Upgrading the Forcepoint DLP Management Server to v8.8.1
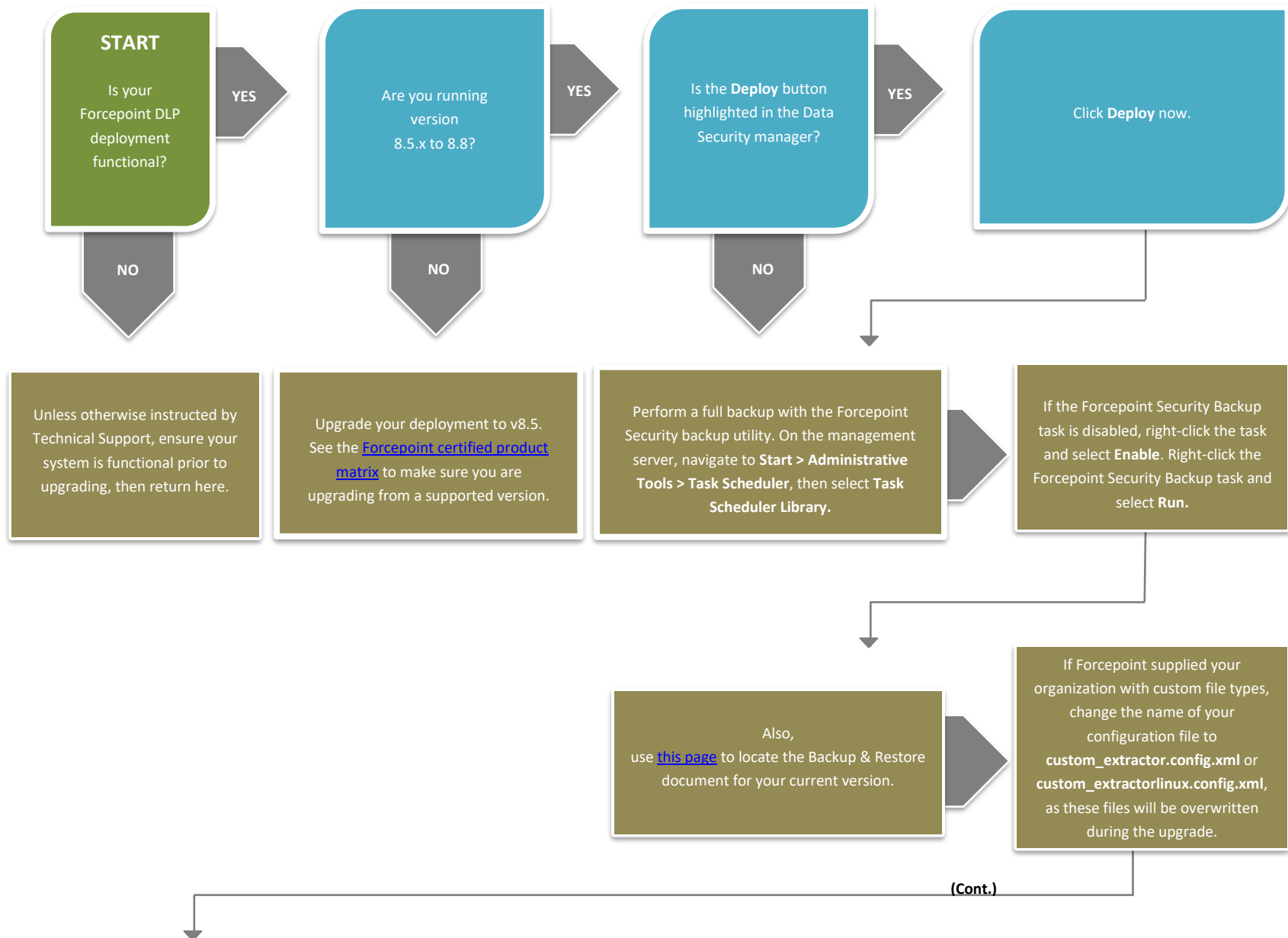
Review the v8.8.1 Release Notes prior to upgrade

BEFORE UPGRADE

START

Is your Forcepoint DLP deployment functional?

— YES →

Are you running version 8.5.x to 8.8?

— YES →

Is the **Deploy** button highlighted in the Data Security manager?

— YES →

Click **Deploy** now.

NO ↓

Unless otherwise instructed by Technical Support, ensure your system is functional prior to upgrading, then return here.

NO ↓

Upgrade your deployment to v8.5. See the Forcepoint certified product matrix to make sure you are upgrading from a supported version.

NO ↓

Perform a full backup with the Forcepoint Security backup utility. On the management server, navigate to **Start > Administrative Tools > Task Scheduler**, then select **Task Scheduler Library**.

→

If the Forcepoint Security Backup task is disabled, right-click the task and select **Enable**. Right-click the Forcepoint Security Backup task and select **Run.**

Also, use this page to locate the Backup & Restore document for your current version.

→

If Forcepoint supplied your organization with custom file types, change the name of your configuration file to **custom_extractor.config.xml** or **custom_extractorlinux.config.xml**, as these files will be overwritten during the upgrade.

(Cont.)

Click **My Account** on the Forcepoint website to download the Forcepoint Security Installer. The installer file is **ForcepointDLP881Setup.exe** Installer files occupy approximately 3 GB of disk space.

Double-click **ForcepointDLP881Setup.exe** to launch the installer. A progress dialog box appears, as files are extracted.

When you launch the installer, it detects that earlier versions of the product are installed, and automatically starts a series of upgrade wizards—one for each of the modules included on the management server. Follow the instructions on-screen.

If Forcepoint DLP management components run on a virtual machine, restart the server after the upgrade is complete.

Log onto the Forcepoint Security Manager and select the **Data** tab.

You are prompted to update your policies. Follow the prompts. Depending on the number of policies you have, this can take up to an hour. During this time, do not restart the server or any of the services.

After the policy update has completed, click **Deploy.**

Finally, upgrade any other Forcepoint DLP or Forcepoint Security Manager components in your network, in the following order:

- Supplemental servers and standalone agents
- Protectors
- Endpoints

END