Administering Websense Databases

Websense security solutions include several databases used to store configuration information, reporting data, and other information.

This paper is designed to help database administrators understand the requirements of Websense databases across all Websense® TRITON® Enterprise modules: Web Security, Email Security, and Data Security.

Topics addressed in this document include:

- **Overview of Websense databases**, page 2
- **Understanding the reporting databases**, page 4
- **Reporting database specifications and recommendations**, page 8
- **How big will my reporting database be?**, page 11
- **Can I use SQL Server 2008 R2 Express?**, page 16
- **Factors that affect reporting database size**, page 18
- **Other factors that affect the performance of Websense reporting**, page 21
- **TRITON reporting database FAQs**, page 25, such as:
  - **Which database tools are required or used?**, page 25
  - **Which permissions are required?**, page 25
  - **Which database jobs are run?**, page 26
  - And more!
## Overview of Websense databases

Websense TRITON solutions use a variety of databases for different purposes: configuration information, reporting data, URL categorization, fingerprinting, and forensics. Several data formats are used, including SQL, PostgreSQL, and Websense proprietary formats.

These databases include:

<table>
<thead>
<tr>
<th>Database</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Websense reporting databases</td>
<td>Web, Data, and Email Security SQL Server databases that store reporting and logging data for individual TRITON modules. The Data Security reporting database also stores configuration data. See <em>Understanding the reporting databases</em>, page 4.</td>
</tr>
<tr>
<td>Websense TRITON Settings Database</td>
<td>PostgreSQL database that stores global configuration and infrastructure settings that affect all TRITON modules. It is installed automatically on the TRITON management server and requires no administrator configuration.</td>
</tr>
<tr>
<td>Websense Master Database</td>
<td>Web Security Proprietary database that contains URL categories and protocol definitions, as well as supporting information, such as risk class groupings. A copy of the Master Database resides on each Filtering Service machine. By default, a full update is performed daily. Incremental updates can occur much more frequently if they are enabled on the Settings &gt; General &gt; Database Download page in Web Security manager. See “The Websense Master Database” in the v7.6, v7.7, or v7.8 Web Security Help for further details.</td>
</tr>
</tbody>
</table>
One of the ways that you can classify data in Websense Data Security is by “fingerprinting” it. This lets Data Security detect sensitive information despite manipulation, reformatting, or other modification. Fingerprints enable the protection of whole or partial documents, antecedents, and derivative versions of the protected information, as well as snippets of the protected information whether cut and pasted or retyped.
When you fingerprint data, the fingerprints are stored in the Data Security Fingerprint Database on the TRITON management server and pushed to other Data Security components for fast analysis on those machines.

To tune performance, you can configure the disk space and cache size of the database on the management server in Data Security manager. To do so:

1. Log onto the TRITON console and select the Data Security module.
2. Navigate to Settings > Deployment > System Modules.
3. Select Primary Fingerprint Repository under the management server.
4. Adjust the maximum disk space and cache size as needed.

Secondary repositories are maintained by Websense Content Gateway and Email Security Gateway. You can configure Data Security to detect fingerprints from repositories local to those machines (best practice) or from a remote machine, such as the management server.

Periodically, you must synchronize the fingerprints in the secondary repositories with the ones on the management server. How often you synchronize depends on your business needs. For best performance, select a time with low traffic volume.

To configure these settings:

1. Navigate to Settings > Deployment > System Modules.
2. Select Secondary Fingerprint Repository under the component or solution of interest.
3. Choose the repository from which to detect fingerprints.
4. Set the maximum cache size and synchronization frequency as needed.

See “Configuring the fingerprint repository” in the v7.6, v7.7 or v7.8 Data Security Help for instructions on configuring these settings.

### Understanding the reporting databases

Each TRITON reporting database stores the logging data collected by a specific TRITON solution: Web Security, Data Security, or Email Security.
Web Security Log Database stores Internet request data collected by Log Server, such as the source, destination, time, category, risk class, action (also called disposition), bytes sent and received, and so on for use by Web Security reporting tools.

Log Server receives information about Internet activity from Filtering Service and initially stores it locally:

Whenever it is able, Log Server forwards the cache files to the Log Database, where the ETL job processes them into log records in a database partition:

An end user who uses the Filtering Service has no direct or indirect influence over the database. Thus, although the log entry is stored in the MSSQL database, the user did not direct its storage and cannot retrieve it.

The only interface to the database itself is from the Log Server, the Reporting services, and the Manager. Filtering Service and Websense Content Gateway do not access the database, but instead send information via the Log Server.

Email Security Log Database stores records of email traffic and the associated filtering actions on that traffic. Email Security reporting uses this information to generate dashboard status charts and email activity reports showing, for example, the size and volume of messages processed, message filtering disposition, and email source and destination.
Log and quarantine data are recorded as follows:

- **Data Security Incident and Configuration Database** stores information about email, Web, and other traffic that resulted in data loss prevention (DLP) policy breaches, such as the source, destination, time, status, and severity of each breach. It also stores Data Security policy configuration and system settings.

TRITON reporting databases are all hosted by Microsoft SQL Server. They may be hosted by the same installation and instance, or by different installations or instances.

Although Microsoft SQL 2008 R2 Express (SQL Server Express) is packaged with Websense software, enterprises with high transaction volume should purchase Microsoft SQL Server Standard or Enterprise. (See *Can I use SQL Server 2008 R2 Express?*, page 16 for guidance.)

When you install Websense software, you can either install SQL Server Express on the TRITON management server or connect to an existing SQL Server instance on another machine.

Related topics:

- *Reporting database specifications and recommendations*, page 8
- *How big will my reporting database be?*, page 11
- *Can I use SQL Server 2008 R2 Express?*, page 16
- *Factors that affect reporting database size*, page 18
SQL Server Express on the TRITON management server

For smaller deployments (up to 500 users), TRITON reporting databases can be installed on the TRITON management server.

The TRITON Unified Security installer installs SQL Server 2008 R2 Express (32-bit) to host reporting databases when you select **Install SQL Server Express on this machine** during installation. SQL Server 2008 R2 Express is the only version of SQL Server that may reside on the TRITON management server.

If you are upgrading from a previous version of Web Security and have a different version of SQL Server installed on the TRITON management server machine, move your reporting database to a different machine for improved performance and a better overall product experience.

SQL Server Express can run on the following Windows platforms. Note that Windows Server 2008 R2 and later support all TRITON modules.

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Data Security</strong></td>
<td>x (v7.6 only)</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td><strong>Web Security</strong></td>
<td>x (v7.6 only)</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td><strong>Email Security</strong></td>
<td></td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
</tbody>
</table>

* In v7.6.x, Windows 2003 is supported for a single TRITON module (Web Security or Data Security), but not for a combination of modules. Windows Server 2003 is not supported from v7.7 onwards.

**Windows Server 2012 is supported for v7.8 and later.

SQL Server on another machine

In medium and larger deployments (over 500 users), the best practice is to host TRITON reporting databases on a Standard or Enterprise installation of Microsoft SQL Server. SQL Server typically resides on a dedicated machine. It may host databases for third-party applications, in addition to the Websense databases.

When installing Websense software, you are prompted to provide the IP address or hostname of the SQL Server machine. You may also specify:

- An instance name
- (v7.7.x and later) The port to use for SQL Server communication
- (v7.7.x and later) Whether or not to encrypt communication with SQL Server

The following databases are supported. Note that:
In versions 7.6 and 7.7, you cannot use SQL Server 2005 for the reporting database if you plan to run Data Security or Email Security.

Versions 7.8 and later do not support SQL Server 2005 for any module.

Versions 7.7.x and earlier are not supported with SQL Server 2012.

Clustering is supported for all supported versions of SQL Server noted in the table above. See Can Websense reporting databases be hosted in a SQL Server cluster?, page 29.

### Reporting database specifications and recommendations

<table>
<thead>
<tr>
<th>SQL Server 2005 SP4*</th>
<th>SQL Server 2008**</th>
<th>SQL Server 2008 R2 Express</th>
<th>SQL Server 2008 R2***</th>
<th>SQL Server 2012‡</th>
</tr>
</thead>
<tbody>
<tr>
<td>Data Security</td>
<td>x</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Web Security</td>
<td></td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Email Security</td>
<td></td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
</tbody>
</table>

*All editions except Web, Express, and Compact; all service packs; 32- and 64-bit, excluding IA64. Only supported for 7.6.x and 7.7.x.

** All editions except Web, Express, and Compact; all service packs, 32- and 64-bit, excluding IA64.

***All editions except Web and Compact; all service packs, 32- and 64-bit, excluding IA64.

‡ Service Pack 1. Only supported for 7.8.x.

The performance of Websense reporting solutions is heavily dependent on the SQL Server, and the configuration of its underlying resources. The more you invest in the system, the better it will perform.

Also consider the factors that follow when designing your database system.

**Hardware specifications**

Use hardware that meets or exceeds Microsoft’s recommended (not minimum) hardware requirements for SQL Server.

Microsoft SQL Server 2012:


Microsoft SQL Server 2008 R2:


Microsoft SQL Server 2008:


Microsoft SQL Server 2005 SP4 (Web Security v7.6.x or v7.7.x only):


**RAM**

The reports that administrators generate often require that SQL Server be capable of loading, summarizing, and processing large amounts of data across multiple physical databases. Even if your organization doesn’t run complex reports, if there are multiple reporting administrators, the system may frequently be asked to generate several reports concurrently. This places high demands on system memory. As a result, increasing RAM may provide noticeable performance improvements.

Keep in mind that the operating system version and/or the version of SQL Server may limit the amount of physical RAM that can be used by the system. For example, Windows Server 2008 Standard Edition supports SQL Server 2008 running with a maximum of 32 GB of RAM, no matter how much is available in hardware.

Consult your operating system and SQL Server documentation to ensure that you utilize the maximum physical RAM possible in your chosen system.

See Other factors that affect the performance of Websense reporting, page 21, for guidance on how the memory demands of Websense reporting may increase or decrease based on how you use it.

**Disk considerations**

Because database operations are often I/O-intensive, a faster, dedicated disk can improve how the database performs. Use high-performance disks whenever possible to ensure optimum database operation.

SQL Server performs better when there is minimal disk contention. For best performance, place tempdb files, reporting database files, and log files on separate
Administering Websense Databases

physical drives with dedicated controllers. Follow SQL Server recommendations for installing and configuring SQL Server.

RAID controllers provide disk redundancy and can increase disk throughput by spreading I/O activity across multiple physical disks. If you have a high-demand system, for peak performance, use a RAID 10 configuration managed by a hardware-based RAID controller. (For systems with a lower I/O profile, RAID 5 may provide sufficient performance at a lower cost.)

For best performance:

- Use a hardware RAID controller, not software.
- Max out the RAID controller RAM cache.
- Use multi-channel links between the RAID controller and disk shelf or SAN.
- Separate the transaction logs and database files onto separate disks, arrays, or LUNs.
  This means separate spindles or RAID arrays, not just separate logical drives.
  If you are using a SAN, map the physical and logical LUNs to ensure you are reading and writing key components to separate physical drives. (This is to enable multiple parallel I/O operations.)
- Make sure that different database files are spread across different disks wherever possible. For very large deployments, for example, plan to map wslogdb70_1 to spindle 1, wslogdb70_2 to spindle 2, and so on.
- The disk stripe size (how files are stored across striped arrays) is also critical and is a function of both the typical read/write size and the total database size. Contact Microsoft or a sizing specialist for guidance.
- In large deployments, map different disks, arrays, or LUNs across different hardware controllers to maximize parallel operations and controller cache usage.
- If you are using spinning disks, lower seek times are better.

**Virtualization**

Websense products can be deployed on virtualized systems. Be aware that the use of virtualization can affect system performance. Expect up to 25% performance degradation.

For specifics on virtualization support, see the article [Virtual Machine Support](http://support.microsoft.com/?id=956893), available from support.websense.com.

Note that Microsoft has its own support guidelines for SQL Server, which can be found here:

[http://support.microsoft.com/?id=956893](http://support.microsoft.com/?id=956893)
How big will my reporting database be?

Administering Websense Databases | Web, Data, and Email Security Solutions | v7.6.x - v7.8.x

When estimating the size of your TRITON reporting databases, keep the following factors in mind:

- Data Security logs only data violations, which typically represent a small fraction of your total Web and email volume.
- Email Security logs detected spam and quarantined email messages, which typically represent up to 90% of your email volume.
- Web Security logs all web transactions, which typically represent about 40% of your total web traffic volume when visits (the default) are recorded rather than hits. See Web Security visits, consolidation, and full URL logging, page 18, for details.
- Beginning with 7.8.4, if IPv6 is used in the deployment, the Web Security Log Database may increase in size by approximately 4%

**Warning**

These are averages calculated across a large number of Websense customers with widely varying deployments. While these numbers are useful for estimation, please analyze your system’s actual performance after a few days or weeks to reassess your database sizing needs.

### Web Security size estimates

The table below provides some general rules to help estimate the size of your Web Security Log Database, based on whether you are recording visits or hits and URL hostnames or full URLs. By default, visits and URL hostnames are recorded.

<table>
<thead>
<tr>
<th></th>
<th>URL hostnames</th>
<th>Full URL logging</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Visits</strong></td>
<td>3 MB per user per month</td>
<td>4.5 MB per user per month</td>
</tr>
<tr>
<td><strong>Hits</strong></td>
<td>8 MB per user per month</td>
<td>12 MB per use per month</td>
</tr>
</tbody>
</table>

Applies to:

- Data Security, v7.6.x - v7.8.x
- Email Security Gateway (Anywhere), v7.6.x - v7.8.x

<table>
<thead>
<tr>
<th>In this topic</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Security size estimates, page 11</td>
</tr>
<tr>
<td>Email Security size estimates, page 13</td>
</tr>
<tr>
<td>Data Security size estimates, page 15</td>
</tr>
</tbody>
</table>
The size increase that accompanies full URL logging can vary widely based on the type of URL being logged. For example, the following types of traffic tend to generate very long URLs:

- Research database search and results URLs
- Search strings
- Social networking sites
- Online apps and games

Consider the example of an organization with 7500 users who wants to store data for 3 months, using monthly database partition rollover.

- Visits are enabled
- Full URL logging is enabled
- The Internet access policy is permissive
- A high percentage of Web traffic includes longer than average URLs (social networking sites and online games)

Based on this information, estimate 6 MB of data stored per user per month.

Because rollover is monthly, it is necessary to allocate enough space to hold up to 4 months of data. (This ensures that it is always possible to report on 3 months of data, even during the first days or weeks of the most recent month.)

To start, therefore, 180 GB would be needed for the database logging partitions (not including the catalog database and AMT partition).

\[ 6 \text{ MB} \times 7500 \text{ users} \times 4 \text{ months} = 180 \text{ GB} \]

In addition, calculate space for the following:

- **Database transaction logs**, whose size depends on the recovery model you choose.
  - For full recovery (not recommended), allow for the same size as the data itself (180 GB in our example).
  - For simple recovery, the log volume depends on the amount of database activity. Allow roughly 30 percent of the size of an active database partition.

In our example, the total size of 4 full partitions is 180 GB, so each partition is 45 GB in size. So for simple recovery:

\[ 0.3 \times 45 \text{ GB} = 13.5 \text{ GB} \]

Note that this space is used only while data is being logged to the database. Inactive partitions, for example, have minimal transaction log activity. Likewise, during time periods in which little or no Internet activity is being recorded, the transaction log is very small.

- **Temporary (tempdb) storage** is used heavily during report generation and when the maintenance job is reindexing the database. The amount of tempdb space required depends heavily on the types of reports being generated.

In most environments, it is sufficient to allow twice the size of a partition:

\[ 45 \times 2 = 90 \text{ GB} \]
Temporary database (tempdb) transaction logs take up about 20 percent of the tempdb storage size. In our example:

\[
0.2 \times 90 \text{ GB} = 18 \text{ GB}
\]

The total space required for the Web Security Log Database in our example, then, is:

\[
180 \text{ GB} + 13.5 \text{ GB} + 90 \text{ GB} + 18 \text{ GB} = 301.5 \text{ GB}
\]

**Tip**

As a best practice, record visits rather than hits to reduce significantly the amount of storage space required.

See *Factors that affect reporting database size*, page 18, for an explanation of the Websense Web Security visits algorithm, other data reduction options, and the full URL logging setting.

**Email Security size estimates**

For best practice in v7.7 and later, allow 1-3 MB per user per month when estimating the size of your Websense Email Security Log Database.

For illustration, assume there will be 2 MB of data per user per month for 7500 users. Data will be kept for 3 months, with a scheduled monthly partition rollover.

Because rollover is monthly, it is necessary to allocate enough space to hold up to 4 months of data. (This ensures that it is always possible to report on 3 months of data, even during the first days or weeks of the most recent month.)

This means that you would need 225 GB to start:

\[
2 \text{ MB} \times 7500 \text{ users} \times 4 \text{ months} = 60 \text{ GB}
\]

In addition, you need to calculate space for the following:

- **The database transaction logs**, whose size depends on the recovery model you choose.
  - For full recovery (not recommended), allow for the same size as the data itself (60 GB in our example).
  - For simple recovery, the log volume depends on the amount of database activity. Allow roughly 30 percent of the size of the available data.
    \[
    0.3 \times 60 \text{ GB} = 18 \text{ GB}
    \]

- **Temporary database (tempdb) storage** is used heavily during report generation. The amount of tempdb space required depends on the reports being run. As a best practice, allow the size of the logged data for temporary storage. In our example:
  
  
  60 GB

- **Temporary database (tempdb) transaction logs** take up about 20 percent of the tempdb storage size. In our example:

\[
0.2 \times 60 \text{ GB} = 12 \text{ GB}
\]
The total space required in our example, then, is:

\[
60 \text{ GB} + 18 \text{ GB} + 60 \text{ GB} + 12 \text{ GB} = 150 \text{ GB}
\]

Use the following tables to estimate storage space required for 30 days’ worth of data based on email volume.

- The same requirements for partitions, logs, and temporary databases apply.
- The estimates assume an average of 5 recipients per email message.

With the Email Security Gateway Anywhere hybrid service enabled:

- **Version 7.6**

<table>
<thead>
<tr>
<th>User Count</th>
<th>10 msg/user/day</th>
<th>50 msg/user/day</th>
<th>100 msg/user/day</th>
<th>200 msg/user/day</th>
<th>400 msg/user/day</th>
</tr>
</thead>
<tbody>
<tr>
<td>500 users</td>
<td>200 MB</td>
<td>1000 MB</td>
<td>2000 MB</td>
<td>4100 MB</td>
<td>8300 MB</td>
</tr>
<tr>
<td>1000 users</td>
<td>400 MB</td>
<td>2000 MB</td>
<td>4100 MB</td>
<td>8300 MB</td>
<td>16700 MB</td>
</tr>
<tr>
<td>2000 users</td>
<td>800 MB</td>
<td>4100 MB</td>
<td>8300 MB</td>
<td>16700 MB</td>
<td>33500 MB</td>
</tr>
<tr>
<td>5000 users</td>
<td>2000 MB</td>
<td>10500 MB</td>
<td>20900 MB</td>
<td>41900 MB</td>
<td>83700 MB</td>
</tr>
</tbody>
</table>

- **Version 7.7**

<table>
<thead>
<tr>
<th>User Count</th>
<th>10 msg/user/day</th>
<th>50 msg/user/day</th>
<th>100 msg/user/day</th>
<th>200 msg/user/day</th>
<th>400 msg/user/day</th>
</tr>
</thead>
<tbody>
<tr>
<td>500 users</td>
<td>600 MB</td>
<td>3300 MB</td>
<td>6600 MB</td>
<td>13300 MB</td>
<td>26700 MB</td>
</tr>
<tr>
<td>1000 users</td>
<td>1300 MB</td>
<td>6600 MB</td>
<td>13300 MB</td>
<td>26700 MB</td>
<td>53400 MB</td>
</tr>
<tr>
<td>2000 users</td>
<td>2600 MB</td>
<td>13300 MB</td>
<td>26700 MB</td>
<td>53400 MB</td>
<td>106800 MB</td>
</tr>
<tr>
<td>5000 users</td>
<td>6600 MB</td>
<td>33400 MB</td>
<td>66800 MB</td>
<td>133600 MB</td>
<td>267200 MB</td>
</tr>
</tbody>
</table>

Without the hybrid service:

- **Version 7.6**

<table>
<thead>
<tr>
<th>User Count</th>
<th>10 msg/user/day</th>
<th>50 msg/user/day</th>
<th>100 msg/user/day</th>
<th>200 msg/user/day</th>
<th>400 msg/user/day</th>
</tr>
</thead>
<tbody>
<tr>
<td>500 users</td>
<td>400 MB</td>
<td>2300 MB</td>
<td>4600 MB</td>
<td>9200 MB</td>
<td>18400 MB</td>
</tr>
<tr>
<td>1000 users</td>
<td>900 MB</td>
<td>4600 MB</td>
<td>9200 MB</td>
<td>18400 MB</td>
<td>36900 MB</td>
</tr>
<tr>
<td>2000 users</td>
<td>1800 MB</td>
<td>9200 MB</td>
<td>18400 MB</td>
<td>36900 MB</td>
<td>73800 MB</td>
</tr>
<tr>
<td>5000 users</td>
<td>4600 MB</td>
<td>23100 MB</td>
<td>46100 MB</td>
<td>92200 MB</td>
<td>184500 MB</td>
</tr>
</tbody>
</table>
Version 7.7

For version 7.6, the calculations used are:

- With the hybrid service:
  \((0.01436+0.0055* \text{RECIPIENT}) \times \text{SPEED} \times \text{USER}\)
- Without the hybrid service:
  \((0.03023+0.0124* \text{RECIPIENT}) \times \text{SPEED} \times \text{USER}\)

For version 7.7, the calculations used are:

- With the hybrid service:
  \((0.01622+0.02348* \text{RECIPIENT}) \times \text{SPEED} \times \text{USER}\)
- Without the hybrid service:
  \((0.0384+0.01322* \text{RECIPIENT}) \times \text{SPEED} \times \text{USER}\)

In both sets of calculations:

- USER represents the total number of users.
- RECIPIENT is the average number of recipients for each message.
- SPEED is the average message volume for each user per day.

Note that the Email Security Gateway hybrid service drops or blocks the following types of email before they reach on-premises components:

- Email that comes from known bad (blacklisted) sources
- Email that has a very high spam score in the cloud

This significantly reduces the amount of data stored in the Email Security Log Database, as shown in the examples above.

**Data Security size estimates**

The Websense Data Security Incident and Configuration Database is different from the Web and Email Security Log Databases in that it stores both configuration and log
data. In addition, it logs only policy violations, not all events. In order to estimate the potential size of the Incident and Configuration Database, consider the following:

<table>
<thead>
<tr>
<th>Feature</th>
<th>Impact on Database Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>Discovery incidents</td>
<td>14 KB per incident</td>
</tr>
<tr>
<td>(not standard with Websense TRITON Enterprise)</td>
<td>Typically, no more than 3.5 GB total</td>
</tr>
<tr>
<td>Network and endpoint incidents</td>
<td>10 KB per incident</td>
</tr>
<tr>
<td></td>
<td>Typically, 30 KB per user per month</td>
</tr>
<tr>
<td>User directory import data</td>
<td>8 KB per record</td>
</tr>
<tr>
<td></td>
<td>Typically, no more than 1 GB total</td>
</tr>
<tr>
<td>Configuration data</td>
<td>200 MB</td>
</tr>
</tbody>
</table>

As a general guideline, it is unlikely that your Data Security Incident and Configuration Database will require more than 9 GB of storage total, no matter how many users are in your environment.

The volume of configuration and incident data varies based on your use of Data Security features as explained in *Factors that affect reporting database size*, page 18.

**Can I use SQL Server 2008 R2 Express?**

Microsoft SQL Server 2008 R2 Express is bundled into the Websense TRITON Unified Installer.

Regardless of the resources available on the machine hosting the database engine, Microsoft limits the resources that SQL Server 2008 R2 Express can use to:

- 1 GB of RAM
- 1 physical CPU
- 10 GB of data per database

This results in practical limits on the amount of data that can be stored in SQL Server 2008 R2 Express, while still maintaining acceptable performance when generating reports and processing log data. For best performance, no more than 30 GB of data...
should be stored in SQL Server 2008 R2 Express across all Websense modules. The sizing recommendations below are based on this assumption.

For an explanation of particular demands that Websense reporting places on available memory, see Other factors that affect the performance of Websense reporting, page 21.

Use the charts below to see how much data you can store using SQL Server Express based on the Websense module or modules you are using. You can then determine if that limit still meets your data retention requirements. If so, you can use SQL Server 2008 R2 Express.

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**Note**

Standalone Data Security installations can support up to 5000 users with SQL Server 2008 R2 Express.

<table>
<thead>
<tr>
<th>Users</th>
<th>Web*</th>
<th>Web and Data</th>
<th>Data and Email**</th>
<th>Web, Data, and Email</th>
</tr>
</thead>
<tbody>
<tr>
<td>2000+</td>
<td>Do not use</td>
<td>Do not use</td>
<td>Do not use</td>
<td>Do not use</td>
</tr>
<tr>
<td>2000</td>
<td>45 days</td>
<td>30 days</td>
<td>Do not use</td>
<td>Do not use</td>
</tr>
<tr>
<td>1500</td>
<td>60 days</td>
<td>45 days</td>
<td>Do not use</td>
<td>Do not use</td>
</tr>
<tr>
<td>1000</td>
<td>90 days</td>
<td>60 days</td>
<td>Do not use</td>
<td>Do not use</td>
</tr>
<tr>
<td>750</td>
<td>4 months</td>
<td>3 months</td>
<td>Do not use</td>
<td>Do not use</td>
</tr>
<tr>
<td>500</td>
<td>6 months</td>
<td>4 months</td>
<td>30 days</td>
<td>Do not use</td>
</tr>
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<td>250</td>
<td>1 year</td>
<td>8 months</td>
<td>60 days</td>
<td>30 days</td>
</tr>
<tr>
<td>100</td>
<td>1 year+</td>
<td>1 year</td>
<td>5 months</td>
<td>3 months</td>
</tr>
</tbody>
</table>

* Web Security: Actual size is based on Web requests processed per day, which can be extrapolated from the peak requests per second in your network. If you are not able to determine these numbers, Websense has found that the ratio of users to their peak number of Web requests per second (as opposed to average number per second) is 10 to 1. This is an acceptable ratio to use for the purposes of estimating the number of users that this traffic represents in the average network. Note that this calculation is based on a standard curve distribution of traffic throughout the day, where the peak is mid-day and there is almost no traffic throughout the night.

** Email Security: Actual sizing is based on total email messages sent and received per day, including spam. Websense has found that an estimate of 1 message per user per minute (including spam) is an acceptable estimate for the purposes of estimating the email volume generated for any given number of users.
Factors that affect reporting database size

Web Security visits, consolidation, and full URL logging

Websense Web Security uses proprietary algorithms to reduce the volume of log data in order to achieve a balance between visibility into users’ Web browsing activity and the size and performance of the Log Database.

- When you enable visits, Log Server combines the individual elements that create a Web page (such as graphics and advertisements) into a single log record that includes bandwidth information for all elements of the visit.

When this option is disabled, you instead log hits. In this case, a separate log record is created for each HTTP request generated to display different page elements, including graphics, advertisements, embedded videos, and so on. This creates a much larger Log Database that grows rapidly.

Disabling visits can increase the total amount of data stored in the Log Database by a factor of 2.5.

- To further reduce the size of the database, enable log record consolidation. This combines multiple, similar Internet requests into a single log record, reducing the granularity of reporting data.

- By default, Websense Web Security logs only the URL hostname for each request, instead of the full URL. Storing the full URLs provides more visibility into where users are going within a particular Web site, but increases the Log Database storage demands.

Enabling full URL logging can increase the size of each record in Web Security by 50%.

For information about more ways to either reduce the size of the Log Database or increase the amount of data recorded, refer to:

- v7.6.x: Log Server Configuration Utility
- v7.7.x: Log Database sizing guidance
- v7.8.x: Log Database sizing guidance
Email Security sizing factors

Hybrid service

The Websense Email Security Gateway hybrid service drops email that comes from known bad (blacklisted) sources and blocks email with a very high spam score in the cloud before it ever reaches the Email Security Gateway appliance. This reduces the amount of data stored in the Email Security Log Database for reporting by 30 MB per user per month.

Above average email traffic: recipients, quarantined messages, or spam

The sizing guidelines above are based on the following assumptions about the email traffic handled by Email Security Gateway. These assumptions are derived from the average email traffic pattern of Websense customers over time.

◆ There are an average of 5 recipients for each email message.
◆ When hybrid service is not enabled, the ratio among spam messages, infected messages, and clean messages is 85-to-1-to-14.
◆ The hybrid service scans only inbound email traffic, and it can block 25 percent of spam.
◆ All outbound and internal email messages are clean.

Note that Email Security counts the number of recipients for each message rather than the number of messages sent. Each recipient is counted as a transaction.

If the pattern of email traffic in your organization exceeds these averages, your storage capacity will vary.

Data Security sizing factors

Number of discovery incidents

Websense Data Security limits the number of discovery incidents that can be stored in the Data Security Incident and Configuration Database in order to prevent improperly configured discovery policies from flooding the database. By default this limit is set to 1 million incidents. If you are using SQL Server Express, you should reduce this number to 250 thousand.

To do this:

1. Log onto TRITON Console.
2. Select the Data Security tab.
3. Select Settings > General > System.
4. Select the Reporting option from the System pane.
5. Select the Discovery tab.
6. Adjust the Maximum Discovery Incidents field.
Refer to “Setting preferences for discovery incidents” in the v7.6, v7.7, or v7.8 Data Security Help for more information.

**Note**

Data Discovery is not included in Websense TRITON Enterprise. It is an add-on feature that requires a separate subscription.

Rate of network and endpoint incidents

The rate of network and endpoint incidents detected varies widely across Websense customers. The sizing guidelines above are based on an average incident rate of 1 per user every 10 days (an incident is a policy violation). For best practice, periodically review the actual incident rate in the database to gauge how closely your environment matches this average, and then adjust your database storage requirements based on the actual data in your environment.

Do this by examining the Incident Trends report found in Data Security manager under **Main > Reporting**.

**Note**

Data Endpoint is not included with Websense TRITON Enterprise. It is an add-on feature that requires a separate subscription.

The Data Security database stores data in partitions per each calendar quarter. You can have 1 active partition for the current quarter.

If you are using Microsoft SQL Server Standard or Enterprise for your TRITON database, you can have a up to 8 online partitions (approximately 2 years), but if you are using SQL Server Express, you can have only 4 (approximately 1 year). (Online partitions are partitions that can be used to show reports and log data).

For both databases, you can have up to 12 archived partitions representing 3 years of records, and 4 restored partitions (1 year).

<table>
<thead>
<tr>
<th>Partition type</th>
<th>Microsoft SQL Server Standard or Enterprise</th>
<th>SQL Server Express</th>
</tr>
</thead>
<tbody>
<tr>
<td>Active</td>
<td>1 partition (current quarter)</td>
<td>1 partition (current quarter)</td>
</tr>
<tr>
<td>Online</td>
<td>up to 8 partitions (2 years)</td>
<td>up to 4 partitions (1 year)</td>
</tr>
<tr>
<td>Restored</td>
<td>up to 4 partitions (1 year)</td>
<td>up to 4 partitions (1 year)</td>
</tr>
<tr>
<td>Archived</td>
<td>up to 12 partitions (3 years)</td>
<td>up to 12 partitions (3 years)</td>
</tr>
<tr>
<td>Total available managed partitions</td>
<td>25</td>
<td>21</td>
</tr>
</tbody>
</table>
Refer to “Archiving incidents” in the v7.6, v7.7, or v7.8 Data Security Help for more information on archiving. For instructions on setting the maximum disk space allowed for the incident archive, refer to “Configuring the incident archive” v7.6, v7.7, or v7.8.

Size of user directory import

To support user-based policy and reporting, Websense Data Security imports entries from your user directory—such as Active Directory or Domino—into the Data Security Configuration Database. Depending on the size and design of your user directory, this can result in database space being consumed by entries that are not needed by Data Security. To reduce the number of imported user directory entries:

- Configure Data Security to import entries from a more specific root context that is deeper in the tree than the directory’s root context.
- Restrict the user attributes that are imported by specifying specific attributes to import; or eliminate them altogether by disabling the import of user attributes.

To configure user directory settings:

1. Log onto TRITON Console.
2. Select the Data Security tab.
3. Select Settings > General > System.
4. Select the User Directories option from the System pane.
5. Select the user directory to edit.
6. Modify or add a root naming context.
7. Modify the user attributes settings.

Refer to the “Adding a new user directory server” section in the v7.6, v7.7, or v7.8 Data Security Help for information on configuring these settings.

Other factors that affect the performance of Websense reporting

<table>
<thead>
<tr>
<th>Applies to:</th>
<th>In this topic</th>
</tr>
</thead>
<tbody>
<tr>
<td>Data Security, v7.6.x - v7.8.x</td>
<td>Factors affecting Email Security reporting performance, page 23</td>
</tr>
<tr>
<td>Email Security Gateway (Anywhere), v7.6.x - v7.8.x</td>
<td>Factors affecting Data Security reporting performance, page 24</td>
</tr>
</tbody>
</table>
Factors affecting Web Security reporting performance

Users’ Web browsing behavior

Web browsing behavior varies widely among Websense customers. Periodically review your database performance, your reporting needs, and the actual data in the database so you can identify ways to reduce the demands on your reporting system.

Selective logging

Websense Web Security allows you to reduce the demands on your reporting system by not logging traffic to Web sites in selected categories. For example, online retailers might disable logging for Shopping categories. This can result in a large reduction in the amount of data that has to be stored and managed by Web Security reporting.

For information on configuring selective logging, refer to “Configuring how requests are logged” in the v7.6, v7.7, or v7.8 Web Security Help.

Use of Detail Reports over long time periods

Reports of Web browsing activity over long time periods (weeks and/or months) require much more memory, processor time, and disk I/O to generate. For better performance, run summary reports across long time periods on a regular schedule, then use detail reports only for investigating specific users in shorter time periods. If you have business requirements that demand generating detail reports across a large time window, you can:

◆ Schedule the reports to run during low-activity periods in your network.
◆ Invest in more hardware resources for your reporting system.

Number of scheduled reports or number of delegated reporting administrators

If you have several delegated administrators that use reporting each day or create several scheduled reports to run each night, this can degrade the performance of your Websense reporting tools. If you meet these usage profiles, consider investing in more hardware resources for your reporting system: more RAM, faster disks, faster CPUs, and higher-end versions of SQL Server and Windows that support more hardware.

Geographical location of users

If you have users distributed among multiple physical locations and your business does not require unified reporting across all users, consider deploying separate Log Server and Log Database instances in each location.

Calculation of Internet browse time

By default, a database job calculates Internet browse time at 2 a.m. for the previous day’s activity. This is a memory-, processor-, and disk I/O-intensive activity. If you
don’t use Internet browse time to manage your users’ Web browsing activity, consider disabling Internet browse time to improve the performance of your reporting system.

For information on configuring Internet browse time in Websense Web Security, refer to “Configuring Internet browse time options” in the v7.6, v7.7, or v7.8 Web Security Help.

**Partitioning**

The Log Database is segmented into partitions for easier data management. Depending on the time period covered by a report, Websense may need to query multiple partitions. This may make report generation less efficient.

By default, a new Log Database partition is created when the current partition size reaches 5 GB. (With Standard and Enterprise versions of SQL Server, you can also configure the Log Database to roll over at a specific time interval.)

Review the size and content of the partitions in the database after your system has been installed and receiving data for a few days, then tune the partitioning configuration (rollover size or time period) accordingly.

For information on managing partitions, refer to “Configuring database partition options” in the v7.7 or v7.8 Web Security Help.

**Web Security hybrid users**

The sizing guidelines in this document include logs generated by users managed by the Web Security hybrid service (Web Security Gateway Anywhere only). When sizing your reporting system, do not forget to include those users.

Configuration options that affect Log Database sizing, including selective logging, logging visits, and full URL logging, also apply to hybrid log records, so no special consideration needs to be made for those users.

**Factors affecting Email Security reporting performance**

**Number of scheduled or custom presentation reports**

If you create a large number of scheduled reports to run each night (more than 10) or use a large number of custom presentation reports (more than 10) each day, this can affect reporting performance. In particular, the following 3 reports place high demands on system resources:

- Top n External Recipients by Message Volume
- Top n External Recipients by Message Size
- Top n Data Security Policy Violations by Volume

If you meet these usage profiles, consider investing in more hardware resources for your reporting system: more RAM, faster disks, faster CPUs, and higher-end versions of SQL Server and Windows that support more hardware.
Partitioning

The Email Security Log Database is segmented into partitions for easier data management. Depending on the time period covered by a report, Websense reporting tools may need to query multiple partitions. Running such reports may be inefficient.

By default, Websense creates a new partition within the Email Security Log Database after storing 5 GB of data in a single partition. You can also configure Email Security to create a new partition based on a weekly or monthly time interval.

Review the size and content of the partitions in the database after your system has been installed and receiving data for a few days, then tune the partitioning configuration accordingly.

For information on managing partitions in Email Security Gateway, refer to “Configuring Log Database Options” in the v7.6, v7.7, or v7.8 Email Security Help.

Factors affecting Data Security reporting performance

Websense Data Security automatically archives database partitions containing older data to reduce storage requirements and maintain a high performance reporting experience. To further reduce the data storage requirements of Data Security, you can choose to create archive partitions sooner and keep fewer concurrent restored archives.

Refer to “Archiving incidents” in the v7.6, v7.7, or v7.8 Data Security Help for more information on archiving.
TRITON reporting database FAQs

Which database tools are required or used?

Websense reporting components connect to the SQL Server database engine as clients and perform standard Transact-SQL commands and stored procedures.

Web Security and Email Security Gateway may use 2 database utilities:
- `bcp` to use bulk insertion for adding logs to the database.
- `osql` to run SQL scripts during Log Database installation.

Which permissions are required?

During Data Security installation, the account used for database creation and access needs `sysadmin` server role membership. Also, `Backup database` permission on the `master` database is required for installation only. After Data Security installation, the account privileges can be reduced to the `db_owner` of the newly created databases,
and no access to any other user database except system databases such as master, tempdb, and model.

If you’re using SQL Server 2012 Standard or Enterprise, 2008, 2008 R2 or 2005 SP4 (Web Security only) to install the Web Security Log Server and Email Security Log Server, the user account that owns the Websense database must:

- Be a member of the **dbcreator** server role
- In the **msdb** database:
  - Have membership in the **db_datareader** role
  - Have membership in one of the following roles:
    - SQLAgentUserRole
    - SQLAgentReaderRole
    - SQLAgentOperatorRole

For SQL Server 2008 R2 Express, the user account requires the **sysadmin** server role.

### Which database jobs are run?

The following database jobs are installed with the Web Security Log Database and Email Security Log Database:

- The Extract, Transform, and Load (ETL) job runs continually, receiving data from Log Server, processing it, and then inserting it into the partition database. The ETL job must be running to process log records into the Log Database.
- The database maintenance job performs database maintenance tasks. This job runs nightly, by default.

ETL jobs are run, then re-run 10 seconds after they finish for SQL Server Standard and Enterprise. For SQL Server Express, 60 seconds elapse between completion of one job and start of the next.

Maintenance jobs are run once every night by default. The jobs are run automatically.

The Web Security Log Database also installs the following jobs:

- The Internet browse time (IBT) job analyzes data and calculates browse time for each user. The IBT database job is resource intensive, requiring significant server resources. This job runs nightly.
- (v7.7.x) When trend data retention is enabled, the trend job uses daily trend data created by the ETL job to update weekly, monthly, and yearly trend records for use in presentation reports. This job runs nightly.

Even when trend data retention is disabled, the trend job processes data from the threats (AMT) partition to provide trend data on the Threats dashboard.
- (v7.7.x) The Advanced Malware Threat (AMT) ETL job receives, processes, and inserts data into the threats partition database. Only log records that include a severity ranking are recorded in the threats partition. Data from this partition is used to populate the Threats dashboard.
When configuring the start time for the (Web and Email Security) maintenance job and the (Web Security) Internet browse time job, consider system resources, and IT maintenance tasks and their duration. These jobs can be resource intensive and time consuming, so they can have a negative impact on logging and reporting performance.

Both Log Databases require either the SQL Server Agent service (SQL Server Standard or Enterprise) or Service Broker (SQL Server Express) to run database jobs.

How does the installer set up each database?

The TRITON reporting databases should allow TCP and trusted-mode connections from the TRITON management server, Email Security Log Server, and Web Security Log Server, as well as from any email-capable V-Series appliance (Email Security or Web and Email Security mode).

Web Security Log Database

By default, the Web Security Log Database includes one catalog database, one standard logging partition database, and (v7.7 and later only) one threats (AMT) partition database. Typically, multiple standard logging partition databases are created as Internet activity is recorded.

- The catalog database provides a single connection point for the various components that need to access the Log Database: Log Server, presentation reports, and investigative reports configuration. It also contains definitions for the following:
  - Category names
  - Risk classes
  - Users
  - User-to-group mapping
  - Database job information

The catalog database also maintains a list of all the database partitions.

- Standard logging partitions store the individual log records of Internet activity. New partitions are created based on size (5 GB, by default) or date interval.

- (v7.7.x) The threats (AMT) partition stores information about requests that have been assigned a severity level, and is used to populate the Threats dashboard.

Email Security Log Database

The Email Security Log Database includes one catalog database and (initially) a standard logging partition.

- The catalog database provides a single connection point for the various components that need to access the Log Database: Log Server, the Email Security Gateway quarantine daemon, and Email Security manager (presentation reports, dashboard, log database configuration page). It also includes definitions for the following:
  - Email Security Gateway actions
- Mail direction
- Message type
- DLP severity level
- Email Security Gateway appliance mapping
- Email Security Gateway policies
- Rules
- Viruses
- DLP policy names
- IP addresses
- Email addresses
- Domains
- Database jobs

The catalog database also maintains a list of all the database partitions.

- Database partitions store the individual log records, including connection log, message log, policy log, delivery log, status log, hybrid service status log. New partitions are created based on size (5 GB, by default) or date interval.

### How big should the database partitions be?

For Web Security, see *Partitioning*, page 23.

For Email Security, see *Partitioning*, page 24.

For Data Security, see *Rate of network and endpoint incidents*, page 20.

### How many partitions can be accessed at the same time?

Data Security maintains incident partitions independently of the database engine, based on quarters (3-month periods). By default, SQL Server Express maintains 8 partitions are online simultaneously, and other SQL Server editions maintain 12 partitions online. You can choose to move any number of partitions online simultaneously as long as your disk space and SQL Server database permit it.

With Web and Email Security solutions, you can access all enabled partitions.

### How do I configure partition rollover?

With Web and Email Security solutions, partition rollover can occur automatically when partitions reach a specified size or (SQL Server Standard or Enterprise) date.

- When partition rollover is based on size, all log records are inserted into the most recent active partition that satisfies the size rule. When the partition reaches the designated maximum size, a new partition is created.

- When partition rollover is based on date, new partitions are created according to the established cycle. For example, if the rollover option is monthly, a new
partition is created as soon as any records are received for the new month. Log records are inserted into the appropriate partition based on date.

Partition rollover can also be initiated manually.

For information about configuring automatic or manual rollover, see:

- “Configuring database partition options” in the v7.6, v7.7, or v7.8 TRITON - Web Security Help.
- “Configuring Log Database options” in the v7.6, v7.7, or v7.8 TRITON - Email Security Help.

For Data Security solutions, partition rollover is configured on the Settings > Archive page in Data Security manager. Here, you configure when to create an archive partition and when to restore it. For instructions, refer to “Archiving incidents” in the v7.6, v7.7, or v7.8 Data Security Help.

What if I need more partitions to run reports?

For Web and Email Security, the available Log Database partitions, both enabled and disabled, are listed on the Settings > Reporting > Log Database page in the respective Web and Email Security modules of the TRITON console. To include data from a disabled partition, first enable it, then run the report. You can use this page to disable the partition again once you have retrieved the desired data.

For Data Security, when you want to run a report and some or all of the data you want is stored in an offline partition, you must bring that partition online, or the generated report will not contain all the data you need.

Do Websense databases use named instances?

If you are using SQL Server Standard or Enterprise to host your Websense reporting databases:

- The Web Security Log Database can be hosted by one instance, and the Email Security Log Database and Data Security Incident and Configuration Database can be hosted elsewhere (on another server or instance).
- All 3 reporting databases can be hosted by the same SQL Server instance.

Can Websense reporting databases be hosted in a SQL Server cluster?

If your organization uses a SQL Server cluster to provide failover for your database servers, the Websense reporting databases can be hosted by the cluster if:

- A virtual IP address is assigned to the cluster.
- The data managed by SQL Server is housed on a reliable shared disk array.

When you install reporting components in a network that uses a SQL Server cluster, it is imperative that the cluster’s virtual IP address is used to configure the reporting
database connection. When this is done, reporting data is sent to SQL Server via the virtual IP address.

If you configure Websense reporting components (like Web Security and Email Security Log Server) to use the IP address of an individual node in the cluster, they cannot take advantage of the failover protection of the cluster.

- If the configured node becomes unavailable, reporting components cannot process data into the reporting database.
- For Web and Email Security, log cache files continue to be saved on the Log Server machine. These files can build up quickly and fill the disk, causing additional problems.

When failover occurs, reporting components must wait briefly while the secondary SQL Server is made primary. When SQL Server begins accepting data over the virtual IP address again, reporting data is once again sent successfully.

This pause in recording data occurs both when failover occurs in a SQL Server cluster and when a standalone SQL Server installation fails and is later brought back online. Any records that were **actively being processed** into the reporting database when the primary SQL Server fails is be lost.

- For Web and Email Security, if you are using BCP log insertion, the loss is generally a full batch (log cache file) of filtering records.
- With ODBC log insertion, fewer records may be lost.