_query_dest to 0. However, setting proxy.config.arm.always_query_dest to 0 does not reduce the number of DNS lookups.

However, explicit requests (non transparent requests, including requests on port 80) fail, as there is no matching map in the NAT list.



Note

The always_query_destination option works only on the primary proxy port.

Content Gateway is running but no log files are created

Help | Content Gateway | Version 7.7.x

Content Gateway writes event log files only when there is information to record. If Content Gateway is idle, there may be no log files.

Ensure that you are looking in the correct directory. By default, Content Gateway creates log files in its **logs** directory. Check the location of the log files in Content Gateway Manager by examining the **Log Directory** field on the **Configure** >

Subsystems > Logging > General tab. Alternatively, you can check the value of the variable proxy.config.log2.logfile dir in the **records.config** file.

Check that the log directory has read/write permissions for the Content Gateway user account. If the log directory does not have the correct permissions, the content_gateway process is unable to open or create log files.

Check that logging is enabled. In Content Gateway Manager, examine the **Logging** area on the **Configure > Subsystems > Logging > General** tab. Alternatively, you can check the value of the variable *proxy.config.log2.logging_enabled* in the **records.config** file.

Check that a log format is enabled. In Content Gateway Manager, check that a standard format is enabled on the **Configure > Subsystems > Logging > Formats** tab or that the custom format is enabled on the **Custom** tab. In the **records.config** file, you select standard formats or the custom format by editing variables in the **Logging Config** section.

Content Gateway error indicates too many network connections

Help | Content Gateway | Version 7.7.x

By default, Content Gateway supports 8000 network connections: half of this number is allocated for client connections and half for origin server connections. A connection throttle event occurs when client or origin server connections reach 90% of half the configured limit (3600 by default). When a connection throttle event occurs, Content Gateway continues processing all existing connections but does not accept new client connection requests until the connection count falls below the limit.

Connection throttle events can occur under the following conditions:

- If there is a *connection spike* if thousands of client requests all reach the proxy at the same time. Such events are typically transient and require no corrective action.
- If there is a *service overload* if client requests continuously arrive faster than the proxy can service them. Service overloads often indicate network problems between Content Gateway and origin servers or indicate that Content Gateway needs more memory, CPU, cache disks, or other resources to handle the client load.

Examine the Performance graphs to determine the nature of the connection throttle. In particular, check the Client Connections, TCP Connections, and Client Ops Per Second graphs. You can also check error messages in the system log file, error log file, or event log files.

If necessary, you can reset the maximum number of connections supported by the proxy on the **Configure > Networking > Connection Management > Throttling** tab or by editing the value of proxy.config.net.connections_throttle in the **records.config** file. Do not increase the connection throttle limit unless the system has

adequate memory to handle the client connections required. A system with limited RAM might need a throttle limit lower than the default value.



Important

Do not set this variable below the minimum value of 100.

Low memory symptoms

Help | Content Gateway | Version 7.7.x

Under heavy load, the Linux kernel can run out of RAM. The low memory condition can cause slow performance and a variety of system problems. RAM exhaustion can occur even if the system has plenty of free swap space.

Symptoms of extreme memory exhaustion include the following messages in the system log files (/var/log/messages):

```
WARNING: errno 105 is ENOBUFS (low on kernel memory), consider a memory upgrade kernel: eth0: can't fill rx buffer (force 0)! kernel: recvmsq buq: copied E01BA916 seq E01BAB22
```

Optionally, you can configure Content Gateway to suspend scanning of traffic when the system enters a low memory state. In Content Gateway Manager go to the **Configure > Networking > Connection Management > Low Memory Mode** tab. See, *Connection Management*, page 322.

Connection timeouts with the origin server

```
Help | Content Gateway | Version 7.7.x
```

Some origin servers take longer than 30 seconds to post HTTP requests, which results in proxy connection timeouts. To prevent such connection timeouts, in Content Gateway Manager go to the **Configure > Protocols > HTTP > Timeouts** tab, and in the **Active Timeout** section, change the value of **Origin Server Response** to 60 seconds or more.

IBM Web servers do not work with Content Gateway

```
Help | Content Gateway | Version 7.7.x
```

IBM Web servers do not support the TLS (Transport Layer Security) protocol. For IBM Web servers to work with Content Gateway, you must edit the value of a configuration variable.

1. Open the **records.config** file located in /opt/WCG/config.

2. Edit the following configuration variable:

| Variable | Description |
|------------------------|--------------------------------|
| proxy.config.ssl.TLSv1 | Set this variable to 0 (zero). |

- 3. Save and close the file.
- 4. From the Content Gateway **bin** directory (/**opt/WCG/bin**), run content_line -x to apply the changes.

Content Gateway does not start (or stop)

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Content Gateway starts automatically upon installation. If you must stop the product, the preferred method to stop and restart Content Gateway is to use the ./WCGAdmin start and ./WCGAdmin stop commands.

Starting or stopping Content Gateway

1. Become root:

su

- 2. Change to the Content Gateway bin directory (/opt/WCG/bin)
- 3. Start the proxy:

./WCGAdmin start

Stop the proxy:

./WCGAdmin stop

T

Glossary

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alternates

Different versions of the same Web object. Some origin servers answer requests to the same URL with a variety of objects. The content of these objects can vary, depending on whether a server delivers content for different languages, targets different browsers with different presentation styles, or delivers variable content at different times of the day.

ARM

The Adaptive Redirection Module. Part of its function supports transparent proxy caching in which the ARM redirects intercepted client traffic destined for an origin server to Content Gateway. Before the traffic is redirected by the ARM, it is intercepted by an L4 switch or router.

cache

Stores copies of frequently accessed objects close to users and serves them to users when requested. See also **object store**.

cache hierarchy

Levels of caches that communicate with each other. All cache hierarchies recognize the concepts of parent cache and child cache.

cache hit

An object in the cache that can be served directly to the client.

cache miss

An object that is not in the cache or that is in the cache but no longer valid. In both cases, the proxy must get the object from the **origin server**.

caching web proxy server

A Web proxy server with local cache storage that allows the proxy to fulfill client requests locally, using a cached copy of the origin server's previous response.

CGI

Common Gateway Interface. A set of rules that describe how an origin server and another piece of software (a *CGI program*) located on the same machine communicate.

cgi-bin

The most common directory name on an origin server in which CGI programs are stored.

child cache

A cache lower in a **cache hierarchy** for which Content Gateway is a parent. See also **parent cache**.

cluster

A group of Content Gateway nodes that share configuration information and can act as a single large virtual cache.

Configure mode

One of two modes in **Content Gateway Manager**. Configure mode lets you configure the Content Gateway system. See also **Monitor mode**.

content_cop

A Content Gateway process that monitors the health of the **content_gateway** and **content_manager** processes by periodically issuing heartbeat requests to fetch synthetic Web pages.

content_gateway

A Content Gateway process that is the cache processing engine of the Content Gateway product. content_gateway is responsible for accepting connections, processing requests, and serving documents from the cache or origin server.

Content Gateway Manager

Content Gateway's browser-based interface consisting of a series of Web pages that enable you to monitor performance and change configuration settings.

content_manager

A Content Gateway process and the command and control facility. content_manager is responsible for launching, monitoring, and reconfiguring the content_gateway process. It is also responsible for the administration user interface, the proxy auto-configuration port, and the statistics interface, cluster administration, and virtual IP failover.

cookie

A piece of information sent by an origin server to a Web browser. The browser software saves the information and sends it back to the server whenever the browser makes additional requests from the server. Cookies enable origin servers to keep track of users.

DNS

Domain Name Service. Content Gateway includes a fast, asynchronous DNS resolver to streamline conversion of host names to IP addresses.

explicit proxy caching

A Content Gateway configuration option, in which client software (typically a browser) must be specifically configured to send Web requests to the Content Gateway proxy.

FTP

File Transfer Protocol. A protocol based on TCP/IP for reliable file transfer.

HTTP

Hypertext Transfer Protocol. The client/server protocol upon which the World Wide Web is based.

HTTPS

Hypertext Transfer Protocol Secure. The use of HTTP with SSL to provide a form of encrypted communication on the World Wide Web.

IΡ

Internet Protocol. The lowest-layer protocol under TCP/IP responsible for end-to-end forwarding and long packet fragmentation control.

ISP

Internet Service Provider. An organization that provides access to the Internet.

JavaScript

A scripting language designed to give Web pages the ability to interact with the people viewing them. Examples of such interaction include performing actions in response to mouse movement or mouse clicks and validation of what has been entered into forms.

L4 switch

An Ethernet switch that can control network traffic flow using Level 4 rules. The switch can intercept desired client protocol packets and direct them to a proxy for transparent operation.

management clustering

A Content Gateway option in which all nodes in a cluster automatically share configuration information.

Monitor mode

One of two modes in **Content Gateway Manager**. Monitor mode lets you view statistics about Content Gateway performance and Web traffic. See also **Configure mode**.

MRTG

Multi Router Traffic Grapher. A graphing tool provided with Content Gateway that creates the Performance graphs that allow you to monitor Content Gateway performance.

Netscape log format

A standard access log format. Using the Netscape log format, you can analyze Content Gateway access log files with off-the-shelf log analysis scripts. See also **Squid log format**.

object store

A custom high-speed database, on which Content Gateway stores all cached objects.

origin server

The Web server that contains the original copy of the requested information.

PAC file

Proxy Auto-Configuration file. A JavaScript function definition that a browser calls to determine how requests are handled.

parent cache

A cache higher up in a cache hierarchy, to which the proxy can send requests.

proxy server

See web proxy server.

router

A device that handles the connection between two or more networks. Routers look at destination addresses of the packets passing through them and decide which route to send them on.

SOCKS

A circuit-level proxy protocol that provides a tunneling mechanism for protocols that cannot be proxied conveniently.

Squid log format

A standard access log format. Using the Squid log format, you can analyze Content Gateway event log files with off-the-shelf log analysis scripts. See also **Netscape log** format.

SSL

Secure Sockets Layer. A protocol that enables encrypted, authenticated communications across the Internet. Used mostly in communications between origin servers and Web browsers.

syslog

The UNIX system logging facility.

TCP

Transmission Control Protocol. An Internet standard transport layer protocol. TCP provides reliable end-to-end communication by using sequenced data sent by IP.

transparent proxy caching

A configuration option that enables Content Gateway to intercept and respond to Internet requests without requiring users to reconfigure their browser settings. It does this by intercepting traffic destined for an origin server and redirecting that traffic through the proxy cache.

URL

Uniform Resource Locator. The address that defines the route to a file on the Web or other Internet facility.

virtual IP failover

An option available to clustered Content Gateway servers, in which WCG maintains a pool of virtual IP addresses that it assigns to the nodes of a cluster. If a node fails, the remaining nodes mask the fault and take over the failed node's virtual interface.

WCCP

Web Cache Control Protocol. A protocol used by Cisco IOS-based routers to redirect traffic during transparent proxy caching.

web proxy server

A proxy server that forwards client requests to **origin servers**. The proxy server may deny requests according to filter rules or security limitations.

web server

A computer that provides World Wide Web services on the Internet. See also **origin server**.

WPAD

Web Proxy Auto-Discovery. A protocol that allows clients to automatically locate a Web proxy, providing the benefits of a proxy without the need for explicit client configuration.

APPENDIX J Copyrights

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Websense® Content Gateway Online Help

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